## Survey of Likely General Election Voters National

April 18 - 20, 2023 | $\mathrm{n}=2500$ | $\pm 1.94 \%$

## Insights \& Analysis

- Pessimism about the direction of the country remains at midterm levels with $69 \%$ saying the country is on the wrong track. The generic Congressional ballot is now R+2 (R+0.6 in March). Independents continue a strong lean towards Republicans at R+12. Women continue to lean towards Democrats.
- President Biden's image remains deep underwater as he prepares to announce his re-electionbid (-12 net fav) while former President Trump's image is slightlymore negative than Biden's after the indictment (-15 net fav). Both are unfavorable to Independents by similar margins.
- Florida Governor Ron DeSantis now has a negative image at -3 net fav (Mar: +3 fav) as he has slightly lost some support from Independents, while college-educated men and $\$ 75 \mathrm{k}+$ earners are split on his image.
- Inflation remains the overwhelming top issue, holding steady from last month. It's now followed by gun control, largely driven by Democrats and women, and threats to democracy. Republicans and Independents are mostly concerned about inflation.
- Trump leads in a GOP primary by 20\% ahead of Ron DeSantis as Trump's share is creeping closer to 50\% after his indictment.
- Most don't know Manhattan District Attorney Alvin Bragg, who indicted Trump, but Americans have a negative view of George Soros - who (allegedly) helped him get elected.
- A slight majority of Americans say that the indictment of Donald Trump was politically motivated. Women are more split on the issue compared to men.
- Potential 2024 Presidential general election matchups:
- Biden leads Trump 46\% / 45\% with 9\% undecided (+1\% margin movement for Trump from March)
- Biden is tied with DeSantis at $45 \% / 45 \%$ with $10 \%$ undecided (no change from March)
- Close to $60 \%$ of Americans oppose children being exposed to drag queens, but Democrats and collegeeducated women are the exception.
- As polarization of our country continues, more say the Democrats are the more extreme party. Independents are split down the middle.


## Majority of Americans plan to vote on election day




Definitely vote Probably vote
Vote in-person on Election Day Vote absentee by mail Vote early in-person Definitely vote in-person on Election Day Probably vote in-person on Election Day Definitely vote absentee by mail Probably vote absentee by mail Definitely vote early in-person Probably vote early in-person
 $31 \% 33 \% 31 \% 30 \% 28 \% 32 \% 31 \% 34 \% 38 \% 33 \% 27 \% 35 \% 32 \% 28 \% 30 \% 31 \% 32 \% 27 \% 35 \% 33 \% 31 \% 35 \% 29 \% 31 \% 31 \% 31 \% 31 \% 39 \% 39 \% ~ 28 \% ~ 36 \% ~ 42 \%$

 $19 \% 26 \% 19 \% 22 \% 21 \% 21 \% 20 \% 26 \% 24 \% 15 \% 14 \%$ 39\% 36\% 10\% 22\% 23\% 20\% 20\% 20\% 23\% 20\% 29\% 24\% 24\% 20\% 19\% 24\% 23\% 20\% 23\% 20\% 17\%







## Americans even more pessimistic than previous highs

- Already surpassing the October 2022 and March highs, more than $60 \%$ of respondents across gender, age, and income breakdowns are pessimistic.
- Democrats are the most optimistic, but a slight plurality of them are pessimistic.




## Trend: US Direction



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## Generic GOP pulls ahead after dead heat in March

- Young women continue to drift towards Democrats, while older women continue to be divided. Non-college women are evenly split between the two parties.
- Men continue to drift toward GOP, with college men only slightly supporting Democrats.
- Independents are now $\mathrm{R}+12$ (Mar: $\mathrm{R}+8$ ) on the ballot.




## Generic Ballot Movement

## Overall (\%Rep-\%Dem)

Females (\%Rep-\%Dem)
Indies (\%Rep-\%Dem)
College (\%Rep-\%Dem)


## Percent Change: Generic Ballot (Mar 2023 to Apr 2023)

Repubican candidate

Democratic candidate $3 \% \quad 0 \% \quad-3 \% \quad 0 \% \quad-1 \%$

Definitely the Republican candidate | $-4 \%$ | $0 \%$ | $-2 \%$ | $0 \%$ | $2 \%$ | $0 \%$ | $0 \%$ | $-1 \%$ | -3 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

Probably the Republican candidate


Probably the Democratic candidate


Definitely the Democratic candidate

\% $-2 \%$

$1 \%$

$1 \% \quad-4 \%$ | $1 \%$ | 1 |
| :--- | :--- | $\qquad$ $\% \quad 1 \%$ $3 \% \quad 1 \%-2 \%$ $4 \% \quad 0 \%$ $\qquad$

$\square$

## Generic Ballot by Key Voter Groups



## Image Tests



## Image Tests Heatmaps

## Favorable





## Unfavorable



[^0]
## Biden unfavorable image steady from last month

- Hispanics are slowly drifting away from Joe Biden, while Black voters are solidly behind him.
- The Northeast continues to be split, while unfavorability for Biden is growing in the West.
- Men and non-college voters continue to have a sour image of Biden compared to women and college-educated voters.


|  | < |  | $2 \sqrt[5]{2}$ |  | ${ }^{x}$ 2 |  |  |  | aid |  |  | $5^{0^{0^{x}}}$ |  | $\sqrt[2 e^{5}]{2 s^{x}}$ | $v^{2^{2}} s^{n}$ |  |  |  |  |  |  | $\beta^{2}$ |  | $\mathrm{CO}_{0}^{\mathrm{O}^{\circ}}$ | $e^{8}$ |  |  | $\times$ <br> $\sigma^{e r}$ |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Favorable Total | 47\% | 47\% | 38\% | 38\% | 46\% | 32\% | 42\% | 56\% | 44\% | 39\% | 47\% | 37\% | 41\% | 48\% | 61\% | 42\% | 30\% | 6\% | 34\% | 81\% | 38\% | 75\% | 46\% | 51\% | 37\% | 46\% | $42 \%$ | 30\% | 40\% | 44\% | 41\% | $34 \%$ |
| Unfavorable Total | 50\% | 52\% | 60\% | 60\% | 53\% | 65\% | 55\% | 43\% | 52\% | 59\% | 50\% | 62\% | 57\% | 49\% | 37\% | 55\% | 68\% | 92\% | 62\% | 18\% | 61\% | 22\% | 51\% | 48\% | 60\% | 51\% | 57\% | 59\% | 58\% | 55\% | 55\% | 59 |
| Very favorable | 17\% | 27\% | 16\% | 19\% | 21\% | 15\% | 20\% | 24\% | 19\% | 17\% | 22\% | 17\% | 20\% | 22\% | 32\% | 18\% | 13\% | 3\% | 10\% | 40\% | 17\% | 37\% | 21\% | 23\% | 18\% | 20\% | 20\% | 5\% | 9\% | 21\% | 18\% | 13\% |
| Somewhat favorable | 30\% | 20\% | 22\% | 19\% | 25\% | 17\% | 22\% | 31\% | 24\% | 22\% | 25\% | 20\% | 20\% | 26\% | 29\% | 24\% | 17\% | 3\% | 24\% | 41\% | 20\% | 38\% | 26\% | 28\% | 20\% | 25\% | 21\% | 26\% | 30\% | 23\% | 23\% | 21\% |
| Somewhat unfavorable | 13\% | 8\% | 15\% | 6\% | 10\% | 11\% | 10\% | 12\% | 8\% | 10\% | 11\% | 10\% | 11\% | 12\% | 12\% | 11\% | 8\% | 5\% | 17\% | 12\% | 9\% | 11\% | 16\% | 11\% | 10\% | 11\% | 11\% | 26\% | 20\% | 8\% | 14\% | 18\% |
| Very unfavorable | 37\% | 43\% | 45\% | 54\% | 43\% | 54\% | 45\% | $31 \%$ | 45\% | 49\% | 39\% | 52\% | 46\% | 37\% | 25\% | 44\% | 59\% | 86\% | 46\% | 6\% | 51\% | 12\% | 35\% | 37\% | 49\% | 41\% | 46\% | 33\% | 38\% | 47\% | 41\% | 41\% |
| No opinion | 3\% | 2\% | 2\% | 2\% | 1\% | 2\% | 3\% | 2\% | 4\% | 2\% | 3\% | 1\% | 2\% | 3\% | 2\% | 2\% | 2\% | 2\% | 4\% | 1\% | 2\% | 2\% | 2\% | 1\% | 3\% | 3\% | 1\% | 9\% | 3\% | 1\% | 4\% | 5\% |
| Never heard of | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 1\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 1\% | 0\% | 0\% | 0\% | 2\% |

## Trend: Joe Biden Image



## Trump image steady from previous survey, similar to Biden

- Trump and Biden have similar unfavorable images among Independents and hold similar party loyalties.
- Women and college-educated have a deeper negative image of Trump than Biden. Men and non-college voters are split on Trump's image.
- The South is also divided on their view of Trump.




## Trend: Donald Trump Image



## DeSantis is now slightly underwater compared to March

- DeSantis continues to have a lower unfavorable image than Trump, but he is now slightly underwater after having a +3 net fav in March.
- He is now -6 with Independent voters (Mar: -5).
- $\$ 75 \mathrm{k}+$ earners and college-educated men are split on his overall image.


| Favorable Total | 28\% | 39\% | 48\% | 52\% | 48\% | 51\% | 35\% | 30\% | 39\% | 41\% | 41\% | 45\% | 43\% | 37\% | 35\% | 40\% | 47\% | 76\% | 40\% | 12\% | 47\% | 19\% | 33\% | 39\% | 43\% | 35\% | 46\% | 19\% | 36\% | 43\% | 38\% | 37\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unfavorable Total | 43\% | 51\% | 41\% | 41\% | 49\% | 35\% | 41\% | 57\% | 42\% | 45\% | 47\% | 35\% | 42\% | 50\% | 48\% | 48\% | 35\% | 11\% | 46\% | 73\% | 42\% | 49\% | 51\% | 53\% | 38\% | 45\% | 45\% | 49\% | 44\% | 47\% | 40\% | 32\% |
| Very favorable | 15\% | 19\% | 24\% | 31\% | 28\% | 27\% | 17\% | 16\% | 20\% | 20\% | 22\% | 24\% | 26\% | 19\% | 18\% | 22\% | 25\% | 45\% | 16\% | 4\% | 25\% | 7\% | 16\% | 22\% | 22\% | 17\% | 26\% | 2\% | 13\% | 24\% | 18\% | 15\% |
| Somewhat favorable | 13\% | 19\% | 24\% | 22\% | 20\% | 25\% | 18\% | 14\% | 20\% | 22\% | 19\% | 21\% | 17\% | 17\% | 17\% | 19\% | 22\% | 30\% | 24\% | 7\% | 21\% | 11\% | 18\% | 17\% | 21\% | 18\% | 21\% | 17\% | 23\% | 19\% | 19\% | 22\% |
| Somewhat unfavorable | 9\% | 8\% | 13\% | 8\% | 11\% | 11\% | 10\% | 7\% | 9\% | 9\% | 9\% | 9\% | 8\% | 13\% | 9\% | 11\% | 8\% | 7\% | 13\% | 11\% | 8\% | 15\% | 11\% | 9\% | 10\% | 11\% | 9\% | 17\% | 15\% | 8\% | 13\% | 11\% |
| Very unfavorable | 34\% | 43\% | 27\% | 33\% | 37\% | 25\% | 31\% | 50\% | 34\% | 35\% | 38\% | 26\% | 33\% | 38\% | 39\% | 37\% | 27\% | 4\% | 34\% | 63\% | $34 \%$ | $34 \%$ | 39\% | 44\% | 28\% | $34 \%$ | 35\% | 32\% | 29\% | 39\% | 27\% | 21\% |
| No opinion | 15\% | 8\% | 6\% | 5\% | 2\% | 8\% | 13\% | 9\% | 10\% | 7\% | 9\% | 11\% | 8\% | 8\% | 10\% | 8\% | 9\% | 7\% | 9\% | 9\% | 7\% | 14\% | 9\% | 6\% | 10\% | 11\% | 5\% | 22\% | 12\% | 6\% | 12\% | 14\% |
| Never heard of | 14\% | 2\% | 5\% | 2\% | 0\% | 6\% | 11\% | 4\% | 8\% | 7\% | 3\% | 10\% | 7\% | 5\% | 7\% | 4\% | 9\% | 6\% | 5\% | 6\% | 4\% | 18\% | 7\% | 2\% | 9\% | 9\% | 4\% | 10\% | 9\% | 3\% | 10\% | 17\% |

## Trend: Ron DeSantis Image



## A third of voters don't know Dist. Atty. who indicted Trump



## George Soros underwater across electorate; Dems divided



## Inflation is on top, but gun control rises above democracy



|  | $<^{5^{5}}<^{5^{x}}$ |  |  | ¢ $2^{5}$ |  |  | $\begin{aligned} & \mathrm{C}^{\mathrm{O}} \mathrm{CO}^{\mathrm{O}} \\ & <\mathrm{O}^{\circ} \\ & \mathrm{C}^{\circ} \end{aligned}$ |  |  |  |  | $5^{2^{5} 0^{x}}$ |  |  |  | $s^{20^{20}}$ |  |  |  |  |  |  |  |  |  |  |  | $e^{e}$ |  |  |  |  |
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| Inflation and economy | 31\% | 24\% | 40\% | 31\% | 33\% | 37\% | 31\% | 23\% | 29\% | 31\% | 32\% | 34\% | 32\% | 29\% | 27\% | 30\% | 36\% | 43\% | 36\% | 19\% | 32\% | 28\% | 29\% | 28\% | 34\% | 30\% | 33\% | 34\% | 36\% | 30\% | 32\% | 38 |
| Gun control | 24\% | 22\% | 12\% | 12\% | 13\% | 11\% | 20\% | 27\% | 20\% | 19\% | 20\% | 14\% | 15\% | 19\% | 19\% | 20\% | 13\% | 4\% | 15\% | 32\% | 16\% | 26\% | 25\% | 20\% | 16\% | 20\% | 16\% | 18\% | 17\% | 17\% | 19\% | 19\% |
| Threats to democracy | 6\% | 15\% | 9\% | 15\% | 15\% | 11\% | 9\% | 13\% | 13\% | 12\% | 10\% | 10\% | 12\% | 11\% | 9\% | 11\% | 12\% | 10\% | 9\% | 13\% | 12\% | 8\% | 8\% | 14\% | 9\% | 10\% | 13\% | 8\% | 10\% | 14\% | 8\% | 2\% |
| Illegal immigration | 4\% | 12\% | 8\% | 13\% | 7\% | 13\% | 9\% | 6\% | 7\% | 9\% | 7\% | 10\% | 15\% | 7\% | 6\% | 9\% | 12\% | 17\% | 8\% | 2\% | 10\% | 5\% | 9\% | 7\% | 11\% | 10\% | 8\% | 6\% | 6\% | 10\% | 9\% | 7\% |
| Crime and public safety | 8\% | 7\% | 7\% | 8\% | 7\% | 8\% | 8\% | 6\% | 8\% | 7\% | 8\% | 7\% | 5\% | 9\% | 10\% | 7\% | 5\% | 8\% | 9\% | 5 | 7\% | 10 | 6\% | 6 | 8\% | 7\% | 7\% | 13\% | 8\% | 7\% | 9\% | 8\% |
| National security | 5\% | 8\% | 5\% | 11\% | 8\% | 7\% | 7\% | 6\% | 8\% | 6\% | 7\% | 10\% | 7\% | 7\% | 5\% | 7\% | 8\% | 13\% | 6\% | 3\% | 8\% | 2\% | 6\% | 7\% | 7\% | 6\% | 7\% | 5\% | 8\% | \% | 7\% | 4\% |
| Healthcare | 10\% | 4\% | 8\% | 5\% | 7\% | 6\% | 7\% | 6\% | 7\% | 7\% | 5\% | 8\% | 6\% | 8\% | 8\% | 6\% | 6\% | 3\% | 7\% | 10\% | 6\% | 10\% | 6\% | 6\% | 7\% | 8\% | 6\% | 7\% | 7\% | 6\% | 7\% | 9\% |
| Climate change | 5\% | 4\% | 7\% | 2\% | 6\% | 4\% | 4\% | 6\% | 4\% | 4\% | 5\% | 3\% | 4\% | 7\% | 8\% | 4\% | 3\% | 0\% | 4\% | 9\% | 4\% | 3\% | 5\% | 6\% | 4\% | 5\% | 5\% | 3\% | 4\% | 4\% | 5\% | 5\% |
| Abortion | 5\% | 4\% | 3\% | 2\% | 4\% | 2\% | 3\% | 6\% | 2\% | 4\% | 3\% | 4\% | 4\% | 3\% | 5\% | 3\% | 3\% | 1\% | 2\% | 6\% | 3\% | 5\% | 4\% | 5\% | 3\% | 4\% | 4\% | 1\% | 3\% | 4\% | 3\% | 1\% |
| Unsure | 2\% | 1\% | 2\% | 1\% | 0\% | 2\% | 2\% | 1\% | 1\% | 1\% | 3\% | 2\% | 2\% | 1\% | 3\% | 2\% | 1\% | 1\% | 2\% | 2\% | 1\% | 2\% | 2\% | 1\% | 2\% | 2\% | 1\% | 6\% | 2\% | 1\% | 2\% | 7\% |

Trend: Top Priority


CYGNAL

## Percent Change: Top Priority (Mar 2023 to Apr 2023)



## GOP Prez Primary Screener



## Trend: GOP Prez Primary Screener



## Trump dominates field after indictment; college-edu split



|  | $<^{55^{5}}<5^{5^{x}}$ |  |  | 反 <br> $\stackrel{N}{5}$ |  |  |  |  | aid |  |  |  | $s^{0} \sqrt[2 e^{x}]{e^{x}}$ |  | $\omega^{x 0^{2}} S^{20}+v^{2 x}$ |  |  |  |  |  |  | $\cdots{ }^{1}$ | $\mathrm{C}^{\circ}$ | $2$ |  | ही | $\bigcirc$ |  |  |  | $0^{2} j^{c^{x^{8}}}$ |
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| Donald Trump | 48\% | 47\% | 46\% | 44\% | 30\% | 54\% | 55\% | 33\% | 48\% | 40\% | 42\% | 52\% | 47\% | 49\% | 47\% | 41\% | 53\% | 50\% | 32\% | 44\% | 46\% | 57\% | 32\% | 54\% | 55\% | 40\% | 15\% | 28\% | 45\% | 44\% | 67\% |
| Ron DeSantis | 21\% | 26\% | 28\% | 26\% | 38\% | 21\% | 21\% | 28\% | 24\% | 24\% | 25\% | 23\% | 30\% | 28\% | 23\% | 27\% | 24\% | 28\% | 18\% | 28\% | 6\% | 22\% | 33\% | 21\% | 18\% | 30\% | 9\% | 23\% | 28\% | 22\% | 14\% |
| Nikki Haley | 4\% | 4\% | 4\% | 5\% | 5\% | 5\% | 2\% | 8\% | 8\% | 5\% | 5\% | 5\% | 4\% | 3\% | 5\% | 6\% | 3\% | 4\% | 7\% | 5\% | 6\% | 0\% | 6\% | 3\% | 5\% | 5\% | 10\% | 10\% | 5\% | 4\% | 0\% |
| Mike Pence | 3\% | 5\% | 7\% | 4\% | 6\% | 5\% | 4\% | 5\% | 4\% | 7\% | 7\% | 2\% | 3\% | 3\% | 8\% | 4\% | 4\% | 4\% | 7\% | 4\% | 10\% | 2\% | 5\% | 4\% | 4\% | 5\% | 10\% | 7\% | 4\% | 6\% | 4\% |
| Vivek Ramaswamy | 3\% | 1\% | 2\% | 2\% | 2\% | 2\% | 3\% | 0\% | 2\% | 3\% | 3\% | 1\% | 1\% | 1\% | 2\% | 2\% | 2\% | 1\% | 4\% | 2\% | 4\% | 2\% | 1\% | 2\% | 3\% | 1\% | 1\% | 3\% | 1\% | 3\% | 4\% |
| Tim Scott | 1\% | $2 \%$ | 1\% | 2\% | 2\% | 1\% | 0\% | 3\% | 0\% | 2\% | 0\% | 3\% | 1\% | 1\% | 1\% | 2\% | 2\% | 1\% | 3\% | 2\% | 3\% | 0\% | 3\% | 1\% | 1\% | 2\% | 4\% | 3\% | 1\% | $3 \%$ | 0\% |
| Asa Hutchinson | 1\% | 1\% | $2 \%$ | 1\% | 3\% | 1\% | 1\% | 1\% | 0\% | 2\% | 2\% | 2\% | 1\% | 0\% | 0\% | $2 \%$ | 1\% | 1\% | 4\% | 1\% | 0\% | 2\% | 2\% | 1\% | 1\% | 2\% | 1\% | 3\% | 2\% | 1\% | 0\% |
| Undecided | 19\% | 14\% | 10\% | 15\% | 14\% | 11\% | 14\% | 22\% | 13\% | 17\% | 15\% | 13\% | 13\% | 14\% | 14\% | 16\% | 13\% | 11\% | 25\% | 14\% | 24\% | 15\% | 18\% | 13\% | 13\% | 16\% | 49\% | 22\% | 14\% | 17\% | 11\% |

If the 2024 Republican primary election for President was held today, and you had to vote for one of these candidates, who would you vote for?

## Trend: GOP Prez Primary Ballot



## 2020 rematch now neck-and-neck at Biden +1

- Independent voters are now Trump +5 after being evenly split last month.
- Voters who tend to turn out during the Presidential year voters are also now split after being Biden +9 in March.




## Trend: Biden v Trump


$30 \%$

20\%



## DeSantis and Biden match also split down the middle

- Independent voters remain at DeSantis +8 after last month's survey.
- DeSantis performs similarly to Trump among men and women, and both education demos.




## Trend: Biden v DeSantis



## Slight majority says DJT indictment politically-motivated

- Women are divided on whether the indictment of Former President Trump is political, while men are more likely to say it is.
- Independents overwhelmingly say it is politically motivated, but not as much as Republicans.


|  | $<^{55^{5}}<^{5^{x}}$ |  |  | $5^{5}$ |  |  | $\mathrm{S}_{<}^{0^{\prime}} \mathrm{C}^{0} \mathrm{C}^{0}$ |  |  |  |  | $5^{0^{0^{x}}}$ |  |  |  | $\sin ^{2 n}$ |  |  |  |  |  | $83^{2 x} \times 5^{2 P^{20}} \mathrm{C}^{0.0}$ |  |  |  |  |  | $\sigma^{e^{v}}$ |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Politically-motivated | 43\% | 48\% | 56\% | 58\% | 53\% | 61\% | 48\% | 40\% | 49\% | 50\% | 49\% | 57\% | 54\% | 48\% | 39\% | 51\% | 61\% | 85\% | 53\% | 20\% | 56\% | 27\% | 43\% | 46\% | 54\% | 47\% | 53\% | 41\% | 47\% | 51\% | 53\% | 38\% |
| Legally-motivated | 43\% | 47\% | 36\% | 39\% | 43\% | 34\% | 41\% | 52\% | 41\% | 44\% | 44\% | 34\% | 38\% | 44\% | 50\% | 42\% | 34\% | 10\% | 39\% | 72\% | 38\% | 56\% | 47\% | 48\% | 37\% | 43\% | 41\% | 36\% | 43\% | 44\% | 38\% | $32 \%$ |
| Definitely politically-motivated | 25\% | 37\% | 41\% | 48\% | 41\% | 47\% | 33\% | 26\% | 37\% | 38\% | 37\% | 41\% | 39\% | 31\% | 26\% | 36\% | 47\% | 70\% | 36\% | 8\% | 43\% | 13\% | 27\% | 33\% | 40\% | 33\% | 40\% | 17\% | 25\% | 40\% | 33\% | 27\% |
| Probably politically-motivated | 18\% | 11\% | 16\% | 10\% | 12\% | 13\% | 15\% | 14\% | 12\% | 11\% | 12\% | 16\% | 15\% | 16\% | 12\% | 14\% | 14\% | 15\% | 17\% | 11\% | 13\% | 14\% | 16\% | 13\% | 14\% | 14\% | 14\% | 24\% | 23\% | 11\% | 20\% | 12\% |
| Probably legally-motivated | 18\% | 12\% | 15\% | 10\% | 13\% | 13\% | 15\% | 16\% | 13\% | 16\% | 15\% | 12\% | 13\% | 13\% | 14\% | 15\% | 13\% | 5\% | 18\% | 20\% | 12\% | 22\% | 16\% | 14\% | 14\% | 15\% | 13\% | 18\% | 24\% | 12\% | 18\% | 13\% |
| Definitely legally-motivated | 25\% | 35\% | 21\% | 29\% | 30\% | 21\% | 26\% | 36\% | 28\% | 28\% | 29\% | 23\% | 24\% | 31\% | 36\% | 27\% | 21\% | 5\% | 21\% | 52\% | 26\% | 34\% | 30\% | 33\% | 24\% | 28\% | 28\% | 18\% | 19\% | 32\% | 20\% | 19\% |
| Unsure | 15\% | 5\% | 8\% | 3\% | 4\% | 6\% | 11\% | 8\% | 10\% | 6\% | 8\% | 8\% | 9\% | 8\% | 11\% | 7\% | 6\% | 6\% | 8\% | 8\% | 6\% | 17\% | 10\% | 6\% | 8\% | 10\% | 6\% | 23\% | 10\% | 5\% | 9\% | 30\% |

## A clear majority is not in favor of drag queen story hour

- Americans overwhelmingly say that drag queens should not be performing in front of children.
- Democrats support the idea, claiming it is important to expose them to the LGBTQ+ community.



## Slightly more say Dems more extreme; Independents split



Republican Party
Democratic Party
Definitely the Republican Party
Probably the Republican Party
Probably the Democratic Party
Definitely the Democratic Party










## Segmentation Analysis:

GOP Base
(42\%)


Moderates (24\%)


Dem Base
(34\%)


Latent class analysis was used to determine if there are groups of respondents that emerge in the survey. The segments/groups created are examined in terms of difference in demographics and question responses and named based on the dominating characteristics within the group.

## Segmentation Analysis:



## Moderates (24\%)



Dem Base
(34\%)


Latent class analysis was used to determine if there are groups of respondents that emerge in the survey. The segments/groups created are examined in terms of difference in demographics and question responses and named based on the dominating characteristics within the group.

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## Segmentation Analysis:

GOP Base
(42\%)


Moderates
(24\%)


Dem Base
(34\%)


## Demographics



## Age Range



## Education


have at least
a College degree
59.5\% have no college degree

Ideology


## Household Income

| <\$25k | (3)(3) $9.8 \%$ |
| :---: | :---: |
| \$25k - \$50k | (3)(3)(3)( $17.0 \%$ |
| \$50k - \$75k | (a)(3)(3)( 17.8\% |
| \$75k - \$100k | (3) (3) (3) $15.6 \%$ |
| \$100k- \$125k | (3) (3) $(10.9 \%$ |
| \$125k+ | (3) (3) (3) (3) ( $22.1 \%$ |

Race/ Ethnicity


## Voter History




[^0]:    
    
    
    
    

