August 7, 2023



Survey of Likely General Election Voters National

August 1 – 3, 2023 | n=2000 | ±2.16%

Insights & Analysis

- 60% of voters say the U.S. is **on the wrong track**. Perceptions of **Joe Biden** (-5 net favorable) remain very low with nearly 40% of voters holding a *very* unfavorable opinion.
- The **generic ballot is tied at 45%**, with Republicans dropping -1% since June. Republicans lost ground with Independents but mostly made up for it with non-college voters.
 - Independents are slightly more likely to view Republicans as more extreme than Democrats. Only 7% of voters say neither party is extreme.
- Voters' top priority remains definitively inflation and the economy (36%). Republicans also prioritize illegal immigration while Democrats are more focused on gun control and climate change. Just 8% of voters prioritize public safety. 84% of voters feel safe in their communities.
- Donald Trump (-6 net fav) is slightly unfavorable and Tucker Carlson (+2 net fav) is only -10 net fav with Independents and favorable with 1-in-5 Democrats.
 - Among GOP primary voters, 24% will only vote for Trump while 38% will consider Trump and other candidates. 29% will vote for anyone except Trump.
- Trump pulls further ahead in the GOP primary to 53%, followed by Vivek Ramaswamy at 11%, who overtakes Ron DeSantis at 10%. DeSantis has plummeted from having 29% of the vote in March.
- Joe Biden leads the presidential ballot by 3 points (46% Biden / 43% Trump / 10% undecided) with Trump falling behind compared to last month's poll. Against a generic non-Trump GOP nominee, **Biden leads by 2-points** (42% / 40%) with more voters undecided (17%).



Insights & Analysis – Cont.

- 50% of voters support an impeachment probe into President Biden's alleged illegal influence peddling, including over a quarter of Democrats and just under half of Independents.
 Over a third of voters strongly support the probe.
- On the **cocaine White House scandal**, 31% of voters believe the Secret Service covered up the culprit and another 25% say they should've tried harder to apprehend a suspect. 27% say the investigation, which turned up no suspects, was unbiased and legitimate.
- 56% of voters support a federal limit of 15 weeks for abortions (23% oppose; 21% unsure), including a plurality of Democrats.
- 71% of voters support the Buck Stops Here Act (10% oppose) with wide support across demographic groups.
- 56% of voters support the policy requiring asylum-seekers to first apply to a country other than the U.S. (25% oppose), including a plurality of Democrats and a majority of Independents.
- 55% of voters support the Hollywood Strikes of writers and actors (25% oppose). Rural voters and Republicans are the least likely to support the strike.
- The celebrity frontrunner for public office is Dwayne "The Rock" Johnson (16%) followed closely by Oprah Winfrey (15%). Joe Rogan leads the back bench at 8%.
- 49% of voters say the federal government is being *dishonest* (24% *very* dishonest) about what it knows **regarding UFOs and other unexplained phenomena.**

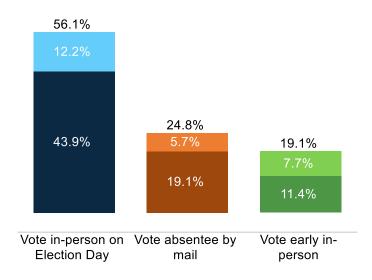


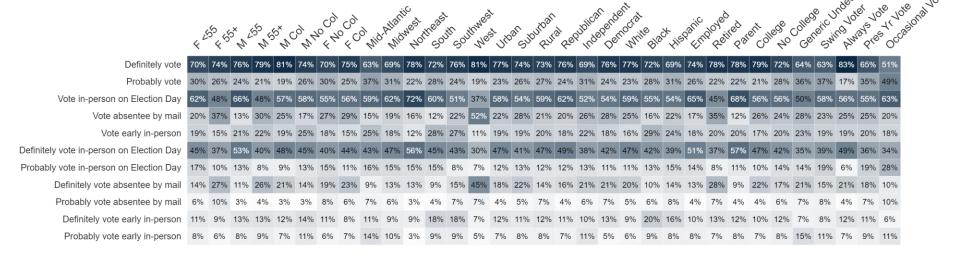
Insights & Analysis – Cont.

- 81% of voters say they don't pay attention to political advertisements. TV is the most relevant advertisement medium (8% pay attention).
- On what must be communicated to earn a vote, voters are looking for honesty/integrity (26%) ahead of ideas/vision/platform (9%). Just 5% are focused on partisanship.
- Voters are most likely to turn to Google/web search (54%) or a TV interview (51%) when seeking information on political candidates. 34% turn to social media as well and 31% to the candidate's website. Nearly a quarter of voters will ask a family member's opinion.
- The **primary emotions looking ahead to the 2024 election** are anticipation (32%) and fear (23%), followed by disgust (13%). Partisans tend to be more fearful while Independents register higher feelings of disgust. **Women are much more fearful about the 2024 election than men.**
- Segmentation Analysis identified four groups via machine learning: GOP Base (36%),
 Democrat Base (32%), Independent/Moderates (16%), and Young Democrats (17%).
 - The *Independent/Moderates* segment leans Republican on the generic ballot, is pessimistic about the direction of the country, and is deeply unfavorable of Biden (slightly less so of Trump). This segment skews female, tends to be under 55, and lives mostly in the suburbs. The majority are non-college educated earning <\$50k.



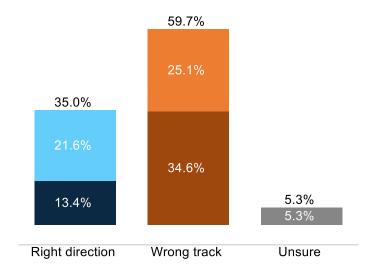
Vote Method

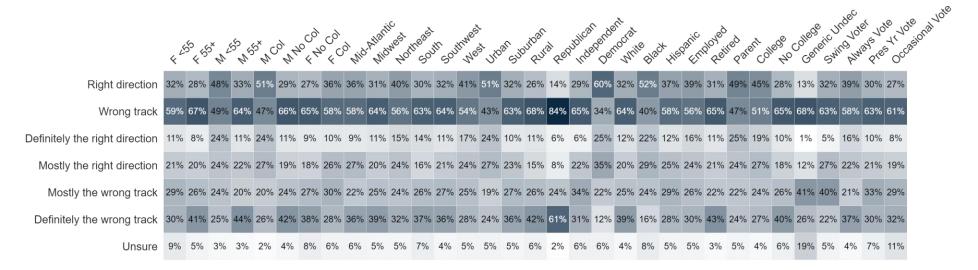






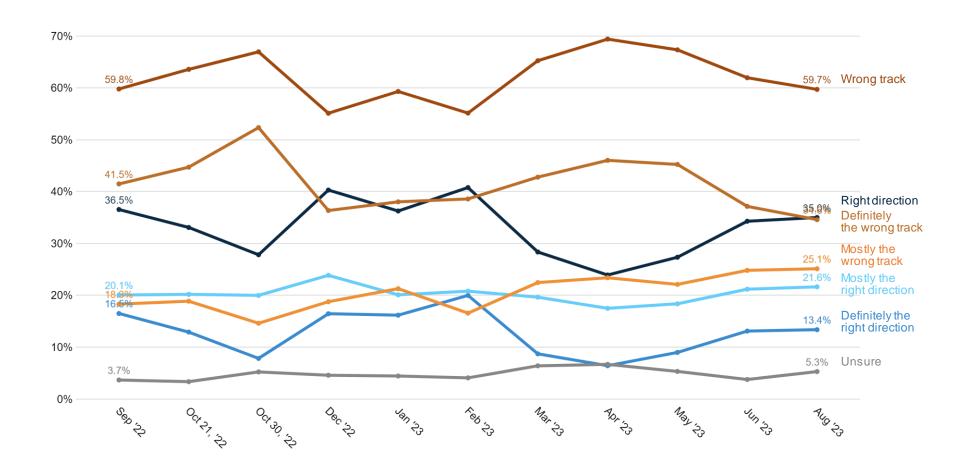
US Direction





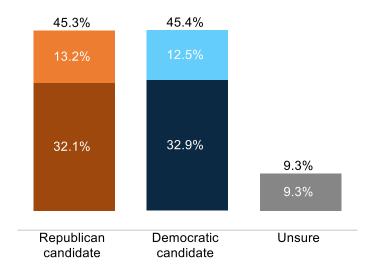


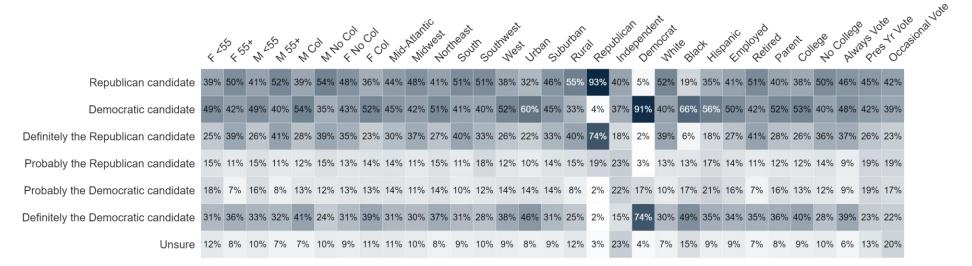
Trend: US Direction





Generic Ballot





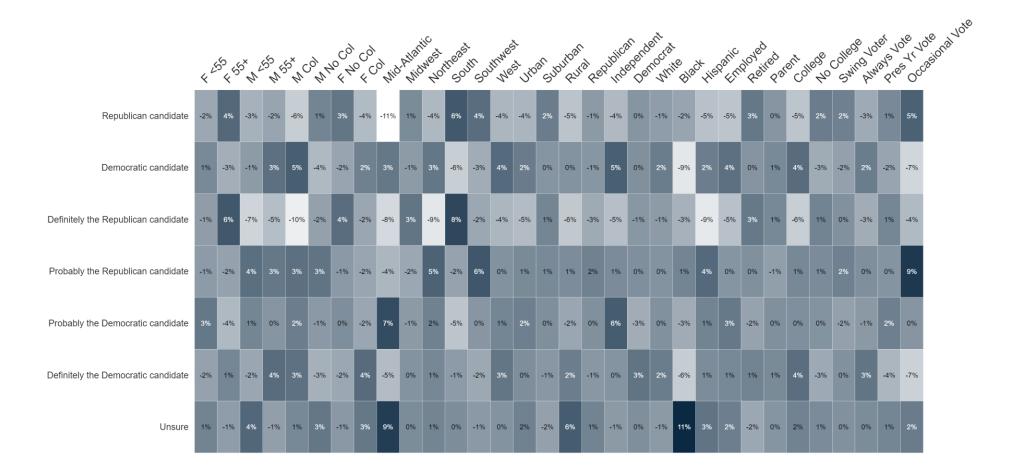


Generic Ballot Movement





Percent Change: Generic Ballot (Jun 2023 to Aug 2023)





Generic Ballot by Key Voter Groups

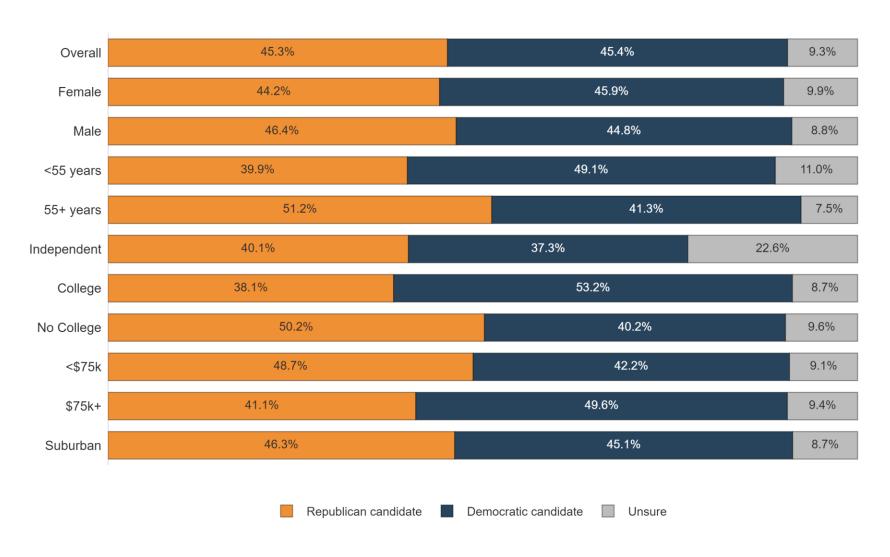




Image Tests

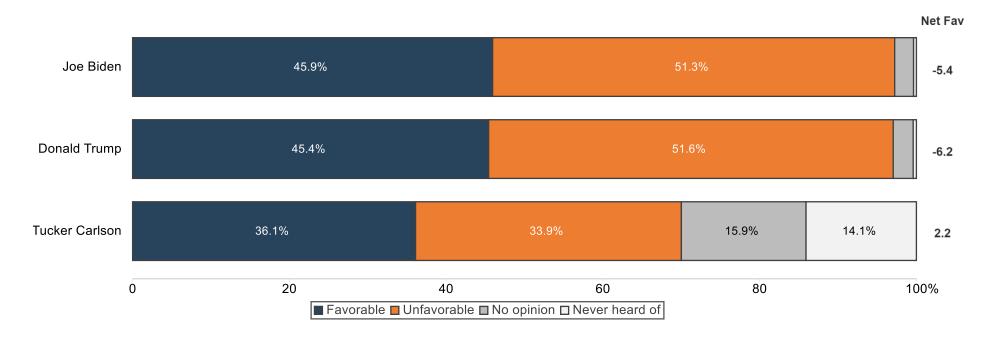
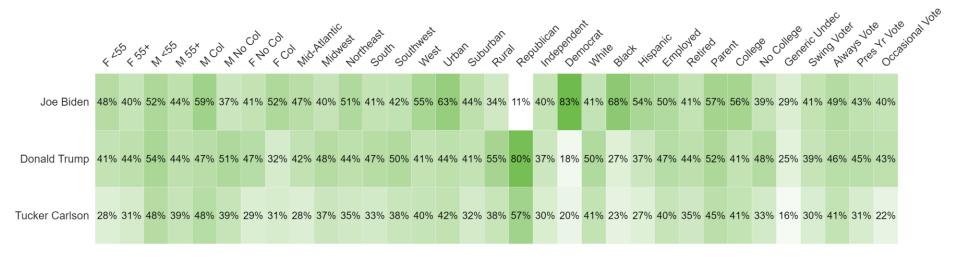




Image Tests Heatmaps

Favorable



Unfavorable

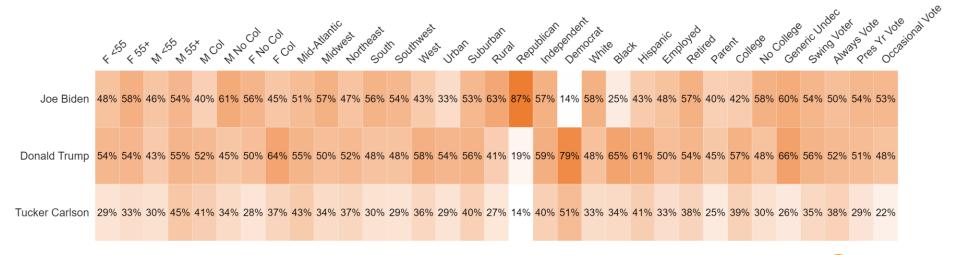
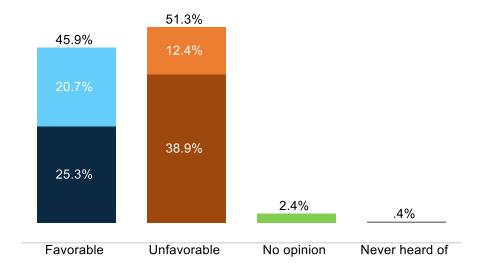
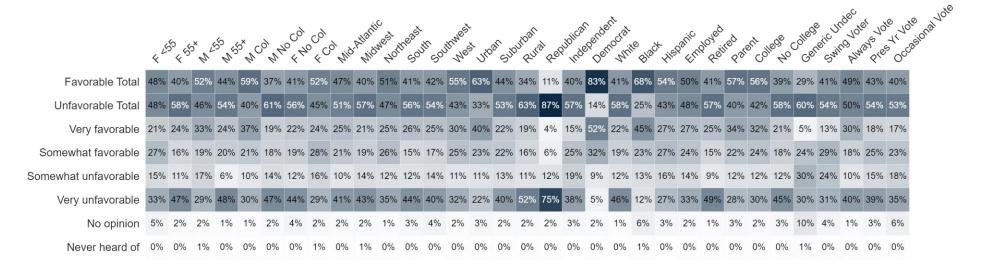




Image: Joe Biden







Trend: Joe Biden Image

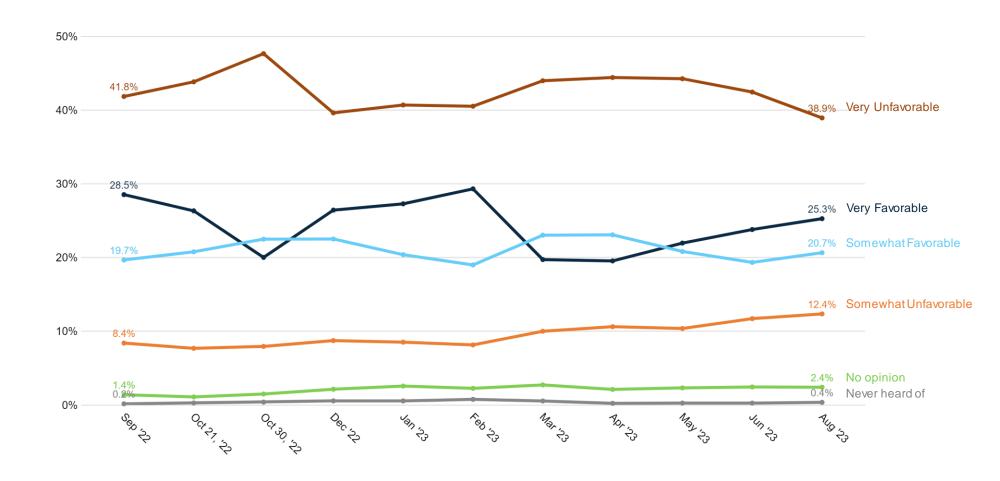
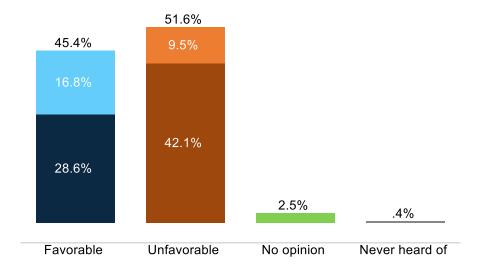
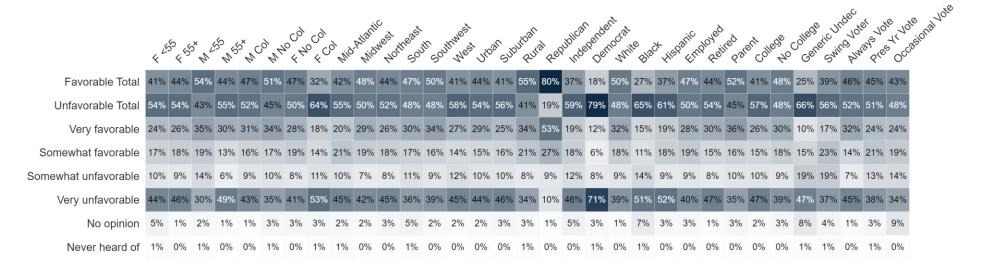




Image: Donald Trump







Trend: Donald Trump Image

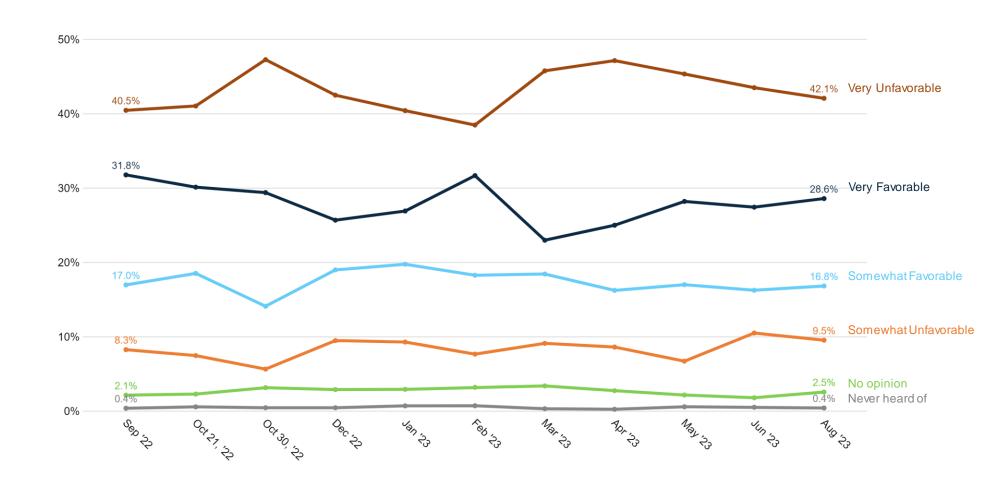
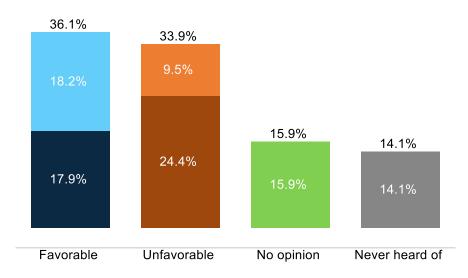
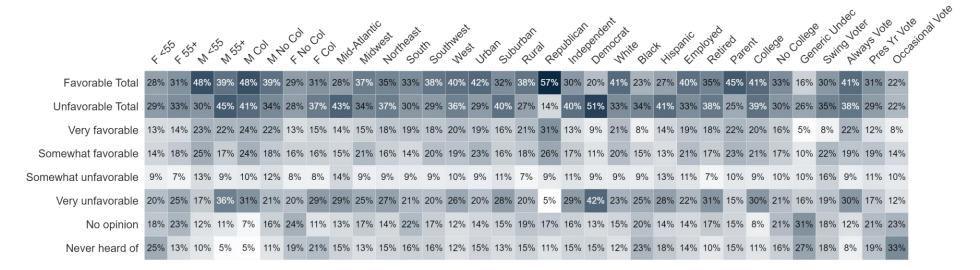




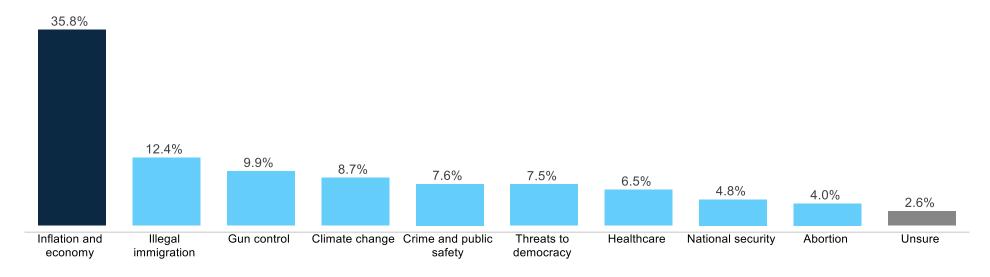
Image: Tucker Carlson







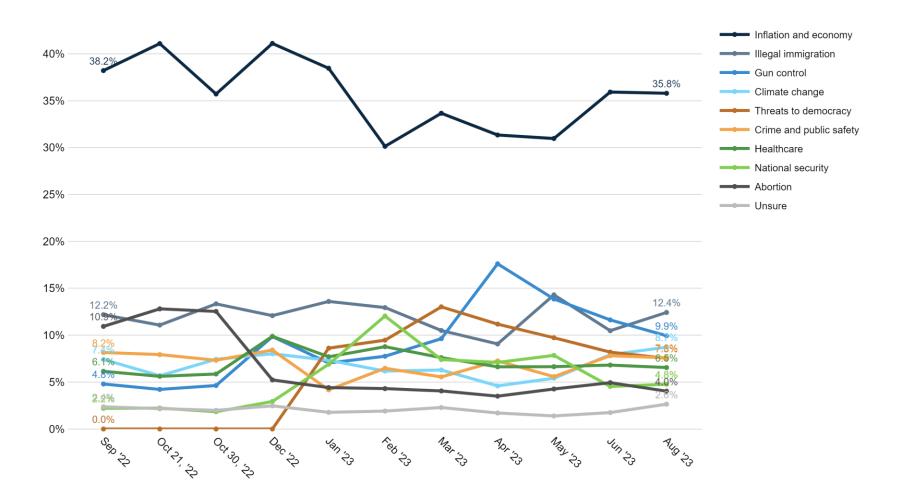
Top Priority



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Inflation and economy	38%	35%	39%	30%	36%	34%	35%	40%	33%	36%	39%	36%	37%	33%	35%	38%	33%	43%	40%	27%	37%	28%	44%	39%	31%	43%	37%	35%	36%	39%	34%	40%	35%
Illegal immigration	7%	16%	8%	20%	12%	16%	13%	7%	9%	15%	6%	13%	17%	12%	7%	12%	17%	24%	10%	3%	14%	4%	9%	10%	19%	5%	10%	14%	9%	8%	14%	10%	8%
Gun control	13%	9%	10%	7%	9%	8%	11%	11%	17%	9%	9%	10%	7%	11%	13%	10%	7%	3%	10%	16%	8%	19%	14%	11%	7%	9%	10%	10%	12%	13%	8%	13%	12%
Climate change	7%	7%	11%	10%	12%	9%	7%	7%	8%	6%	9%	6%	8%	14%	10%	9%	7%	3%	7%	15%	9%	7%	5%	8%	9%	7%	10%	8%	9%	7%	9%	9%	6%
Crime and public safety	9%	6%	8%	7%	7%	8%	6%	10%	10%	7%	6%	9%	7%	9%	9%	7%	8%	8%	7%	7%	7%	15%	5%	9%	6%	9%	8%	7%	8%	7%	7%	7%	11%
Threats to democracy	4%	10%	5%	13%	9%	8%	6%	7%	7%	7%	8%	7%	9%	8%	6%	8%	8%	4%	8%	11%	8%	9%	7%	5%	12%	4%	8%	7%	5%	5%	10%	5%	3%
Healthcare	9%	5%	8%	4%	7%	5%	8%	6%	5%	8%	8%	7%	5%	6%	9%	5%	7%	4%	8%	9%	6%	6%	9%	8%	4%	9%	7%	7%	9%	9%	6%	6%	9%
National security	5%	5%	4%	5%	4%	5%	5%	4%	7%	4%	7%	5%	4%	3%	5%	3%	7%	6%	5%	3%	5%	3%	3%	5%	6%	6%	4%	5%	4%	6%	5%	4%	8%
Abortion	5%	2%	5%	3%	4%	4%	4%	4%	3%	5%	5%	3%	4%	4%	5%	4%	4%	3%	3%	6%	4%	5%	5%	4%	3%	5%	4%	4%	1%	3%	5%	4%	2%
Unsure	4%	4%	2%	0%	1%	2%	4%	3%	2%	2%	4%	5%	1%	1%	2%	3%	3%	2%	3%	3%	2%	4%	0%	2%	2%	2%	1%	3%	7%	3%	2%	3%	6%

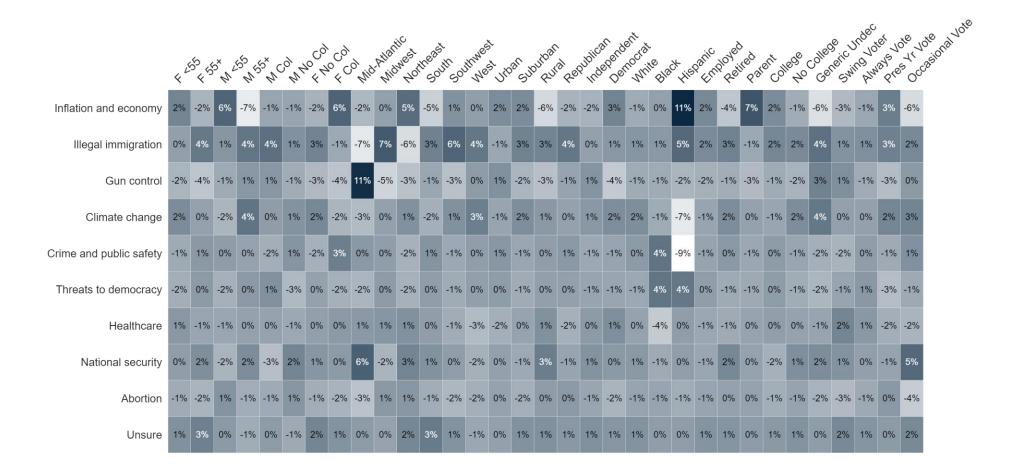


Trend: Top Priority



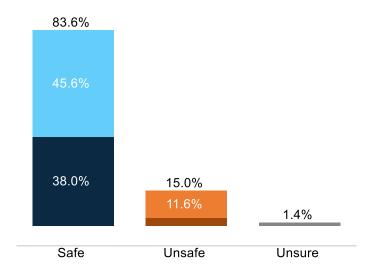


Percent Change: Top Priority (Jun 2023 to Aug 2023)





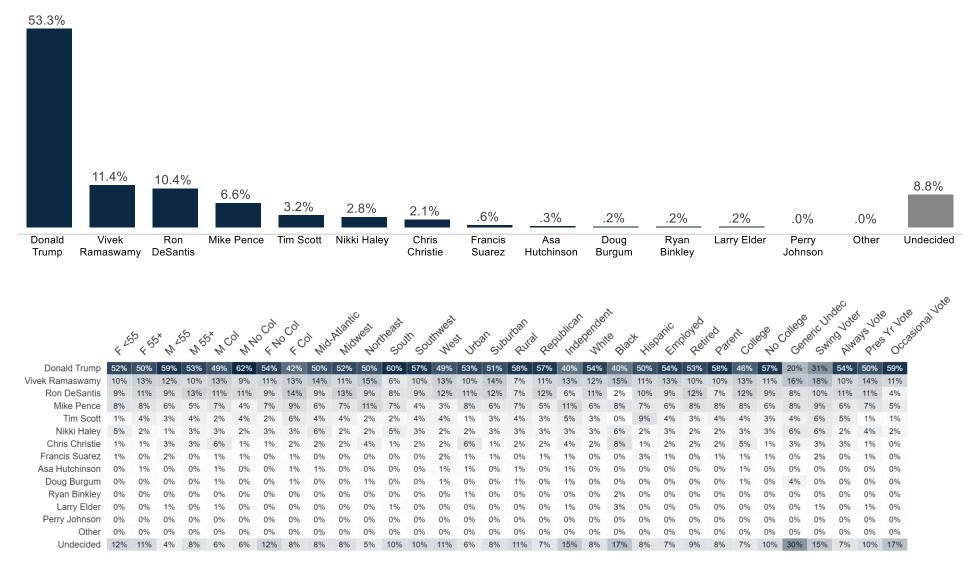
Feelings of Safety



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Safe Total	77%	86%	84%	89%	94%	78%	80%	84%	86%	86%	85%	80%	83%	82%	82%	84%	84%	84%	79%	87%	88%	78%	76%	84%	88%	85%	90%	80%	71%	82%	87%	80%	73%
Unsafe Total	20%	13%	15%	11%	6%	21%	17%	15%	11%	14%	14%	17%	15%	17%	16%	15%	13%	15%	19%	12%	12%	18%	23%	15%	11%	13%	9%	19%	22%	16%	12%	18%	21%
Very safe	29%	38%	41%	45%	52%	33%	31%	41%	27%	40%	48%	32%	34%	39%	38%	35%	44%	39%	33%	41%	42%	32%	24%	38%	42%	43%	48%	32%	33%	31%	43%	32%	26%
Somewhat safe	48%	47%	42%	44%	42%	45%	50%	43%	59%	46%	38%	48%	48%	44%	45%	49%	40%	46%	46%	45%	46%	46%	52%	46%	47%	42%	42%	48%	39%	50%	44%	49%	47%
Somewhat unsafe	15%	11%	12%	8%	5%	15%	13%	13%	9%	10%	12%	13%	11%	13%	13%	12%	10%	11%	15%	10%	9%	14%	15%	12%	8%	11%	8%	14%	19%	13%	9%	14%	17%
Very unsafe	5%	2%	3%	3%	1%	6%	4%	2%	2%	4%	2%	3%	4%	4%	4%	3%	4%	4%	4%	2%	2%	4%	8%	3%	2%	2%	1%	5%	4%	3%	3%	4%	5%
Unsure	3%	1%	1%	0%	0%	1%	2%	1%	3%	1%	1%	3%	2%	0%	1%	1%	3%	1%	1%	1%	1%	4%	2%	1%	1%	2%	1%	2%	6%	2%	1%	1%	6%

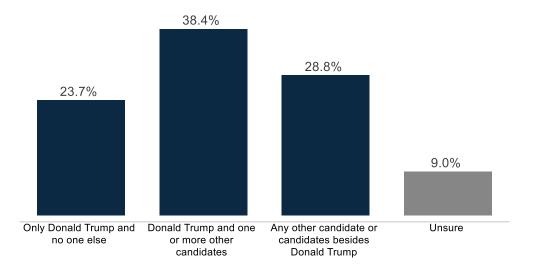


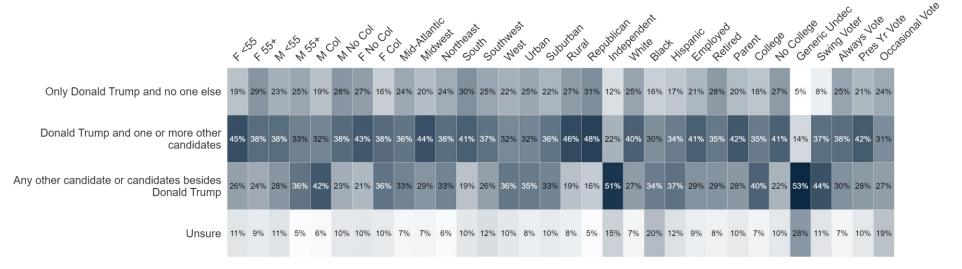
GOP Presidential Primary Ballot





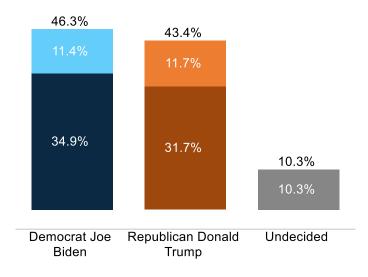
Trump Consideration

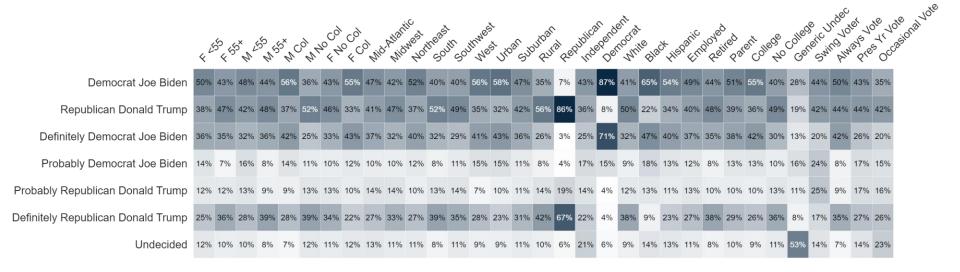






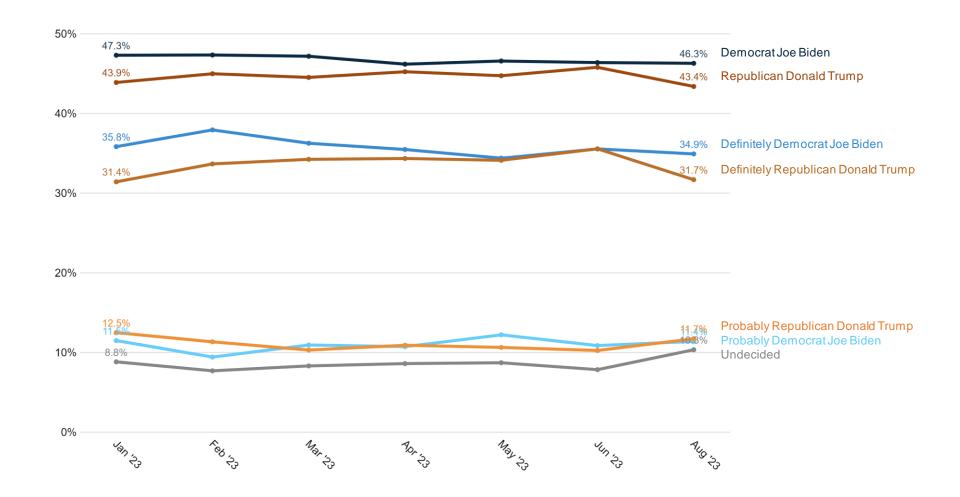
Biden v Trump





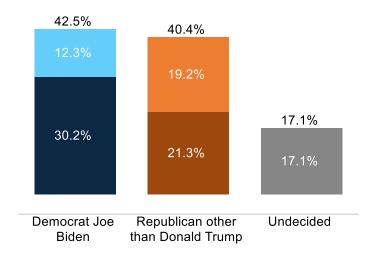


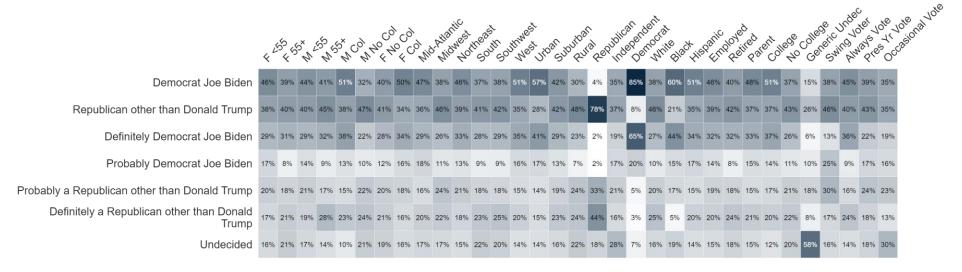
Trend: Biden v Trump





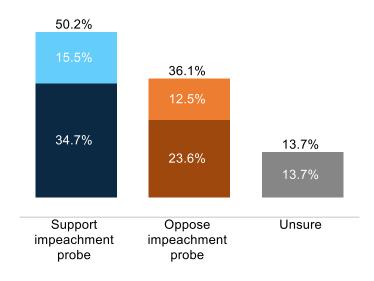
Biden v Non-Trump R

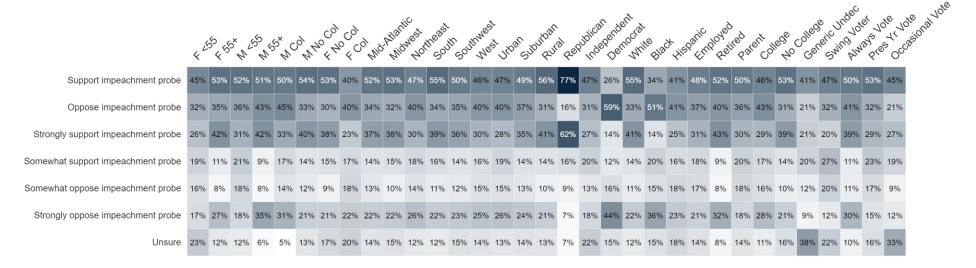






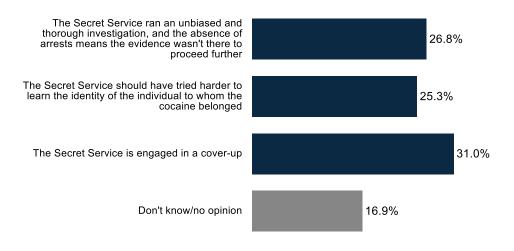
Biden Impeachment

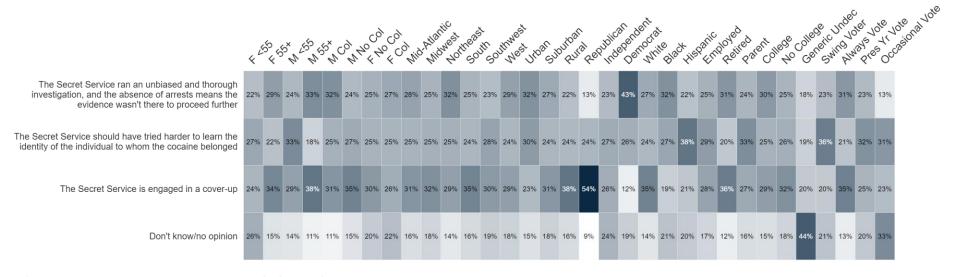






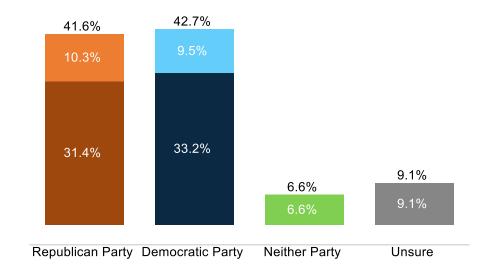
Cocaine White House

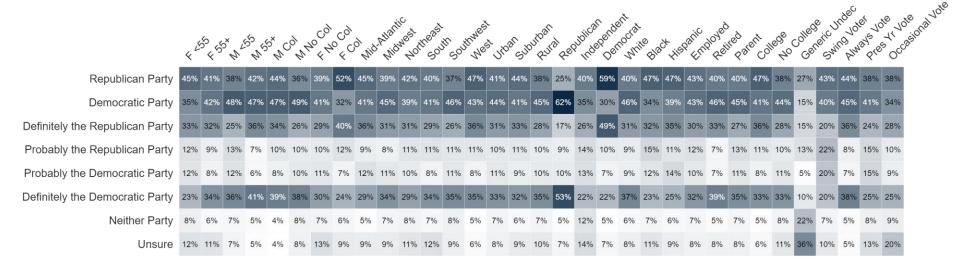






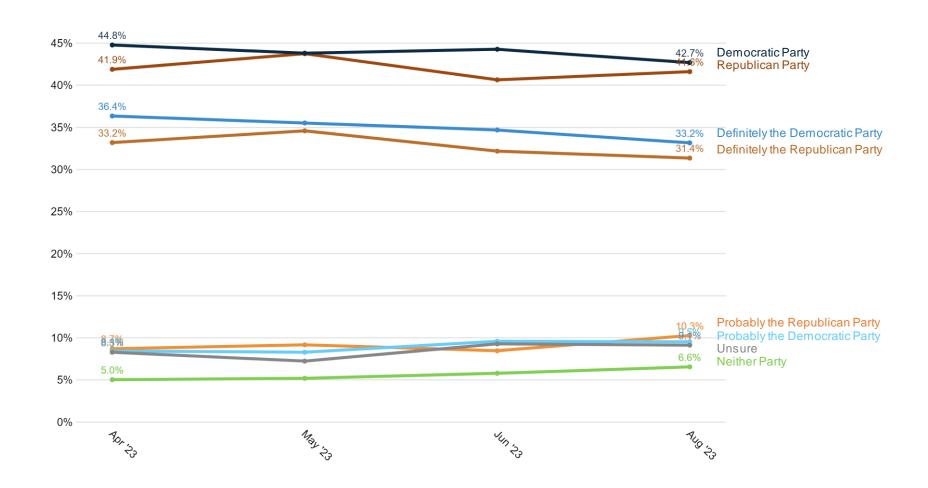
Party - Extreme





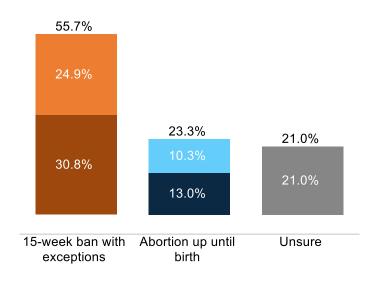


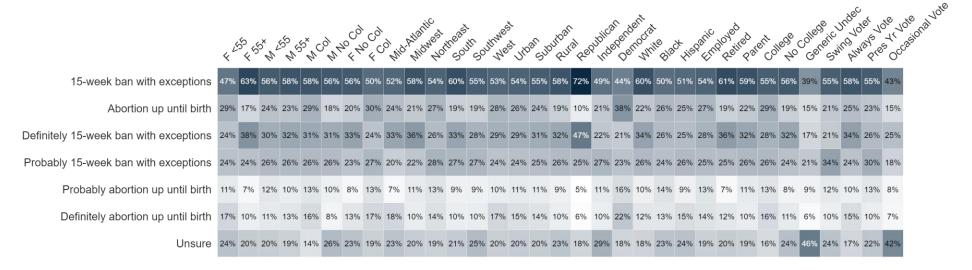
Trend: Party - Extreme





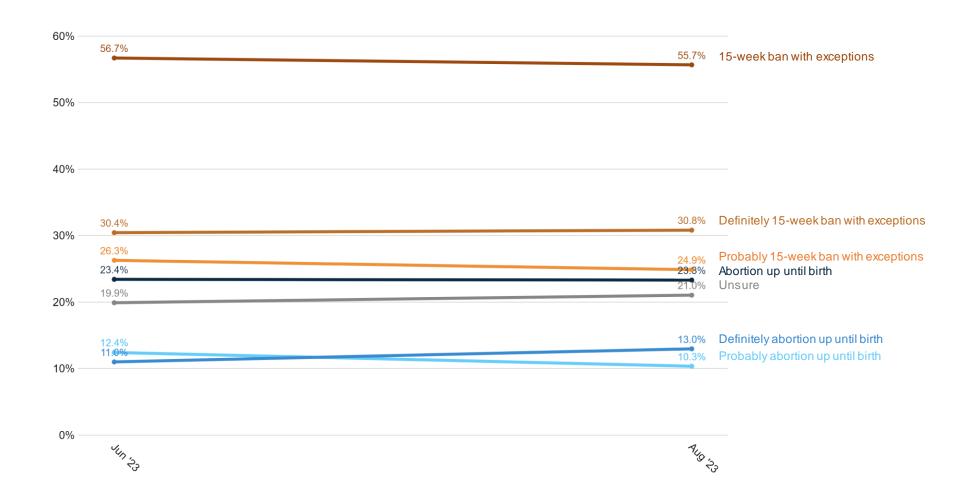
15-Week Abortion Ban





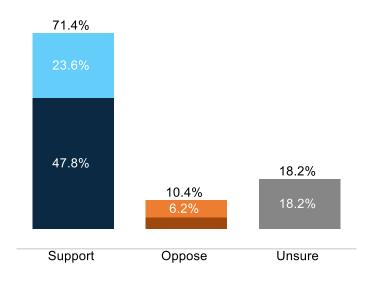


Trend: 15-Week Abortion Ban





Buck Stops Here

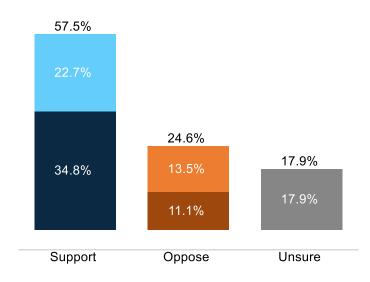


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Support Total	62%	78%	69%	78%	80%	67%	69%	72%	70%	73%	76%	63%	72%	73%	73%	72%	69%	71%	69%	74%	75%	66%	63%	69%	82%	70%	77%	68%	58%	67%	76%	69%	55%
Oppose Total	14%	5%	17%	6%	10%	13%	10%	9%	12%	7%	9%	16%	10%	11%	11%	10%	10%	12%	8%	11%	8%	17%	17%	13%	4%	13%	10%	11%	4%	16%	9%	13%	13%
Strongly support	36%	56%	42%	59%	57%	43%	46%	45%	49%	47%	48%	43%	49%	51%	49%	48%	46%	50%	41%	50%	52%	40%	40%	43%	61%	44%	52%	45%	34%	35%	55%	38%	33%
Somewhat support	26%	21%	28%	19%	23%	24%	22%	27%	21%	26%	28%	20%	23%	22%	24%	24%	23%	21%	28%	24%	23%	26%	23%	26%	21%	26%	25%	23%	24%	32%	20%	31%	22%
Somewhat oppose	9%	2%	10%	3%	6%	7%	5%	6%	6%	5%	6%	7%	5%	8%	7%	6%	6%	7%	6%	6%	5%	9%	7%	8%	2%	8%	6%	6%	3%	12%	5%	9%	8%
Strongly oppose	5%	3%	6%	3%	4%	5%	4%	3%	6%	2%	3%	8%	5%	3%	4%	5%	4%	5%	2%	5%	3%	8%	10%	5%	3%	6%	4%	5%	1%	4%	4%	5%	5%
Unsure	25%	17%	14%	15%	10%	20%	22%	19%	18%	20%	15%	21%	18%	17%	16%	18%	21%	17%	23%	15%	17%	17%	20%	18%	14%	17%	13%	21%	38%	17%	16%	18%	33%

Do you support or oppose "The Buck Stops Here Act" (H.R. 3231) which would permit the Secretary of the Treasury to impose special measures on transactions related to illicit fentanyl trafficking, which would help the Treasury Department identify fentanyl traffickers and take legal action against them?



Third Country Asylum

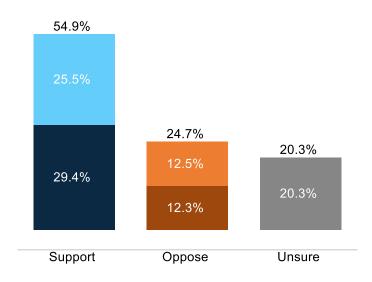


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Support Total	46%	64%	58%	64%	62%	60%	57%	49%	58%	62%	59%	56%	58%	52%	58%	55%	61%	75%	53%	45%	62%	51%	49%	55%	65%	57%	57%	58%	43%	54%	60%	55%	48%
Oppose Total	31%	18%	27%	21%	27%	21%	23%	31%	23%	21%	24%	25%	23%	30%	25%	27%	20%	16%	22%	35%	22%	25%	31%	27%	19%	29%	28%	22%	14%	26%	25%	27%	14%
Strongly support	21%	41%	30%	49%	41%	38%	33%	26%	31%	39%	34%	32%	37%	32%	36%	32%	39%	55%	27%	22%	39%	20%	29%	29%	47%	30%	35%	35%	19%	22%	42%	25%	23%
Somewhat support	25%	23%	28%	15%	21%	22%	24%	23%	27%	23%	24%	24%	21%	20%	22%	23%	23%	20%	26%	23%	22%	30%	20%	26%	19%	26%	22%	23%	24%	32%	19%	30%	25%
Somewhat oppose	16%	11%	16%	11%	15%	13%	12%	17%	12%	12%	13%	12%	14%	16%	14%	15%	10%	9%	13%	19%	13%	14%	16%	15%	11%	16%	16%	12%	11%	18%	12%	18%	7%
Strongly oppose	15%	8%	10%	10%	12%	9%	11%	14%	11%	9%	11%	13%	9%	14%	11%	12%	9%	7%	9%	17%	10%	11%	16%	12%	9%	13%	13%	10%	3%	8%	13%	9%	7%
Unsure	23%	18%	15%	15%	12%	18%	20%	20%	19%	17%	17%	19%	19%	18%	17%	18%	19%	10%	25%	20%	16%	24%	19%	18%	15%	14%	15%	20%	44%	20%	14%	18%	38%

The U.S. previously had a policy requiring migrants seeking asylum to seek protection first in another country before claiming asylum in the United States. President Biden ended that policy, and a federal judge overturned it. Do you support or oppose the policy requiring migrants who are seeking asylum to first apply to a country other than the U.S.?



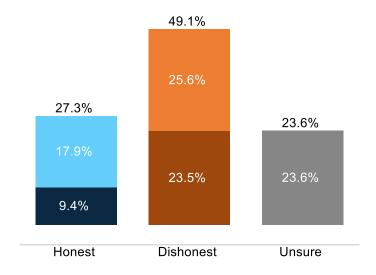
Hollywood Strike

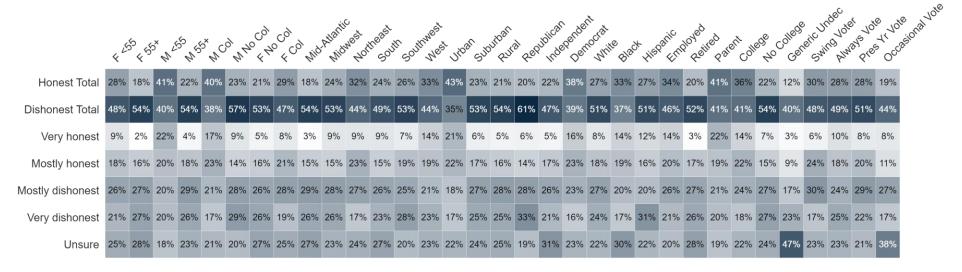


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	4 2	< 45.	M	5 N 2	34	NA	\$ 44°	* < C	o, Mig.	Mid	n 40r	Sol	ii goli	n No	Sr Jilo	a. Chi	STAL	\$ 6c	Inde	, 0e.	rie Wri	Har Blac	His	So Fille	5. 6eg	Sale Sale	s, C ₀ /	40	Ger	ie Svi	Ply	, 6/6	° Occ
Support Total	56%	53%	58%	52%	60%	50%	51%	64%	55%	53%	57%	50%	52%	61%	63%	56%	46%	41%	54%	70%	53%	63%	60%	58%	50%	57%	62%	51%	43%	53%	59%	52%	40%
Oppose Total	21%	25%	27%	27%	25%	29%	23%	22%	26%	28%	24%	20%	28%	22%	21%	24%	28%	35%	21%	17%	27%	19%	18%	25%	26%	26%	24%	25%	17%	27%	24%	28%	22%
Strongly support	32%	27%	32%	25%	33%	24%	28%	36%	32%	29%	32%	23%	28%	34%	39%	29%	23%	16%	29%	43%	28%	35%	33%	30%	25%	31%	34%	26%	26%	22%	34%	22%	21%
Somewhat support	24%	26%	26%	26%	27%	25%	24%	28%	24%	25%	26%	27%	24%	27%	25%	27%	23%	25%	25%	28%	25%	29%	27%	28%	25%	26%	27%	24%	17%	31%	24%	30%	19%
Somewhat oppose	12%	12%	14%	12%	11%	15%	12%	12%	17%	13%	12%	9%	13%	13%	11%	13%	13%	17%	12%	8%	13%	11%	11%	13%	12%	13%	12%	13%	9%	19%	10%	18%	13%
Strongly oppose	9%	13%	13%	15%	14%	14%	11%	10%	9%	15%	12%	12%	15%	10%	10%	12%	15%	18%	8%	9%	14%	9%	6%	12%	14%	13%	13%	12%	7%	8%	14%	10%	10%
Unsure	23%	22%	14%	22%	15%	21%	26%	14%	19%	19%	19%	30%	20%	17%	15%	20%	25%	24%	25%	13%	20%	17%	22%	16%	24%	17%	14%	24%	40%	20%	18%	20%	38%



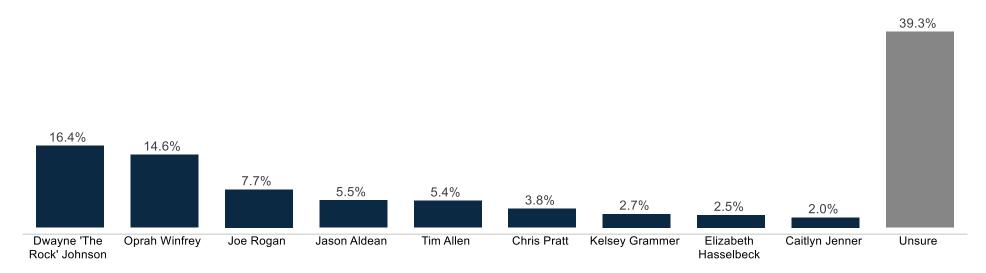
The Unexplained

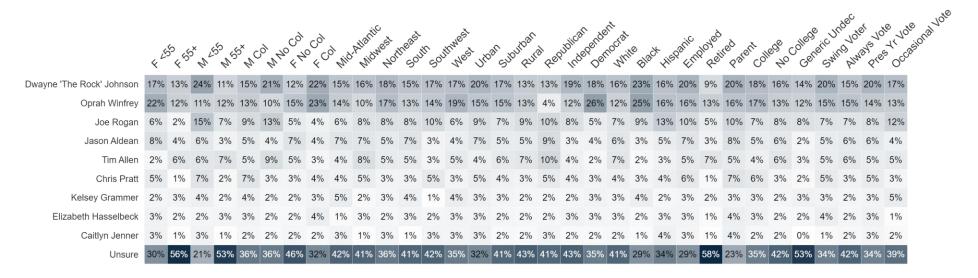






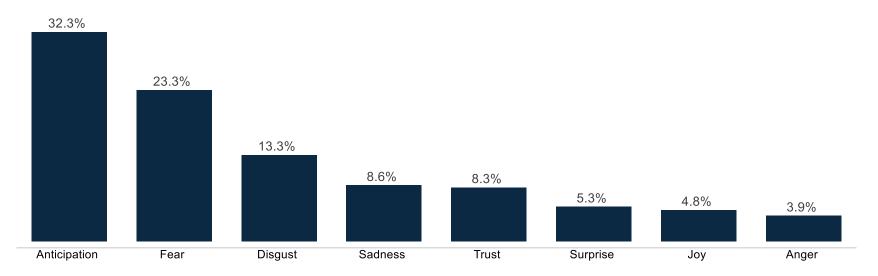
Celebrities for Office







Primary Emotion About Election



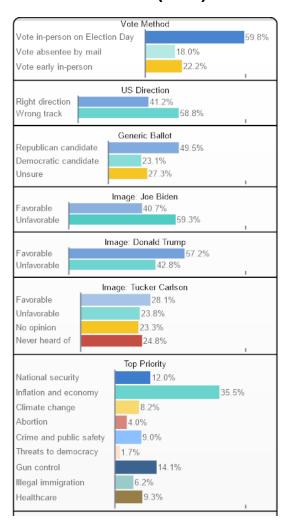
	4 L	\$ \$ 45°	×N	55 N 25	ox No	o nt	000 V	رم درم درم	of which	Atlantic	lest Not	neast Sout	r sou	unest West	st Urbs	in Sub	urban Rur	a) Sed	Jblican Inde	pender	it octations	ie Blai	y Hisc	anic Emi	hoyed Reti	iog Sale	ent colle	70°	-Jollege	eric Un	idec de	ays Jots	ocasio
Anticipation	27%																														33%		
Fear	28%	31%	13%	19%	14%	18%	29%	30%	26%	27%	26%	19%	22%	21%	21%	23%	27%	24%	22%	23%	25%	13%	25%	20%	27%	18%	20%	25%	21%	22%	23%	22%	27%
Disgust	12%	12%	10%	19%	15%	14%	12%	13%	14%	14%	15%	10%	12%	13%	9%	15%	14%	13%	19%	10%	14%	8%	10%	14%	15%	10%	14%	13%	22%	14%	15%	11%	11%
Sadness	9%	10%	7%	9%	8%	8%	9%	9%	8%	8%	9%	11%	9%	8%	5%	10%	9%	10%	9%	7%	9%	9%	7%	7%	11%	6%	8%	9%	15%	11%	8%	10%	10%
Trust	10%	3%	15%	5%	13%	7%	6%	8%	7%	7%	9%	8%	8%	11%	16%	5%	8%	6%	7%	12%	7%	13%	10%	11%	5%	15%	11%	7%	6%	9%	8%	8%	9%
Surprise	7%	2%	9%	3%	5%	7%	4%	6%	3%	4%	5%	7%	8%	5%	7%	5%	5%	4%	6%	6%	4%	9%	9%	7%	1%	8%	6%	5%	10%	7%	4%	8%	8%
Joy	4%	2%	11%	2%	8%	5%	3%	4%	4%	3%	6%	5%	3%	7%	9%	3%	4%	4%	4%	6%	5%	6%	6%	8%	2%	10%	6%	4%	4%	3%	5%	4%	7%
Anger	3%	4%	3%	6%	5%	4%	3%	4%	3%	4%	2%	3%	4%	6%	2%	5%	4%	3%	6%	4%	4%	2%	7%	3%	5%	4%	5%	3%	2%	3%	4%	4%	3%

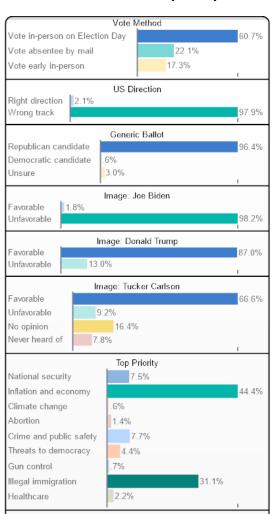


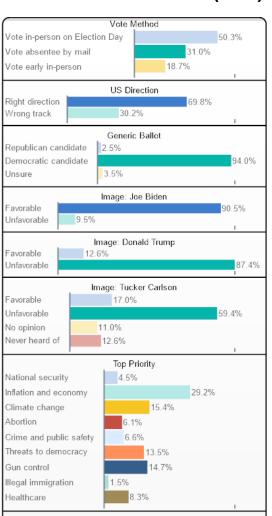
Moderates (25%)

GOP Base (33%)

Democrat Base (42%)





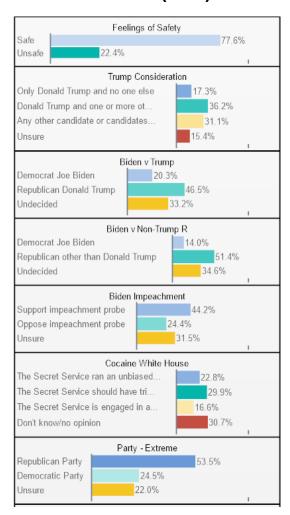


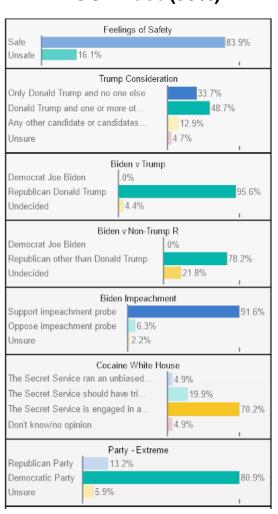


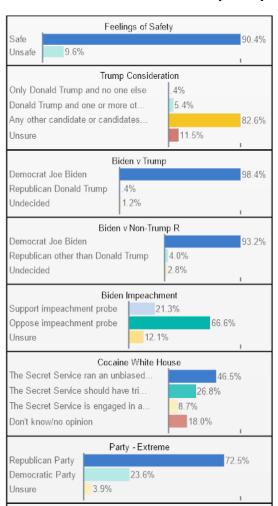
Moderates (25%)

GOP Base (33%)

Democrat Base (42%)

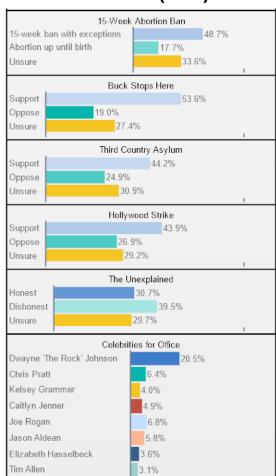








Moderates (25%)



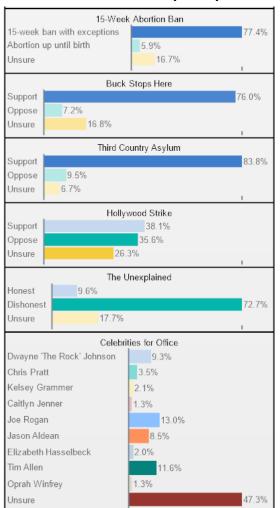
13.1%

31.9%

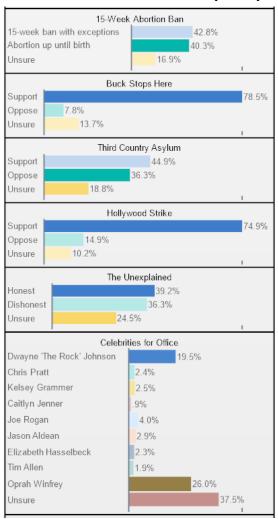
Oprah Winfrey

Unsure

GOP Base (33%)



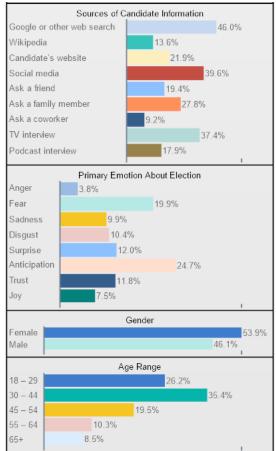
Democrat Base (42%)



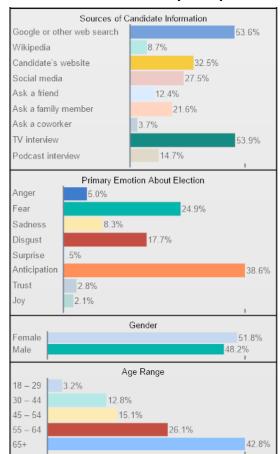


Moderates (25%)

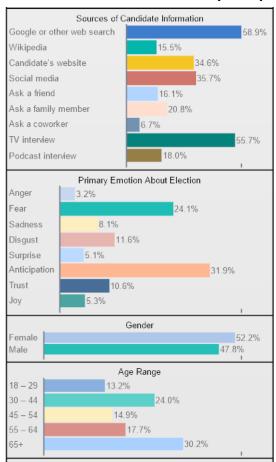




GOP Base (33%)



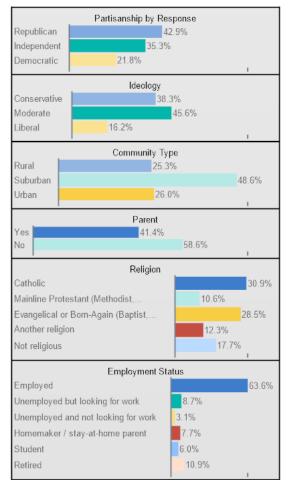
Democrat Base (42%)



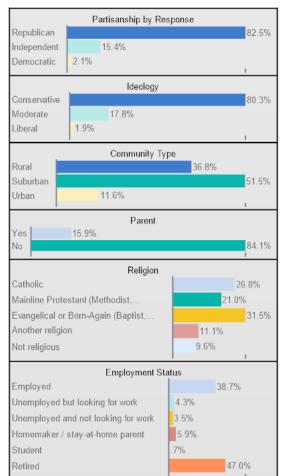




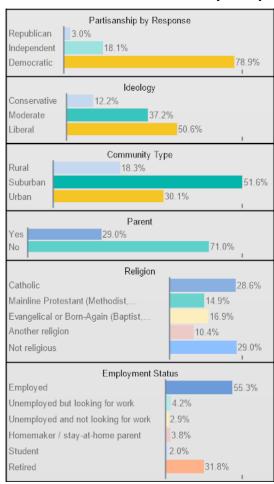
Moderates (25%)



GOP Base (33%)



Democrat Base (42%)



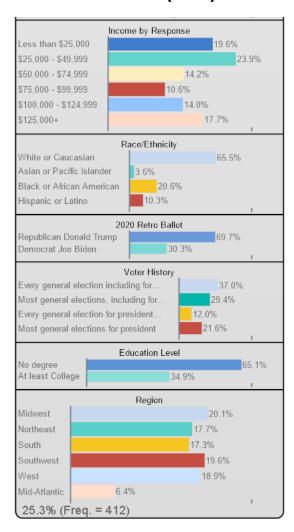


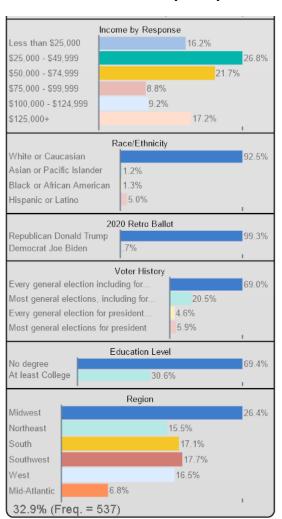


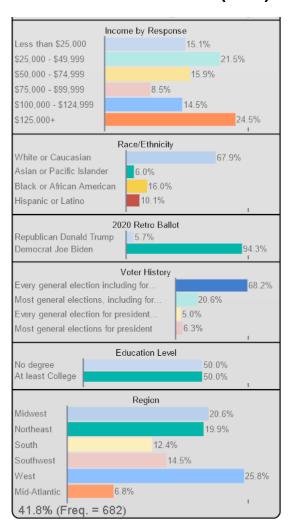
Moderates (25%)

GOP Base (33%)

Democrat Base (42%)



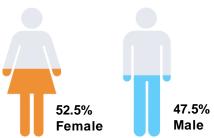




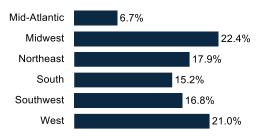


Demographics

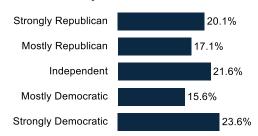
Sex



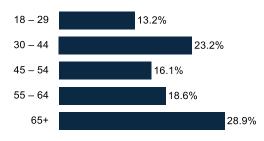
Geo - Region



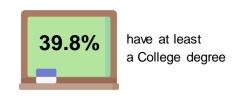
Partisanship



Age Range

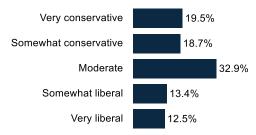


Education



59.9% have no college degree

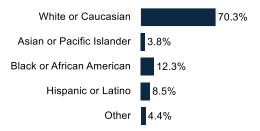
Ideology



Household Income



Race/Ethnicity



Voter History

