September 7, 2023



Survey of Likely General Election Voters National

September 4 – 6, 2023 | n=2000 | ±2.16%

Insights & Analysis

- The mood of the nation continue to be negative 61% of voters say the U.S. is on the wrong track. The perception of Joe Biden (-8 net favorable) remains very low, with 41% of voters holding a very unfavorable opinion.
 - Donald Trump (-7 net fav) is 7 points more favorable with independents than Biden.
- The Biden-Trump rematch remains tight, with Biden holding a 2-point lead (46% Biden / Trump 44%)
 - 40% of Independents would vote for Trump, 34% for Biden, and 26% are Undecided.
- The generic ballot has shifted more right-leaning at R+2, with Democrats dropping -1 since August and Republicans gaining ground with independents (+4). For context, 2020 ended up around D+5 nationally.
- Biden leads by +4 against a generic Republican who isn't Trump.
 - Independents support for Biden drops to 28%, Republicans maintain 40%, and Undecideds as a whole jump up to 33%.
- A plurality (45%) of voters believe impeachable evidence has been released to trigger an impeachment of Joe Biden, including nearly a quarter (24%) of Democrats.
 - More voters consider the **Democratic** Party to be more **extreme** than the **Republican** Party (45% Dem / 40% Rep), counting over 1/3 of **Democrats** thinking that of their own party. In comparison, only 24% of Republicans believe that of theirs.
- Voters' top priority remains definitively inflation and the Economy (37%). Republicans and Independents also prioritize *Illegal Immigration*. Democrats continue to find Gun Control and Climate Change at the top of their priority list.

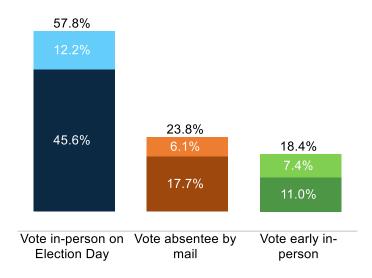


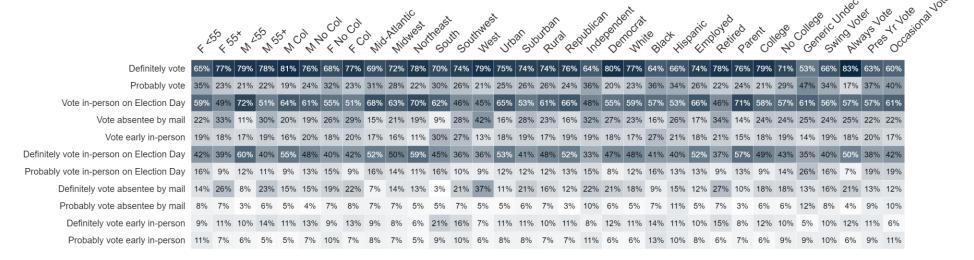
Insights & Analysis

- A plurality (48%) of voters have a favorable opinion of the stock market, compared to a
 majority (54%) who have an unfavorable opinion of the federal government.
 - The federal government's popularity dips with less than a quarter of Republicans and independents having a favorable opinion. Interestingly, a majority of Democrats have both a favorable opinion toward the federal government (61%) and the stock market (55%).
- China is widely unpopular with American voters. 70% of voters have an unfavorable opinion of the country.
- Over 70% of voters want restrictions on abortion, while only 17% believe it should be legal until birth.
 - 27% of Republicans think it should be completely illegal. 30% of Democrats think it should be legal until birth, and 72% of Independents believe abortion should be limited after 15 weeks or before.
- The PGA Tour (+23 net fav) is way more popular than LIV Golf Tour (-3 net fav), and Jay Monahan is essentially completely unknown (+3 net fav, 74% Never heard of / No opinion).



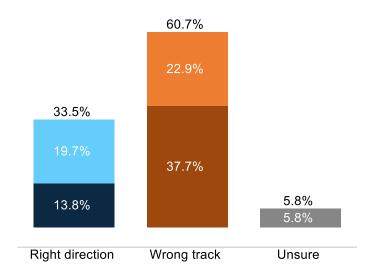
Vote Method

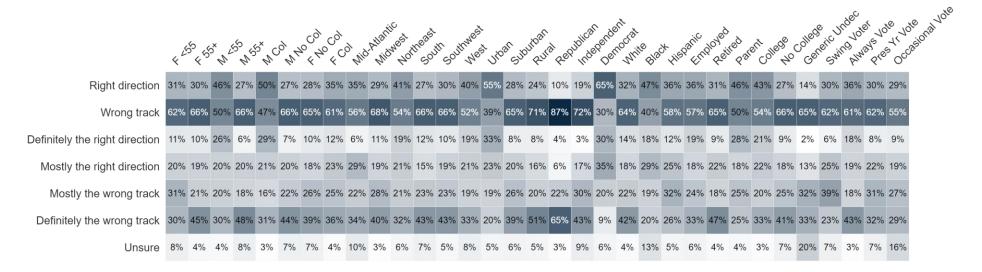






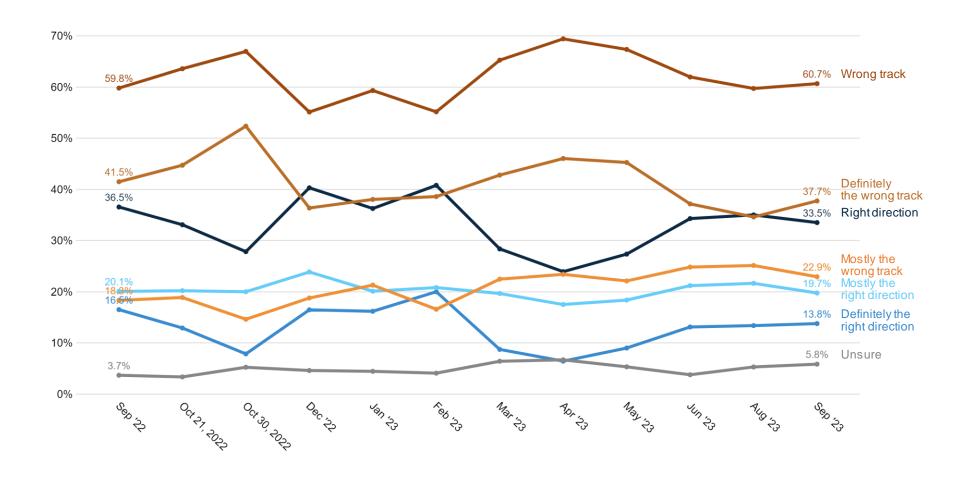
US Direction





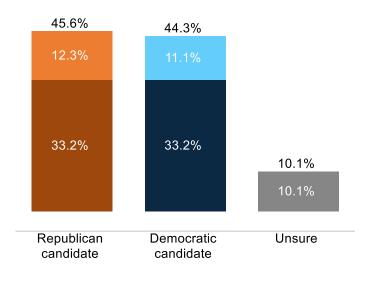


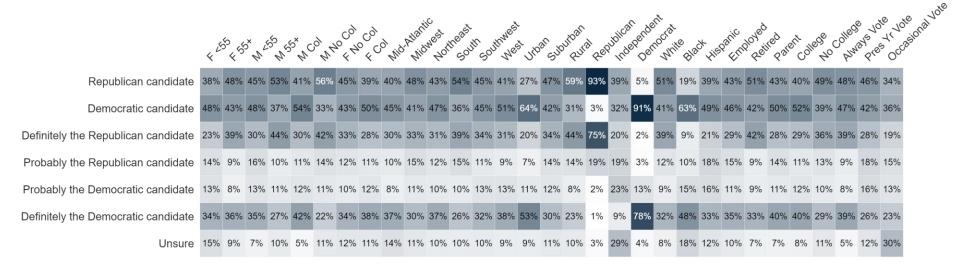
Trend: US Direction





Generic Ballot





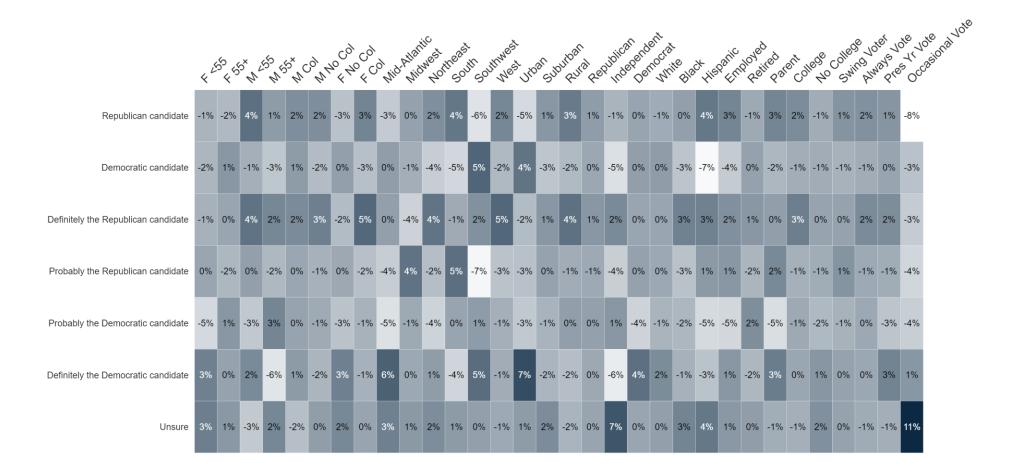


Generic Ballot Movement





Percent Change: Generic Ballot (Aug 2023 to Sep 2023)





Generic Ballot by Key Voter Groups

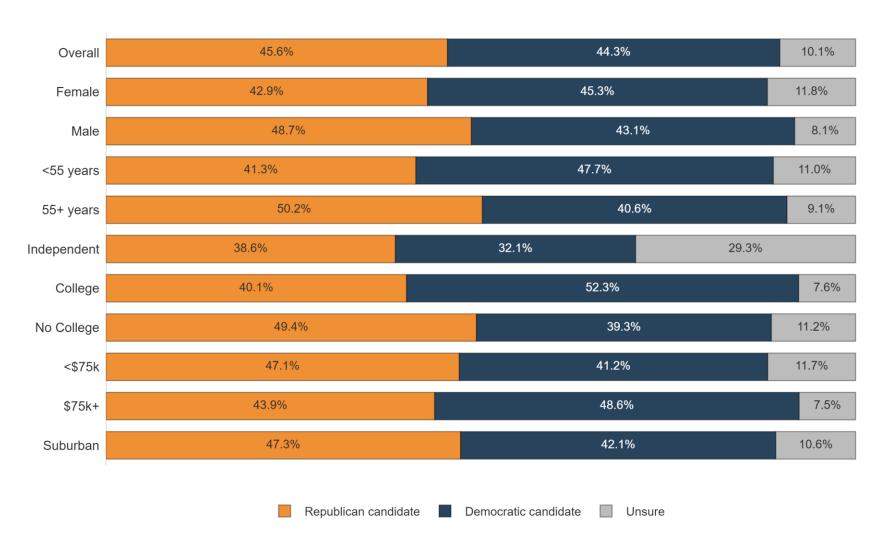




Image Tests

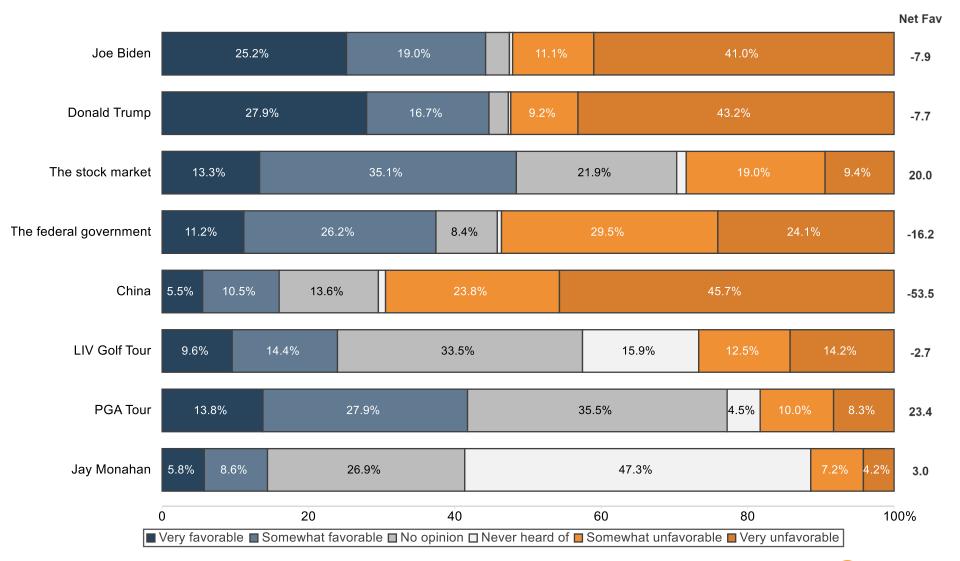




Image Tests Heatmap - Favorable

Favorable

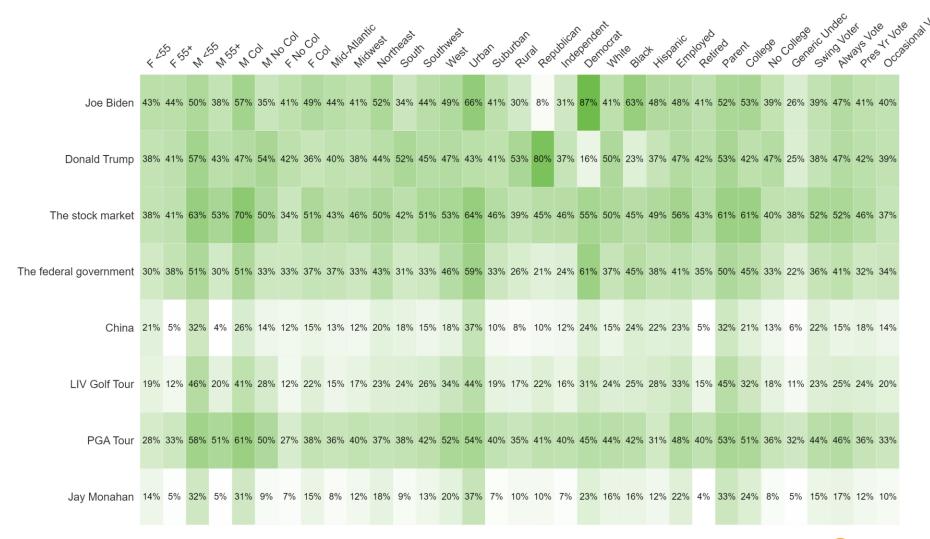




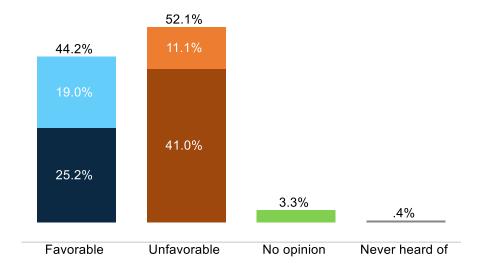
Image Tests Heatmap - Unfavorable

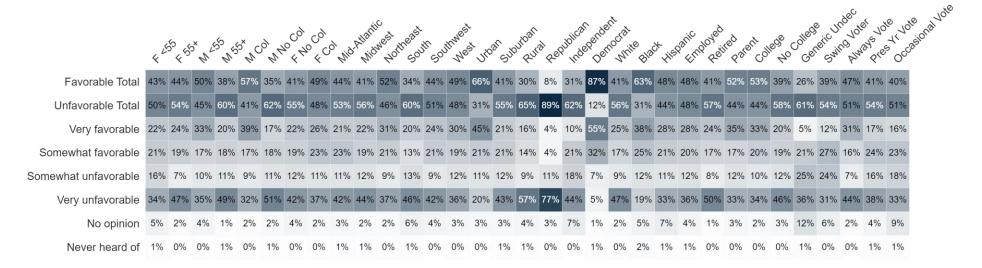
Unfavorable





Image: Joe Biden







Trend: Joe Biden Image

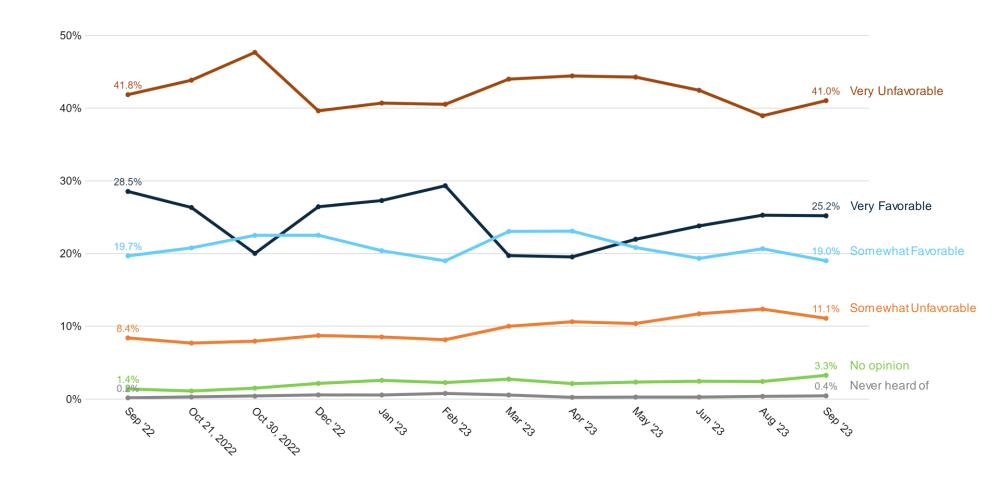
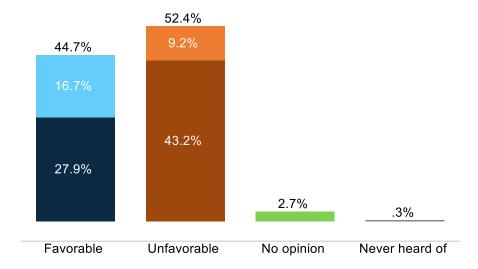
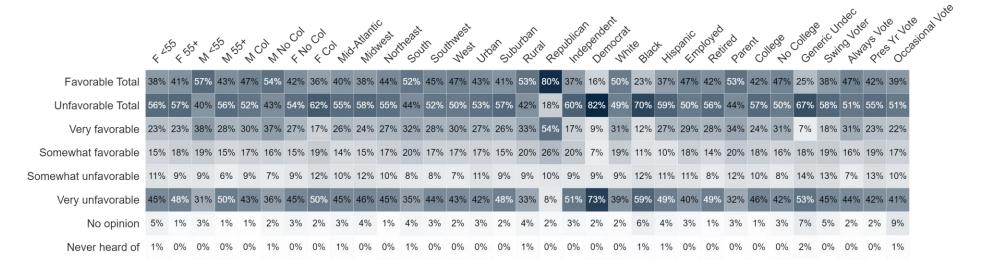




Image: Donald Trump







Trend: Donald Trump Image

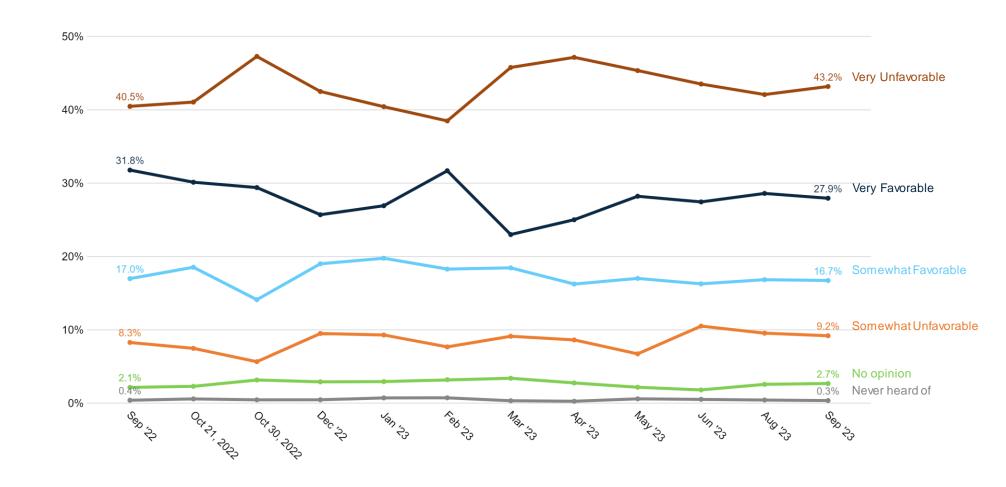
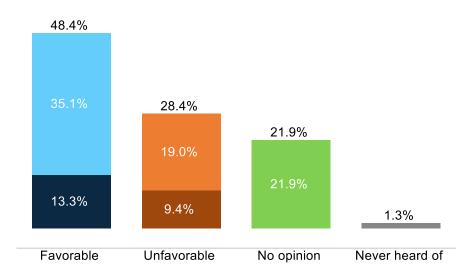




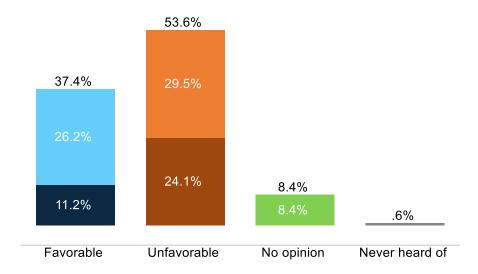
Image: The stock market



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Favorable Total	38%		_					_									_									_							
Unfavorable Total	32%	30%	25%	26%	20%	31%	32%	29%	28%	32%	27%	31%	29%	23%	19%	29%	36%	32%	31%	24%	28%	27%	25%	25%	30%	24%	24%	31%	27%	27%	26%	31%	32%
Very favorable	11%	5%	30%	8%	27%	14%	6%	12%	8%	10%	15%	11%	14%	19%	28%	9%	10%	11%	9%	18%	14%	15%	12%	19%	6%	26%	20%	9%	9%	11%	15%	11%	10%
Somewhat favorable	27%	36%	34%	46%	43%	36%	28%	39%	35%	37%	35%	31%	38%	34%	36%	38%	29%	34%	37%	36%	37%	30%	37%	38%	37%	35%	41%	31%	29%	42%	37%	35%	27%
Somewhat unfavorable	21%	20%	16%	19%	13%	21%	20%	21%	22%	23%	17%	20%	19%	15%	13%	19%	24%	21%	19%	17%	19%	16%	16%	17%	21%	16%	17%	20%	16%	19%	18%	21%	17%
Very unfavorable	11%	9%	9%	7%	7%	10%	11%	8%	6%	10%	10%	11%	10%	8%	6%	10%	12%	11%	11%	7%	8%	12%	9%	8%	10%	8%	7%	11%	10%	8%	8%	10%	15%
No opinion	27%	29%	11%	20%	10%	19%	33%	18%	28%	20%	21%	26%	17%	23%	16%	23%	24%	22%	22%	20%	21%	27%	24%	17%	26%	15%	13%	27%	33%	19%	21%	22%	29%
Never heard of	3%	0%	1%	1%	1%	1%	1%	2%	1%	1%	2%	1%	2%	1%	1%	1%	1%	1%	1%	1%	1%	1%	3%	2%	0%	0%	2%	1%	2%	1%	1%	2%	2%



Image: The federal government



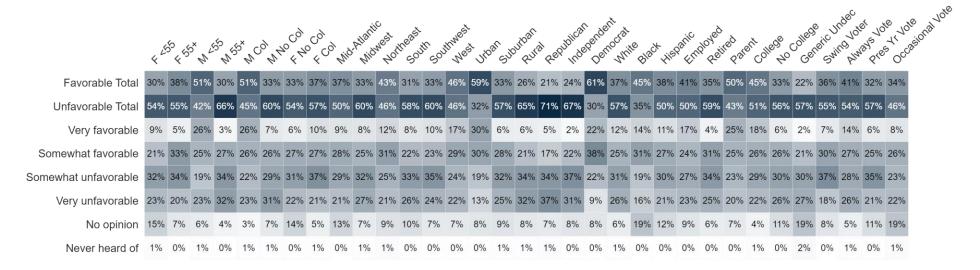




Image: China

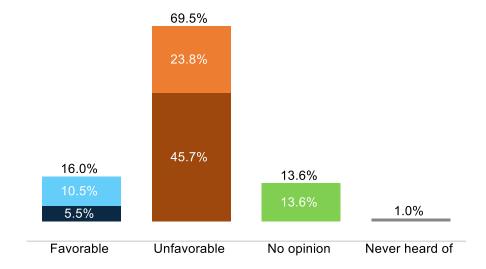
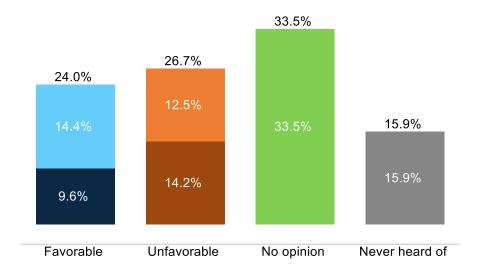






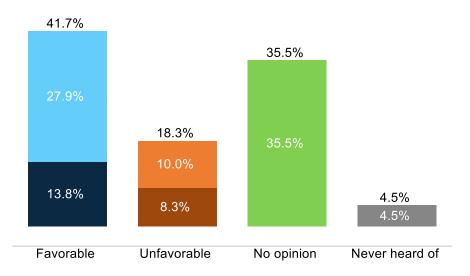
Image: LIV Golf Tour



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Unfavorable Total	20%	27%	24%	39%	33%	29%	24%	23%	27%	29%	27%	25%	29%	24%	21%	29%	27%	25%	30%	27%	28%	25%	26%	24%	32%	20%	29%	26%	19%	28%	30%	24%	18%
Very favorable	7%	4%	23%	4%	22%	8%	4%	7%	4%	6%	11%	9%	9%	14%	23%	5%	6%	6%	4%	16%	10%	12%	10%	15%	4%	22%	15%	6%	3%	6%	12%	7%	6%
Somewhat favorable	12%	8%	23%	15%	19%	20%	8%	15%	11%	11%	12%	14%	16%	20%	20%	13%	11%	16%	12%	15%	14%	13%	18%	18%	11%	23%	17%	13%	7%	17%	13%	16%	14%
Somewhat unfavorable	10%	11%	12%	18%	18%	13%	9%	14%	12%	13%	9%	11%	15%	14%	10%	13%	13%	14%	12%	11%	13%	13%	13%	12%	14%	12%	16%	10%	6%	16%	14%	12%	8%
Very unfavorable	10%	16%	12%	20%	15%	16%	15%	10%	16%	15%	18%	14%	14%	10%	10%	16%	15%	11%	18%	16%	15%	12%	12%	11%	18%	8%	13%	15%	13%	13%	16%	12%	10%
No opinion	37%	41%	22%	33%	20%	33%	40%	35%	40%	35%	33%	33%	33%	31%	24%	36%	38%	36%	39%	27%	32%	36%	27%	29%	37%	22%	27%	37%	46%	34%	32%	33%	40%
Never heard of	24%	20%	8%	8%	5%	11%	24%	19%	18%	20%	17%	19%	13%	11%	12%	17%	18%	17%	15%	16%	16%	14%	20%	14%	16%	13%	12%	19%	24%	15%	13%	19%	21%



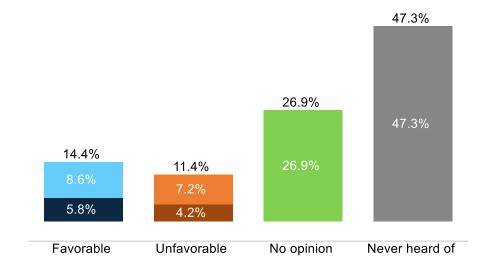
Image: PGA Tour



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Favorable Total	28%	33%	58%	51%	61%	50%	27%	38%	36%	40%	37%	38%	42%	52%	54%	40%	35%	41%	40%	45%	44%	42%	31%	48%	40%	53%	51%	36%	32%	44%	46%	36%	33%
Unfavorable Total	18%	18%	18%	18%	17%	20%	19%	17%	19%	17%	20%	23%	19%	14%	14%	19%	21%	18%	19%	18%	17%	22%	19%	16%	18%	18%	17%	19%	15%	17%	18%	19%	16%
Very favorable	9%	9%	25%	12%	26%	13%	8%	12%	6%	13%	14%	13%	11%	19%	25%	10%	11%	13%	8%	19%	16%	11%	8%	17%	11%	25%	20%	10%	4%	9%	17%	9%	10%
Somewhat favorable	19%	24%	33%	40%	35%	37%	19%	26%	30%	27%	23%	25%	31%	33%	29%	29%	24%	28%	32%	26%	28%	31%	23%	31%	29%	28%	31%	26%	27%	35%	29%	27%	23%
Somewhat unfavorable	11%	9%	9%	12%	10%	10%	8%	13%	9%	11%	11%	12%	11%	7%	8%	11%	11%	10%	9%	11%	10%	11%	12%	9%	10%	11%	11%	9%	5%	11%	10%	11%	7%
Very unfavorable	8%	9%	9%	6%	7%	9%	10%	4%	10%	7%	10%	11%	7%	7%	6%	8%	10%	8%	9%	7%	8%	11%	7%	7%	9%	7%	6%	10%	10%	7%	8%	8%	9%
No opinion	42%	47%	20%	29%	20%	27%	48%	39%	40%	39%	37%	34%	34%	31%	25%	38%	40%	37%	36%	33%	36%	29%	38%	31%	40%	26%	29%	40%	44%	33%	33%	38%	42%
Never heard of	11%	2%	4%	1%	1%	3%	7%	5%	6%	4%	5%	5%	6%	3%	7%	4%	4%	4%	5%	4%	3%	6%	12%	5%	2%	4%	3%	5%	9%	6%	3%	6%	10%



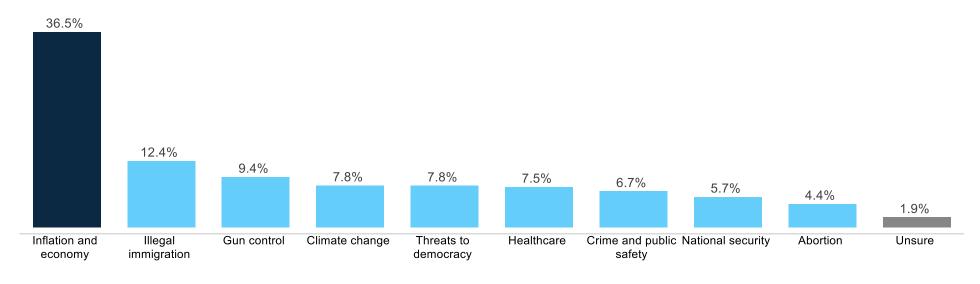
Image: Jay Monahan



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Favorable Total	14%	5%	32%	5%	31%	9%	7%	15%	8%	12%	18%	9%	13%	20%	37%	7%	10%	10%	7%	23%	16%	16%	12%	22%	4%	33%	24%	8%	5%	15%	17%	12%	10%
Unfavorable Total	11%	5%	19%	11%	15%	16%	8%	8%	13%	10%	12%	11%	11%	13%	11%	13%	9%	12%	10%	11%	10%	14%	21%	14%	6%	14%	12%	11%	6%	16%	10%	13%	12%
Very favorable	6%	1%	14%	1%	14%	3%	2%	6%	2%	4%	8%	3%	4%	9%	18%	2%	3%	3%	1%	11%	7%	5%	4%	10%	1%	15%	11%	2%	0%	4%	8%	3%	4%
Somewhat favorable	8%	4%	18%	4%	17%	6%	5%	9%	6%	8%	11%	6%	9%	11%	19%	5%	7%	7%	6%	12%	9%	10%	9%	12%	3%	18%	13%	5%	4%	11%	9%	9%	6%
Somewhat unfavorable	7%	3%	12%	8%	10%	10%	4%	6%	8%	6%	8%	5%	8%	8%	7%	8%	5%	8%	6%	7%	6%	7%	16%	9%	4%	10%	8%	7%	3%	11%	7%	9%	5%
Very unfavorable	5%	2%	7%	3%	5%	6%	4%	2%	5%	3%	4%	6%	3%	5%	4%	4%	4%	4%	4%	4%	3%	7%	6%	5%	2%	4%	4%	5%	4%	5%	4%	4%	7%
No opinion	26%	34%	17%	31%	19%	26%	31%	29%	27%	29%	26%	33%	26%	21%	19%	29%	30%	28%	30%	24%	27%	29%	24%	24%	33%	20%	24%	29%	30%	25%	27%	26%	26%
Never heard of	48%	55%	33%	54%	34%	49%	54%	48%	51%	49%	44%	46%	50%	46%	33%	52%	51%	50%	54%	42%	48%	41%	42%	40%	56%	33%	40%	52%	59%	43%	46%	49%	52%



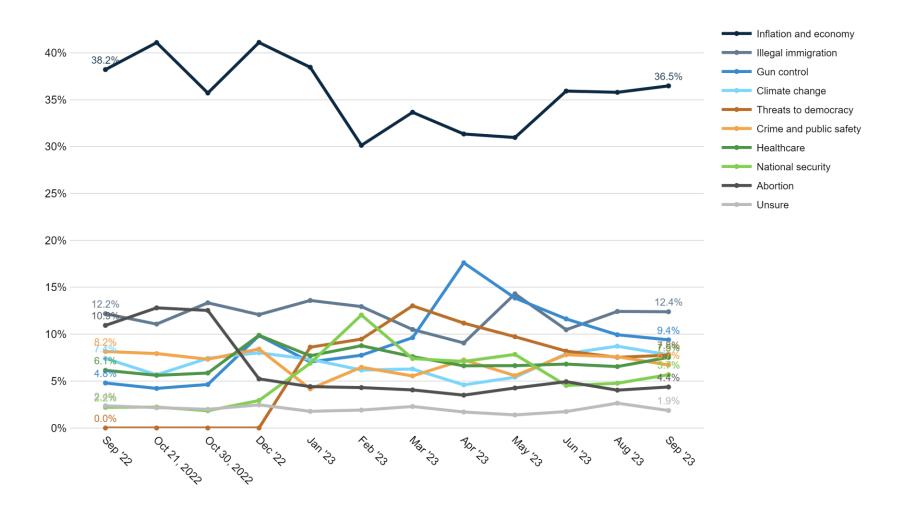
Top Priority



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Inflation and economy	40%	34%	35%	37%	33%	39%	38%	37%	32%	42%	34%	36%	37%	34%	34%	37%	38%	47%	42%	24%	38%	30%	39%	37%	34%	37%	35%	38%	44%	38%	35%	39%	40%
Illegal immigration	6%	16%	10%	19%	10%	18%	12%	10%	13%	11%	14%	12%	12%	13%	7%	14%	15%	22%	14%	3%	14%	5%	12%	9%	19%	7%	10%	14%	5%	10%	16%	8%	4%
Gun control	11%	12%	7%	6%	6%	7%	12%	11%	9%	11%	9%	10%	9%	8%	8%	11%	7%	2%	9%	16%	7%	18%	12%	10%	8%	9%	8%	10%	8%	11%	9%	11%	9%
Climate change	7%	7%	9%	8%	10%	8%	6%	10%	6%	6%	9%	5%	10%	10%	11%	6%	8%	3%	5%	14%	9%	6%	5%	8%	8%	8%	10%	6%	4%	5%	8%	8%	6%
Threats to democracy	6%	10%	5%	11%	9%	7%	7%	9%	9%	8%	9%	6%	8%	7%	6%	9%	8%	5%	8%	10%	8%	5%	6%	6%	12%	6%	9%	7%	5%	8%	9%	6%	6%
Healthcare	10%	5%	9%	7%	10%	6%	7%	8%	12%	7%	8%	7%	8%	7%	8%	8%	6%	4%	8%	11%	7%	12%	9%	8%	5%	9%	9%	7%	11%	11%	6%	10%	11%
Crime and public safety	7%	6%	10%	3%	9%	6%	8%	4%	6%	7%	8%	6%	5%	8%	11%	6%	5%	7%	5%	7%	6%	9%	6%	9%	4%	9%	7%	7%	9%	8%	6%	8%	7%
National security	3%	6%	8%	6%	8%	7%	3%	7%	8%	4%	4%	3%	9%	7%	6%	4%	8%	7%	4%	5%	6%	4%	4%	6%	6%	8%	7%	5%	5%	5%	6%	5%	8%
Abortion	7%	3%	5%	1%	5%	2%	6%	4%	3%	4%	4%	8%	2%	5%	6%	4%	4%	2%	2%	8%	4%	7%	5%	5%	2%	6%	4%	4%	1%	3%	5%	5%	2%
Unsure	3%	1%	2%	1%	1%	1%	3%	1%	3%	1%	1%	5%	1%	2%	2%	2%	2%	2%	2%	1%	1%	4%	1%	1%	1%	1%	1%	2%	8%	1%	1%	2%	7%



Trend: Top Priority



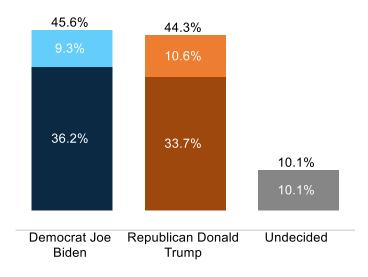


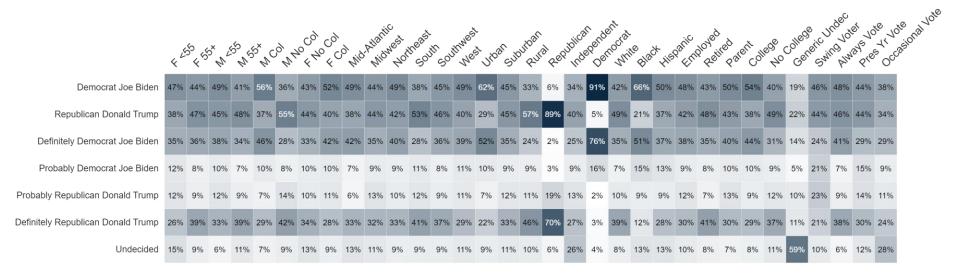
Percent Change: Top Priority (Aug 2023 to Sep 2023)





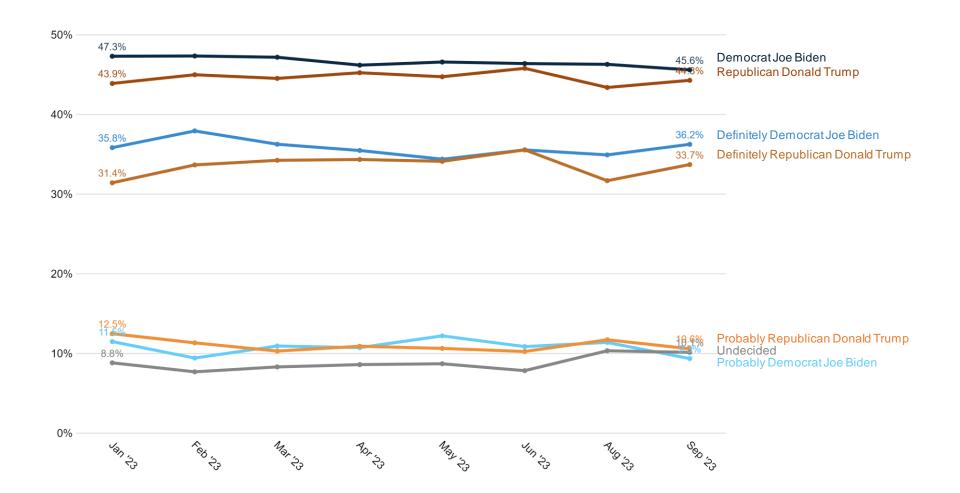
Biden v Trump





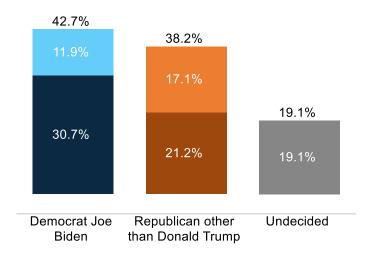


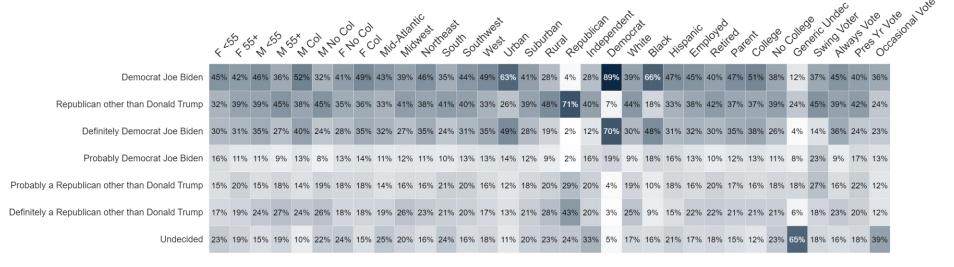
Trend: Biden v Trump





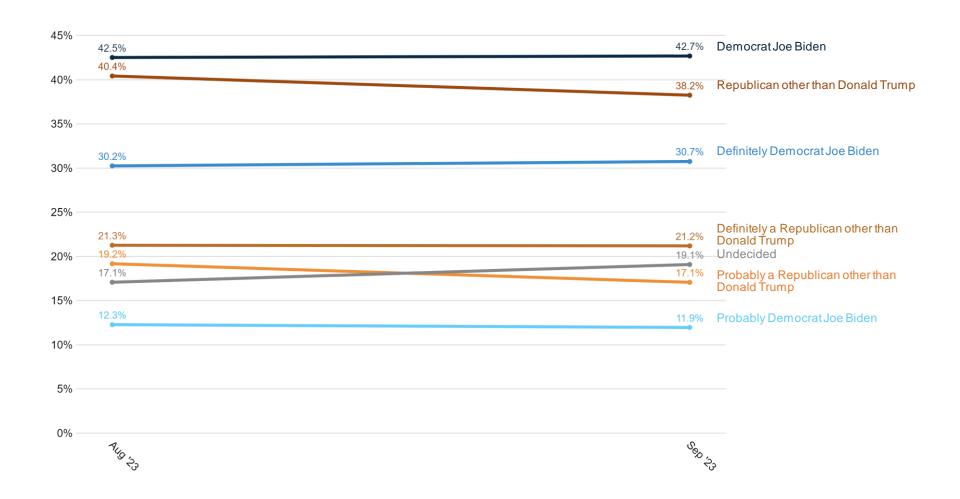
Biden v Non-Trump R





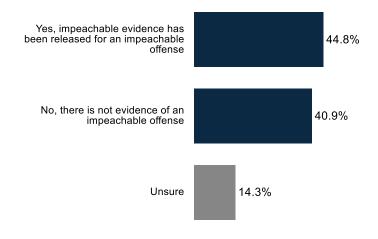


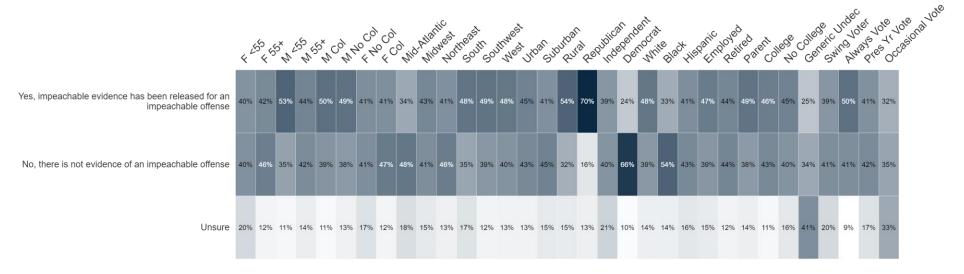
Trend: Biden v Non-Trump R





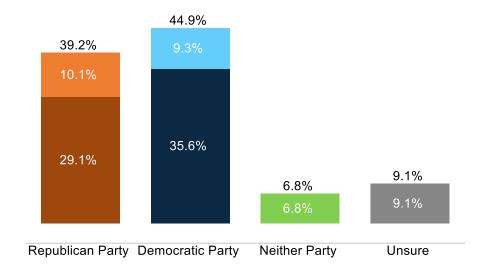
Biden Impeachment Evidence

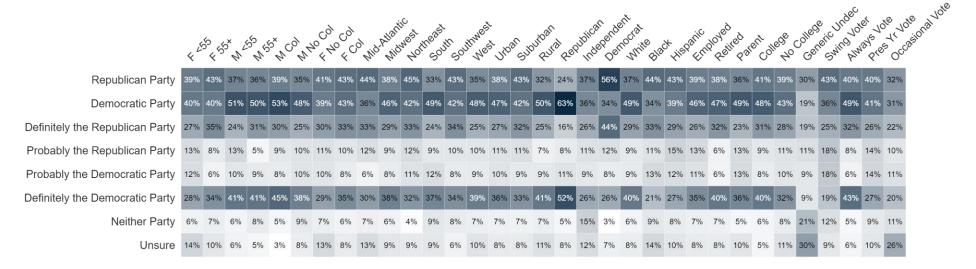






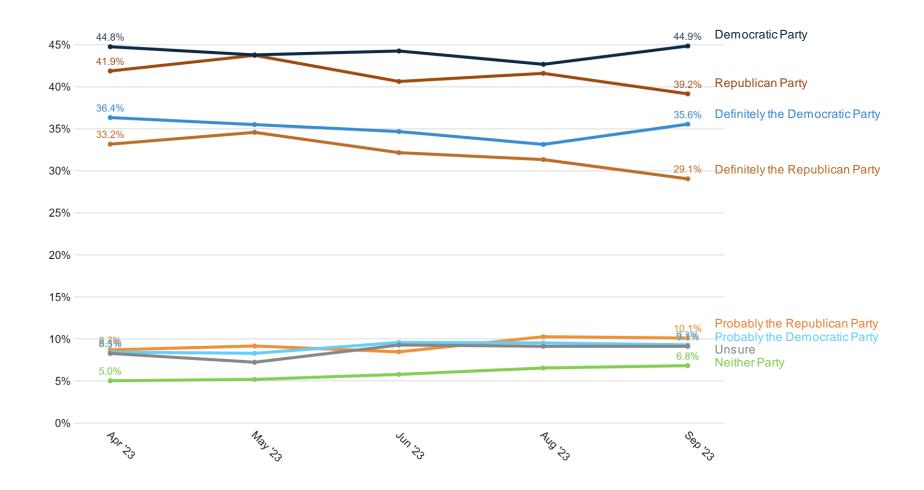
Party - Extreme





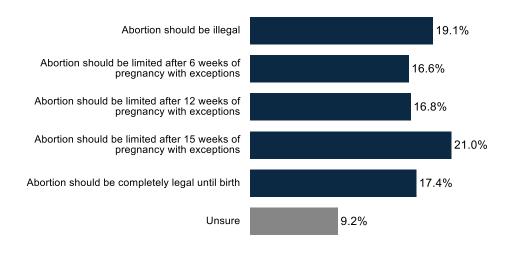


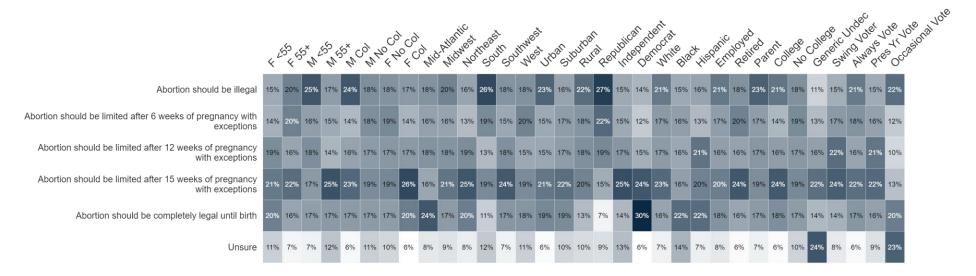
Trend: Party - Extreme





Abortion Limitation Position



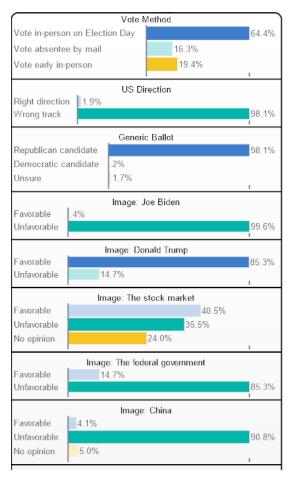


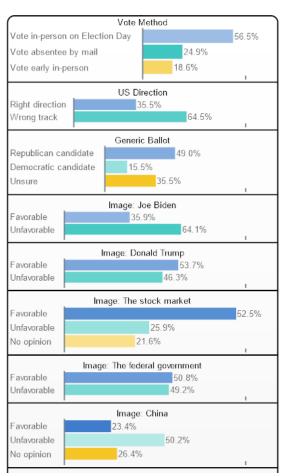


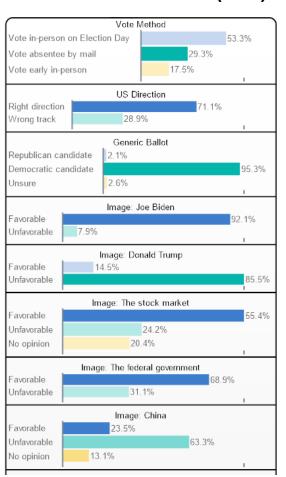
GOP Base (33%)

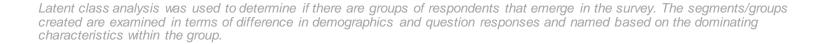
(33%) Moderates (24%)

Democrat Base (43%)







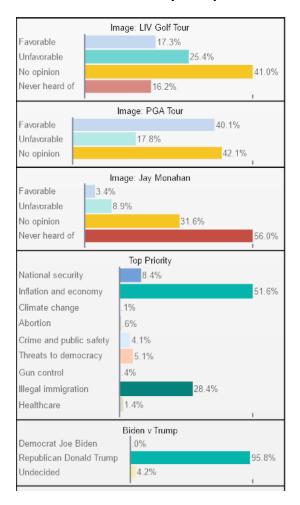


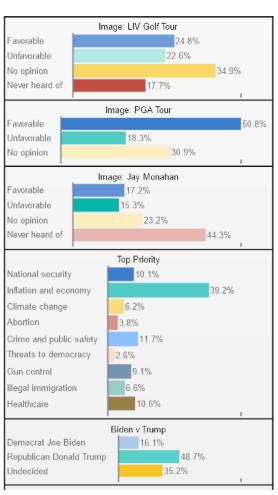


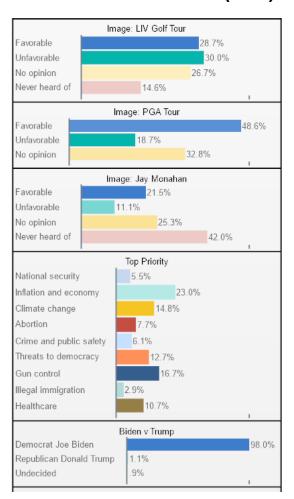
GOP Base (33%)

Moderates (24%)

Democrat Base (43%)







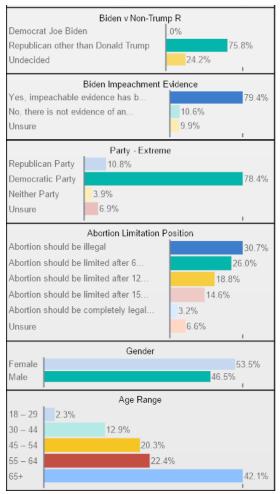
Latent class analysis was used to determine if there are groups of respondents that emerge in the survey. The segments/groups created are examined in terms of difference in demographics and question responses and named based on the dominating characteristics within the group.

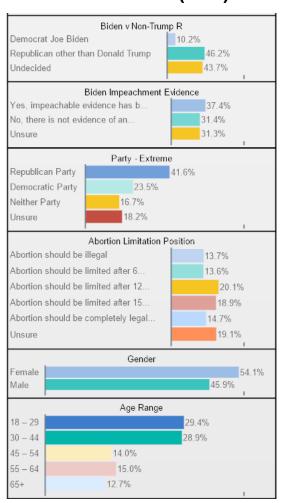


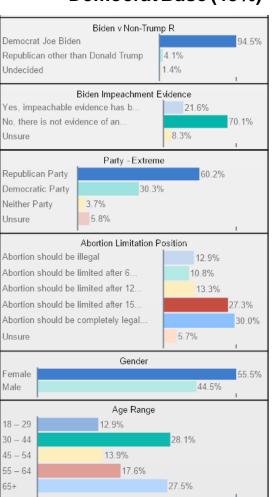
GOP Base (33%)

Moderates (24%)

Democrat Base (43%)







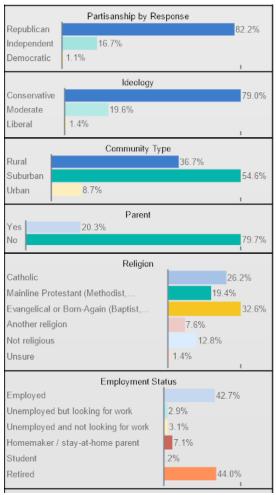
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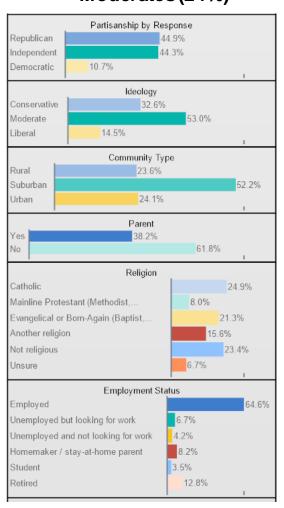


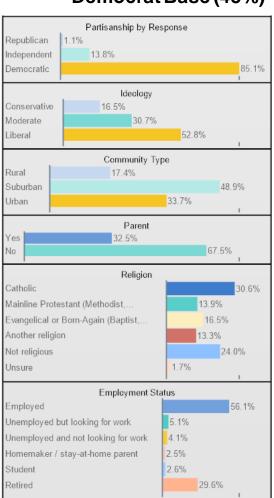
GOP Base (33%)

Moderates (24%)

Democrat Base (43%)



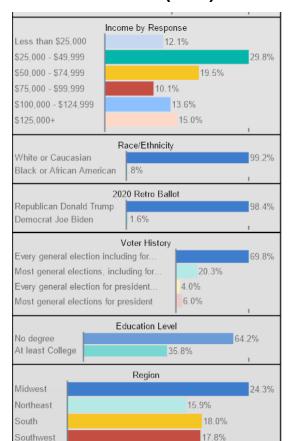








GOP Base (33%)



6.0%

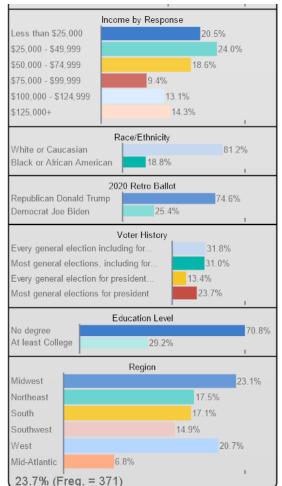
17.9%

West

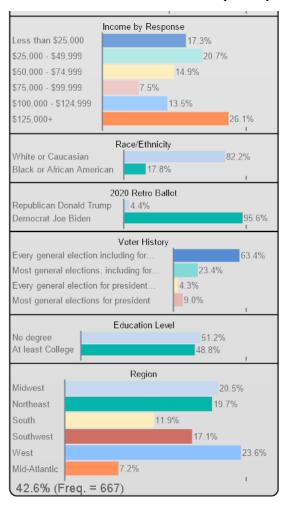
Mid-Atlantic

33.7% (Freq. = 526)

Moderates (24%)



Democrat Base (43%)

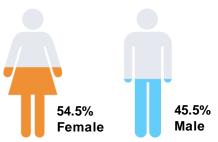


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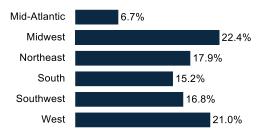


Demographics

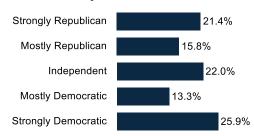
Sex



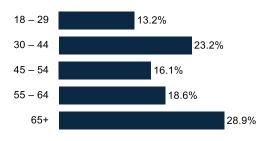
Geo - Region



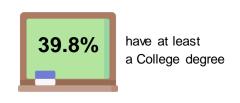
Partisanship



Age Range

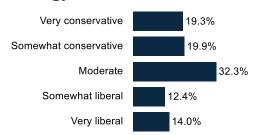


Education



59.6% have no college degree

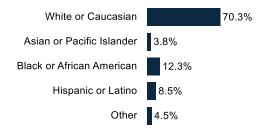
Ideology



Household Income



Race/Ethnicity



Voter History

