## Survey of Likely General Election Voters National

## Insights \& Analysis

- Continuing to recover from April's all-time lows, optimism about the direction of the country has risen net $12 \%$ since May with $62 \%$ saying the country is on the wrong track (34\% RD).
- The generic ballot is narrowly right-leaning at $\mathbf{R + 1}$ with Independents breaking for Republicans by a 12-point margin and gains among college-educated voters.
- Joe Biden's image ( -11 net fav; $+1 \%$ since May) has continued to grow more unfavorable among Hispanic voters, college-educated voters, and voters in the Northeast.
- Donald Trump (-10 net fav; $+3 \%$ since May) continues to be more favorable among Independents compared to Biden.
- Ron DeSantis (-1 net fav; $+0 \%$ since May) is net $13 \%$ more popular among Independents than Trump and significantly more favorable among Hispanic voters.
- Inflation continues to be the top priority for over a third of the country. Gun Control (12\% overall) is the second most important issue for Democrats, non-white voters, and Northeastern voters.
- The 2024 presidential matchup has Joe Biden and Donald Trump remaining virtually tied at 46\% with 8\% undecided. Independents break for Trump by a 14-point margin. Only 9\% of voters would support a Unity Ticket with a majority of voters sticking with their respective candidate.
- 49\% of voters say Biden should replace Kamala Harris as Vice President (36\% Keep Kamala), including 28\% of Democrats.
- Ron DeSantis holds a slight lead over Biden (45\%-44\%) with 11\% of voters undecided; however, support for DeSantis is slightly less intense than for Trump or Biden.
- 61\% of voters say RFK's challenge is healthy for the political process with $20 \%$ saying its unhealthy.

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## Insights \& Analysis - Political Issues

- $49 \%$ of voters say the indictment of former President Trump is politically-motivated (42\% legally-motivated). Independents believe the indictment is politically-motivated by a 15 -point margin and nearly a third of Independents say definitely politically-motivated.
- Voters are split on the whether the handling of President Biden's classified documents case is consistent with Trump's. 46\% of voters say Trump's case is different and more serious, and $46 \%$ say Trump is being unfairly singled out.
- $44 \%$ of voters say the Democratic Party is more extreme ( $41 \%$ for Republicans). Independents view the Democratic Party as more extreme by a 10 -point margin.
- The nation may not be quite as divided as political cable news shows and social media would suggest. Fifty-two percent say that some-to-all-of their friends are of a different political party.
- That is not to say voters take the differences between the political parties lightly. Most Americans (61\%) say if they spoke with someone from the opposite party for an hour, they would disagree with each other-but only $12 \%$ think the disagreements would be about "nearly everything."
- $76 \%$ of voters feel safe when in public, though $51 \%$ say only somewhat safe. The high feeling of safety is mostly consistent across demographic groups with women $<55$ and non-white voters slightly more likely to feel unsafe than the average voter.
- Segmentation Analysis identified four groups via machine-learning: Young Democrats (20\%), GOP Base (33\%), Independents (17\%), and Democrat Base (31\%).
- The persuadable audience of Independents is very pessimistic about the direction of the country and heavily favors the Republican on the generic ballot. Interestingly, they overwhelmingly view Republicans as more extreme. More info beginning slide 54.

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## Insights \& Analysis - Other Issues

- 54\% of voters oppose continuing tax-exempt status for the PGA Tour and LIV Golf following their historic merger ( $19 \%$ support; $27 \%$ unsure).
- 54\% of voters oppose providing tax incentives for new professional sport stadiums with 32\% in favor. Democrats, men 55+,and parents tend to be most supportive of the incentives.
- America remains a center-right nation on a host of cultural and political issues. 62\% of voters agree that the LGBTQIA+ movement has become too extreme since the Supreme Court legalized same-sex marriage in 2015. Nearly half of Democrats agree the movement is now too extreme. $50 \%$ of voters say it is inappropriate for government building to display the LGBTQIA+ pride flag. More than a third of voters say it is very inappropriate, while $38 \%$ of voters overall think it is appropriate to display on government buildings.
- Voters are skeptical of a federalized digital currency. $54 \%$ of voters say they do not trust the federal government to create a central bank digital currency (CBDC) with just $24 \%$ saying they do trust the federal government to do so. $22 \%$ of voters are unsure on the issue.
- $52 \%$ of voters support breaking up Big Tech with $29 \%$ opposed to breaking up their monopoly of the markets. $19 \%$ of voters are unsure on this issue.
- Initially, $\mathbf{4 6 \%}$ of voters agree that businesses should speak out on cultural issues with $43 \%$ opposed, particularly Republicans and Independents. However, if that political involvement could lead to falling revenue or layoffs, only $40 \%$ continued to support corporate political stances with $43 \%$ now opposed.
- The Dobbs decision put abortion front-and-center in the 2022 midterms, but the data suggest that most voters would be with Republicans on a 15 -week federal ban- $57 \%$ of voters support a 15week ban with exceptions on abortion. Fifty-six percent of college-educated suburban women agree with that position. Biden and Democrat Party leaders run the risk of overplaying their hand if abortion is the only issue they are talking about for the next year.


## Vote Method



Definitely vote Probably vote Vote in-person on Election Day Vote absentee by mail Vote early in-person Definitely vote in-person on Election Day Probably vote in-person on Election Day Definitely vote absentee by mail Probably vote absentee by mail Definitely vote early in-person Probably vote early in-person








 | $6 \%$ | $8 \%$ | $4 \%$ | $10 \%$ | $6 \%$ | $8 \%$ | $8 \%$ | $7 \%$ | $7 \%$ | $9 \%$ | $4 \%$ | $5 \%$ | $6 \%$ | $11 \%$ | $6 \%$ | $8 \%$ | $5 \%$ | $4 \%$ | $11 \%$ | $7 \%$ | $8 \%$ | $4 \%$ | $7 \%$ | $4 \%$ | $10 \%$ | $4 \%$ | $6 \%$ | $8 \%$ | $11 \%$ | $12 \%$ | $6 \%$ | $9 \%$ | $9 \%$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |




## US Direction



## Trend: US Direction



## Generic Ballot: R+1



If the 2024 general election was held today, and you had to make a choice, would you vote for the Republican or Democratic candidate for Congress?

## Generic Ballot Movement

Overall (\%Rep-\%Dem)


Females (\%Rep-\%Dem)


Indies (\%Rep-\%Dem)


College (\%Rep-\%Dem)

[^0]

## Percent Change: Generic Ballot (May 2023 to Jun 2023)

Republican candidate

Democratic candidate $1 \% \quad 3 \% \quad-3 \% \quad 3 \% \quad 6 \% \quad-4 \% \quad-1 \% \quad 6 \%$ $\rightarrow$ | $-1 \%$ | $0 \%$ | $6 \%$ | $-3 \%$ | $-3 \%$ | $4 \%$ | $3 \%$ | $-5 \%$ | $1 \%$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | \% $-1 \% \quad-4 \%$ $2 \% \quad 1 \%$ $4 \% \quad-3 \%-1$ $-1 \%$ $4 \% \quad 2 \% \quad-1$ $-1 \% \quad 0 \%$ \% $-2 \%$ $4 \%$ 9\% -4 $-2 \% \quad 0 \% \quad-1 \% \quad 4 \% \quad 9 \% \quad-3 \% \quad-2 \% \quad 0 \%$

Definitely the Republican candidate $4 \% \quad 1$ 5\% $2 \% \quad-2$

 | $0 \%$ | $1 \%$ | $0 \%$ | $1 \%$ | $1 \%$ | $1 \%$ |
| :--- | :--- | :--- | :--- | :--- | :--- |$-3 \%$ $3 \% \quad 3 \%$ $1 \%$ $-2 \% \quad 1$ \% $1 \%$ $1 \% \quad-1 \%$ $-7 \%$ 5\%

Probably the Republican candidate 3\% $3 \%$

Probably the Democratic candidate
 $6 \%-2 \%-1 \% \quad 0 \% \quad 6$ $6 \% \quad 3 \%$ $2 \% \quad 2 \% \quad 1 \%$ $\stackrel{\rightharpoonup}{\circ}$

$\dot{\square}$方 $2 \% \quad 0 \%$ $0 \%-1 \%$ $1 \%$ $1 \%$ | $9 \%$ | $4 \%$ | $1 \%$ | $1 \%$ | $0 \%$ | $1 \%$ | $-1 \%$ | $2 \%$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

Definitely the Democratic candidate $-1 \% \quad-1 \% \quad 3 \% \quad-3 \% \quad-2 \% \quad 1 \% \quad 4$
 8\% $1 \%-3 \%$ $1 \%-5$ \% $1 \%$ $1 \%-2 \%$ $2 \%$ $1 \% \quad 0 \%$ $-2 \%$
$-2 \%$ \% $-2 \%$ $\qquad$
$\qquad$ $-5 \% \quad 3 \% \quad 0 \%-2$ $-2 \% \quad 2 \%$

 0\%
 . --- $-2 \%$ $-2 \%$

## Generic Ballot by Key Voter Groups



## Image Tests



## Image Tests Heatmaps

## Favorable







Michelle Obama


## Unfavorable

## $\ll L_{0}$

| Joe Biden | 56\% | 54\% | 44\% | 63\% | 47\% | 59\% | 57\% | 51\% | 50\% | 62\% | 51\% | 58\% | 58\% | 44\% | 41\% | 54\% | 66\% | 89\% | 66\% | 16\% | 61\% | 28\% | 46\% | 53\% | 58\% | 49\% | 49\% | 58\% | 64\% | 59\% | 53\% | 55\% | 60\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Donald Trump | 60\% | 60\% | 43\% | 52\% | 52\% | 43\% | 56\% | 70\% | 61\% | 52\% | 57\% | 45\% | 56\% | 56\% | 56\% | 59\% | 42\% | 17\% | 58\% | 85\% | 50\% | 70\% | 61\% | 52\% | 56\% | 48\% | 59\% | 51\% | 68\% | 61\% | 53\% | 56\% | 53\% |
| Ron DeSantis | 41\% | 53\% | 37\% | 46\% | 40\% | 42\% | 44\% | 53\% | 49\% | 45\% | 47\% | 42\% | 42\% | 41\% | 39\% | 48\% | 39\% | 19\% | 45\% | 65\% | 41\% | 54\% | 43\% | 41\% | 48\% | 35\% | 45\% | 43\% | 46\% | 45\% | 45\% | 44\% | 36\% |
| Jamie Dimon | 14\% | 7\% | 18\% | 17\% | 20\% | 15\% | 11\% | 9\% | 15\% | 14\% | 10\% | 12\% | 18\% | 14\% | 15\% | 14\% | 12\% | 13\% | 17\% | 13\% | 13\% | 18\% | 16\% | 15\% | 11\% | 16\% | 15\% | 13\% | 9\% | 16\% | 14\% | 16\% | 7\% |
| Michelle Obama | 28\% | 39\% | 30\% | 55\% | 36\% | 48\% | 34\% | 32\% | 38\% | 41\% | $34 \%$ | 47\% | 39\% | 29\% | 26\% | 37\% | 50\% | 69\% | 39\% | 9\% | 44\% | 13\% | 21\% | 33\% | 46\% | 29\% | 35\% | 40\% | 23\% | 31\% | 42\% | 31\% | 29\% |

## Joe Biden’s Image: (-11 net fav; +1\% since May)



## Trend: Joe Biden Image



## Donald Trump’s Image: (-10 net fav; +3\% since May)



## Trend: Donald Trump Image



## Ron DeSantis's Image: (-1 net fav; +0\% since May)



## Trend: Ron DeSantis Image



## Image: Jamie Dimon

## Image: Michelle Obama



## Inflation \& economy overwhelming focus for Rs + Indies



|  | $<\stackrel{5}{5}^{55^{x}}$ |  |  |  |  | $, 4,40_{0} 0_{0} 0_{0}$ |  |  |  |  |  | $\frac{e^{2^{5}}}{5^{0}}$ |  |  |  | $0^{2} \cos ^{20}$ |  |  |  |  |  |  |  |  | $2^{0 y^{2}} Q^{e^{2}}$ |  |  | $\mathrm{e}_{0}^{8} \mathrm{CO}^{0}$ |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Inflation and economy | 36\% | 37\% | 33\% | 38\% | 36\% | 35\% | 37\% | 35\% | 30\% | 38\% | 36\% | 40\% | 38\% | 31\% | 33\% | 36\% | 39\% | 45\% | 42\% | 25\% | 38\% | 28\% | 33\% | 37\% | 35\% | 36\% | 35\% | 36\% | 42\% | 42\% | 35\% | 37\% | 41\% |
| Gun control | 15\% | $13 \%$ | 11\% | 6\% | 8\% | 9\% | 14\% | 15\% | 12\% | 10\% | 16\% | 11\% | 12\% | 10\% | 11\% | 13\% | 10\% | 4\% | 9\% | 20\% | 9\% | 20\% | 16\% | 12\% | 9\% | 12\% | 11\% | 12\% | 10\% | 11\% | 9\% | 16\% | 12\% |
| Illegal immigratio | 7\% | 12\% | 7\% | 16\% | 7\% | 15\% | 10\% | 8\% | 8\% | 12\% | 11\% | 10\% | 11\% | 9\% | 8\% | 10\% | 14\% | 20\% | 10\% | 2\% | 13\% | 4\% | 4\% | 8\% | 16\% | 6\% | 8\% | 12\% | 5\% | 7\% | 13\% | 7\% | 6\% |
| Threats to democracy | 5\% | 10\% | 7\% | 12\% | 8\% | 11\% | 6\% | 9\% | 10\% | 9\% | 7\% | 9\% | 8\% | 8\% | 6\% | 9\% | 8\% | 4\% | 8\% | 12\% | 9\% | 5\% | 3\% | 5\% | 14\% | 5\% | 8\% | 8\% | 7\% | 6\% | 9\% | 8\% | 4\% |
| Climate change | 6\% | 7\% | 13\% | 6\% | 12\% | 8\% | 5\% | 9\% | 11\% | 7\% | 6\% | 4\% | 6\% | 14\% | 10\% | 8\% | 6\% | 3\% | 6\% | 14\% | 8\% | 9\% | 13\% | 9\% | 7\% | 8\% | 11\% | 6\% | 6\% | 7\% | 9\% | 7\% | 3\% |
| Crime and public safety | 10\% | 6\% | 8\% | 7\% | 8\% | 7\% | 8\% | 7\% | 7\% | 6\% | 9\% | 8\% | 8\% | 8\% | 8\% | 8\% | 8\% | 8\% | 8\% | 8\% | 7\% | 11\% | 14\% | 9\% | 6\% | 10\% | 8\% | 8\% | 9\% | 9\% | 7\% | 8\% | 10\% |
| Healthcare | 9\% | 6\% | 9\% | 4\% | 7\% | 6\% | 8\% | 6\% | 9\% | 7\% | 6\% | 5\% | 7\% | 8\% | 10\% | 6\% | 6\% | 6\% | 7\% | 7\% | 6\% | 10\% | 9\% | 8\% | 5\% | 9\% | 7\% | 7\% | 10\% | 7\% | 6\% | 8\% | 11\% |
| Abortion | 6\% | 5\% | 4\% | 5\% | 5\% | 3\% | 5\% | 6\% | 8\% | 4\% | 4\% | 5\% | 5\% | 6\% | 5\% | 5\% | 4\% | 3\% | 4\% | 8\% | 5\% | 6\% | 6\% | 5\% | 4\% | 6\% | 6\% | 5\% | 3\% | 6\% | 6\% | 3\% | 6\% |
| National security | 5\% | 4\% | 6\% | 4\% | 7\% | 3\% | 4\% | 4\% | 5\% | 5\% | 4\% | 4\% | 5\% | 4\% | 6\% | 4\% | 4\% | 7\% | 4\% | 3\% | 5\% | 4\% | 3\% | 5\% | 4\% | 6\% | 6\% | 4\% | 2\% | 4\% | 5\% | 4\% | 2\% |
| Unsure | 2\% | 1\% | 2\% | 2\% | 1\% | 3\% | 2\% | 1\% | 0\% | 2\% | 1\% | $3 \%$ | 1\% | 2\% | 2\% | 2\% | 1\% | 1\% | 2\% | 2\% | 1\% | 4\% | 0\% | 1\% | 2\% | 2\% | 1\% | 2\% | 7\% | 1\% | 1\% | 2\% | 4\% |

## Trend: Top Priority



## Percent Change: Top Priority (May 2023 to Jun 2023)



## Trump VP Pick



|  | $<^{5} \stackrel{5}{5}^{5^{x}}$ |  |  | 反 $2$ |  |  |  |  |  |  |  | $5^{2^{2}}$ |  |  | ৩i" | $S^{2}$ |  | ac |  |  |  | $8{ }^{2}$ |  |  | $e^{0)^{2}} e^{e^{2}}$ |  | $\mathrm{c}^{2}$ | $\mathrm{CO}^{8} \mathrm{CO}^{0}$ |  |  |  |  |  |
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| Ron DeSanti | 14\% | 12\% | 17\% | 11\% | 17\% | 12\% | 13\% | 15\% | 14\% | 14\% | 14\% | 13\% | 14\% | 14\% | 16\% | 12\% | 15\% | 22\% | 11\% | 9\% | 15\% | 10\% | 10\% | 15\% | 11\% | 18\% | 16\% | 13\% | 5\% | 13\% | 13\% | 14\% | 18 |
| Mike Pence | 12\% | 4\% | 14\% | 4\% | 10\% | 9\% | 9\% | 8\% | 4\% | 8\% | 7\% | 11\% | 7\% | 12\% | $13 \%$ | 8\% | 7\% | 11\% | 4\% | 9\% | 8\% | 11\% | 11\% | 13\% | 4\% | 13\% | 9\% | 9\% | 5\% | 9\% | 8\% | 9\% | 12\% |
| Nikki Haley | 5\% | 8\% | 5\% | 12\% | 10\% | 8\% | 6\% | 7\% | 6\% | 7\% | 7\% | 9\% | 7\% | 7\% | 7\% | 8\% | 6\% | 9\% | 7\% | 6\% | 8\% | 4\% | 3\% | 7\% | 9\% | 5\% | 8\% | 7\% | 4\% | 9\% | 9\% | 5\% | 4\% |
| Tim Scott | 3\% | 6\% | 10\% | 10\% | 10\% | 9\% | 4\% | 4\% | 6\% | 8\% | 6\% | 7\% | 7\% | 6\% | 6\% | 7\% | 8\% | 12\% | 6\% | 3\% | 7\% | 5\% | 8\% | 7\% | 7\% | 8\% | 8\% | 6\% | 1\% | 5\% | 9\% | 4\% | 3\% |
| Vivek Ramaswamy | 4\% | 8\% | 7\% | 6\% | 5\% | 8\% | 7\% | 6\% | 7\% | 6\% | 9\% | 8\% | 7\% | 3\% | 5\% | 5\% | 10\% | 11\% | 8\% | 1\% | 8\% | 3\% | 5\% | 6\% | 7\% | 5\% | 6\% | 7\% | 2\% | 5\% | 7\% | 7\% | 3\% |
| Chris Christie | 4\% | 4\% | 6\% | 6\% | 7\% | 6\% | 4\% | 5\% | 1\% | 6\% | 5\% | 3\% | 5\% | 7\% | 6\% | 5\% | 3\% | 2\% | 6\% | 7\% | 5\% | 4\% | 11\% | 6\% | 5\% | 5\% | 6\% | 5\% | 5\% | 5\% | 6\% | 4\% | 3\% |
| Kari Lake | 2\% | 5\% | 5\% | 3\% | 4\% | 5\% | 4\% | 2\% | 6\% | 4\% | 2\% | 3\% | 6\% | 4\% | 4\% | 3\% | 4\% | 4\% | 5\% | $3 \%$ | 4\% | 1\% | 6\% | 3\% | 4\% | 3\% | $3 \%$ | 4\% | 1\% | 2\% | 4\% | 4\% | 1\% |
| Lindsey Graham | 5\% | 1\% | 4\% | 2\% | 4\% | 3\% | 3\% | 2\% | 4\% | 3\% | 2\% | 3\% | $3 \%$ | 5\% | 4\% | 2\% | 4\% | 2\% | 3\% | 4\% | 3\% | 3\% | 6\% | 3\% | 2\% | 6\% | $3 \%$ | 3\% | 0\% | 4\% | 3\% | 4\% | 2\% |
| Greg Abbott | 3\% | 1\% | 5\% | 1\% | 3\% | 3\% | 2\% | 1\% | 2\% | 2\% | 2\% | 4\% | $3 \%$ | 3\% | 3\% | 2\% | 2\% | 2\% | 3\% | 3\% | 1\% | 8\% | 2\% | 3\% | 2\% | 4\% | 2\% | 3\% | 0\% | 3\% | 2\% | 4\% | 2\% |
| Mike Pompeo | 2\% | 2\% | 3\% | 2\% | 2\% | 2\% | 1\% | 3\% | 2\% | 2\% | 2\% | 1\% | 1\% | 3\% | 2\% | 1\% | 3\% | 2\% | 2\% | 2\% | 2\% | 3\% | 1\% | 2\% | 2\% | 3\% | 3\% | 1\% | 1\% | 2\% | 2\% | 2\% | 2\% |
| Kristi Noem | 2\% | 1\% | 2\% | 3\% | 2\% | 2\% | 2\% | 2\% | 1\% | 1\% | 2\% | 2\% | 2\% | 2\% | 2\% | 2\% | 2\% | 3\% | 2\% | 1\% | 2\% | 1\% | 3\% | 2\% | 2\% | 2\% | 2\% | 2\% | 1\% | 2\% | 2\% | 2\% | 0\% |
| Glenn Youngkin | 1\% | 2\% | 2\% | 1\% | 1\% | 2\% | 1\% | 1\% | 6\% | 1\% | 1\% | 1\% | 1\% | 2\% | 1\% | 1\% | 2\% | 2\% | 2\% | 1\% | 1\% | 1\% | 3\% | 2\% | 1\% | 2\% | 1\% | 1\% | 1\% | 3\% | 1\% | 2\% | 1\% |
| Joni Ernst | 1\% | 0\% | 0\% | 0\% | 0\% | 0\% | 1\% | 0\% | 1\% | 0\% | 0\% | 1\% | 0\% | 0\% | 0\% | 0\% | 1\% | 0\% | 0\% | 1\% | 0\% | 1\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 1\% | 0\% | 0\% | 0\% |
| Unsure | 42\% | 47\% | 19\% | 38\% | 24\% | 32\% | 45\% | 45\% | 42\% | 39\% | 40\% | 33\% | 36\% | 34\% | 30\% | 42\% | $32 \%$ | 19\% | 41\% | 50\% | $34 \%$ | 44\% | 31\% | 31\% | 43\% | 27\% | 33\% | 39\% | 73\% | 35\% | 34\% | 38\% | 48\% |

Biden v Trump


Democrat Joe Biden
Republican Donald Trump
Definitely Democrat Joe Biden
Probably Democrat Joe Biden Probably Republican Donald Trump

Definitely Republican Donald Trump $29 \% \quad 35 \% \quad 35 \% \quad 45 \% \quad 36 \% \quad 43 \% \quad 36 \% \quad 24 \% \quad 34 \% \quad 38 \% \quad 35 \% \quad 42 \% \quad 36 \% \quad 29 \% \quad 28 \% \quad 32 \% ~ 50 \% ~ 73 \% ~ 33 \% ~ 48$
$47 \% \quad 48 \% \quad 49 \% \quad 40 \% \quad 51 \% \quad 40 \% \quad 45 \% \quad 54 \% \quad 54 \% \quad 41 \% \quad 50 \% \quad 40 \% \quad 43 \% \quad 54 \% \quad 59 \% \quad 47 \% \quad 34 \% \quad 7 \%$


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1



Undecided $40 \%$ 68\% n6\% 4

《゙ $\square$



 $39 \% \quad 1$ $12 \% \quad 5 \% \quad 11 \% \quad 16 \%$

## Trend: Biden v Trump



## Biden v DeSantis



## Trend: Biden v DeSantis



## Unity Ticket












[^1]
## RFK Challenge



Do you think Robert F. Kennedy Jr.'s challenge to Joe Biden for the Democratic presidential nomination is healthy for the political process?

## Biden Axe Kamala



## Trump Indictment Motivation



## Biden Docs



Fair, Trump's case is different and more serious Unfair, Trump is being singled out

Definitely fair, Trump's case is different and more serious

Probably fair, Trump's case is different and more serious
Probably unfair, Trump is being singled out

Definitely unfair, Trump is being singled out

Unsure

## Party - Extreme



Republican Party
Democratic Party
Definitely the Republican Party
Probably the Republican Party
Probably the Democratic Party



Definitely the Democratic Party



Neither Party


Unsure $\begin{array}{llllllllllllllllllllllllllllllllllllllllllll}8 \% & 6 \% & 4 \% & 4 \% & 4 \% & 4 \% & 8 \% & 6 \% & 3 \% & 5 \% & 6 \% & 6 \% & 6 \% & 7 \% & 6 \% & 6 \% & 6 \% & 4 \% & 12 \% & 3 \% & 6 \% & 6 \% & 10 \% & 6 \% & 6 \% & 6 \% & 5 \% & 6 \% & 17 \% & 8 \% & 4 \% & 9 \% & 7 \%\end{array}$


## Friend of Different Party




## Different Party Perception



We would agree ... Total

 We would disagree ... Total

We would agree on most things with minor differences on a few issues
$\qquad$
I

n

We would agree on more things than we disagree on We would disagree on a lot but our intent would be similar

We would disagree on most things




We would disagree on nearly everything $\qquad$


If you ended up spending an hour talking with someone from the opposite political party as you, how much do you think your views would overlap?

## PGA LIV Merger



Now that the PGA Tour and LIV have announced a historic merger in the sport of golf, do you support or oppose a continuation of their tax-exempt status?

## Public Support for Stadiums



Do you support or oppose providing public tax incentives to help pay for the construction of new stadiums for professional sports teams in your city or state?

## LGBTQIA+ Flag



Appropriate Total
47


Inappropriate Total
Very appropriate
Somewhat appropriate
Somewhat inappropriate
Very inappropriate

## LGBTQIA+ Movement







Somewhat no




## Fed Digital Currency



## Big Tech Trust Bust




Yes Total


No Total


Definitely yes


Somewhat no


Unsure


## Federal Govt Land Ownership




| 1 | 2 | 2\% | 5\% | 2\% | 2\% | 5\% | 2\% | 2\% | 1\% | 4\% | 1\% | 3\% | 4\% | 1\% | 3\% | 3\% | 2\% | 2\% | 4\% | 2\% | 2\% | 5\% | 5\% | 3\% | 2\% | 2\% | 2\% | 3\% | 7\% | 2\% | 3\% | 2\% | 0\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 6\%-10\% | 6 | 3\% | 8\% | 5 | 6 | 7\% | 6 | 4\% | 7 | 5\% | 7\% | 5 | 6\% | 5\% | 5\% | 6\% | 7\% | 6\% | 6 | \% | \% | 7\% | 10\% | \% | 4\% | \% | \% | \% | \% | \% | 6\% | \% | \% |
| \% - | 9 | 6\% | 9\% | 9\% | 7\% | 11\% | 7\% | 7\% | 10\% | 9\% | 8\% | 7\% | 6\% | 8\% | 7\% | 9\% | 8\% | 8\% | 8\% | 9\% | 7\% | 9\% | 9\% | 9\% | 7\% | 8\% | 7\% | 9\% | 5\% | 10\% | 8\% | 10\% | 6\% |
| 15\%-19\% | 9\% | 7\% | 11\% | 8\% | 8\% | 11\% | 8\% | 7\% | 6\% | 10\% | 10\% | 9\% | 8\% | 9\% | 9\% | 9\% | 8\% | 9\% | 8\% | 9\% | 9\% | 8\% | 10\% | 10\% | 8\% | 9\% | 8\% | 9\% | 5\% | 11\% | 9\% | 9\% | 6\% |
| 2 | 11 | 9\% | 15 | 13\% | 16 | 12 | 8 | 15 | 16 | 12 | 9\% | 12 | 13\% | 12\% | 12 | 13\% | 11\% | 12\% | 11\% | 13\% | 12\% | 11\% | 13\% | 14\% | 11\% | 13\% | 16\% | 10\% | 8\% | 13\% | 12\% | 13\% | \% |
| 25\%-29 | 9\% | 12\% | 16\% | 11\% | 17\% | 10\% | 10\% | 12\% | 5\% | 13\% | 12\% | 11\% | 11\% | 14\% | 18\% | 10\% | 10\% | 9\% | 11\% | 14\% | 13\% | 12\% | 9\% | 13\% | 12\% | 13\% | 15\% | 10\% | 9\% | 12\% | 13\% | 12\% | 8\% |
| 30\%-35 | 9\% | 6\% | 11\% | 10\% | 13\% | 7\% | 6\% | 10\% | 9\% | 8\% | 6\% | 8\% | 12\% | 10\% | 12\% | 7\% | 9\% | 9\% | 7\% | 10\% | 9\% | 9\% | 11\% | 9\% | 8\% | 12\% | 12\% | 7\% | 8\% | 9\% | 8\% | 10\% | 9\% |
| e than 35\% | 22\% | 27\% | 18\% | 24\% | 20\% | 21\% | 27\% | 20\% | 20\% | 20\% | 23\% | 22\% | 20\% | 28\% | 23\% | 22\% | 23\% | 24\% | 24\% | 20\% | 23\% | 23\% | 18\% | 21\% | 25\% | 22\% | 20\% | 25\% | 21\% | 20\% | 24\% | 19\% | 27\% |
| Unsure | 23\% | 29\% | 7\% | 18\% | 9\% | 15\% | 27\% | 23\% | 26\% | 18\% | 24\% | 23\% | 19\% | 12\% | 12\% | 22\% | 21\% | 20\% | 20\% | 18\% | 20\% | 16\% | 15\% | 15\% | 23\% | 14\% | 15\% | 22\% | 32\% | 16\% | 17\% | 20\% | 30\% |

## Corporate Culture Warriors




No Total



Somewhat no




## Corporate Culture Warriors Informed



## 15-Week Abortion Ban



Do you support a federal 15-week ban on abortions with an exception for rape, incest, and life of the month or support allowing abortion up until the point of birth?

## Feeling of Personal Safety in Public




| Safe Total | 65\% | 80\% | 77\% | 84\% | 86\% | 76\% | 72\% | 74\% | 78\% | 77\% | 80\% | 75\% | 74\% | 74\% | 77\% | 74\% | 79\% | 77\% | 71\% | 78\% | 79\% | 70\% | 69\% | 76\% | 80\% | 72\% | 81\% | 73\% | 60\% | 74\% | 80\% | 73\% | 64\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unsafe Total | 31\% | 19\% | 22\% | 14\% | 13\% | 22\% | 26\% | 25\% | 21\% | 21\% | 18\% | 23\% | 25\% | 24\% | 21\% | 24\% | 19\% | 21\% | 26\% | 20\% | 19\% | 28\% | 28\% | 22\% | 18\% | 26\% | 18\% | 24\% | 31\% | 25\% | 19\% | 25\% | 30\% |
| Very safe | 15\% | 20\% | 39\% | 29\% | 39\% | 29\% | 16\% | 20\% | 23\% | 26\% | 25\% | 22\% | 25\% | 30\% | 35\% | 20\% | 28\% | 26\% | 19\% | 29\% | 28\% | 25\% | 21\% | 28\% | 25\% | 30\% | 31\% | 22\% | 13\% | 16\% | 31\% | 18\% | 17\% |
| Somewhat safe | 50\% | 61\% | 38\% | 55\% | 46\% | 46\% | 55\% | 54\% | 55\% | 52\% | 55\% | 53\% | 49\% | 44\% | 42\% | 54\% | 52\% | 52\% | 53\% | 49\% | 52\% | 45\% | 49\% | 49\% | 55\% | 43\% | 50\% | 52\% | 47\% | 58\% | 49\% | 55\% | 48\% |
| Somewhat unsafe | 23\% | 15\% | 15\% | 11\% | 10\% | 16\% | 20\% | 18\% | 16\% | 18\% | 14\% | 16\% | 20\% | 16\% | 14\% | 19\% | 14\% | 17\% | 22\% | 13\% | 15\% | 20\% | 17\% | 16\% | 15\% | 19\% | 13\% | 19\% | 25\% | 18\% | 15\% | 18\% | 19\% |
| Very unsafe | 8\% | 4\% | 7\% | 2\% | 3\% | 6\% | 5\% | 7\% | 6\% | 3\% | 4\% | 7\% | 5\% | 8\% | 7\% | 5\% | 5\% | 5\% | 4\% | 7\% | 4\% | 8\% | 11\% | 6\% | 3\% | 6\% | 5\% | 6\% | 6\% | 6\% | 4\% | 6\% | 11\% |
| Unsure | 3\% | 1\% | 1\% | $3 \%$ | 1\% | 2\% | 3\% | 1\% | 0\% | 2\% | 2\% | 2\% | 1\% | 3\% | 2\% | 2\% | 2\% | 1\% | 3\% | 2\% | 2\% | 3\% | 3\% | 2\% | 2\% | 2\% | 1\% | 2\% | 9\% | 1\% | 1\% | 2\% | 6\% |

## Segmentation Analysis:

GOP Base (32\%)


Young Dem (19\%)


Ind/Moderates (18\%)
Democrat Base (31\%)

[^2]

## Segmentation Analysis:

GOP Base (32\%)


Young Dem (19\%)


Biden v Trump



Ind/Moderates (18\%)


Democrat Base (31\%)

| Trump VP Pick |  |  |
| :---: | :---: | :---: |
| Ron DeSantis Vivek Ramaswamy | 4.7\% |  |
|  | 1.0\% |  |
| Mike Pence | 4.6\% |  |
| Tim Scott | 1.2\% |  |
| Greg Abbott | 1.5\% |  |
| Kari Lake | 1.7\% |  |
| Lindsey Graham | 2.3\% |  |
| Chris Christie | 9.3\% |  |
| Joni Ernst | . $2 \%$ |  |
| Nikki Haley | 5.5\% |  |
| Kristi Noem | . $2 \%$ |  |
| Mike Pompeo | .3\% |  |
| Glenn Youngkin | .5\% |  |
| Unsure $\quad \square \quad 67.1 \%$ |  |  |
| Biden v Trump |  |  |
| Definitely Democrat Joe Biden $\quad$ 80.7\% |  |  |
| Probably Democrat Joe Biden |  | 17.3\% |
| Probably Republican Donald Trump |  | . $0 \%$ |
| Definitely Republican Donald Trump |  | . $0 \%$ |
| Undecided |  | 20\% |
| Biden v DeSantis |  |  |
| Democrat Joe Biden Republican Ron DeSantis Undecided |  | - $96.3 \%$ |
|  |  | s .6\% |
|  |  | 3.1\% |  |
| Vote for Trump Support unity ticket Vote for Biden | Unity Ticket |  |
|  | 2.6\% |  |
|  | 6.2\% |  |
|  |  | $91.2 \%$ |

[^3] characteristics within the group.

## Segmentation Analysis:

GOP Base (32\%)
Young Dem (19\%)
Ind/Moderates (18\%)
Democrat Base (31\%)



| Biden Axe Kamala |  |
| :---: | :---: |
| Replace Kamala Harris as vice... | 42.0\% |
| Keep Kamala Harris as vice president | 57.2\% |
| Unsure | 8\% |

Trump Indictment Motivation






Latent class analysis was used to determine if there are groups of respondents that emerge in the survey. The segments/groups created are examined in terms of difference in demographics and question responses and named based on the dominating characteristics within the group.

## Segmentation Analysis:




Ind/Moderates (18\%)


Democrat Base (31\%)


Latent class analysis was used to determine if there are groups of respondents that emerge in the survey. The segments/groups created are examined in terms of difference in demographics and question responses and named based on the dominating characteristics within the group.

## Segmentation Analysis:

Democrat Base (31\%)


Latent class analysis was used to determine if there are groups of respondents that emerge in the survey. The segments/groups created are examined in terms of difference in demographics and question responses and named based on the dominating characteristics within the group.

## Segmentation Analysis:

GOP Base (32\%)


Young Dem (19\%)


Ind/Moderates (18\%)


Democrat Base (31\%)


Latent class analysis was used to determine if there are groups of respondents that emerge in the survey. The segments/groups created are examined in terms of difference in demographics and question responses and named based on the dominating characteristics within the group.

## Segmentation Analysis:

GOP Base (32\%)
Young Dem (19\%)
Ind/Moderates (18\%)
Democrat Base (31\%)




## Demographics



## Age Range



## Education


have at least
a College degree
59.9\% have no college degree

Ideology


## Household Income

| <\$25k | (3)(3)(3)( $16.3 \%$ |
| :---: | :---: |
| \$25k - \$50k | (3) (3) (3) (3)( $22.6 \%$ |
| \$50k - \$75k | (3)(3)(3)( $16.7 \%$ |
| \$75k - \$100k | (3)(3) $9.0 \%$ |
| \$100k - \$125k | (3)(3)(8) $13.7 \%$ |
| \$125k+ | (3)(3)(3)(3) $19.3 \%$ |

Race/Ethnicity


## Voter History




[^0]:    

[^1]:    If Donald Trump and Joe Biden were the only options for president, would you support a unity ticket of one conservative and one liberal as a third option, or vote for either Trump or Biden?

[^2]:    Latent class analysis was used to determine if there are groups of respondents that emerge in the survey. The segments/groups created are examined in terms of difference in demographics and question responses and named based on the dominating characteristics within the group.

[^3]:    Latent class analysis was used to determine if there are groups of respondents that emerge in the survey. The segments/groups created are examined in terms of difference in demographics and question responses and named based on the dominating

