August 25, 2022



## Survey of Likely General Election Voters National

August 19 – 21, 2022 | n=5,647 | ±1.31%

### **Insights & Analysis**

- Nearly two-thirds of voters think the country is off on the wrong track, which is a slight improvement since July. The belief is strongest among Republicans and Independents.
- The GOP continues to have an advantage in voter enthusiasm with 49% of Republicans rating their interest in the election as a 10 (out of 10) compared to only 42% of Democrats and 40% of Independents.
- On the generic ballot, Democrats continue to inch back post-Dobbs. The ballot was R+0.6 in July
  and is now D+0.7. Independents are still favoring the Republican (R+5). The Republican is now losing
  women by 7% and winning men by 5%.
  - On the **motive generic ballot, Republicans pull ahead by 4%** with the biggest swings coming among men, Independents, and voters nearing retirement age (50-64).
- President Biden continues to be unpopular (-8% net fav), though his image is improving (-14% in June, -12% in July).
- After the Mar-a-Lago raid, the FBI is now seen by the American people in a partisan construct;
   elevated unfavorable sentiment across the electorate.

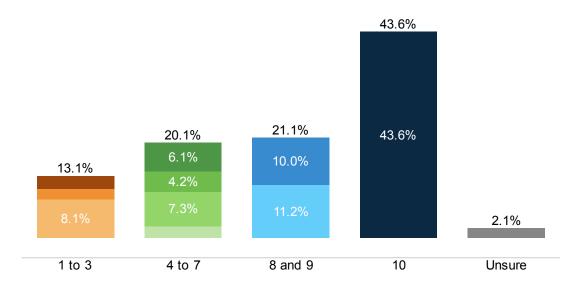


### **Insights & Analysis**

- Inflation remains the overwhelming top issue but has declined, followed by illegal immigration and abortion. Republicans and Independents are most concerned about inflation followed by illegal immigration. Democrats are most concerned about inflation followed by abortion.
- A plurality of voters don't base their vote for state legislature on the issue of abortion; including Independents.
  - Young voters favor a Democrat who will increase access to abortion.
- Women under age 35 or age 65+ are the most likely to be more engaged this cycle because of the Dobbs decision.
- Economic confidence is trending up but is still very bad overall. Independents are slightly less pessimistic than in July.
- Voters who are parental age or those nearing retirement age are the most pessimistic about their personal financial situation.
- Segmentation Analysis identified three voter groups: Democratic Base(42%), GOP Base (39%), and Moderates (19%).



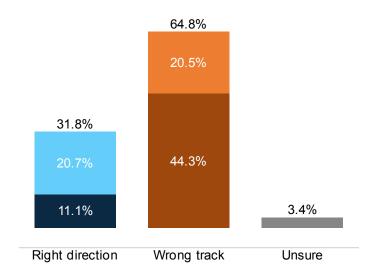
### Republicans still have an edge in voter enthusiasm



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1 to 3	14%	12%	11%	9%	9%	22%	11%	14%	14%	15%	12%	12%	14%	11%	14%	13%	14%	11%	13%	13%	13%	13%	13%	9%	24%	8%	21%
4 to 7	22%	18%	30%	24%	18%	13%	26%	21%	23%	17%	18%	18%	17%	21%	24%	14%	28%	19%	18%	21%	23%	19%	17%	20%	10%	24%	13%
8 and 9	20%	22%	25%	22%	21%	18%	21%	22%	22%	19%	20%	22%	19%	24%	21%	19%	23%	22%	22%	21%	22%	22%	19%	20%	16%	26%	19%
10	41%	46%	31%	42%	51%	46%	39%	40%	40%	47%	48%	46%	49%	42%	40%	52%	32%	46%	45%	42%	39%	44%	49%	49%	48%	40%	46%
Unsure	3%	1%	3%	3%	2%	2%	2%	3%	1%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%	3%	2%	1%



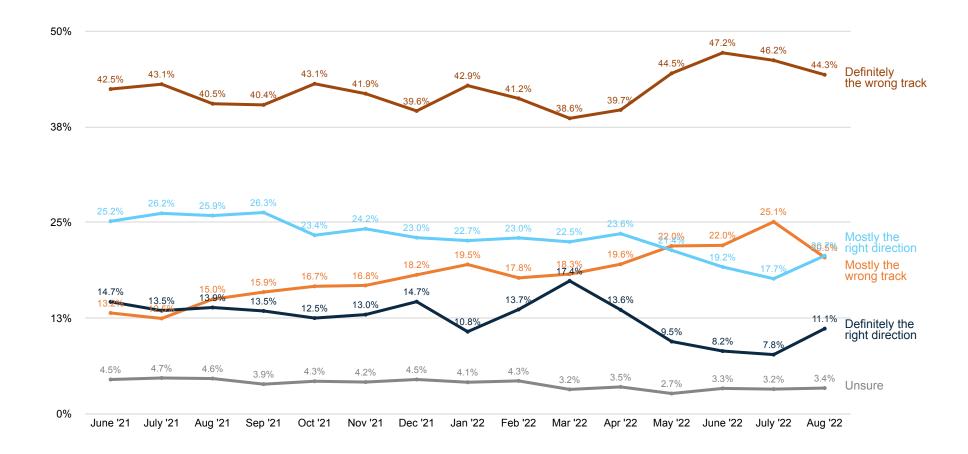
### Democrats & Independents not quite as pessimistic as in July



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Right direction	31%	32%	34%	32%	27%	35%	36%	30%	33%	32%	29%	34%	11%	55%	26%	11%	38%	55%	36%	29%	34%	30%	31%	11%	10%	52%	66%
Wrong track	64%	66%	61%	63%	71%	62%	60%	66%	64%	65%	67%	63%	88%	40%	70%	87%	57%	40%	61%	68%	62%	68%	65%	88%	88%	43%	32%
Definitely the right direction	10%	12%	14%	10%	8%	13%	14%	10%	12%	11%	10%	12%	3%	21%	7%	4%	11%	21%	13%	10%	12%	10%	12%	4%	2%	18%	26%
Mostly the right direction	21%	20%	20%	22%	19%	22%	23%	20%	21%	21%	19%	21%	7%	35%	19%	7%	27%	34%	23%	19%	22%	20%	19%	7%	8%	33%	39%
Mostly the wrong track	22%	18%	30%	21%	18%	16%	21%	21%	22%	18%	20%	20%	15%	24%	22%	14%	27%	24%	19%	22%	24%	19%	17%	16%	14%	27%	17%
Definitely the wrong track	42%	47%	31%	42%	53%	46%	39%	45%	42%	47%	47%	43%	73%	16%	47%	74%	31%	16%	42%	46%	38%	49%	48%	72%	74%	16%	14%
Unsure	4%	2%	5%	5%	3%	2%	4%	3%	4%	3%	4%	3%	1%	4%	4%	1%	4%	4%	3%	4%	4%	3%	3%	1%	2%	5%	2%

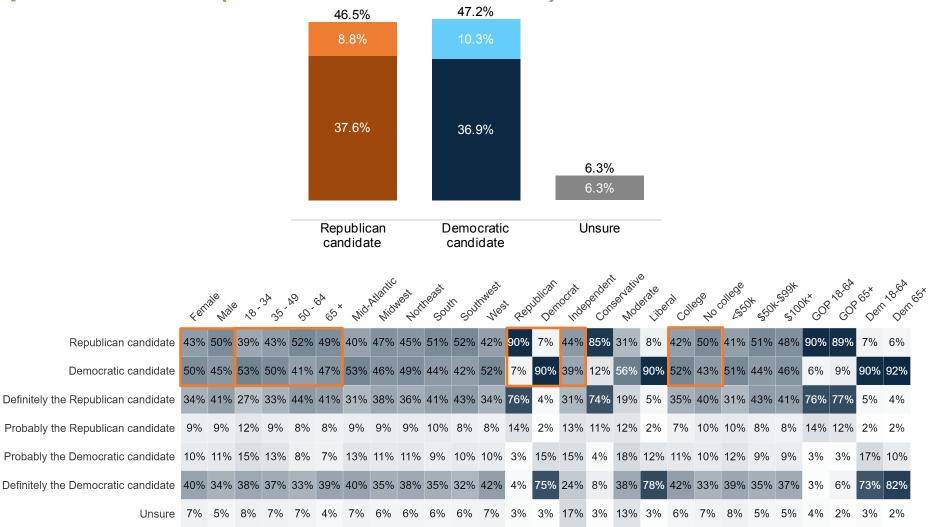


### **Trend: Direction of Country**





## Generic ballot remains a toss up as Democrats claw back post-Dobbs...(historical midterm #s)





### Generic ballot: GOP on downward trend with women

Overall (%Rep-%Dem)

Females (%Rep-%Dem)





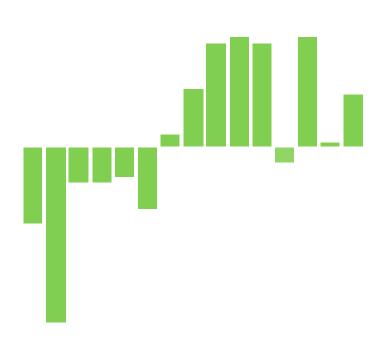
June J2/1y '24 dig '34p '27ct '21ov '24c '24n 'E2b '27ar '27ay J2/2ne J2/2y '242g '22

June J2/1y 12/1g 13/ep 12/ct 12/fov 12/ec 12/an 12/eb 12/er 12/er 12/er 12/eb 12/er 12/eb 12/er 12/eb 12/eb



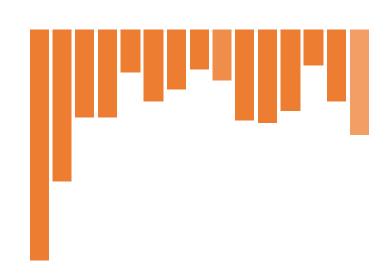
### GOP regaining some ground with Independents; collegeeducated voters move toward Democrats





June 12/1y 12/1ig 13/ep 12/ct 12/fov 12/ec 12/an 12/eb 12/er 12/er

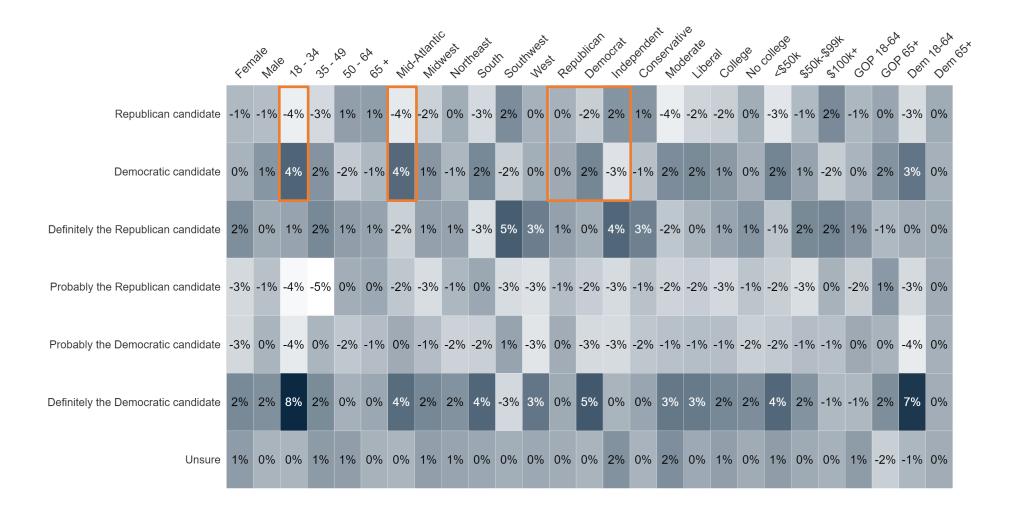
College (%Rep-%Dem)



June J2/1y '2/1g '3/ep '2/ct '2/fov '2/ec '2/an 'E2/eb '2/2ar '2/2ar '2/2ar '2/2ar '2/2ar '2/2ar '2/2ar '2/2ar



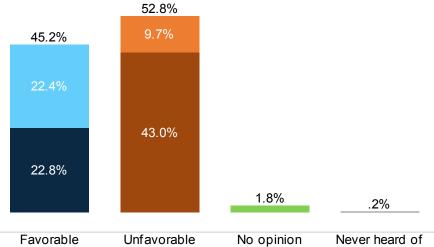
### **Generic Ballot Change: July to August 2022**





Biden image improves, but remains deeply unpopular with Independents

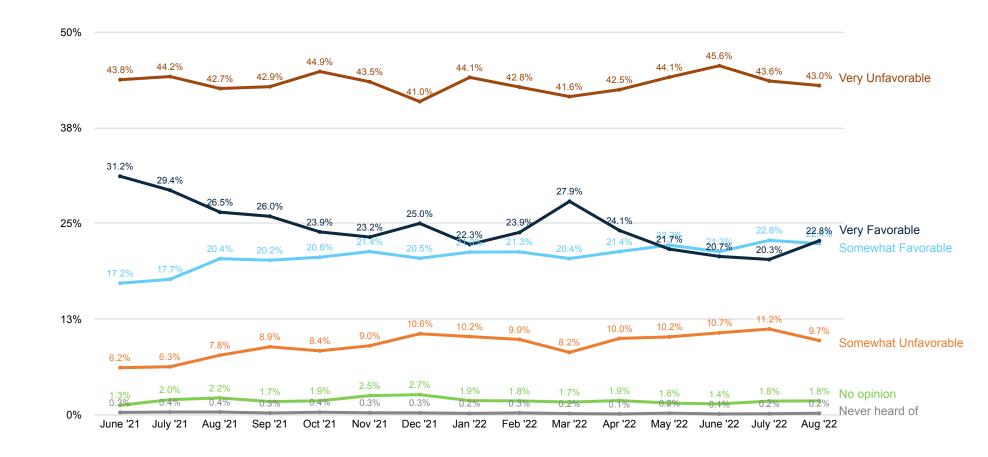
52.8%



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Favorable Total	48%	42%	47%	46%	42%	47%	50%	43%	47%	43%	40%	49%	11%	82%	37%	14%	53%	83%	49%	42%	50%	41%	45%	11%	11%	80%	90%
Unfavorable Total	50%	56%	48%	52%	57%	52%	47%	55%	50%	55%	57%	50%	87%	16%	60%	85%	44%	16%	49%	55%	48%	58%	54%	87%	87%	19%	10%
Very Favorable	24%	22%	20%	20%	20%	29%	24%	22%	23%	24%	20%	24%	4%	46%	13%	7%	23%	45%	25%	21%	26%	21%	22%	4%	5%	39%	62%
Somewhat Favorable	24%	21%	27%	26%	22%	17%	26%	22%	24%	19%	20%	25%	7%	37%	24%	6%	29%	38%	25%	21%	24%	20%	23%	7%	6%	40%	27%
Somewhat Unfavorable	10%	10%	16%	12%	8%	6%	10%	10%	9%	9%	9%	10%	8%	9%	14%	7%	14%	9%	10%	10%	10%	10%	8%	9%	7%	11%	3%
Very Unfavorable	40%	46%	32%	40%	50%	46%	37%	45%	41%	46%	48%	40%	79%	7%	47%	77%	30%	7%	39%	46%	37%	48%	46%	79%	81%	7%	6%
No Opinion	2%	2%	4%	2%	1%	1%	3%	2%	3%	2%	2%	1%	2%	1%	2%	1%	3%	1%	1%	2%	2%	1%	1%	2%	2%	2%	1%
Never Heard Of	0%	0%	1%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	1%	0%	0%	0%

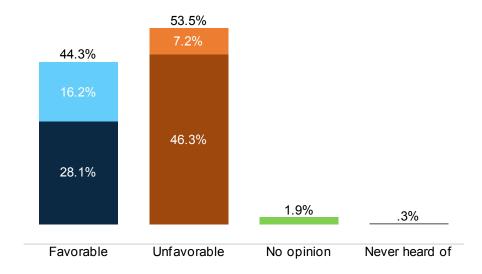


## Joe Biden Image Trend





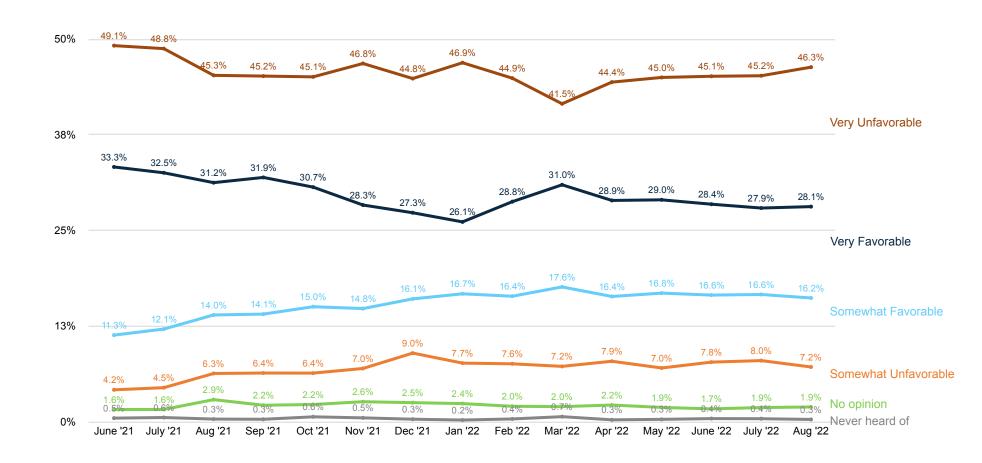
### Trump image stable, regained some ground with Independents



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Favorable Total	40%	48%	42%	43%	47%	44%	42%	45%	44%	46%	50%	39%	81%	11%	41%	78%	30%	11%	37%	50%	41%	49%	43%	82%	79%	13%	6%
Unfavorable Total	57%	50%	53%	55%	51%	55%	55%	53%	54%	51%	48%	59%	18%	86%	56%	20%	67%	87%	61%	48%	56%	50%	55%	17%	20%	84%	93%
Very Favorable	25%	31%	23%	26%	31%	30%	29%	28%	29%	30%	34%	22%	55%	6%	21%	53%	14%	7%	22%	33%	27%	31%	26%	55%	55%	7%	4%
Somewhat Favorable	15%	17%	19%	17%	16%	14%	13%	18%	15%	16%	16%	17%	26%	5%	20%	25%	15%	4%	15%	17%	14%	18%	17%	27%	24%	6%	2%
Somewhat Unfavorable	7%	7%	9%	9%	6%	6%	7%	7%	8%	8%	7%	6%	8%	5%	9%	7%	10%	4%	7%	7%	8%	6%	7%	8%	8%	6%	3%
Very Unfavorable	50%	42%	44%	46%	45%	49%	48%	46%	46%	43%	40%	53%	10%	81%	47%	13%	57%	84%	54%	41%	48%	43%	48%	9%	12%	78%	90%
No Opinion	2%	2%	4%	2%	1%	1%	3%	1%	2%	2%	2%	1%	1%	2%	2%	1%	3%	1%	2%	2%	2%	2%	1%	1%	0%	3%	1%
Never Heard Of	0%	0%	1%	0%	0%	0%	0%	0%	0%	1%	0%	1%	0%	0%	0%	0%	0%	0%	0%	0%	1%	0%	0%	0%	0%	0%	0%

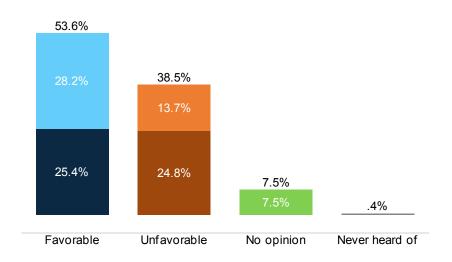


### **Donald Trump Image Trend**





## Partisan divide on opinion of FBI; Unfavorable opinion elevated among voters of all demographics

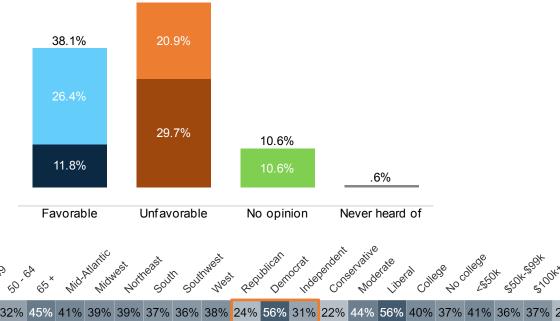


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Favorable Total	57%	50%	54%	54%	51%	56%	56%	52%	56%	53%	49%	56%	32%	77%	48%	30%	63%	79%	57%	51%	57%	51%	52%	35%	27%	73%	90%
Unfavorable Total	33%	44%	32%	35%	44%	41%	35%	39%	36%	39%	42%	37%	62%	14%	44%	65%	25%	14%	38%	39%	32%	43%	42%	58%	69%	16%	7%
Very Favorable	25%	26%	20%	22%	25%	32%	24%	25%	24%	26%	25%	27%	12%	40%	22%	12%	27%	42%	28%	24%	26%	24%	27%	13%	10%	33%	59%
Somewhat Favorable	31%	25%	34%	32%	26%	23%	32%	27%	32%	27%	24%	30%	20%	37%	25%	17%	36%	36%	29%	27%	31%	27%	25%	22%	16%	40%	31%
Somewhat Unfavorable	13%	15%	16%	13%	14%	13%	14%	14%	13%	14%	14%	14%	18%	8%	16%	18%	13%	8%	14%	14%	13%	15%	13%	18%	19%	10%	3%
Very Unfavorable	20%	30%	16%	21%	30%	28%	21%	26%	23%	25%	28%	23%	44%	6%	28%	47%	12%	6%	24%	25%	18%	28%	29%	40%	51%	6%	4%
No Opinion	10%	5%	13%	11%	6%	3%	9%	8%	7%	8%	8%	6%	5%	8%	8%	5%	11%	7%	5%	9%	10%	6%	5%	7%	3%	11%	2%
Never Heard Of	1%	0%	1%	0%	0%	0%	0%	0%	0%	1%	1%	0%	0%	0%	0%	0%	0%	0%	0%	1%	1%	0%	0%	0%	0%	0%	0%



## IRS more unpopular than FBI; 1-in-3 Democrats have an unfavorable view

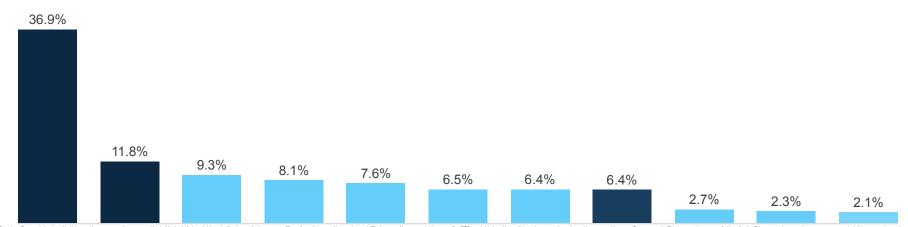
50.7%



	Lem	ale Nale	,81	3 <sup>A</sup>	, (%) , (%)	خې <sup>م</sup>	Mid.	rilai.	lest Motif	leas out	s con	Unez Unez	2eQ	Jolice Dell	octo	Seur	serve	etate iner	al Colle	30° 20°	ollera	* 60%	- "10; - 20;	K <sup>X</sup> GR	ૢઌૺ	Osle Os	, Oslu 182
Favorable Total	_	_						_					_				_	_		_							
Unfavorable Total	48%	54%	47%	51%	56%	47%	48%	50%	50%	52%	52%	51%	67%	31%	59%	70%	41%	32%	51%	51%	45%	55%	54%	66%	69%	35%	20%
Very Favorable	11%	12%	15%	12%	8%	13%	11%	12%	11%	13%	11%	12%	6%	19%	8%	7%	12%	18%	12%	12%	13%	10%	12%	6%	5%	17%	24%
Somewhat Favorable	28%	25%	23%	24%	24%	32%	30%	27%	28%	24%	24%	26%	17%	37%	23%	15%	32%	38%	29%	25%	28%	25%	26%	17%	18%	32%	50%
Somewhat Unfavorable	22%	19%	22%	20%	23%	19%	20%	20%	23%	21%	20%	21%	21%	19%	24%	20%	23%	20%	21%	21%	21%	22%	19%	21%	21%	21%	15%
Very Unfavorable	25%	35%	26%	31%	33%	28%	28%	30%	26%	31%	32%	30%	46%	12%	34%	50%	19%	12%	30%	30%	24%	33%	34%	46%	48%	14%	5%
No Opinion	13%	8%	13%	12%	11%	7%	10%	11%	10%	11%	11%	11%	9%	12%	10%	8%	14%	11%	9%	12%	13%	9%	9%	9%	8%	15%	6%
Never Heard Of	1%	1%	2%	0%	0%	0%	1%	0%	1%	1%	1%	1%	0%	1%	0%	0%	1%	1%	0%	1%	1%	0%	0%	1%	0%	1%	0%



### Inflation remains the dominant issue of the midterm elections

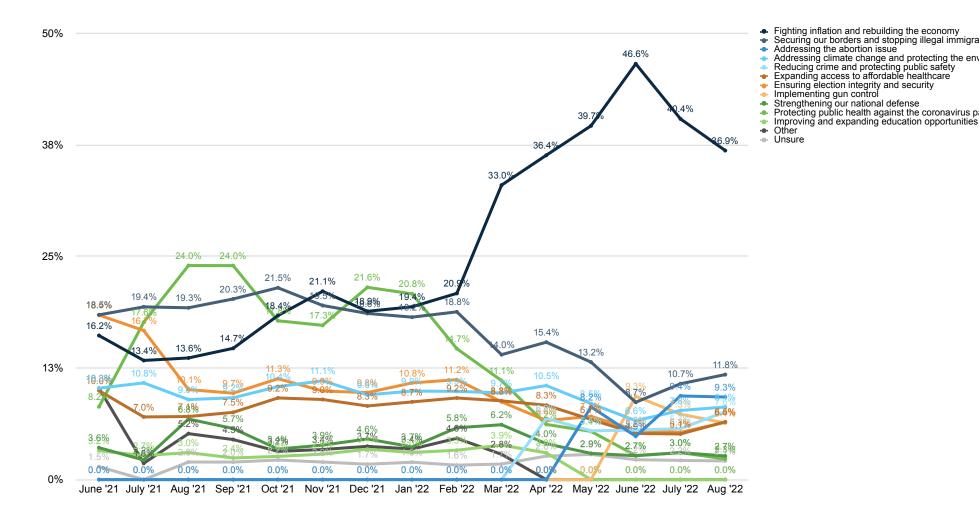


Fighting inflationSendrineguildi.bgntbere.combstypppiAgdflessitrigstsinigstsinigstsinigstationitre isbaege Red uniong-climget lane & fivriptenutiveg/gaddriss safes@froudables

		lale Mal	, % ·	3 <sup>K</sup>	<b>K</b> 9 .	e <sub>k</sub> ×	6.,	Atlantic	vest Nest	neast.	ith Gold	TWEST	,	ublican Den	ocrat.	pender	it watir	e state	(a)	30°	dlede	34 °04	+,	¾× °¢	18.6V	, , , , , ,	18.6A
Fighting inflation and rebuilding the economy	35%		·		ري الم	28%	36%							•	`	_	<u>`</u>	<u> </u>		_`_				19%	32%	31%	23%
Securing our borders and stopping illegal immigration										_														15%			3%
Addressing the abortion issue	11%	7%	13%	11%	8%	7%	9%	10%	9%	8%	9%	10%	4%	14%	8%	4%	9%	17%	10%	9%	9%	10%	9%	5%	3%	15%	12%
Addressing climate change and protecting the environment	8%	8%	9%	7%	6%	10%	8%	9%	7%	5%	7%	12%	3%	14%	8%	2%	8%	17%	10%	6%	7%	8%	10%	2%	3%	12%	19%
Reducing crime and protecting public safety	7%	8%	9%	8%	7%	7%	6%	8%	8%	8%	5%	10%	9%	7%	7%	9%	8%	6%	7%	8%	7%	7%	9%	9%	9%	7%	5%
Expanding access to affordable healthcare	7%	6%	11%	7%	5%	5%	5%	6%	6%	8%	8%	5%	3%	10%	6%	3%	7%	12%	7%	6%	7%	6%	6%	3%	2%	11%	8%
Ensuring election integrity and security	6%	7%	3%	4%	8%	9%	5%	5%	7%	6%	6%	8%	8%	5%	6%	8%	4%	6%	7%	6%	5%	7%	7%	8%	8%	3%	10%
Implementing gun control	8%	4%	6%	7%	6%	7%	8%	7%	7%	6%	6%	6%	2%	11%	5%	3%	7%	11%	7%	6%	7%	5%	7%	2%	2%	10%	13%
Strengthening our national defense	2%	3%	1%	2%	2%	4%	4%	3%	2%	3%	3%	2%	4%	1%	2%	4%	3%	1%	2%	3%	3%	3%	2%	3%	6%	1%	2%
Protecting public health against the coronavirus pandemic	2%	2%	3%	3%	2%	2%	4%	2%	3%	2%	3%	2%	1%	4%	2%	2%	4%	2%	2%	3%	3%	1%	2%	1%	1%	4%	2%
Unsure	2%	2%	2%	2%	2%	2%	4%	2%	2%	3%	2%	2%	1%	2%	2%	1%	3%	2%	2%	2%	2%	2%	2%	1%	1%	2%	2%



### **Top Priority Trend**



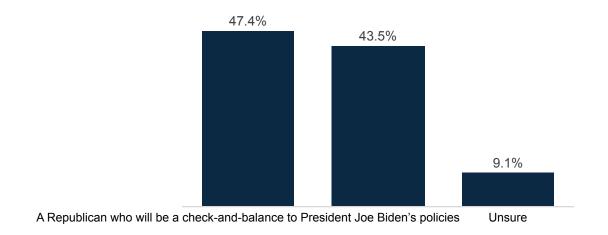


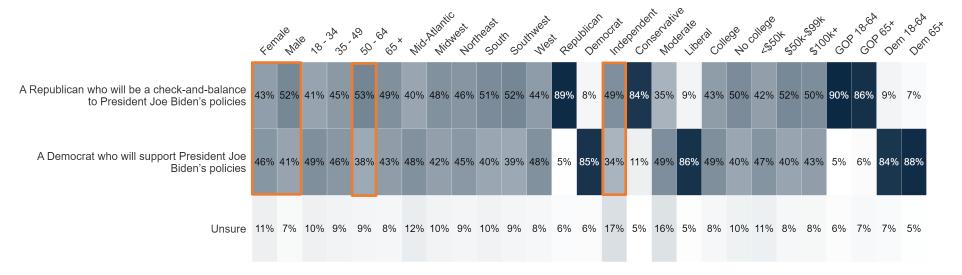
## Top Priority Change: July to August 2022

	¢ <sup>⊗′</sup>	, ale Mal	0 ,%	gh gh	kg (50)	6 <sup>k</sup> ,	, Mig	Allanti	nest No	neast Soli	ir sou	Threst	Seg	old Der	nocrat	cor	servati Servati	lipe lipe	ig Coll	70°	ollege.	)* 550	**************************************	DH <sup>X</sup> O	, 60 1,80	, obx,	Demos*
Fighting inflation and rebuilding the economy	-4%	-3%	3%	0%	-6%	-8%	-3%	-1%	-1%	-8%	-5%	-5%	-9%	1%	-2%	-8%	-1%	-1%	-5%	-3%	0%	-7%	-5%	-7%			
Securing our borders and stopping illegal immigration	1%	1%	-1%	0%	1%	3%	2%	-1%	1%	2%	2%	1%	2%	-1%	3%	2%	0%	0%	1%	1%	0%	2%	1%	1%	4%	0%	-1%
Addressing the abortion issue	-1%	1%	-2%	0%	1%	0%	-1%	0%	-1%	0%	0%	1%	0%	-1%	0%	1%	0%	-1%	1%	-1%	-1%	1%	0%	1%	-1%	-1%	0%
Addressing climate change and protecting the environment	0%	0%	-1%	0%	1%	1%	0%	1%	-1%	-2%	1%	2%	0%	1%	-1%	0%	0%	2%	1%	0%	0%	1%	0%	0%	1%	1%	1%
Reducing crime and protecting public safety	2%	2%	4%	2%	1%	1%	-2%	3%	1%	3%	-1%	4%	3%	1%	2%	3%	1%	1%	1%	3%	1%	1%	3%	4%	1%	1%	1%
Expanding access to affordable healthcare	2%	1%	5%	1%	0%	1%	1%	2%	1%	3%	2%	-1%	0%	3%	1%	0%	2%	3%	2%	1%	1%	2%	1%	0%	1%	3%	1%
Ensuring election integrity and security	2%	0%	-1%	0%	3%	2%	1%	0%	2%	1%	2%	2%	3%	-1%	1%	3%	1%	-1%	2%	0%	1%	1%	1%	3%	2%	-1%	1%
Implementing gun control	0%	-2%	-3%	1%	-1%	-2%	0%	0%	-2%	0%	-2%	-1%	0%	-1%	-3%	0%	-3%	-1%	-1%	-1%	-1%	-1%	-1%	0%	-1%	-1%	-2%
Strengthening our national defense	0%	0%	-2%	-2%	0%	1%	1%	-1%	-2%	1%	0%	-1%	1%	-1%	-1%	0%	-1%	-1%	-1%	0%	0%	0%	-1%	0%	2%	-2%	0%
Protecting public health against the coronavirus pandemic	-1%	-1%	-2%	-1%	0%	0%	1%	-2%	0%	-1%	0%	-2%	0%	-1%	0%	-1%	0%	-2%	-1%	0%	0%	-1%	0%	0%	0%	-2%	0%
Unsure	0%	0%	-1%	0%	0%	1%	1%	0%	1%	0%	0%	-1%	0%	0%	-1%	-1%	1%	0%	0%	0%	-1%	1%	0%	-1%	1%	0%	0%



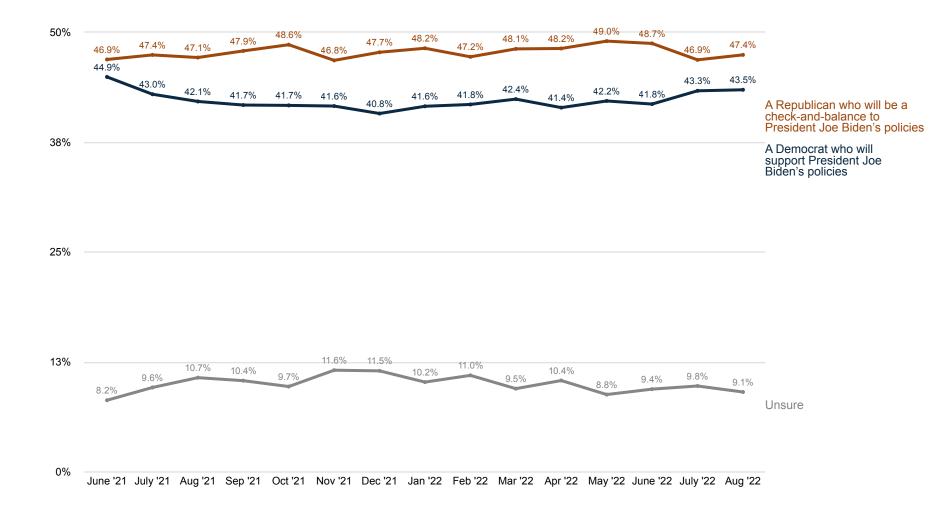
# The motive generic ballot shows a swing to Republicans in the midterm election construct; men, Independents and voter 50-64 move toward the GOP most





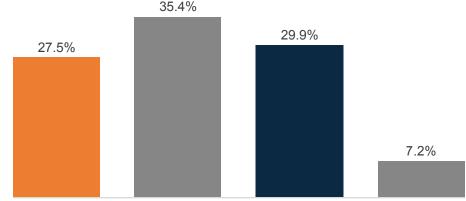


### **Contrast Ballot Trend**





# Independents don't base their votes for state legislatures based on abortion; young voters want a Democrat who will increase abortion access

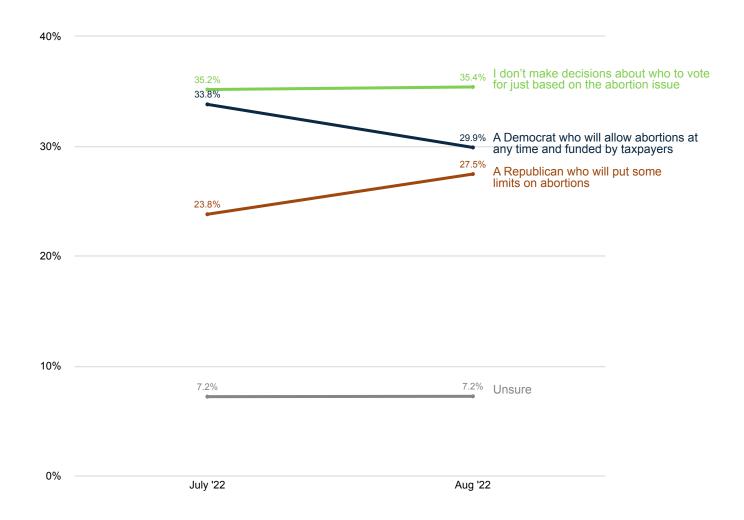


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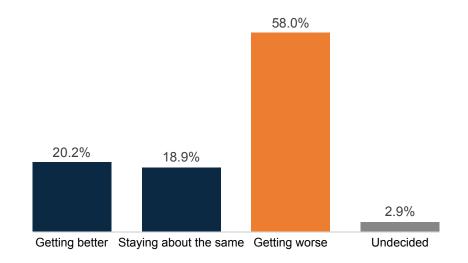


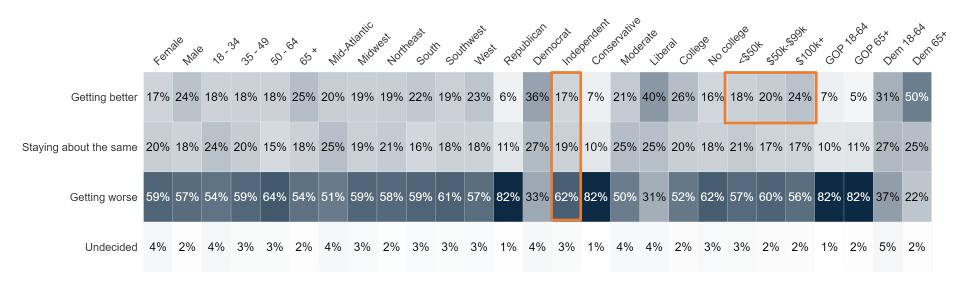
### Legislative Candidate Abortion Contrast Ballot Trend





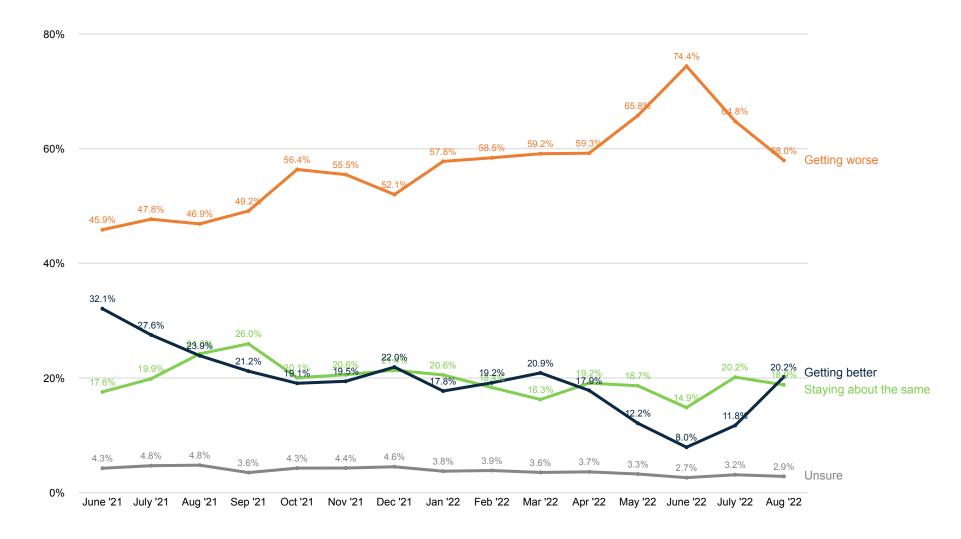
### Economic confidence ticks upward but remains abysmal





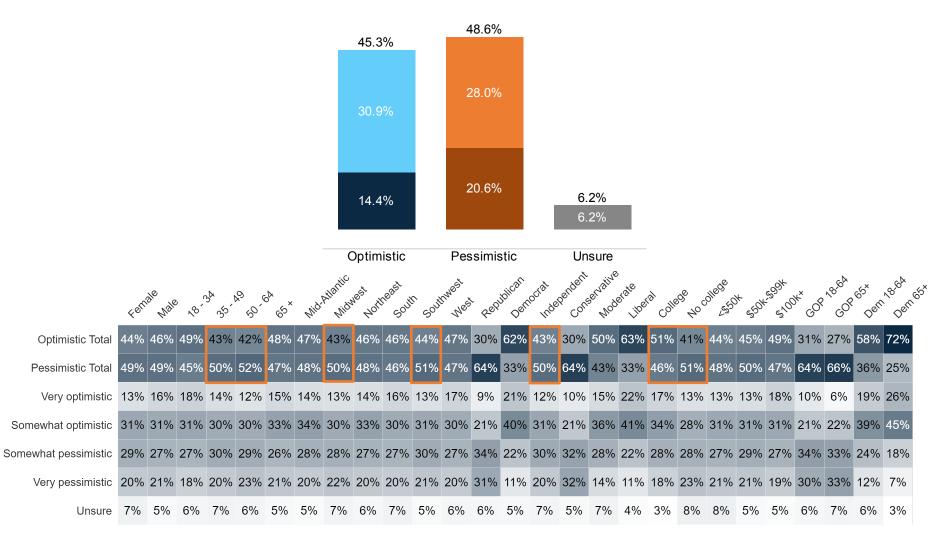


## **Economic Confidence Trend**



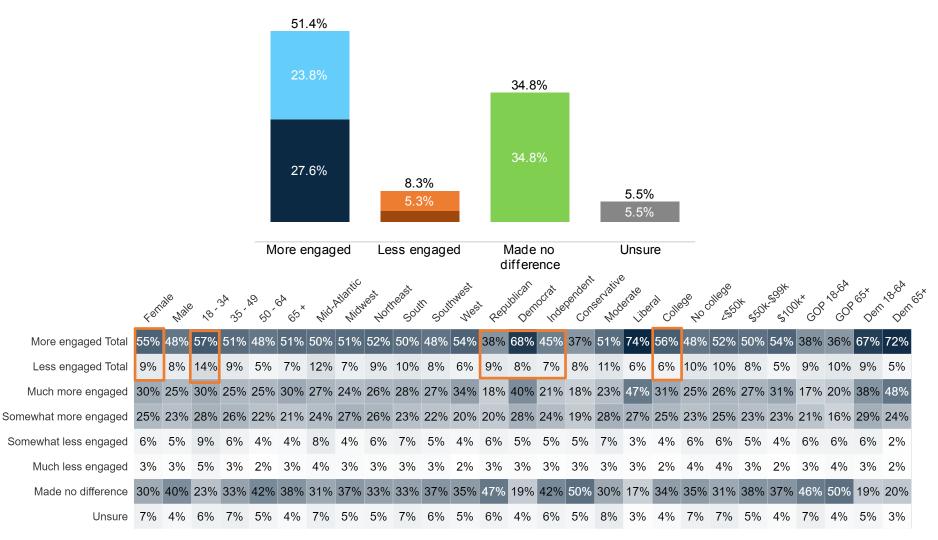


## Parental-aged voters and those nearing retirement are the most pessimistic about their personal financial outlook





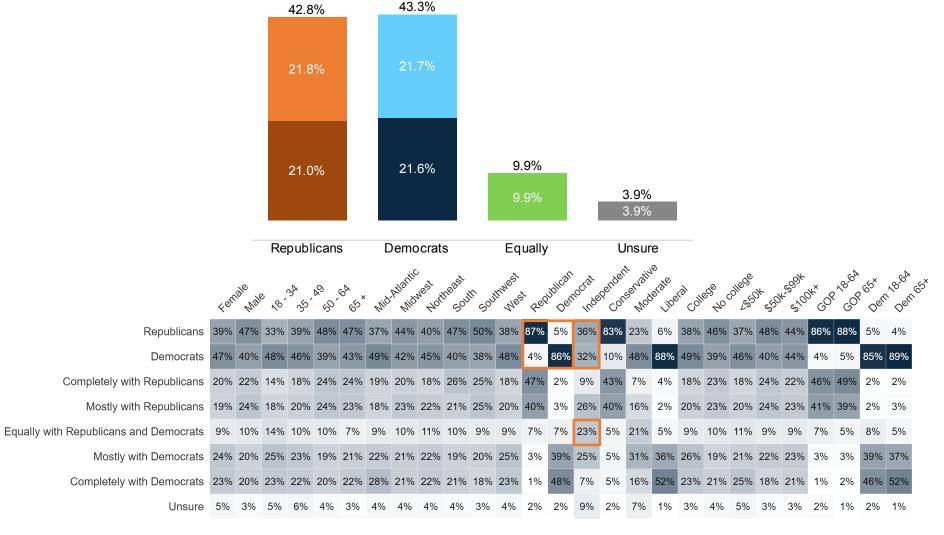
## Key Democratic groups, including women <35 and 65+, most motivated by *Dobbs* who weren't motivated before





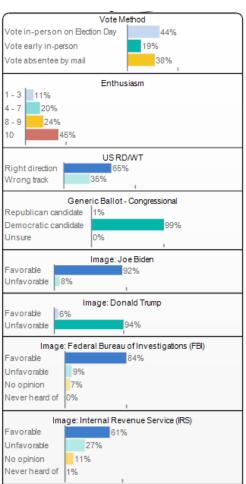


## Party identification is evenly divided, including among Independents

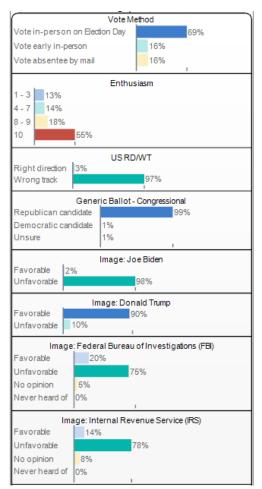




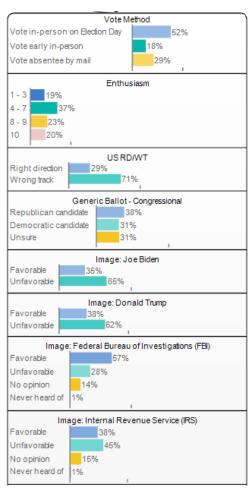




### GOP Base (39%)

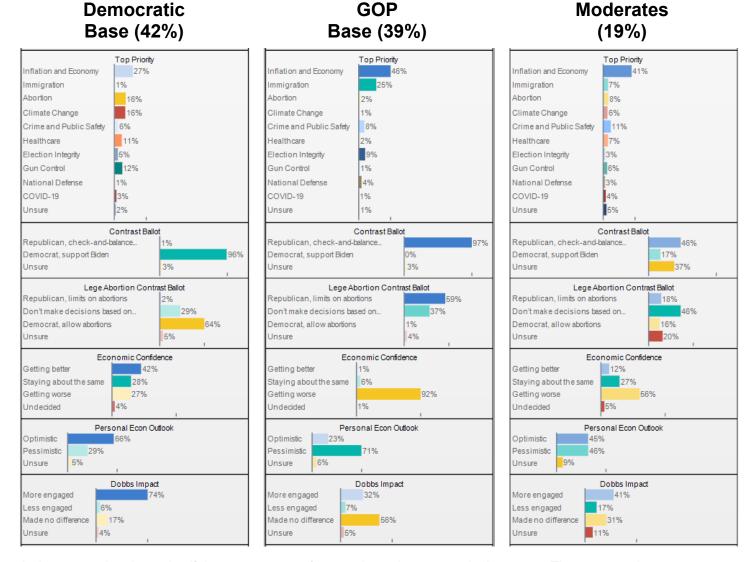


## Moderates (19%)

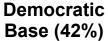


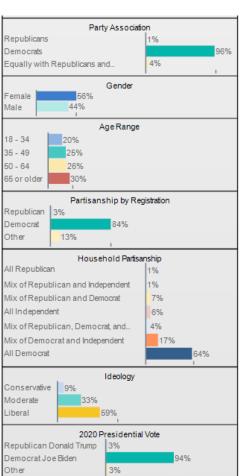
Latent class analysis was used to determine if there are groups of respondents that emerge in the survey. The segments/groups created are examined in terms of difference in demographics and question responses and named based on the dominating characteristics within the group.



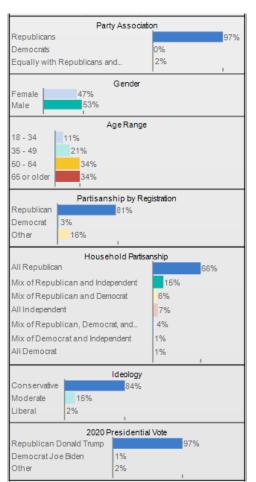




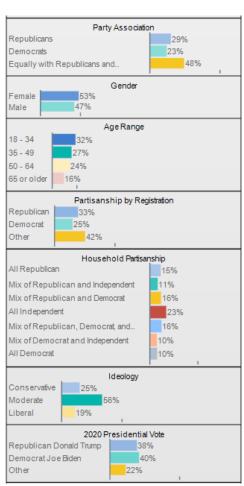




GOP Base (39%)

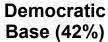


## Moderates (19%)



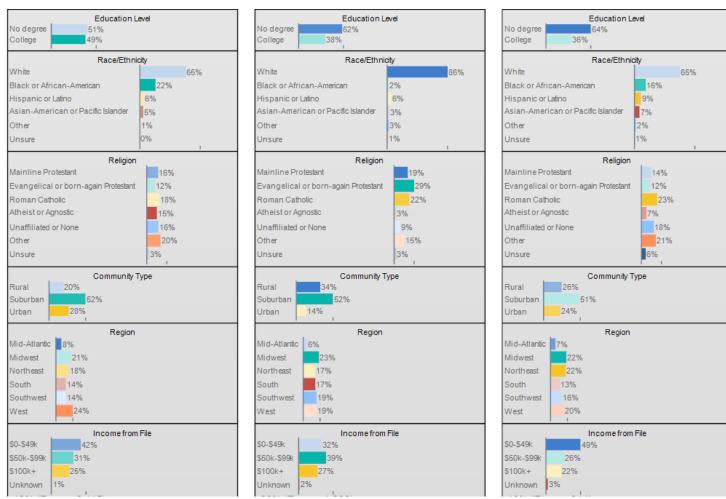
Latent class analysis was used to determine if there are groups of respondents that emerge in the survey. The segments/groups created are examined in terms of difference in demographics and question responses and named based on the dominating characteristics within the group.







### **Moderates** (19%)



**GOP** 

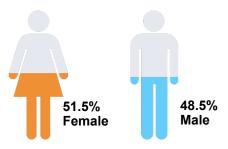
**Base (39%)** 

Latent class analysis was used to determine if there are groups of respondents that emerge in the survey. The segments/groups created are examined in terms of difference in demographics and question responses and named based on the dominating characteristics within the group.



### **Demographics**

#### Sex

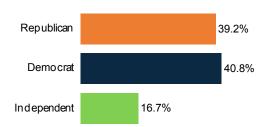


#### **Education**

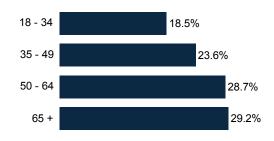


57.7% have no college degree

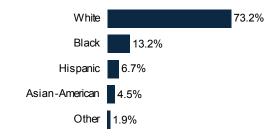
#### **Partisanship**



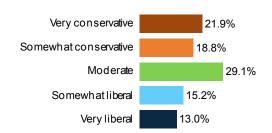
### **Age Range**



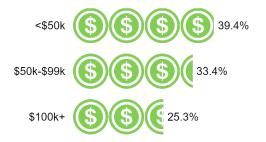
#### Race



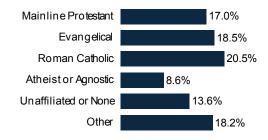
### Ideology



#### **Household Income**



#### Religion



#### Geo - Region

