

June 21, 2022



CYGNAL

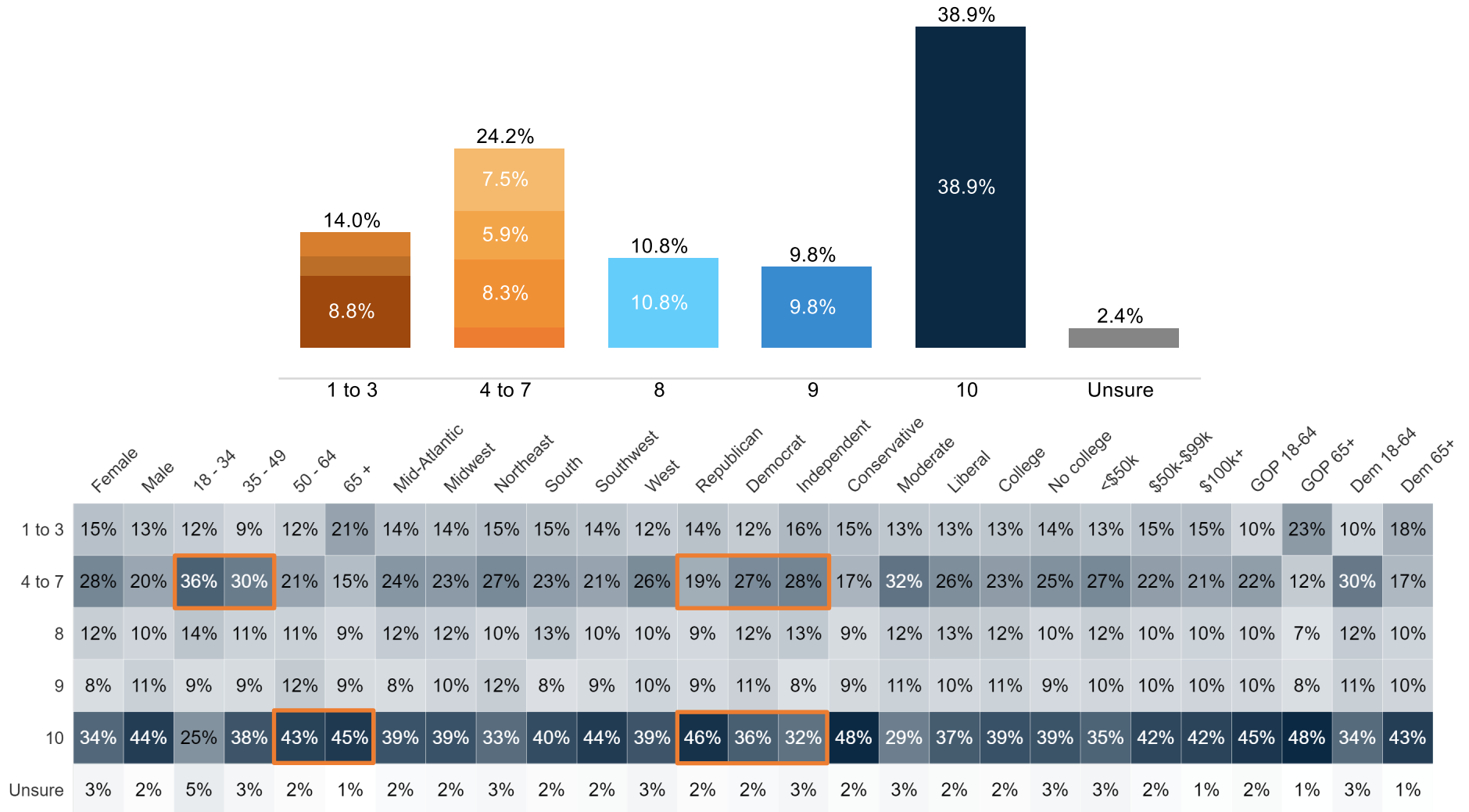
Survey of Likely General Election Voters **National**

June 16 – 18, 2022 | n=5,753 | $\pm 1.30\%$

Insights & Analysis

- The **heat of RD/WT and economic direction** continues a downward trend to the most intense we have seen all cycle. Wrong direction is **now -42**.
 - **Even among Democrats, a near plurality believe the US is off on the wrong track, a swing from 52-44 (+8) in May.**
- The generic ballot reached a new high again, **growing to R+4** (R+3 in May).
- **Biden's net image slipped to** another cycle-low of **-14** (-10 in May), while **Trump's image remains steady** and saw a slight bump since May with Independents.
- The top issue, **Inflation (47%)**, has again skyrocketed higher in importance from 40% in May.
 - Securing the Border is a distant second (13%), and no other issue cracks 10% any more.
 - Independents' top priorities are nearly identically aligned with Rs and not as much like Ds.
- The **contrast ballot held steady at R+7** (Republican check-and-balance on Biden).
- Gun control has become part of the national conversation, but it is **not significant to Independents** who still care much more about inflation.
 - Only a **quarter of Independents** want a Democrat *for* gun control (35% favor a Republican who will protect the Second Amendment).
- Economic confidence hit a new **all-time low**, 74-23 voters feel things are getting worse.
 - Independents **are more concerned** (79-18), and Democrats are now 57-39.
- Voters are much more concerned with the **economic impact of COVID** than the health impact.
- **Gas and groceries** are hurting personal budgets the most, and seniors are feeling a bit more of the pinch from groceries than gas.

Republicans are most enthusiastic about the election; Democrats, Independents, and younger voters less so

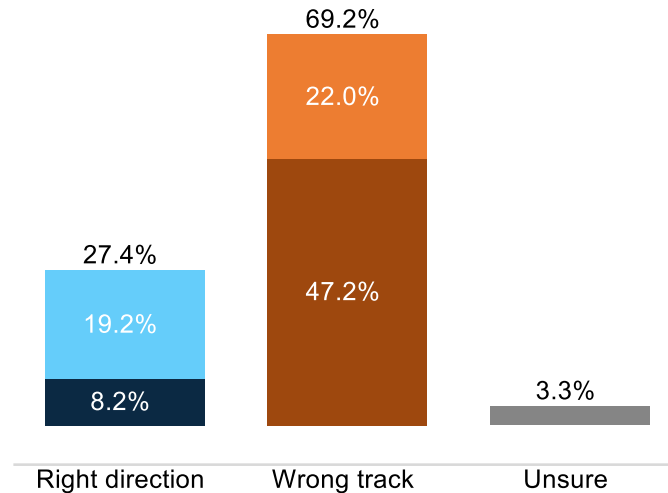


Compared to prior elections, how enthusiastic or not are you to vote this November with 10 being incredibly enthusiastic and 1 being not enthusiastic at all?



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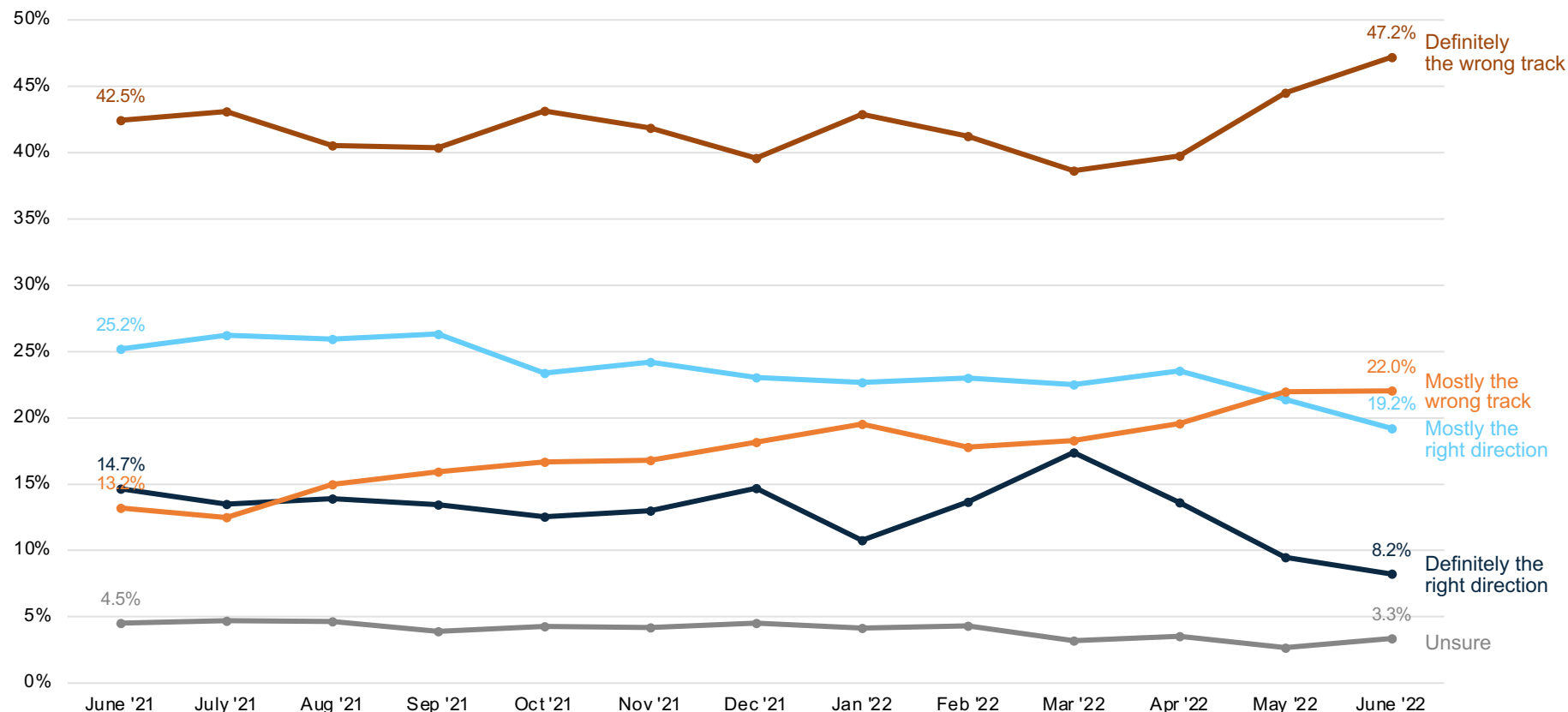
Pessimism continues as more Americans believe we are on the wrong track than any point; Democrats losing optimism



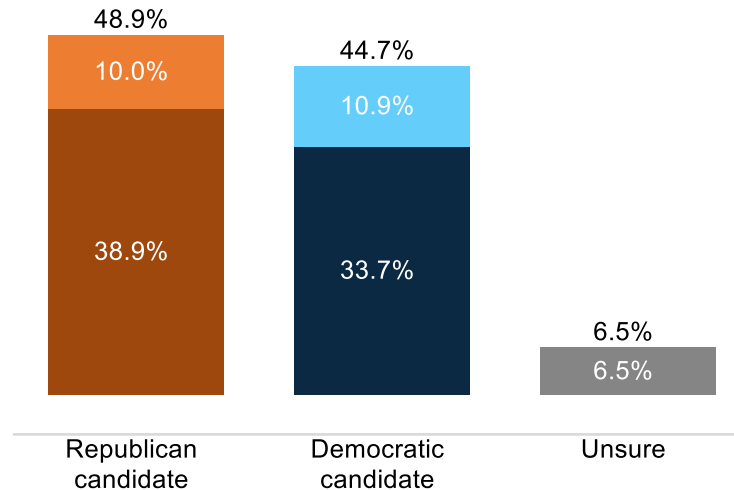
	Female	Male	18 - 34	35 - 49	50 - 64	65 +	Mid-Atlantic	Midwest	Northeast	South	Southwest	West	Republican	Democrat	Independent	Conservative	Moderate	Liberal	College	No college	<\$50k	\$50k-\$99k	\$100k+	GOP 18-64	GOP 65+	Dem 18-64	Dem 65+
Right direction	27%	28%	30%	26%	24%	30%	32%	27%	29%	25%	25%	29%	8%	49%	21%	12%	32%	46%	31%	25%	31%	23%	28%	10%	6%	46%	58%
Wrong track	69%	70%	65%	70%	73%	67%	64%	70%	67%	72%	72%	68%	91%	46%	75%	88%	64%	49%	66%	72%	65%	74%	69%	89%	94%	49%	37%
Definitely the right direction	7%	9%	12%	8%	6%	8%	10%	8%	8%	9%	7%	9%	3%	15%	5%	5%	7%	14%	9%	8%	10%	6%	9%	4%	2%	15%	15%
Mostly the right direction	20%	18%	19%	18%	17%	22%	21%	19%	21%	17%	18%	20%	5%	34%	16%	7%	25%	32%	22%	17%	22%	16%	19%	6%	4%	31%	43%
Mostly the wrong track	24%	20%	32%	22%	20%	18%	21%	23%	24%	20%	19%	23%	15%	27%	23%	14%	28%	28%	22%	22%	25%	21%	19%	16%	14%	29%	21%
Definitely the wrong track	45%	50%	34%	48%	54%	49%	43%	47%	43%	51%	53%	45%	76%	19%	52%	74%	36%	20%	44%	50%	41%	53%	51%	73%	80%	19%	16%
Unsure	4%	2%	4%	4%	3%	3%	4%	3%	5%	3%	3%	3%	1%	5%	4%	1%	4%	5%	3%	3%	3%	3%	3%	1%	0%	5%	5%

Generally speaking, would you say things in the United States are headed in the right direction or off on the wrong track?

Just 8% of voters believe things are 'definitely headed in the right direction'



Slight bump on generic ballot leads to cycle-high R+4; Dems only leading with women by 3 points

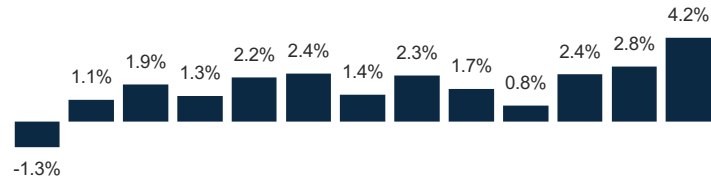


	Female	Male	18 - 34	35 - 49	50 - 64	65 +	Mid-Atlantic	Midwest	Northeast	South	Southwest	West	Republican	Democrat	Independent	Conservative	Moderate	Liberal	College	No college	<\$50k	\$50k-\$99k	\$100k+	GOP 18-64	GOP 65+	Dem 18-64	Dem 65+
Republican candidate	45%	53%	41%	48%	53%	51%	42%	51%	44%	53%	55%	46%	91%	10%	47%	85%	37%	9%	45%	51%	44%	53%	51%	91%	93%	11%	8%
Democratic candidate	48%	41%	51%	45%	40%	45%	50%	44%	48%	42%	40%	46%	6%	86%	36%	12%	51%	87%	49%	42%	49%	41%	43%	7%	5%	84%	89%
Definitely the Republican candidate	35%	43%	26%	38%	44%	43%	33%	40%	33%	44%	45%	36%	79%	5%	32%	74%	23%	5%	36%	41%	33%	44%	42%	77%	81%	5%	6%
Probably the Republican candidate	10%	10%	14%	10%	9%	8%	9%	11%	11%	9%	9%	10%	13%	5%	15%	11%	14%	4%	10%	10%	12%	8%	9%	13%	12%	6%	2%
Probably the Democratic candidate	12%	10%	19%	12%	9%	7%	11%	11%	13%	10%	9%	12%	3%	17%	14%	4%	17%	14%	10%	11%	13%	10%	8%	4%	3%	19%	10%
Definitely the Democratic candidate	36%	31%	32%	33%	32%	38%	39%	33%	35%	32%	30%	35%	3%	69%	23%	8%	34%	73%	39%	30%	36%	31%	35%	3%	2%	65%	80%
Unsure	7%	6%	8%	7%	7%	4%	7%	5%	8%	6%	6%	7%	3%	4%	16%	3%	12%	4%	6%	7%	7%	7%	6%	3%	2%	5%	2%

If the 2022 general elections were held today, and you had to make a choice, would you be voting for the Republican or Democratic candidate for Congress?

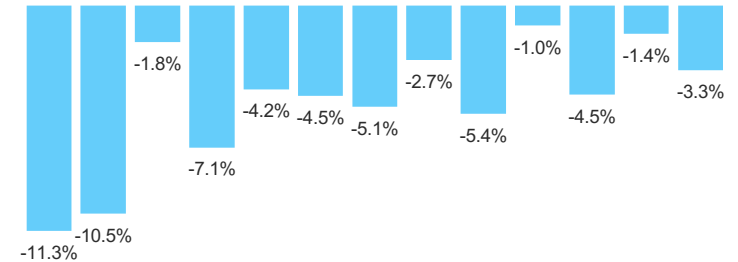
Democrats' advantage with women remains very small

Overall (%Rep-%Dem)



June '21 July '21 Aug '21 Sep '21 Oct '21 Nov '21 Dec '21 Jan '22 Feb '22 Mar '22 Apr '22 May '22 June '22

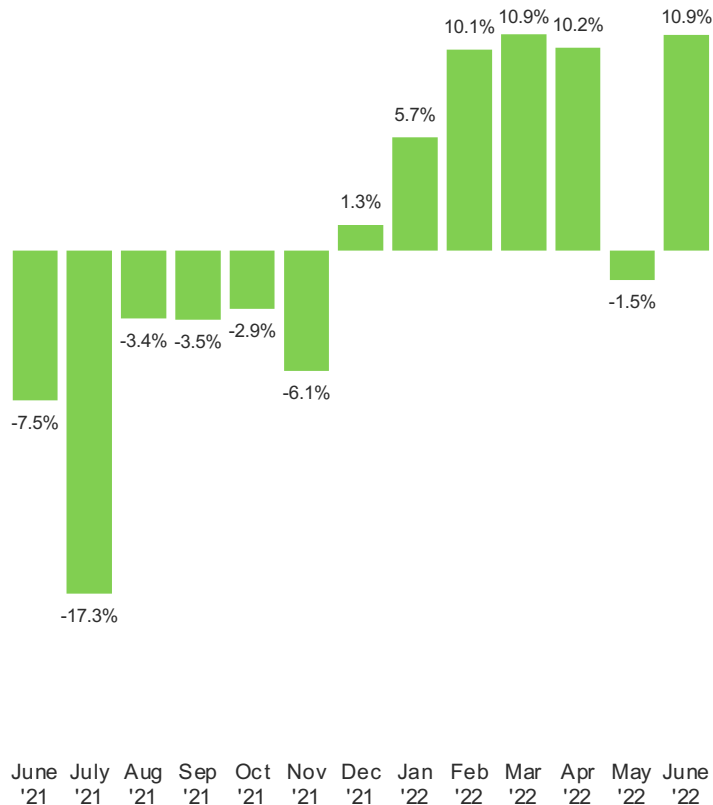
Females (%Rep-%Dem)



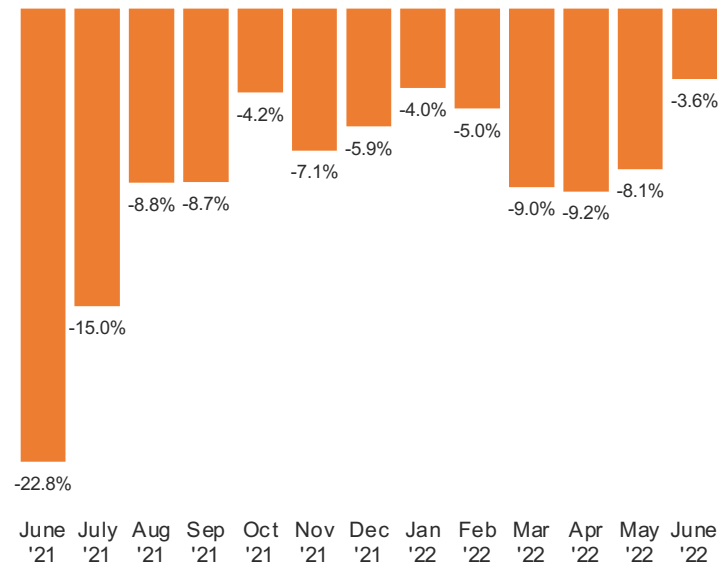
June '21 July '21 Aug '21 Sep '21 Oct '21 Nov '21 Dec '21 Jan '22 Feb '22 Mar '22 Apr '22 May '22 June '22

Independents heating back up on GOP; cooling on DEMs

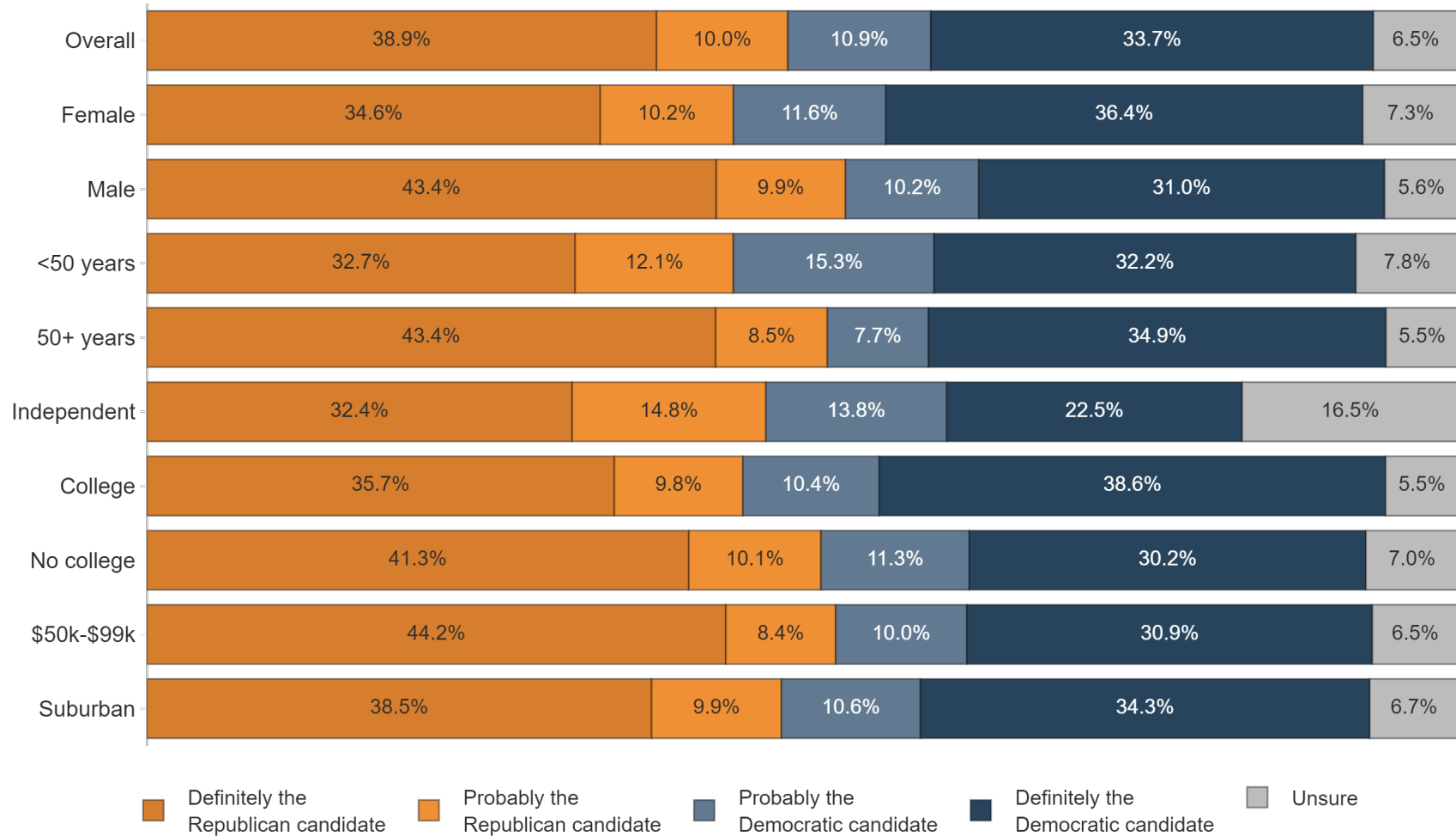
Indies (%Rep-%Dem)



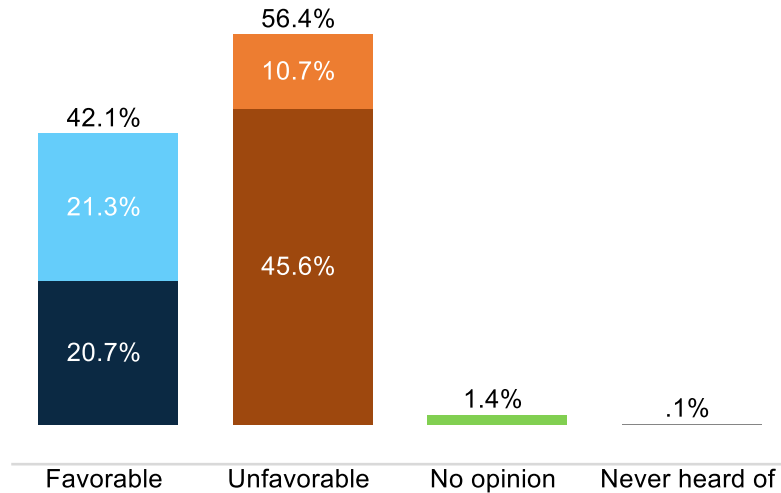
College (%Rep-%Dem)



GOP margin driven by men, older voters, and Independents



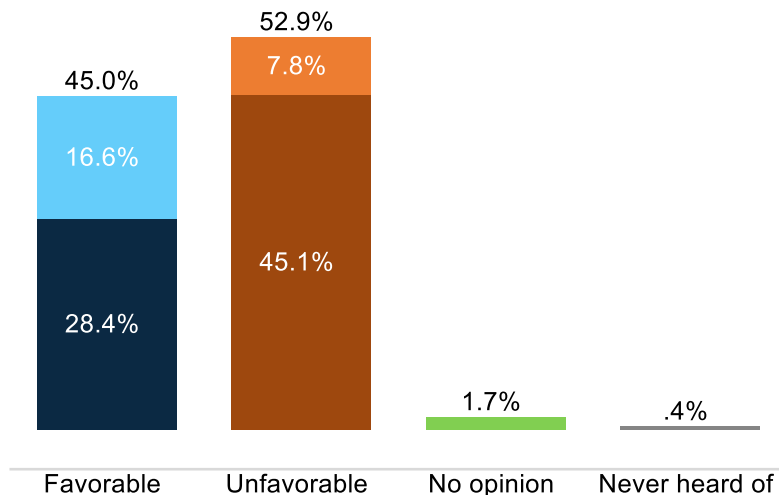
Biden image reaches a cycle-long low



	Female	Male	18 - 34	35 - 49	50 - 64	65 +	Mid-Atlantic	Midwest	Northeast	South	Southwest	West	Republican	Democrat	Independent	Conservative	Moderate	Liberal	College	No college	<\$50k	\$50k-\$99k	\$100k+	GOP 18-64	GOP 65+	Dem 18-64	Dem 65+
Favorable Total	45%	39%	42%	41%	41%	44%	49%	41%	46%	40%	37%	42%	8%	79%	33%	14%	48%	78%	46%	39%	46%	37%	41%	10%	5%	76%	86%
Unfavorable Total	53%	60%	54%	57%	58%	55%	49%	57%	53%	59%	61%	56%	90%	20%	64%	85%	50%	21%	53%	59%	51%	62%	58%	89%	93%	23%	14%
Very Favorable	21%	20%	18%	18%	19%	26%	25%	19%	21%	23%	19%	20%	3%	42%	11%	8%	21%	40%	23%	19%	23%	18%	21%	4%	1%	37%	56%
Somewhat Favorable	24%	19%	24%	23%	22%	18%	24%	22%	24%	17%	18%	22%	5%	36%	22%	6%	28%	37%	23%	21%	23%	20%	21%	6%	4%	39%	30%
Somewhat Unfavorable	11%	10%	20%	12%	8%	7%	9%	10%	11%	10%	10%	13%	8%	11%	14%	6%	16%	12%	11%	10%	11%	11%	10%	9%	5%	13%	6%
Very Unfavorable	42%	50%	35%	45%	50%	48%	40%	47%	42%	49%	51%	42%	83%	9%	49%	79%	34%	9%	41%	49%	40%	51%	47%	80%	88%	9%	8%
No Opinion	2%	1%	3%	1%	1%	1%	1%	2%	1%	1%	1%	2%	1%	1%	3%	1%	1%	1%	1%	2%	2%	1%	1%	1%	1%	1%	0%
Never Heard Of	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%

Do you have a favorable or unfavorable opinion of Joe Biden?

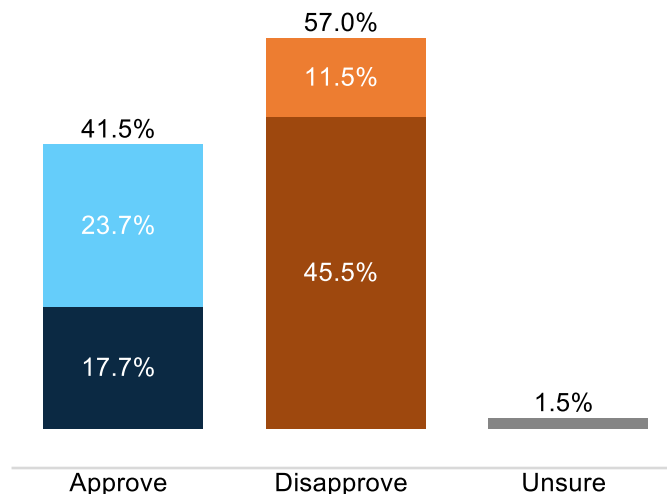
Trump image stable, slight bump with Independents since May



	Female	Male	18 - 34	35 - 49	50 - 64	65 +	Mid-Atlantic	Midwest	Northeast	South	Southwest	West	Republican	Democrat	Independent	Conservative	Moderate	Liberal	College	No college	<\$50k	\$50k-\$99k	\$100k+	GOP 18-64	GOP 65+	Dem 18-64	Dem 65+
Favorable Total	42%	49%	41%	47%	47%	44%	39%	46%	42%	49%	51%	40%	82%	12%	42%	79%	31%	10%	39%	49%	43%	47%	45%	83%	81%	14%	8%
Unfavorable Total	56%	50%	55%	51%	51%	55%	59%	52%	56%	50%	47%	57%	17%	86%	55%	20%	67%	88%	59%	49%	55%	51%	53%	16%	18%	84%	91%
Very Favorable	27%	30%	24%	28%	33%	27%	25%	29%	25%	33%	34%	24%	57%	5%	21%	53%	16%	6%	22%	33%	29%	29%	26%	60%	51%	6%	3%
Somewhat Favorable	15%	19%	16%	18%	15%	17%	14%	17%	17%	15%	17%	16%	26%	7%	20%	26%	16%	4%	17%	16%	14%	18%	19%	23%	30%	8%	5%
Somewhat Unfavorable	8%	7%	11%	8%	7%	7%	9%	8%	9%	8%	6%	8%	7%	6%	11%	7%	11%	4%	8%	8%	8%	8%	6%	7%	8%	7%	4%
Very Unfavorable	48%	42%	44%	44%	44%	48%	50%	44%	47%	42%	41%	49%	9%	79%	44%	12%	55%	83%	51%	41%	46%	43%	47%	9%	10%	76%	87%
No Opinion	2%	1%	3%	2%	1%	1%	2%	1%	2%	1%	2%	2%	1%	2%	3%	1%	2%	1%	2%	1%	2%	2%	1%	1%	0%	2%	1%
Never Heard Of	0%	0%	1%	0%	0%	0%	0%	0%	0%	0%	1%	1%	0%	1%	0%	0%	0%	1%	0%	0%	0%	0%	1%	0%	0%	1%	0%

Do you have a favorable or unfavorable opinion of Donald Trump?

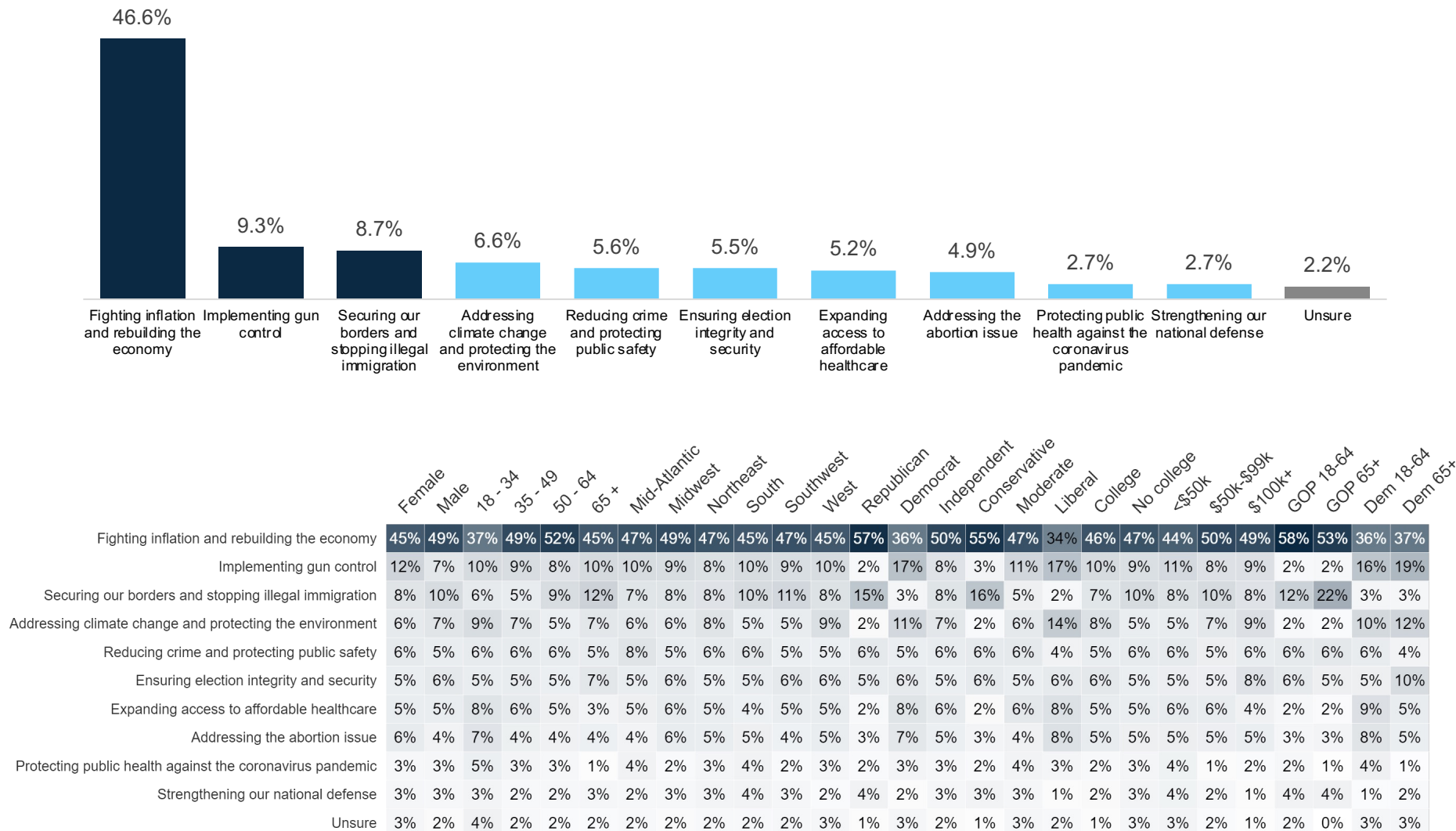
Biden job approval falls further; nears majority strong disapproval



	Female	Male	18 - 34	35 - 49	50 - 64	65 +	Mid-Atlantic	Midwest	Northeast	South	Southwest	West	Republican	Democrat	Independent	Conservative	Moderate	Liberal	College	No college	<\$50k	\$50k-\$99k	\$100k+	GOP 18-64	GOP 65+	Dem 18-64	Dem 65+
Approve Total	43%	40%	44%	42%	39%	42%	47%	40%	44%	40%	37%	43%	9%	76%	33%	14%	48%	76%	46%	38%	46%	37%	41%	11%	5%	74%	82%
Disapprove Total	55%	59%	53%	56%	60%	57%	50%	58%	54%	59%	62%	56%	90%	22%	65%	86%	50%	22%	53%	60%	52%	62%	58%	88%	94%	24%	17%
Strongly approve	17%	18%	16%	16%	17%	21%	20%	17%	18%	20%	16%	18%	4%	35%	9%	7%	16%	36%	21%	16%	20%	15%	19%	5%	1%	31%	45%
Somewhat approve	26%	22%	27%	27%	22%	21%	28%	24%	26%	21%	21%	24%	6%	41%	24%	7%	32%	41%	25%	23%	26%	21%	22%	6%	5%	43%	37%
Somewhat disapprove	13%	10%	20%	11%	10%	8%	9%	11%	12%	10%	11%	13%	8%	12%	16%	7%	17%	12%	12%	11%	13%	11%	11%	10%	6%	14%	8%
Strongly disapprove	42%	49%	33%	45%	50%	49%	41%	47%	41%	49%	51%	43%	82%	10%	49%	79%	33%	10%	41%	49%	40%	51%	47%	79%	88%	10%	9%
Unsure	2%	1%	3%	1%	1%	1%	2%	1%	2%	1%	1%	2%	0%	2%	2%	0%	2%	2%	1%	2%	2%	1%	1%	1%	0%	2%	1%

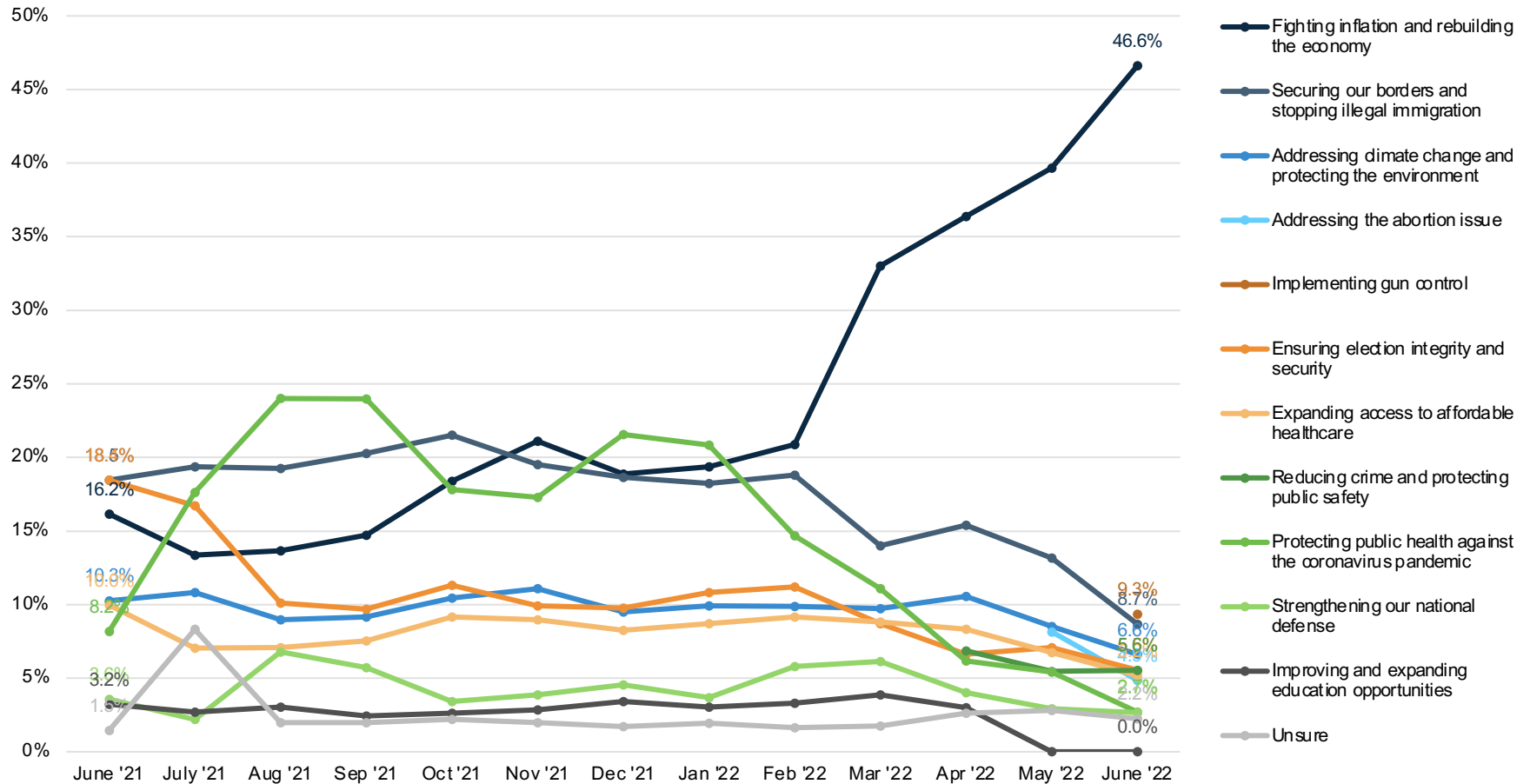
Do you approve or disapprove of the job that Joe Biden is doing as President?

2022 continues to be a one-issue election cycle

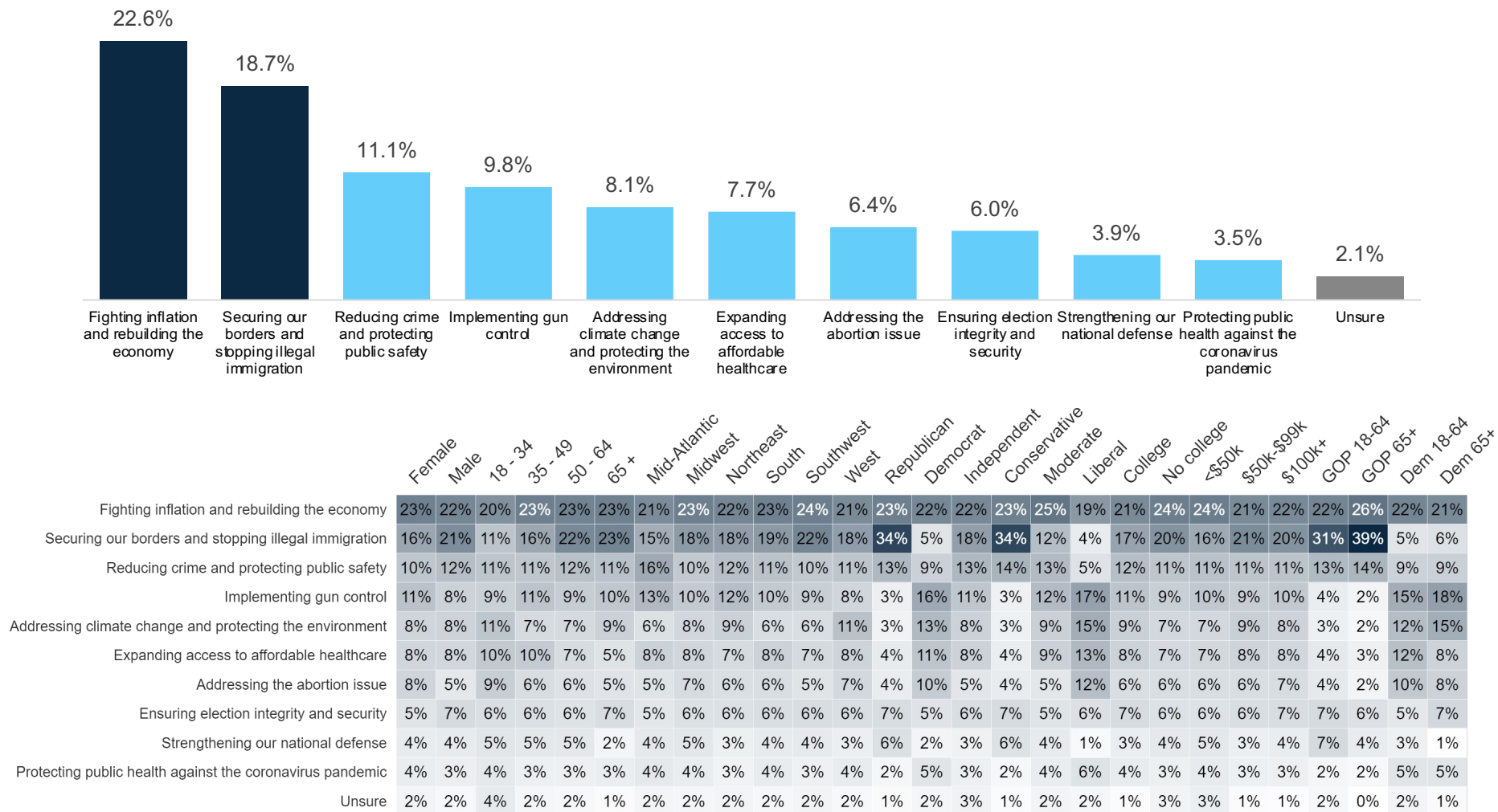


Which one of the following issues do you believe should be the top priority for your elected officials?

Inflation top issue for all group; gun control not close



As second most-important issue, inflation still high priority; GOP bumps with care about border

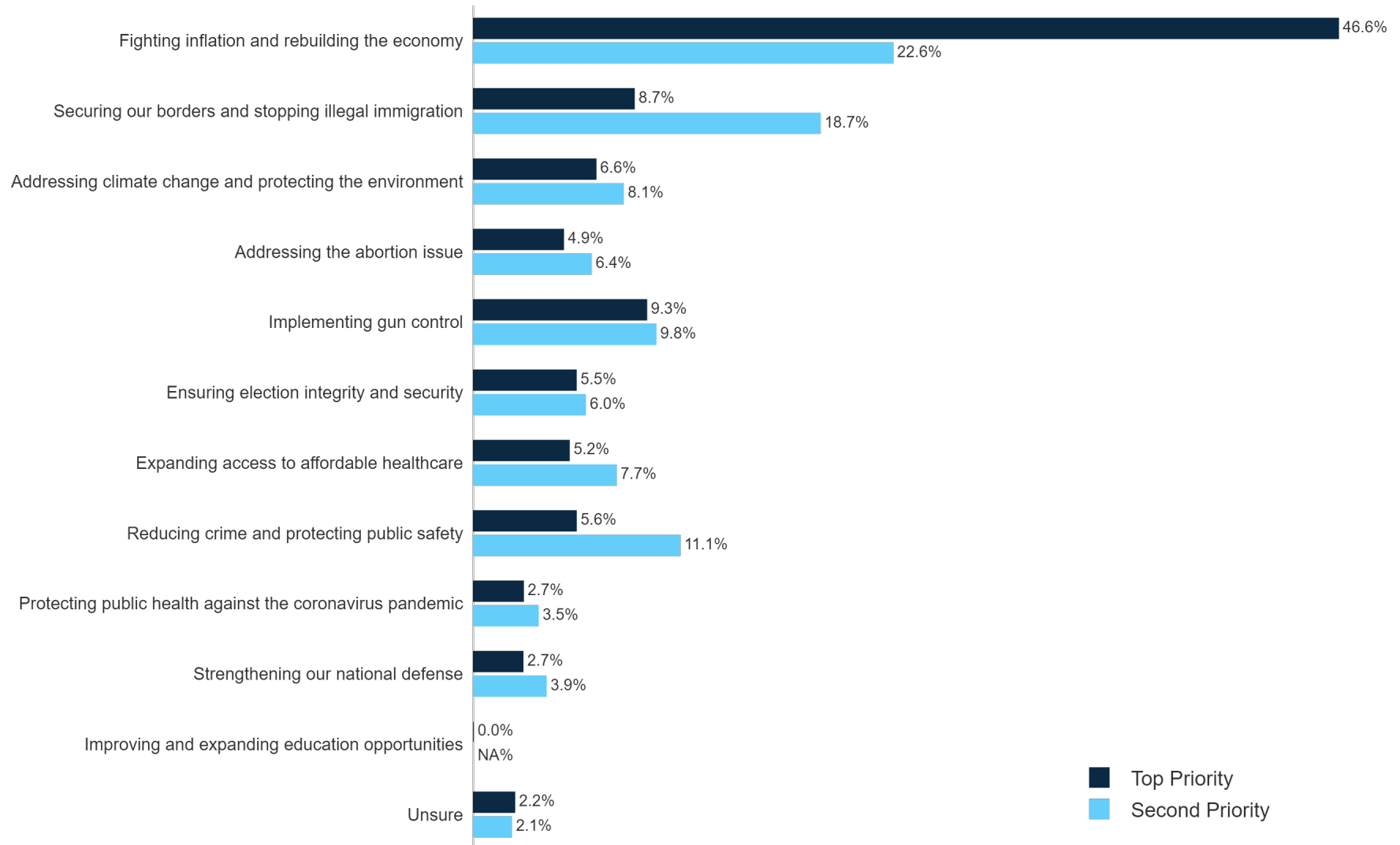


Which one of the following issues do you believe should be the SECOND priority for your elected officials?



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Combined Top and Second Priority



Which one of the following issues do you believe should be the top/second priority for your elected officials?

Combined Top and Second Priority

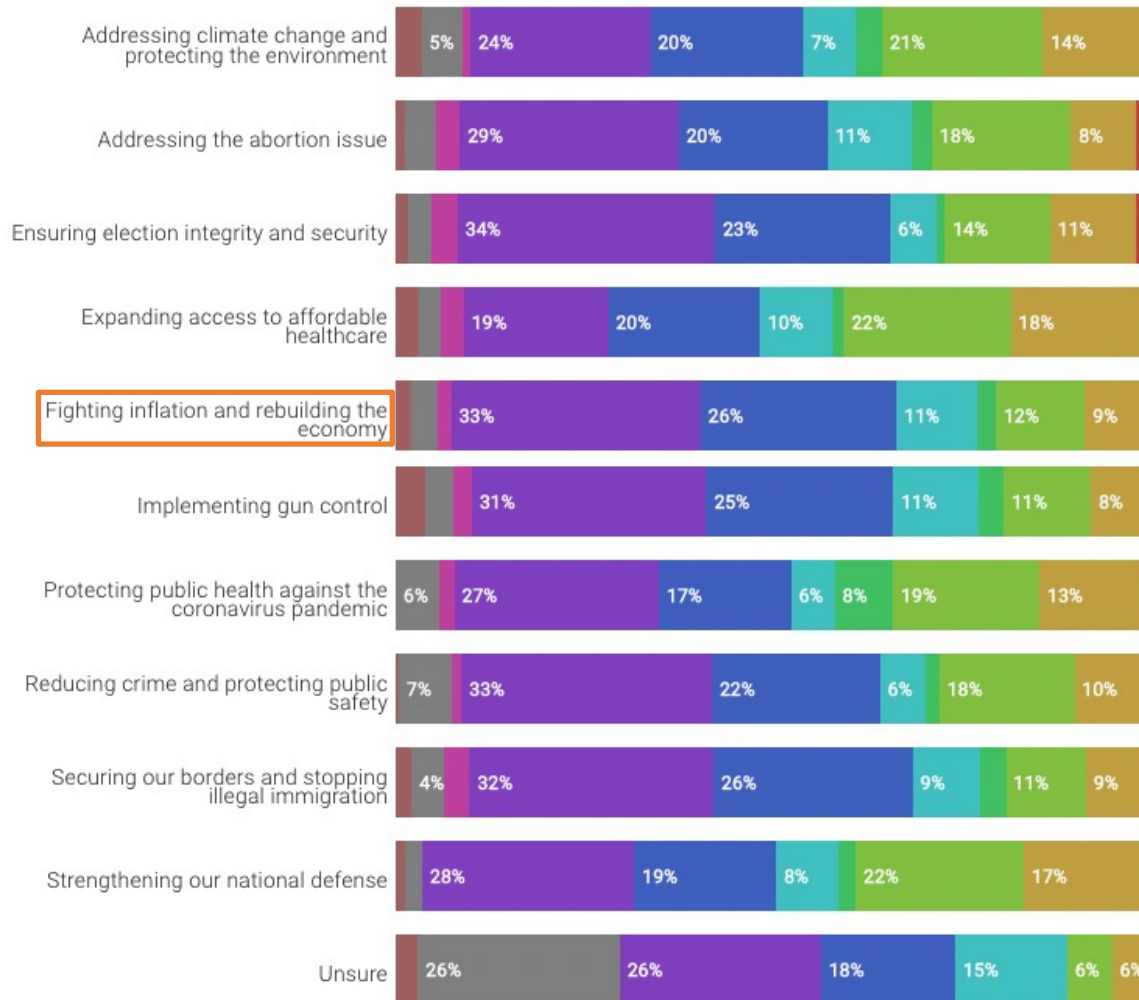
	Female	Male	18 - 34	35 - 49	50 - 64	65 +	Mid-Atlantic	Midwest	Northeast	South	Southwest	West	Republican	Democrat	Independent	Conservative	Moderate	Liberal	College	No college	<\$50k	\$50k-\$99k	\$100k+	GOP 18-64	GOP 65+	Dem 18-64	Dem 65+
Fighting inflation and rebuilding the economy	60%	64%	52%	63%	67%	62%	61%	64%	61%	62%	64%	60%	72%	52%	64%	71%	63%	48%	62%	62%	59%	65%	64%	73%	72%	51%	52%
Securing our borders and stopping illegal immigration	23%	30%	16%	21%	30%	33%	22%	25%	25%	28%	32%	25%	47%	8%	24%	48%	16%	6%	23%	28%	23%	30%	27%	42%	57%	8%	8%
Implementing gun control	22%	15%	18%	19%	17%	19%	22%	18%	19%	18%	18%	17%	5%	31%	17%	6%	23%	32%	20%	17%	19%	17%	18%	6%	5%	30%	33%
Reducing crime and protecting public safety	16%	17%	16%	15%	17%	17%	23%	15%	17%	17%	14%	15%	19%	13%	18%	19%	18%	9%	17%	16%	17%	15%	16%	18%	20%	13%	12%
Addressing climate change and protecting the environment	13%	15%	19%	13%	11%	14%	12%	13%	16%	11%	11%	19%	5%	22%	15%	5%	14%	27%	16%	12%	12%	15%	16%	5%	4%	21%	25%
Expanding access to affordable healthcare	13%	12%	17%	15%	11%	8%	12%	13%	11%	12%	12%	13%	6%	17%	14%	5%	14%	21%	13%	12%	12%	13%	12%	7%	4%	19%	13%
Ensuring election integrity and security	10%	13%	11%	11%	10%	13%	10%	11%	10%	11%	12%	12%	12%	11%	11%	12%	10%	11%	13%	10%	10%	11%	14%	12%	10%	9%	16%
Addressing the abortion issue	13%	8%	15%	11%	9%	9%	8%	11%	11%	10%	9%	12%	6%	16%	9%	7%	8%	19%	11%	10%	10%	10%	11%	6%	5%	17%	13%
Strengthening our national defense	6%	6%	8%	7%	7%	5%	7%	7%	6%	7%	7%	5%	10%	4%	5%	9%	6%	3%	5%	7%	8%	6%	5%	11%	8%	4%	3%
Protecting public health against the coronavirus pandemic	6%	6%	9%	6%	5%	4%	8%	5%	6%	7%	5%	6%	4%	8%	6%	4%	7%	8%	6%	6%	7%	4%	5%	4%	3%	9%	6%
Unsure	3%	2%	5%	3%	2%	2%	3%	3%	3%	3%	3%	3%	2%	3%	3%	2%	3%	3%	2%	4%	4%	2%	2%	3%	1%	4%	3%

Which one of the following issues do you believe should be the top/second priority for your elected officials?



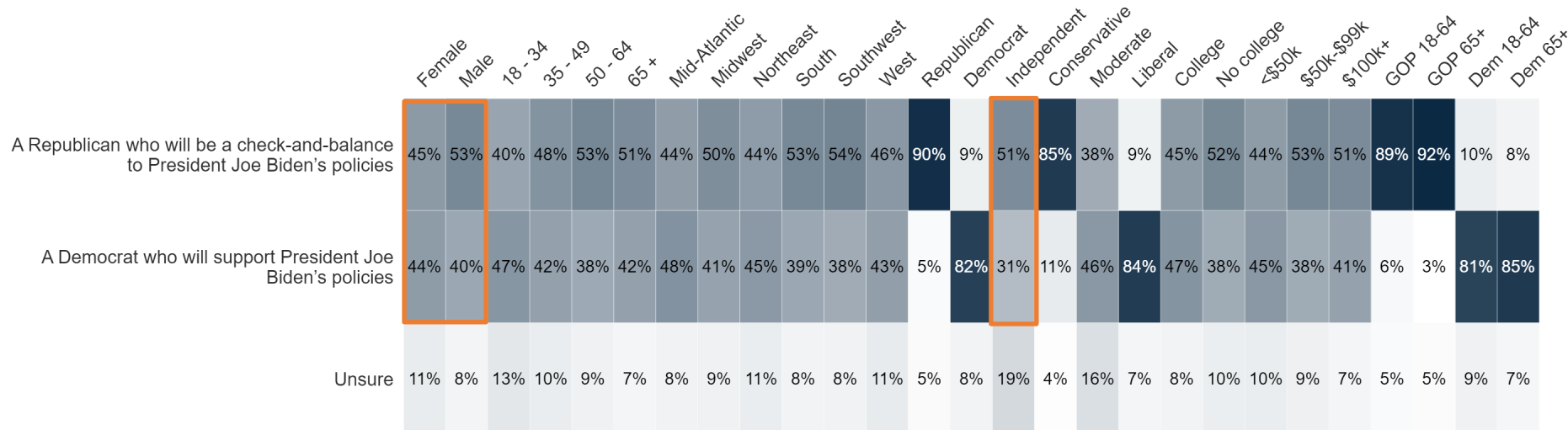
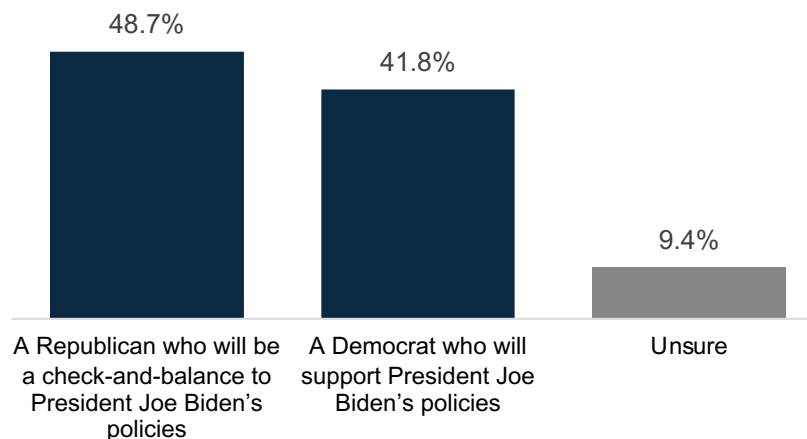
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Inflation respondents feel more anger than all other emotions



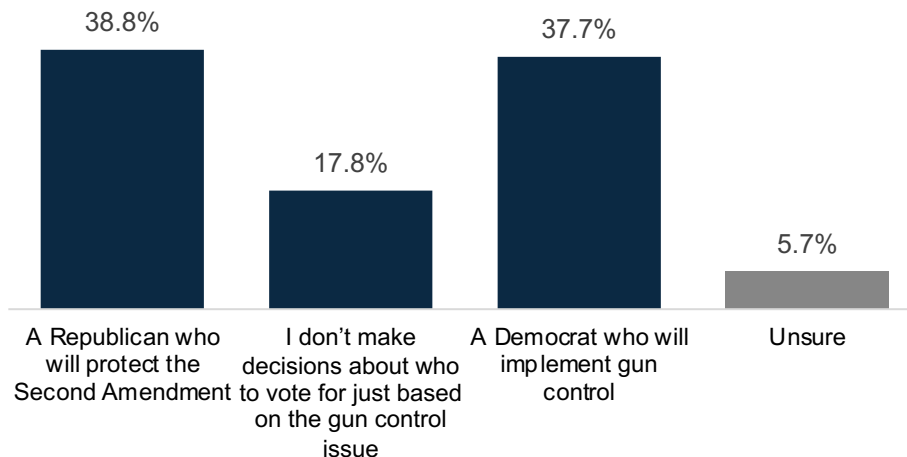
How do you feel about the issue you selected as the most important priority? Use as many or few words as you'd like, just please avoid slang or abbreviations.

Contrast ballot strong for GOP check-and-balance



Thinking about the race for Congress, which one of the following candidates would you vote for?

Only one-quarter of Independents want a Dem *for* gun control



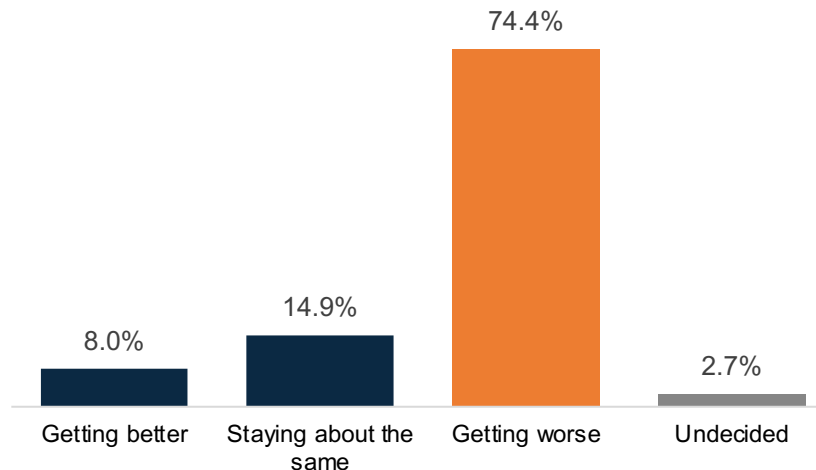
	Female	Male	18 - 34	35 - 49	50 - 64	65 +	Mid-Atlantic	Midwest	Northeast	South	Southwest	West	Republican	Democrat	Independent	Conservative	Moderate	Liberal	College	No college	<\$50k	\$50k-\$99k	\$100k+	GOP 18-64	GOP 65+	Dem 18-64	Dem 65+
A Republican who will protect the Second Amendment	35%	43%	31%	39%	43%	40%	34%	38%	34%	44%	45%	37%	76%	6%	35%	72%	24%	6%	34%	42%	36%	42%	39%	77%	74%	6%	5%
I don't make decisions about who to vote for just based on the gun control issue	17%	19%	20%	18%	17%	16%	20%	18%	18%	16%	17%	19%	15%	15%	28%	14%	25%	14%	19%	17%	17%	17%	19%	14%	17%	17%	12%
A Democrat who will implement gun control	41%	34%	42%	37%	34%	39%	41%	38%	41%	35%	34%	39%	5%	74%	27%	10%	40%	77%	43%	34%	40%	36%	38%	6%	4%	72%	79%
Unsure	7%	4%	7%	5%	6%	5%	6%	6%	7%	5%	5%	5%	4%	5%	10%	3%	10%	3%	4%	7%	7%	5%	4%	3%	5%	5%	4%

Thinking again about the race for Congress, which one of the following candidates would you vote for?



CYGNAL

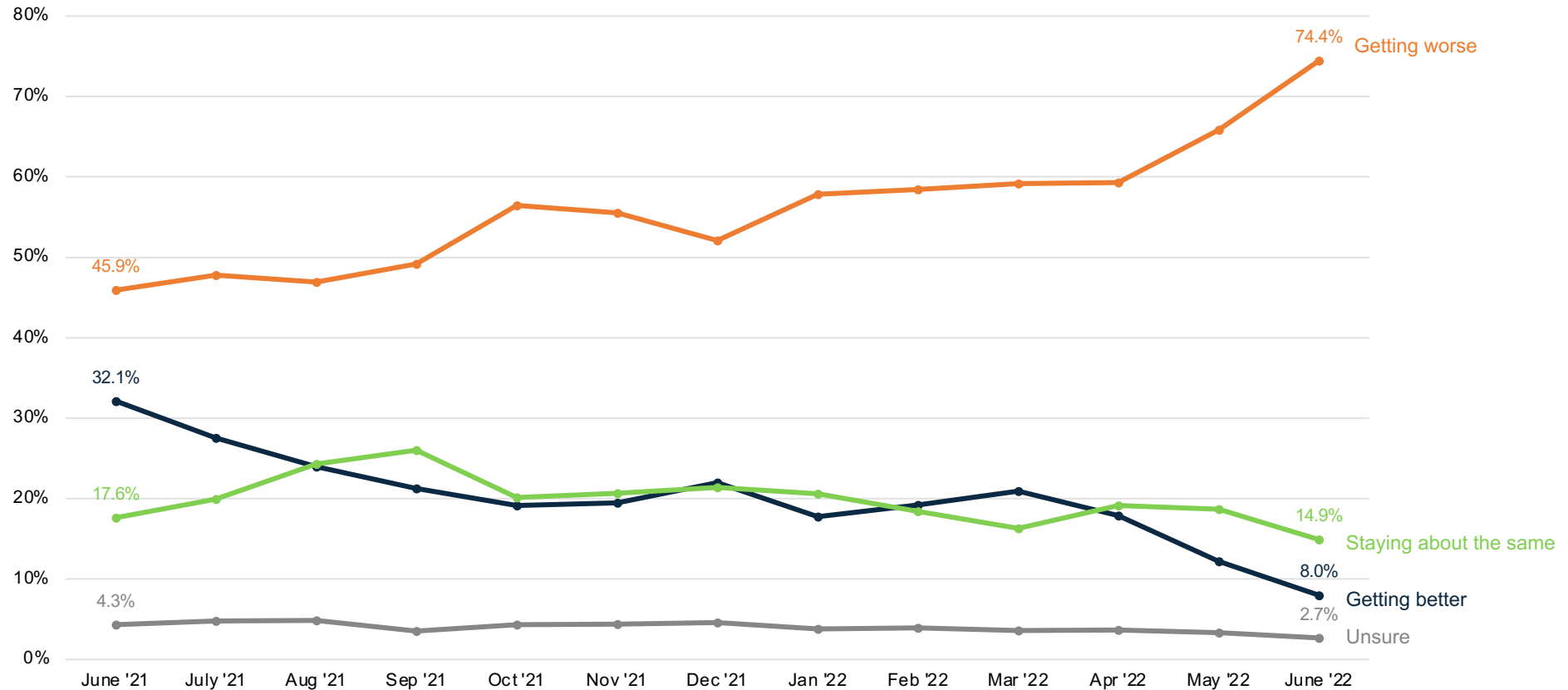
All voters agree the economy is getting worse



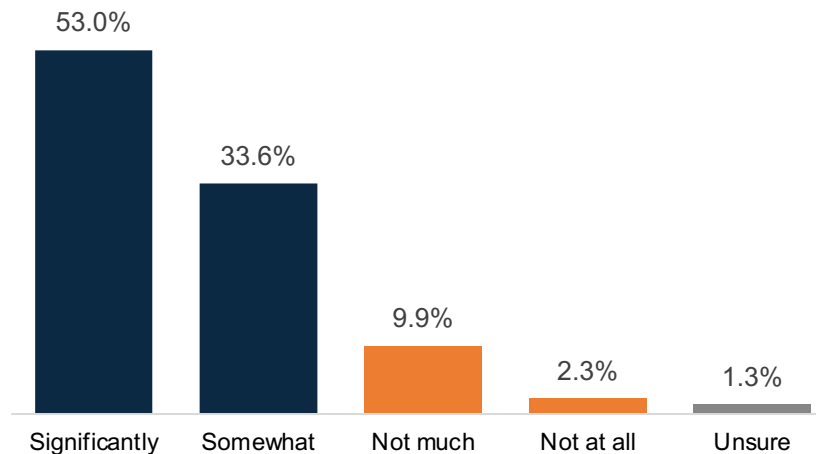
	Female	Male	18 - 34	35 - 49	50 - 64	65 +	Mid-Atlantic	Midwest	Northeast	South	Southwest	West	Republican	Democrat	Independent	Conservative	Moderate	Liberal	College	No college	<\$50k	\$50k-\$99k	\$100k+	GOP 18-64	GOP 65+	Dem 18-64	Dem 65+
Getting better	6%	11%	12%	9%	6%	6%	9%	7%	8%	9%	7%	8%	3%	14%	4%	4%	8%	14%	10%	7%	9%	6%	9%	4%	1%	15%	13%
Staying about the same	16%	14%	19%	15%	12%	15%	17%	16%	16%	14%	13%	14%	6%	25%	14%	6%	19%	23%	16%	14%	18%	12%	14%	7%	3%	23%	29%
Getting worse	75%	74%	65%	73%	80%	77%	72%	74%	72%	75%	78%	74%	91%	57%	79%	89%	69%	58%	71%	77%	70%	80%	75%	88%	96%	58%	55%
Undecided	3%	2%	5%	3%	2%	2%	3%	2%	3%	2%	2%	4%	1%	4%	3%	1%	3%	5%	3%	2%	3%	3%	2%	1%	0%	4%	4%

Do you believe the economy is getting better, getting worse, or staying about the same?

74%, a cycle-high, believe the economy is getting worse



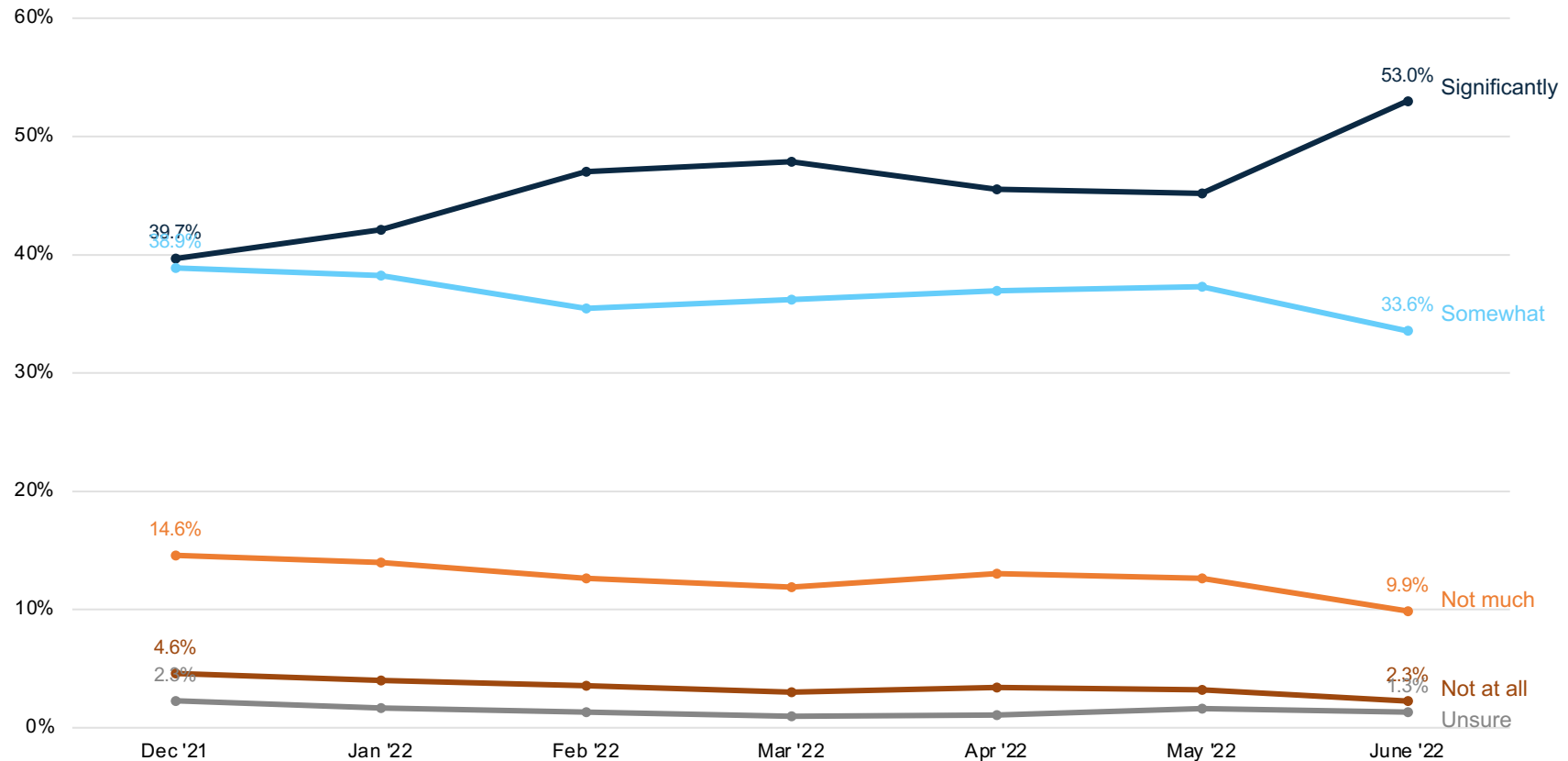
Inflation now significantly hurting a majority; Democrats not feeling the pinch as much...or not being truthful



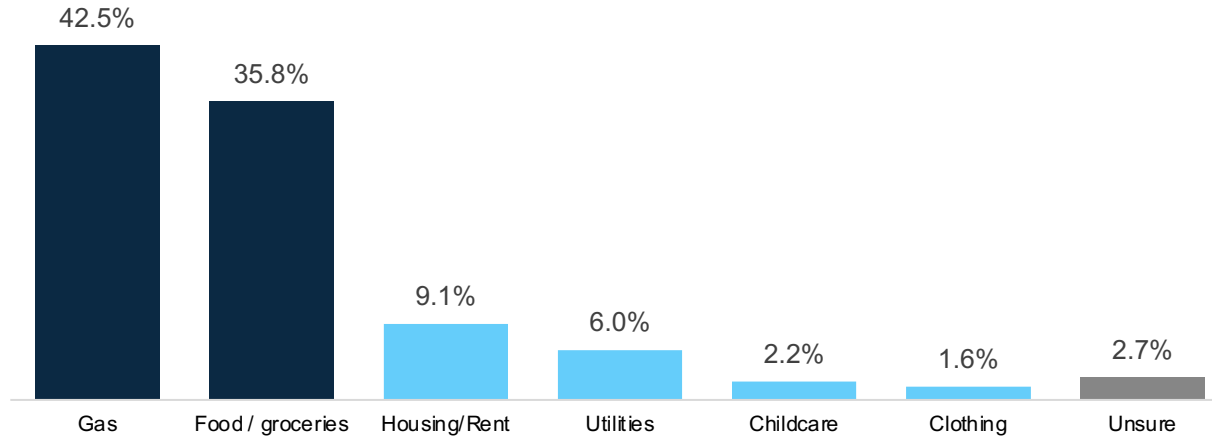
	Female	Male	18 - 34	35 - 49	50 - 64	65 +	Mid-Atlantic	Midwest	Northeast	South	Southwest	West	Republican	Democrat	Independent	Conservative	Moderate	Liberal	College	No college	<\$50k	\$50k-\$99k	\$100k+	GOP 18-64	GOP 65+	Dem 18-64	Dem 65+
Significantly	54%	52%	48%	55%	59%	48%	52%	51%	50%	56%	58%	51%	67%	39%	55%	67%	48%	37%	48%	57%	54%	54%	49%	67%	66%	42%	31%
Somewhat	33%	34%	34%	31%	31%	37%	34%	35%	36%	31%	31%	34%	26%	42%	31%	26%	37%	42%	37%	31%	32%	35%	35%	26%	28%	40%	47%
Not much	9%	11%	11%	10%	7%	12%	11%	10%	9%	10%	9%	11%	5%	14%	10%	5%	11%	16%	12%	8%	9%	8%	13%	5%	5%	13%	19%
Not at all	2%	2%	3%	2%	2%	2%	2%	2%	3%	2%	2%	2%	1%	3%	2%	1%	3%	3%	3%	2%	3%	2%	3%	1%	0%	4%	3%
Unsure	1%	1%	3%	2%	1%	1%	2%	2%	1%	1%	1%	2%	1%	2%	2%	1%	2%	1%	1%	2%	2%	1%	1%	1%	0%	2%	1%

As you think about the economy, how much — if at all — is inflation hurting your personal finances?

Impact of inflation has jumped +8% “significantly”



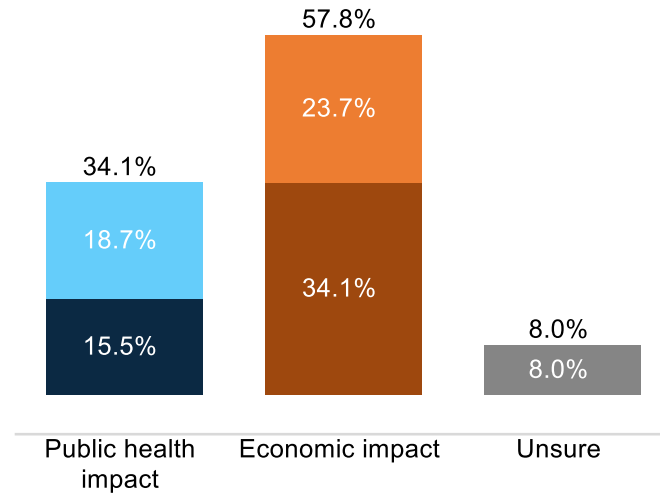
Gas and groceries are hurting personal budgets most



		Female	Male	18 - 34	35 - 49	50 - 64	65 +	Mid-Atlantic	Midwest	Northeast	South	Southwest	West	Republican	Democrat	Independent	Conservative	Moderate	Liberal	College	No college	<\$50k	\$50k-\$99k	\$100k+	GOP 18-64	GOP 65+	Dem 18-64	Dem 65+
	Gas	40%	45%	44%	43%	46%	38%	44%	46%	37%	43%	45%	41%	50%	36%	42%	48%	42%	36%	42%	43%	39%	45%	45%	52%	45%	38%	32%
	Food / groceries	37%	35%	26%	36%	37%	41%	37%	35%	39%	38%	36%	32%	34%	38%	36%	35%	36%	38%	35%	36%	36%	37%	35%	32%	38%	36%	44%
	Housing/Rent	11%	8%	16%	11%	8%	5%	6%	6%	7%	8%	10%	15%	6%	12%	10%	6%	10%	12%	9%	9%	12%	7%	7%	7%	3%	14%	6%
	Utilities	7%	5%	5%	4%	6%	9%	6%	7%	8%	6%	4%	5%	6%	6%	6%	5%	7%	6%	6%	6%	6%	6%	4%	9%	5%	9%	
	Childcare	2%	2%	2%	2%	1%	3%	2%	1%	3%	1%	2%	3%	2%	2%	2%	3%	2%	2%	3%	2%	2%	2%	3%	1%	3%	2%	3%
	Clothing	2%	2%	4%	2%	1%	0%	1%	1%	2%	2%	2%	2%	1%	2%	2%	1%	2%	2%	2%	1%	2%	1%	1%	2%	0%	2%	0%
	Unsure	2%	3%	3%	3%	2%	4%	3%	3%	3%	2%	2%	3%	1%	3%	3%	1%	3%	4%	4%	2%	2%	2%	4%	1%	2%	3%	5%

Prices are going up on most everything. Which one is hurting your personal budget the most now?

Only older Democrats more concerned with health impact than economic impact of COVID



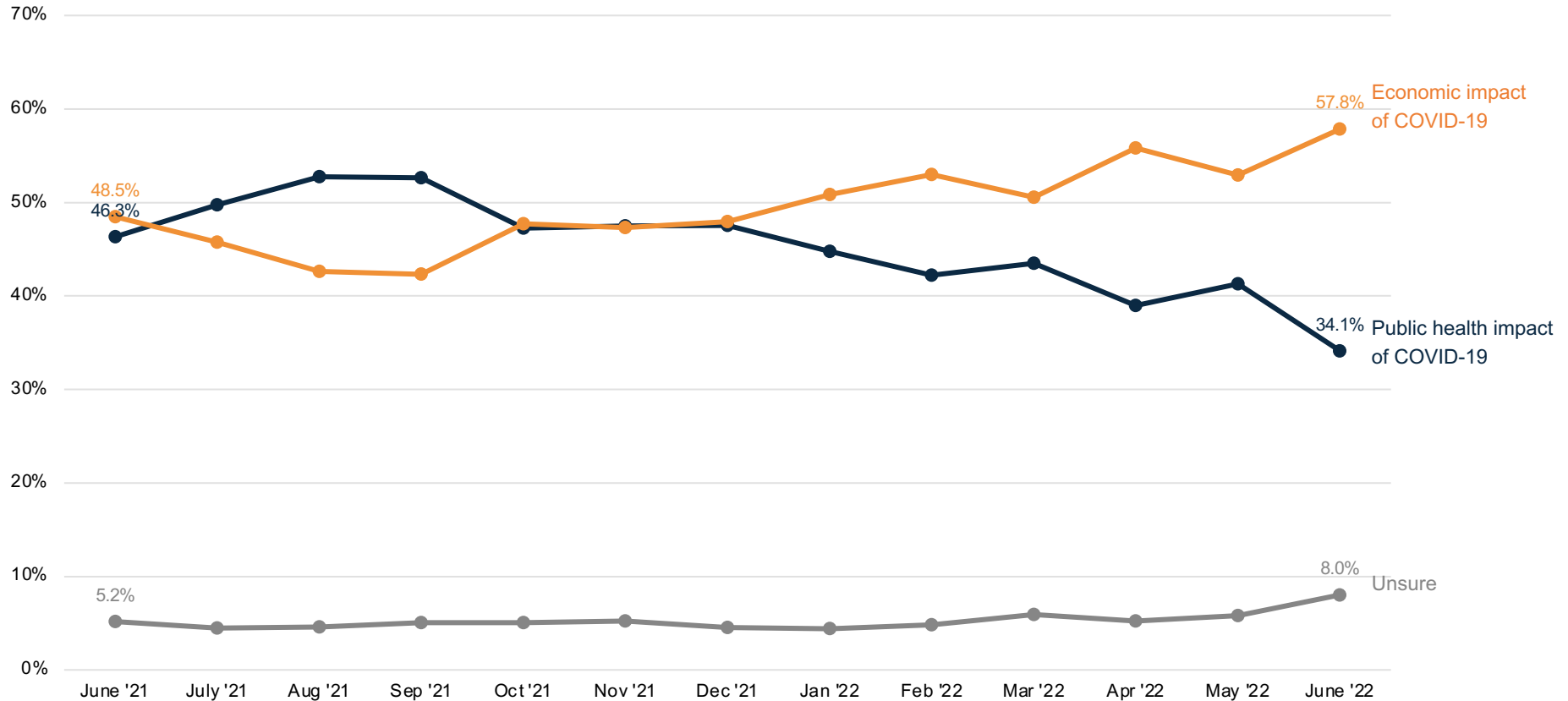
	Female	Male	18 - 34	35 - 49	50 - 64	65 +	Mid-Atlantic	Midwest	Northeast	South	Southwest	West	Republican	Democrat	Independent	Conservative	Moderate	Liberal	College	No college	<\$50k	\$50k-\$99k	\$100k+	GOP 18-64	GOP 65+	Dem 18-64	Dem 65+
Public health impact of COVID-19	37%	32%	36%	30%	31%	39%	36%	33%	37%	33%	30%	36%	19%	49%	33%	19%	37%	55%	38%	31%	35%	32%	36%	18%	22%	45%	58%
Economic impact of COVID-19	55%	61%	56%	61%	61%	53%	56%	59%	55%	59%	61%	56%	72%	45%	57%	73%	55%	39%	56%	60%	57%	60%	58%	74%	69%	48%	37%
Definitely the public health impact of COVID-19	16%	14%	16%	13%	15%	18%	18%	15%	15%	17%	13%	17%	8%	23%	15%	9%	16%	25%	16%	15%	17%	13%	16%	8%	8%	21%	29%
Mostly the public health impact of COVID-19	20%	17%	21%	17%	17%	21%	18%	18%	22%	16%	18%	19%	11%	26%	18%	10%	21%	29%	23%	16%	18%	18%	20%	10%	14%	25%	29%
Mostly the economic impact of COVID-19	24%	24%	26%	23%	22%	24%	25%	24%	24%	23%	23%	23%	24%	23%	24%	23%	27%	21%	24%	24%	24%	25%	22%	23%	26%	24%	21%
Definitely the economic impact of COVID-19	31%	38%	30%	38%	39%	29%	31%	35%	31%	36%	38%	34%	48%	21%	33%	50%	28%	18%	32%	36%	33%	35%	36%	51%	43%	23%	16%
Unsure	9%	7%	8%	9%	8%	7%	8%	8%	8%	8%	9%	8%	8%	6%	10%	9%	8%	6%	6%	9%	8%	9%	6%	8%	9%	7%	5%

Generally speaking, would you say that you are more concerned about the public health impact or economic impact of COVID-19?



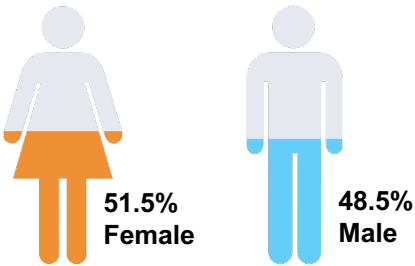
CYGNAL

Economic impact continues to outpace public health concern

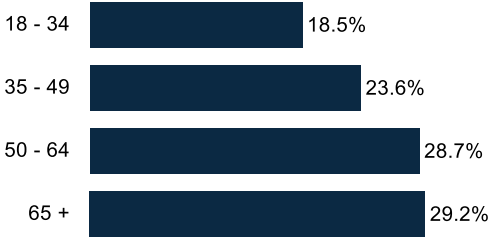


Demographics

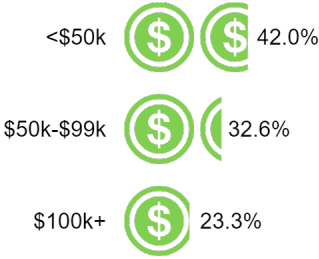
Sex



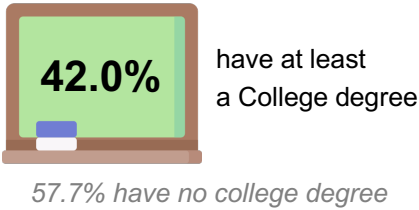
Age Range



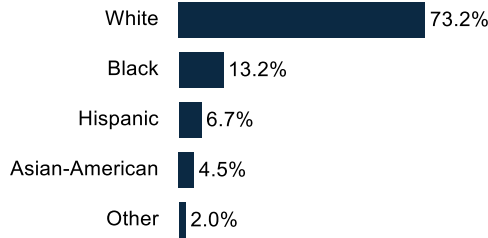
Household Income



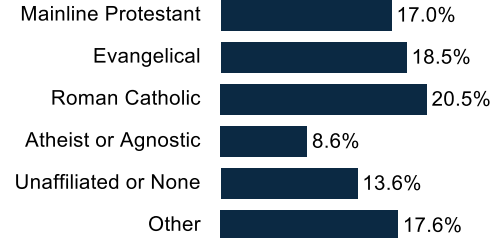
Education



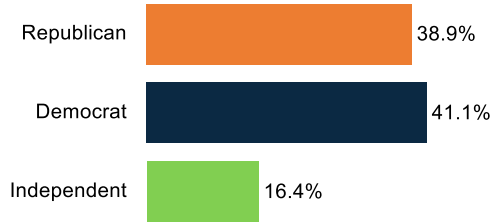
Race



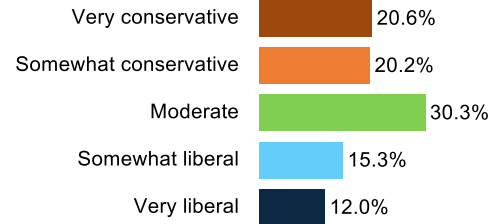
Religion



Partisanship



Ideology



Geo - Region

