July 2, 2024



Survey of Likely General Election Voters National Battleground Districts Survey

June 30 – July 1, 2024 | n=1515 | ±2.44%

- Two-thirds of voters (68%) continue to believe the United States is on the wrong track.
- Inflation and the cost of living (29%) continues to be a top priority for these congressional battleground voters, seeing a steady increase since March. Border security (22%) and threats to democracy (14%) come in as the next top issues.
 - Young voters, independents, parents, and voters across income brackets say that inflation is their top issue.
- On the **Generic Congressional Ballot**, a Republican continues to lead at 46% over the Democrat's 43%. Independent voters lean more towards the Republican (37% / 34%) and half of debate watchers (50%) say the same.
- Looking at the images for the potential Trump VP picks, Marco Rubio has the highest favorables (33%) but also the highest name identification. Rubio's image is also the most netnegative at -9, with JD Vance's image underwater at -7%, Tim Scott at -1, and Doug Burgum at +1. Burgum has the lowest name identification of the candidates tested.
 - Looking at those who voted for Trump in 2020, Rubio (58%) and Scott (53%) have the highest favorables.
- Joe Biden's image (36% favorable, 61% unfavorable) has worsened since May, seeing a 3% increase in his unfavorables while his favorables have decreased 5%. Biden image has worsened with young men (-10 favorable) and young women (-10% favorable) and with black voters (-16%).

- **Kamala Harris**' image (37% favorable, 56% unfavorable) has remained relatively stable. Her favorables are 8% higher with young women (42%) than Biden's (34%), and less Democrats have an unfavorable impression of her (15%) than Biden (21%).
- **Donald Trump's** image (45% favorable, 52% unfavorable) has softened slightly since May seeing a 2% increase in his favorables and 3% decrease in his unfavorables. He is under water with Independent voters (38% favorable, 56% unfavorable) and suburban voters (43% favorable, 54% unfavorable).
 - His image has improved with Independent voters (+5% favorable) and single women (+6% favorable).
- On the **head-to-head Presidential Ballot**, Trump leads with 48% of the vote to Biden's 41%. Half of voters who watched the debate say that they would vote for Trump (51%) over Biden (38%).
 - More Independent voters (41%) will vote for Trump over Biden (33%).
 - Younger men support Trump (53% Trump, 30% Biden) while younger women are closer on the ballot (41% Trump, 43% Biden). Younger men can be seen leaving the Biden camp (-14) with most saying they are now undecided (+10).
 - Biden has also lost support among independents (-10) and black voters (-19).
- The Full Presidential Ballot shows Biden (38%) falling behind Trump (45%), where they were only separated by only 1% in May, there is now a 7% gap. Robert F. Kennedy Jr. only receives 9% of the vote.

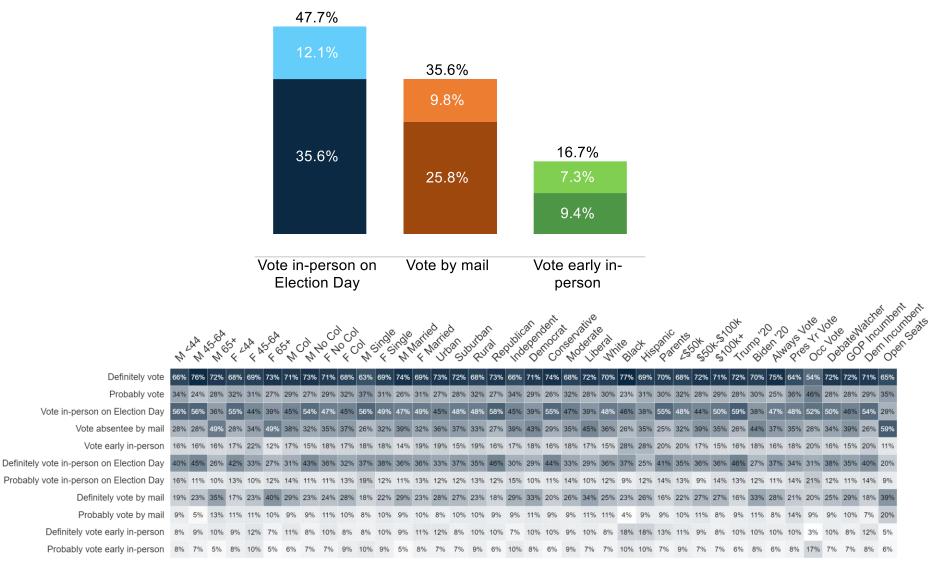
- **Joe Biden's job approval** (36% approve, 57% disapprove) has remained relatively stable but has seen a 2% overall decrease in approval and 1% increase in disapproval. Biden has lost approval among young men (-8%) and young women (-4%). **Donald Trump's job approval** (48% approve, 46% disapprove) has remained stable as well.
- Two-thirds of voters (67%) disapprove of the job Congress is doing, with more Independents disapproving (73%) than Republicans (67%) or Democrats (64%). A plurality of voters disapprove of what their member of Congress (38%) while a third (33%) approve. More Democrats approve than disapprove.
- Republicans have a higher determination to vote in the 2024 general election than Independents or Democrats. Younger and single women generally have lower determination than other demographic groups.
- A plurality of voters (45%) say they will vote for a candidate that they like and support while only 15% say they are voting against a candidate they dislike and oppose. 33% say their vote will be both. 21% of Democrats say they are voting against a candidate while only 9% of Republicans say the same.
- More voters say that Joe Biden does not represent their political views (56%) than those who say the same about Trump (51%). A similar number of Independents say that Trump (38%) and Biden (33%) represent their political views, but more are represented by Trump. One-in-five Biden 2020 voters say that Biden does not represent their political views and values.

CYGNAL

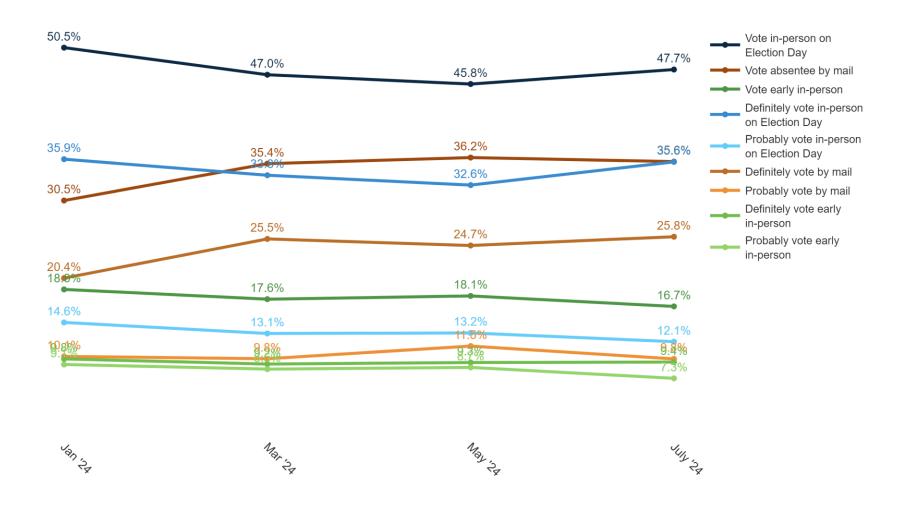
- Donald Trump was the clear victor from the first Presidential Debate. 54% of voters say that Trump won compared to only 10% saying Biden won. A third (33%) say neither won. Independent voters follow this trend too, but less say Biden won (6%) and more say neither won (41%).
- Looking at the word association test, Donald Trump beats out Joe Biden in all words tested.
 Words that Trump scores highest on includes; confident, energetic, strong, prepared, and presidential. Biden scores highest with; caring, honest, and trustworthy.
 - More than double the number of Independent voters call Trump presidential (32%) than Biden (14%). Independents only describe Biden as caring and honest more than Trump.
 - More voters in Democrat incumbent seats describe Trump as honest (36%) than Biden (34%).
- 64% of battleground district voters agree that Joe Biden should not seek reelection and allow another candidate to become the Democratic nominee. 57% of Biden 2020 voters agree while only 36% disagree. More Independents agree (72%) than Republicans (70%).



Vote Method

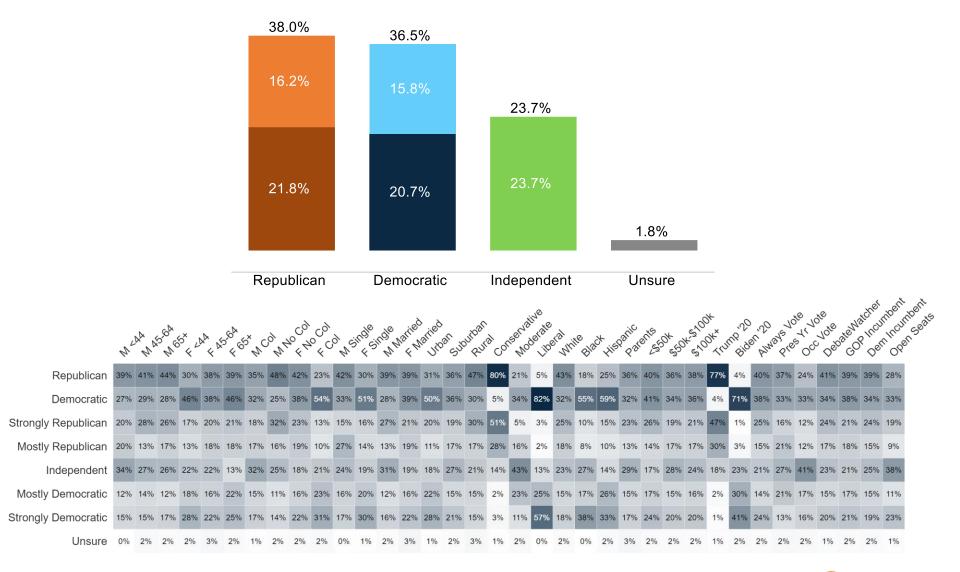


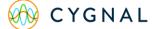
Trend: Vote Method



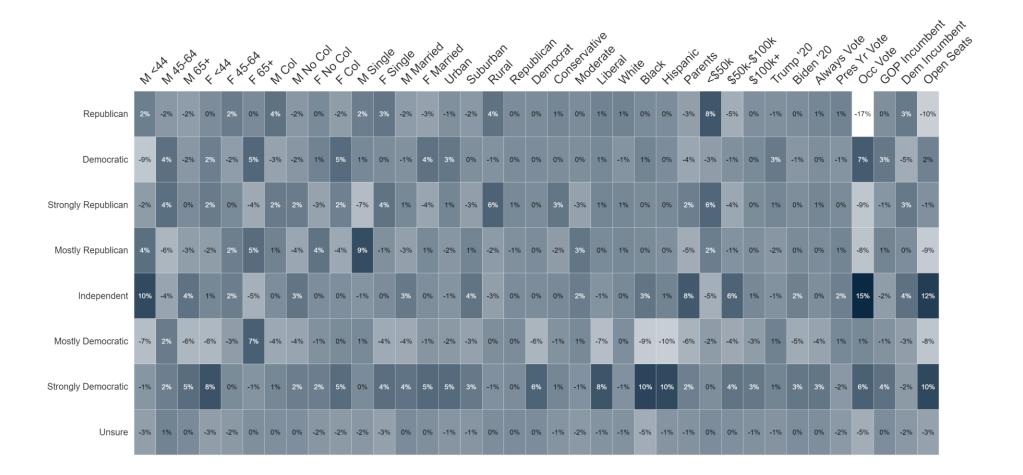


Partisanship by Response



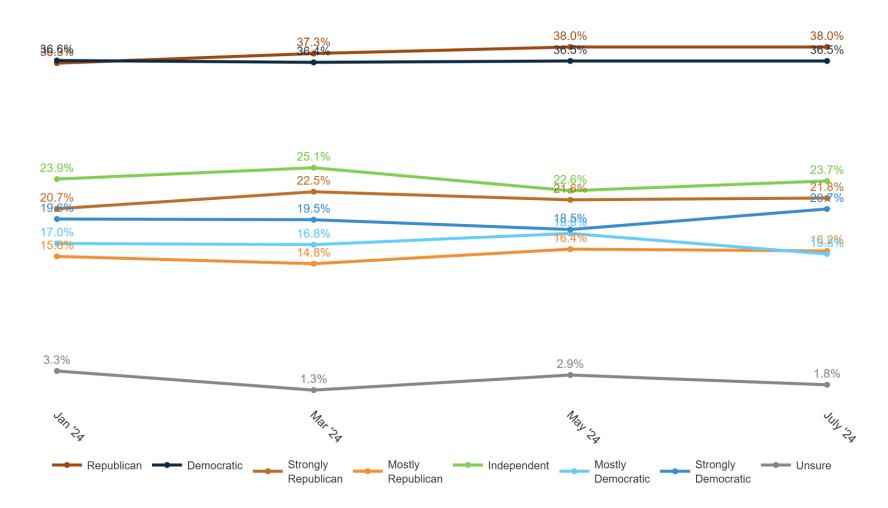


Percent Change: Partisanship by Response (May 2024 to July 2024)



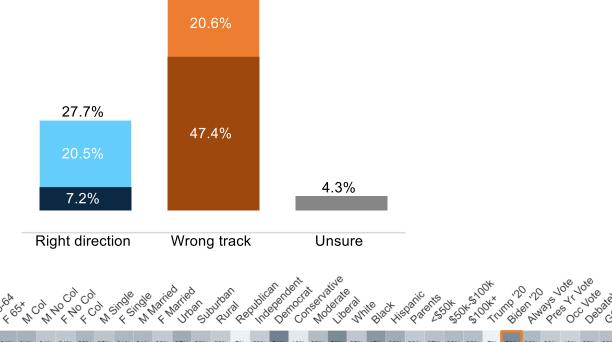


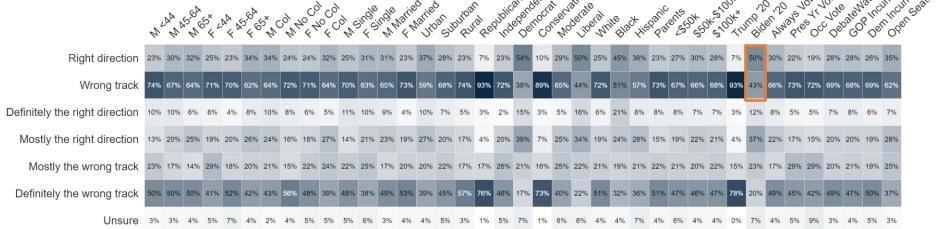
Trend: Partisanship by Response





US Direction

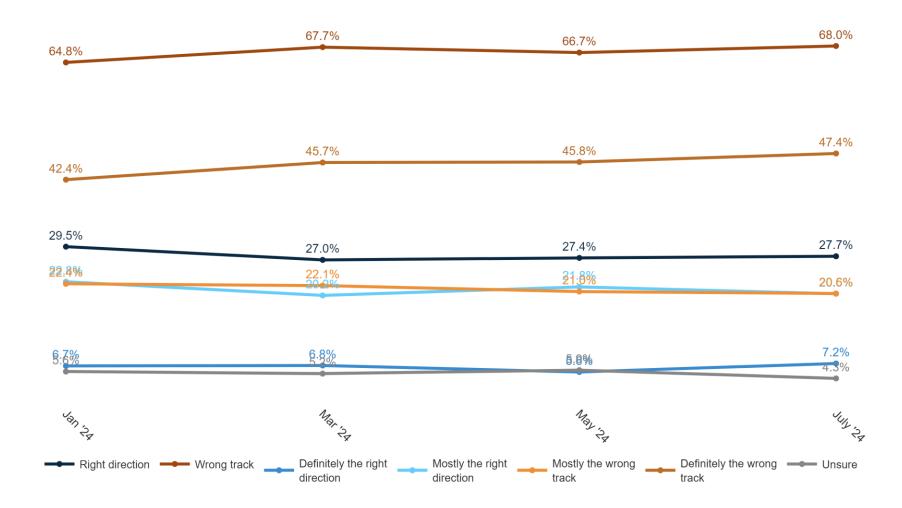




68.0%

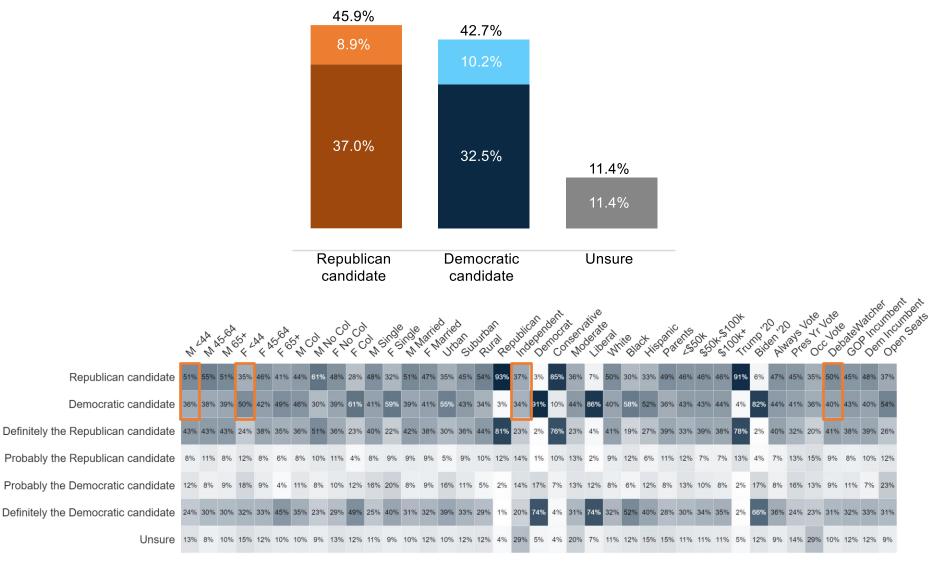


Trend: US Direction



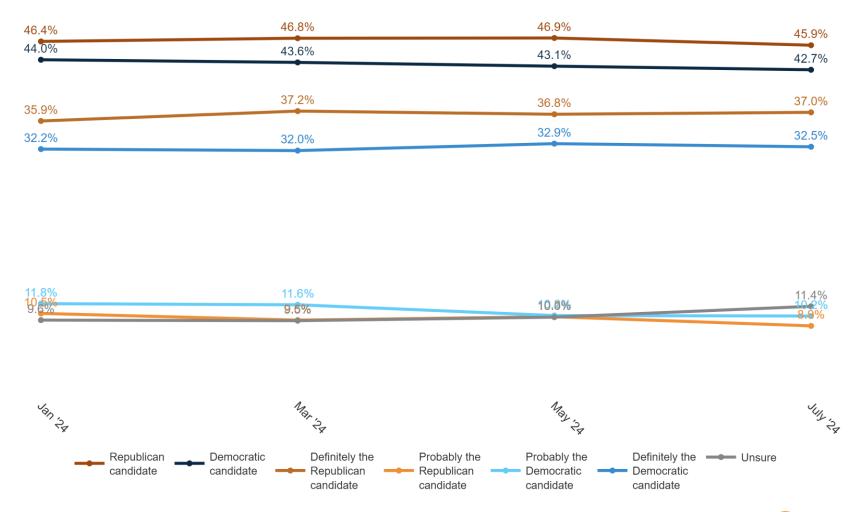


Generic Congressional Ballot





Trend: Generic Congressional Ballot





Percent Change: Generic Ballot (May 2024 to July 2024)

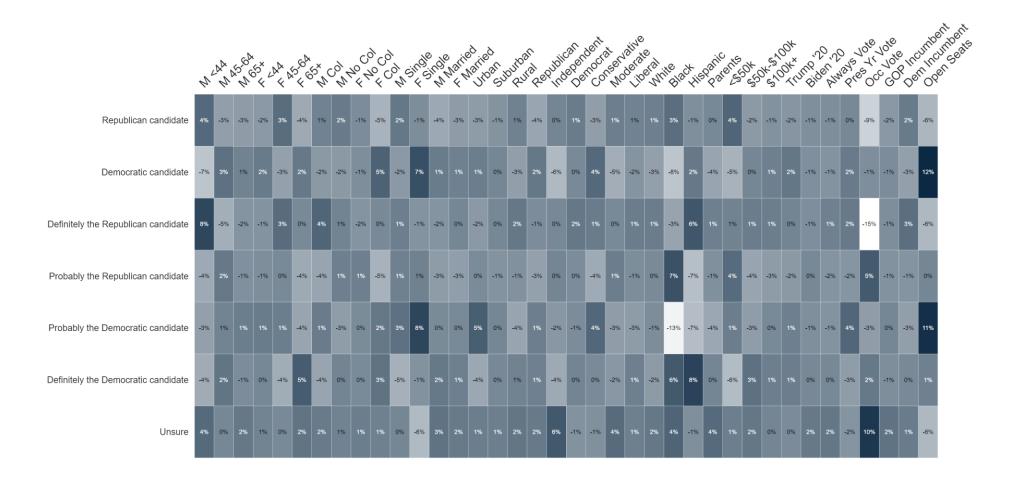




Image Tests

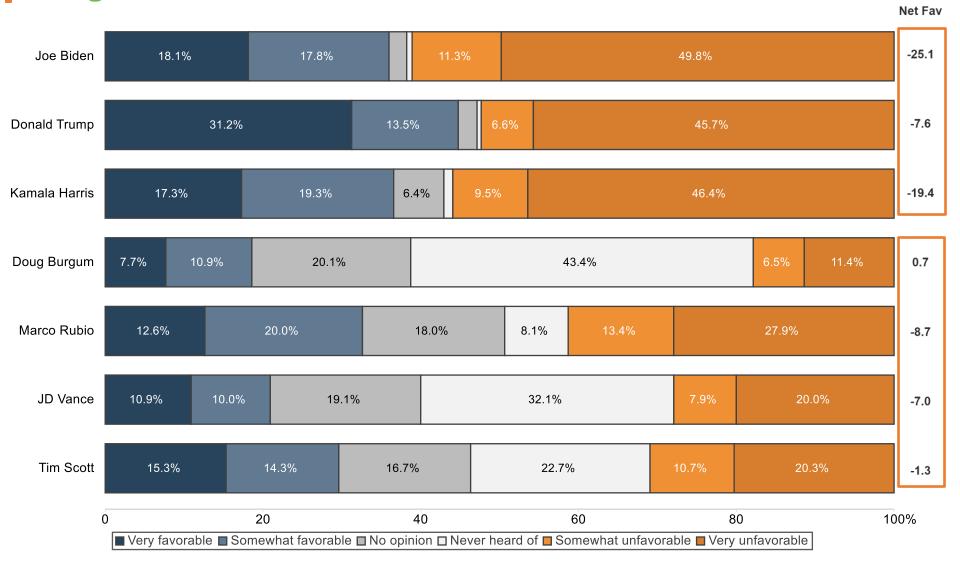




Image Tests Heatmaps

Favorable

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Joe Biden	25%	33%	36%	34%	38%	49%	39%	26%	32%	52%	27%	38%	34%	36%	48%	35%	31%	3%	28%	77%	6%	42%	70%	34%	50%	45%	31%	36%	36% 3	38% 3	% 7	72% :	38%	31%	30%	34%	37%	36%	30%
Donald Trump	53%	51%	48%	40%	43%	36%	40%	61%	48%	27%	50%	36%	49%	45%	33%	43%	55%	87%	38%	5%	82%	34%	8%	48%	32%	33%	49%	48%	14% 4	13% 8	8%	5%	44%	46%	44%	49%	45%	44%	42%
Kamala Harris	26%	34%	34%	42%	36%	46%	36%	28%	35%	51%	28%	47%	34%	37%	44%	36%	33%	6%	25%	77%	10%	39%	71%	35%	57%	44%	35%	41% 3	36% 3	35% 6	% 7	70%	39%	33%	28%	35%	37%	37%	31%
Doug Burgum	16%	20%	33%	13%	12%	18%	23%	24%	16%	11%	17%	16%	26%	14%	16%	20%	18%	33%	15%	6%	33%	14%	6%	20%	20%	15%	15%	20%	17% 1	9% 3	1%	7% 2	21%	14%	12%	21%	19%	19%	15%
Marco Rubio	30%	44%	45%	20%	25%	33%	38%	44%	28%	20%	34%	25%	42%	26%	30%	33%	33%	55%	32%	10%	59%	27%	5%	35%	28%	21%	31%	32%	31% 3	5%	8%	9% :	34%	31%	20%	36%	31%	34%	38%
JD Vance	21%	28%	31%	11%	16%	21%	27%	28%	16%	13%	17%	12%	29%	17%	18%	22%	21%	38%	19%	6%	40%	14%	5%	22%	18%	15%	19%	19% 2	21% 2	23% 3	9%	5% 2	24%	15%	11%	24%	20%	23%	20%
Tim Scott	22%	42%	43%	19%	23%	30%	34%	40%	25%	20%	26%	17%	37%	28%	28%	31%	28%	53%	30%	6%	55%	24%	5%	33%	19%	17%	30%	27%	30% 3	31% 5	3%	8% :	33%	24%	12%	33%	30%	31%	20%

Unfavorable

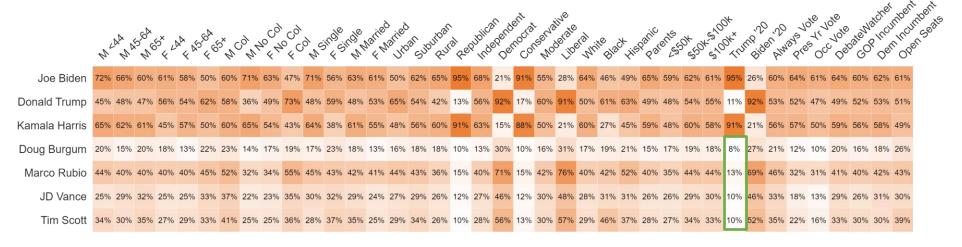
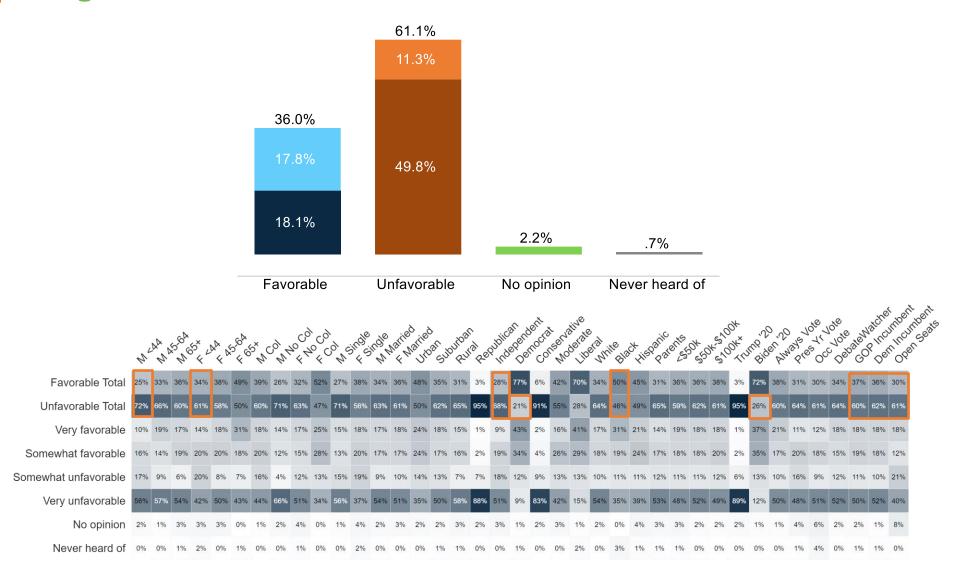


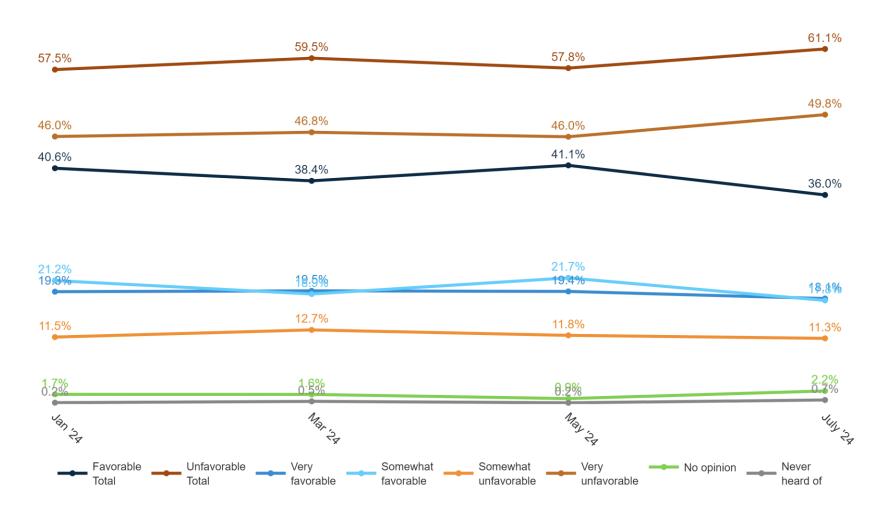


Image: Joe Biden





Trend: Joe Biden Image





Percent Change: Joe Biden Image (May 2024 to July 2024)

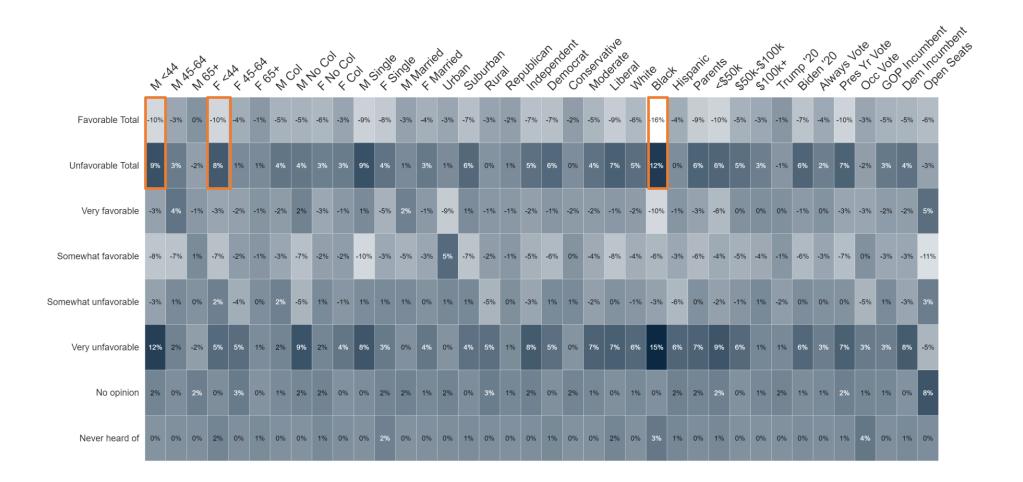
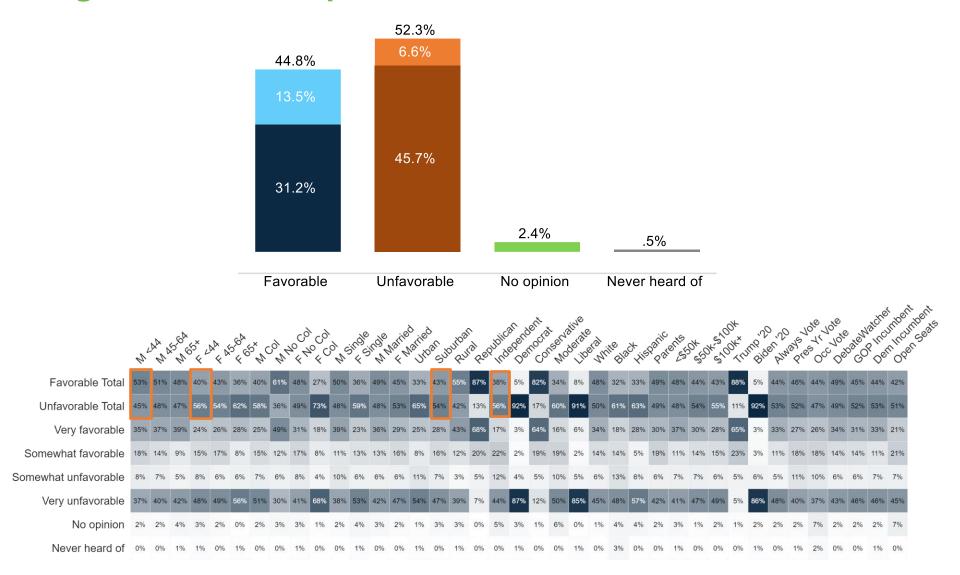


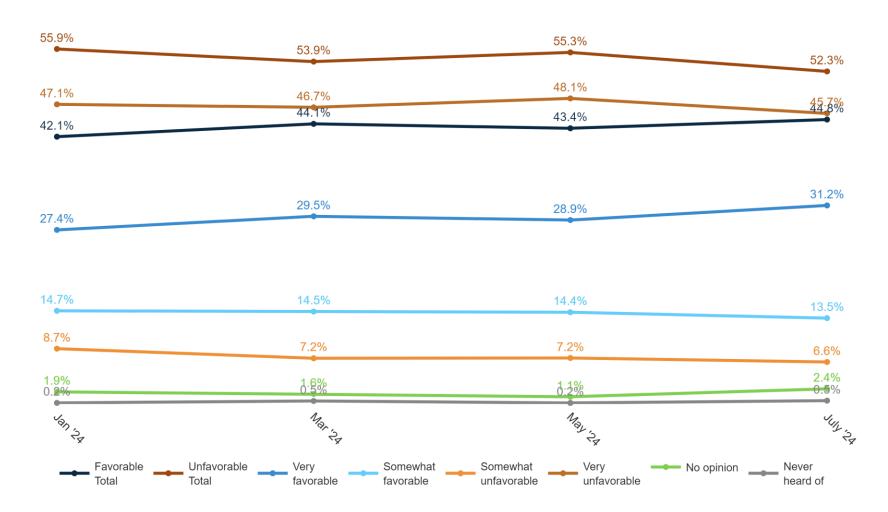


Image: Donald Trump





Trend: Donald Trump Image





Percent Change: Donald Trump Image (May 2024 to July 2024)

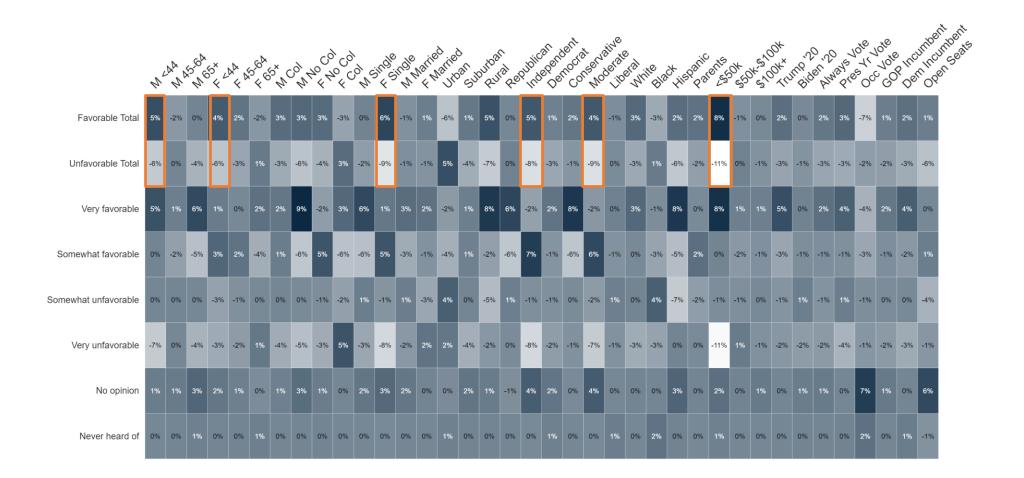
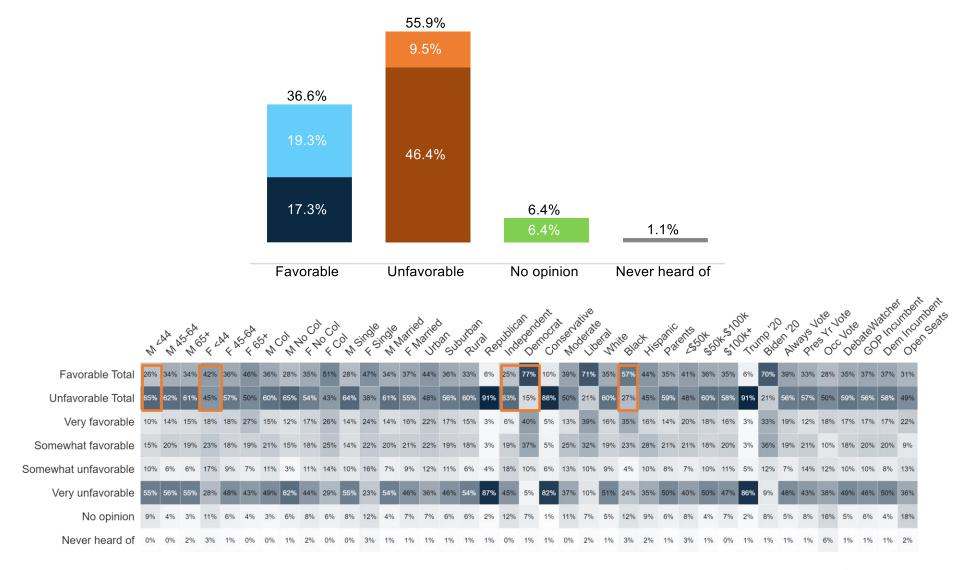
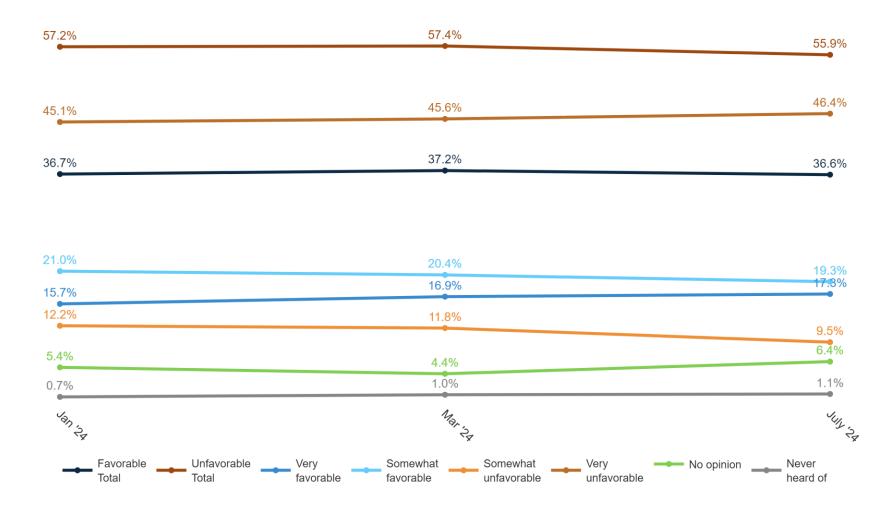




Image: Kamala Harris



Trend: Kamala Harris Image





Percent Change: Kamala Harris Image (March 2024 to July 2024)

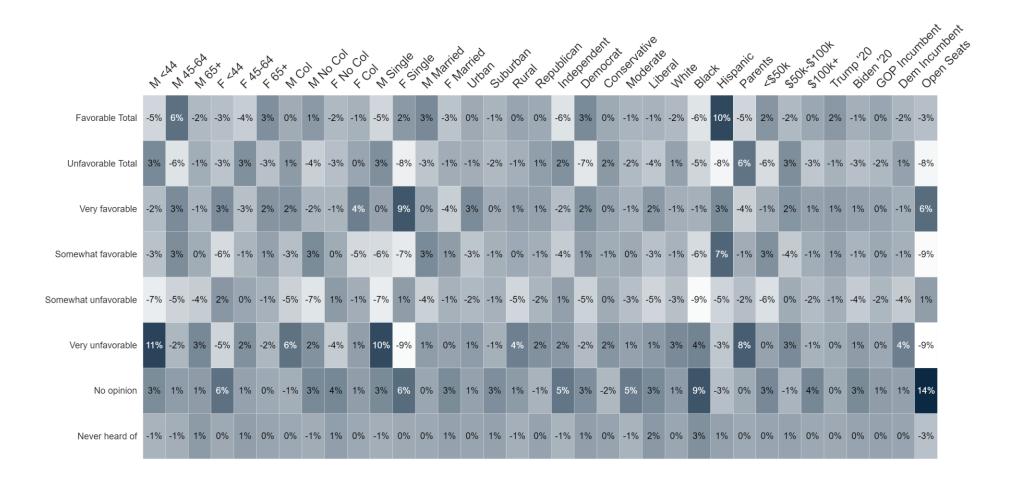




Image: Doug Burgum

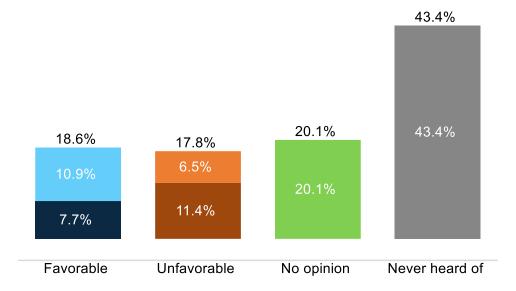
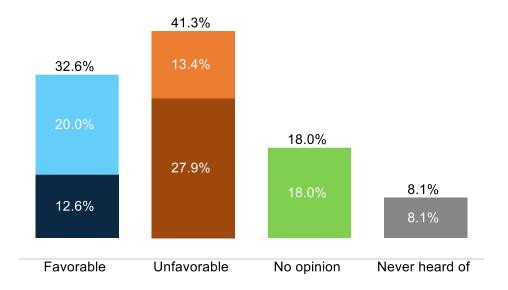






Image: Marco Rubio



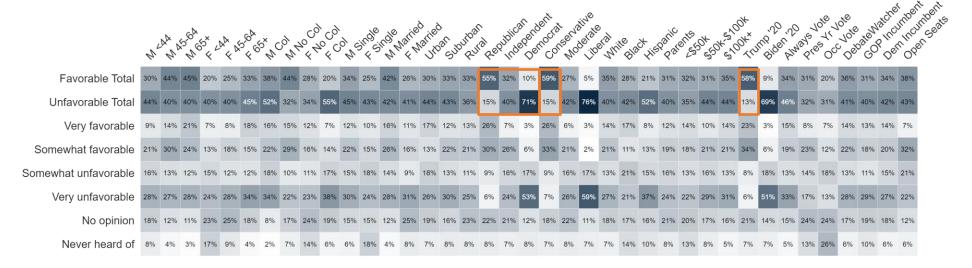
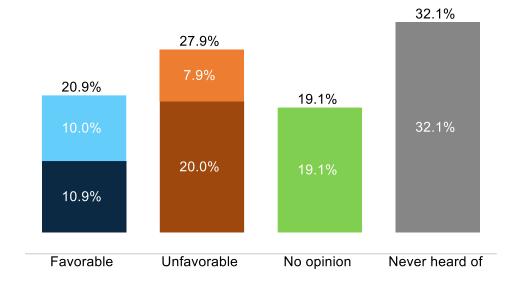




Image: JD Vance



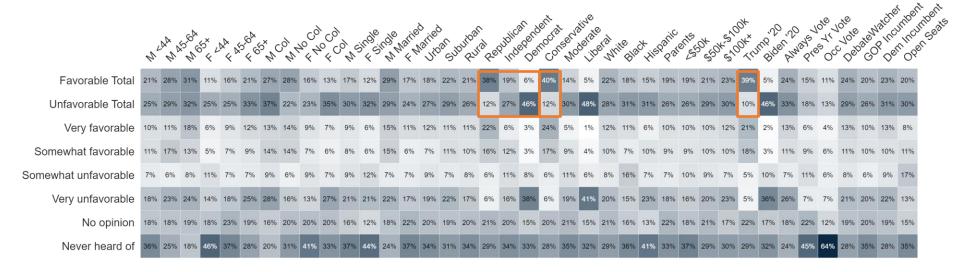
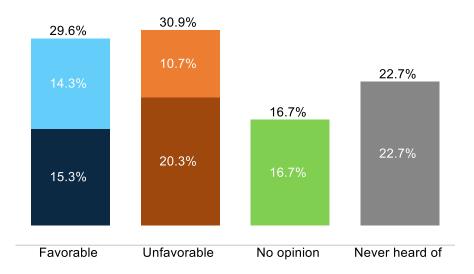
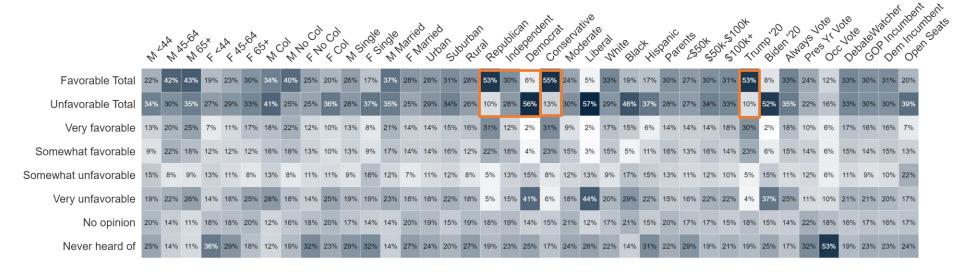




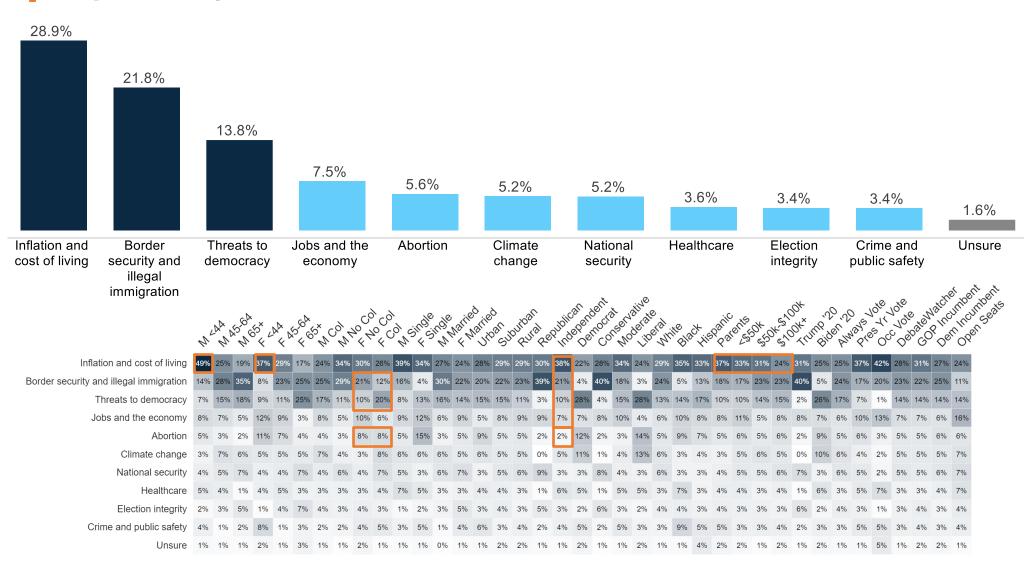
Image: Tim Scott





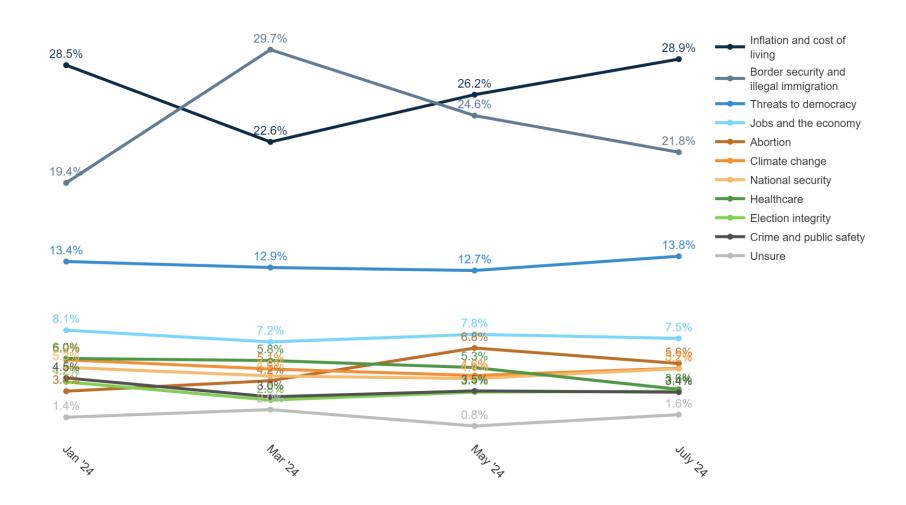


Top Priority



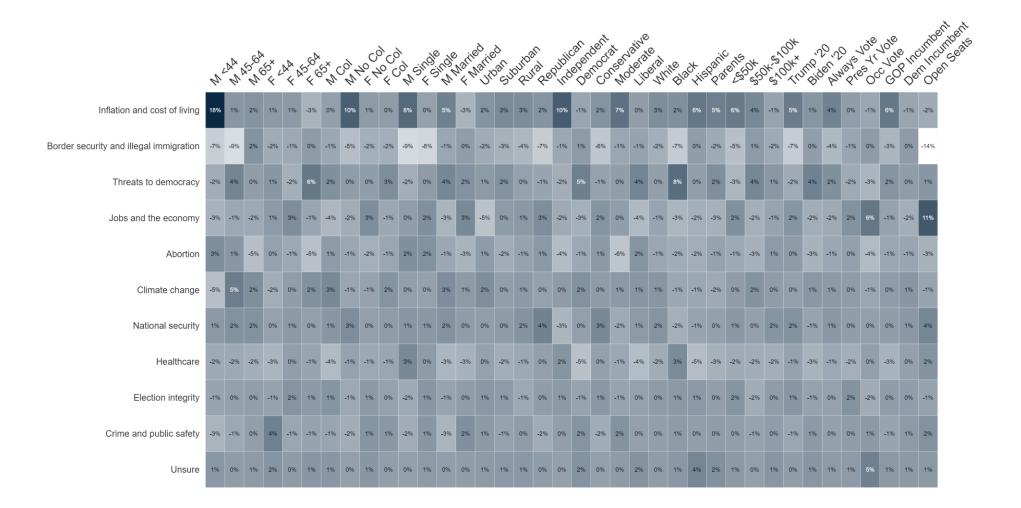


Trend: Top Priority



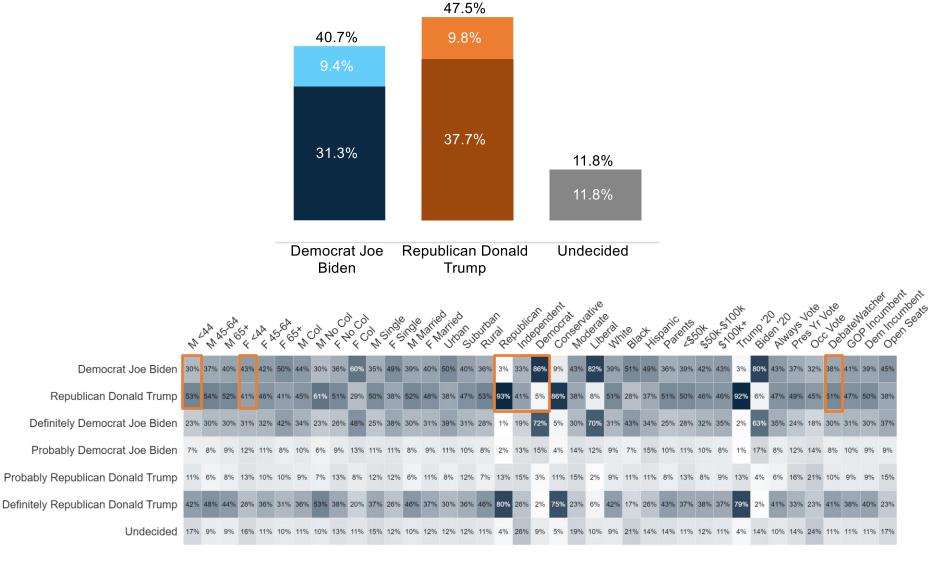


Percent Change: Top Priority (May 2024 to July 2024)



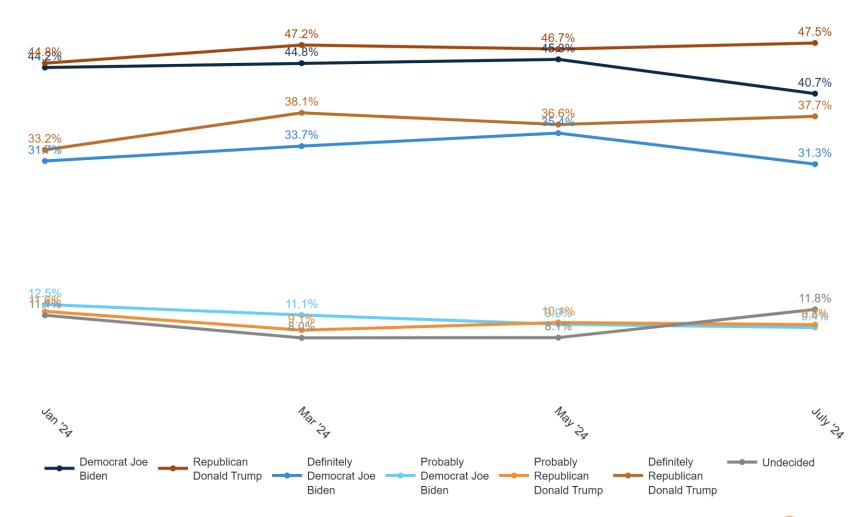


Biden v Trump



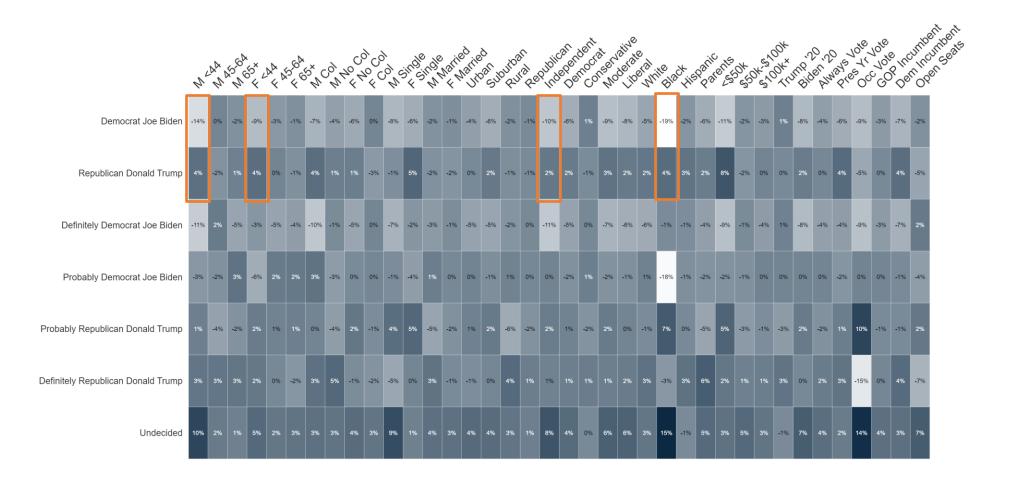


Trend: Biden v Trump



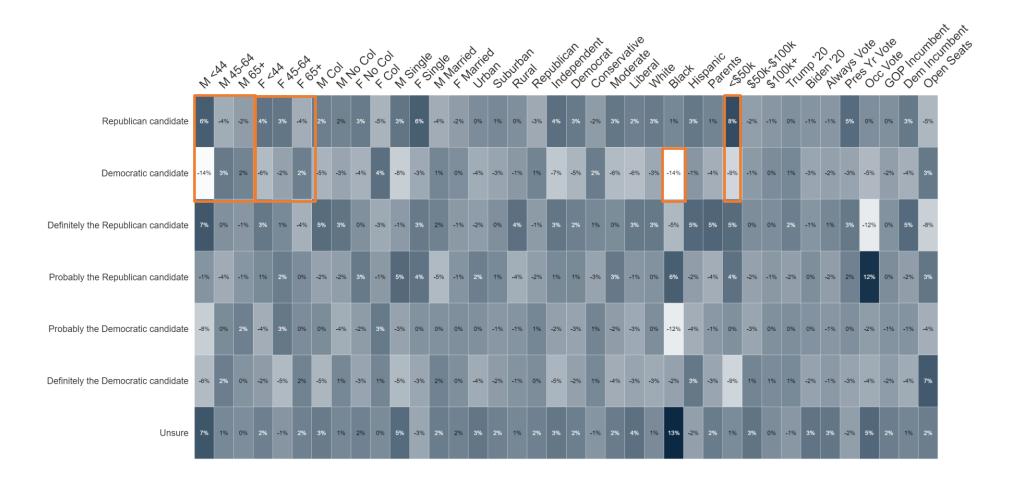


Percent Change: Biden v Trump (May 2024 to July 2024)



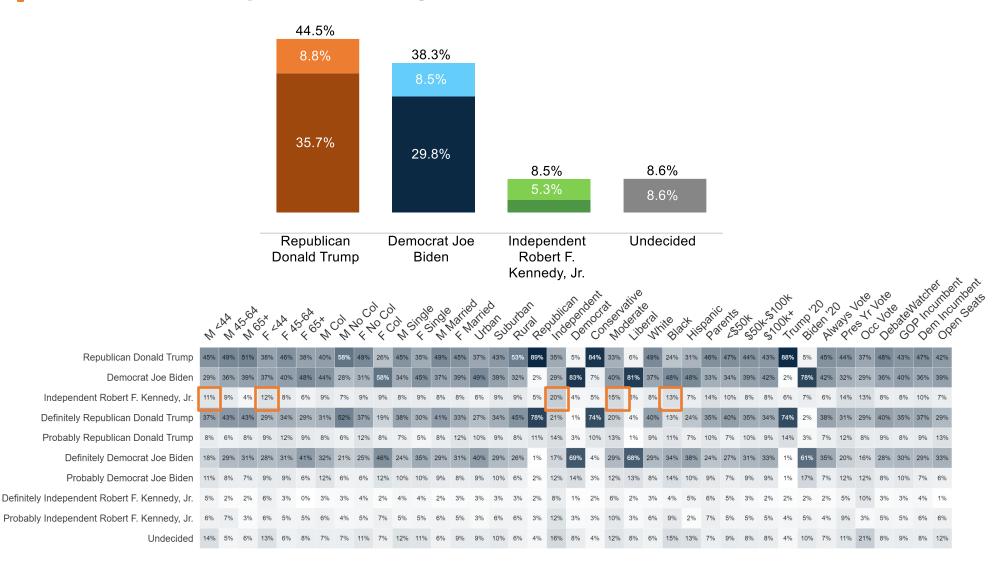


Percent Change: Generic Ballot to Biden v Trump Ballot



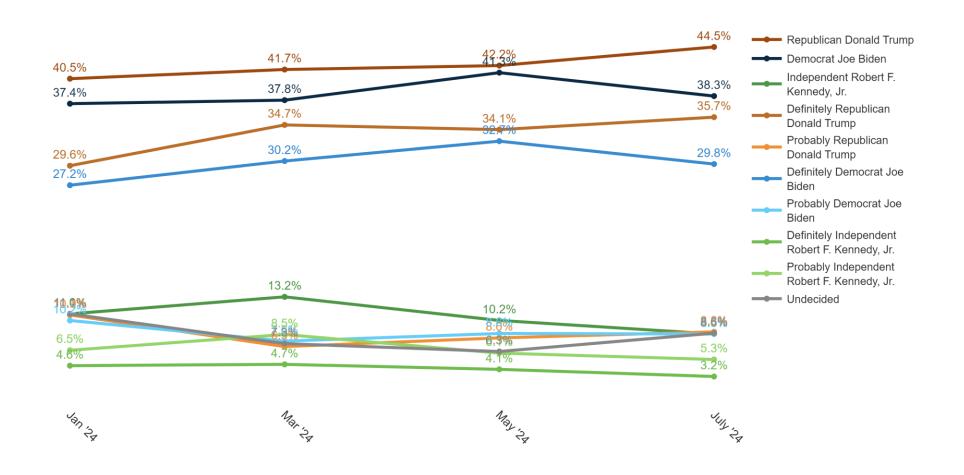


Biden v Trump v Kennedy



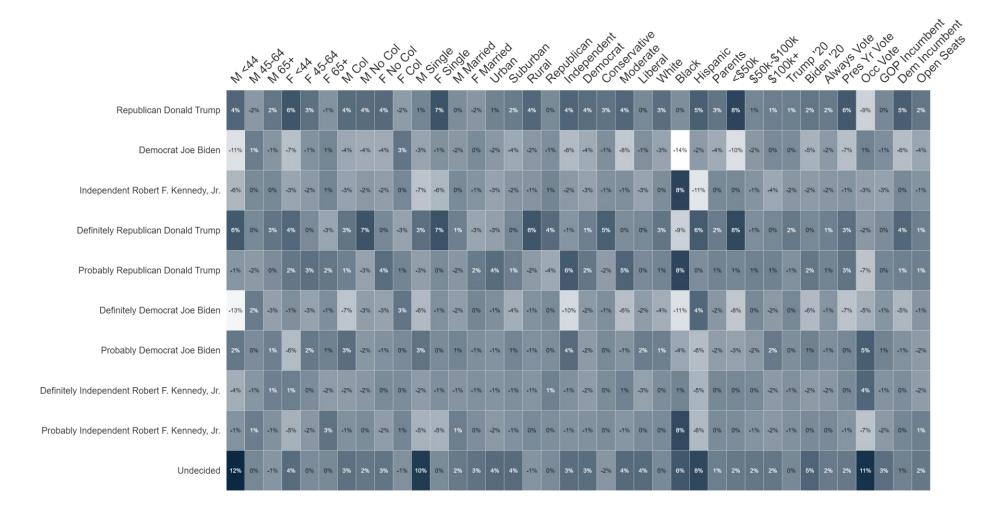


Trend: Biden v Trump v Kennedy



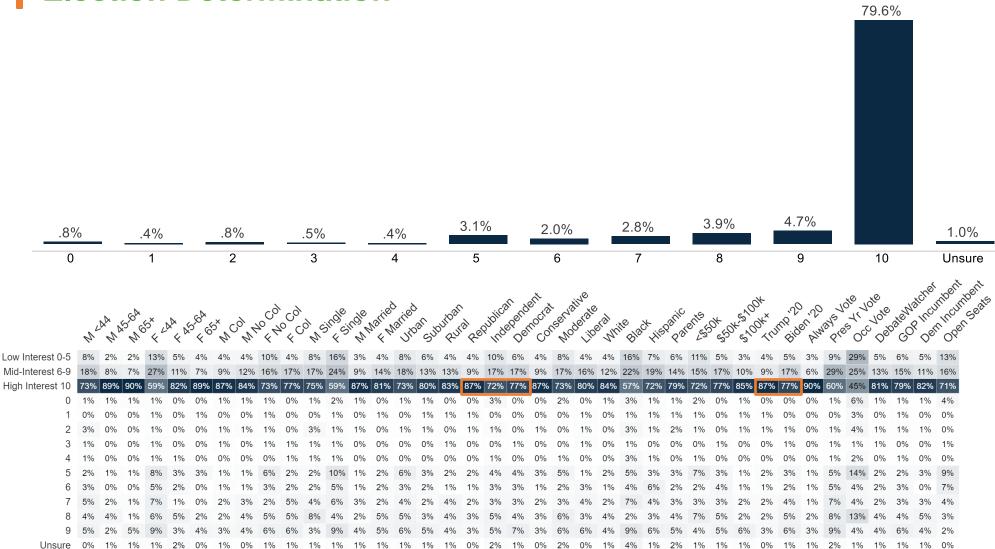


Percent Change: Biden v Trump v Kennedy (May 2024 to July 2024)





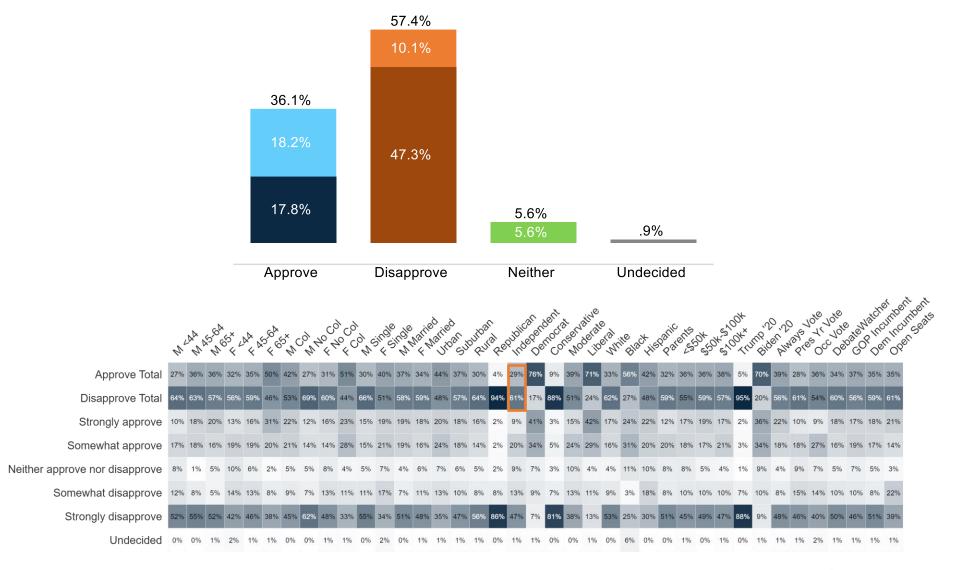
Election Determination





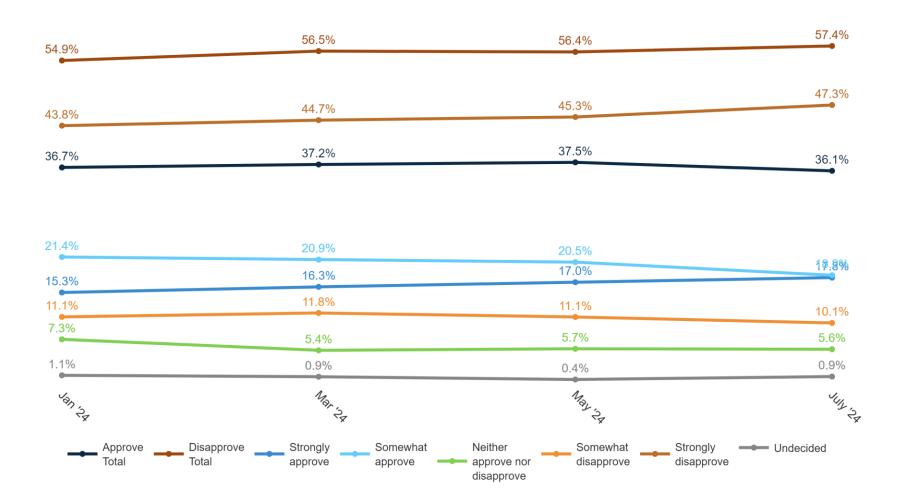


Biden Job Approval



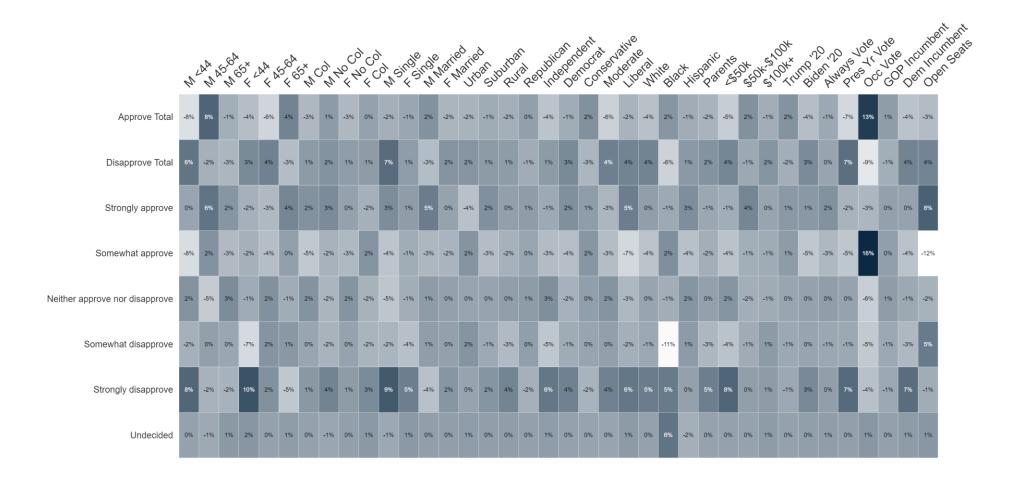


Trend: Biden Job Approval



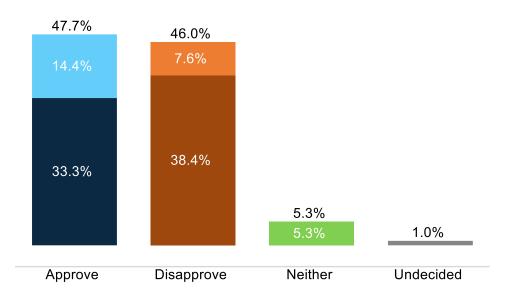


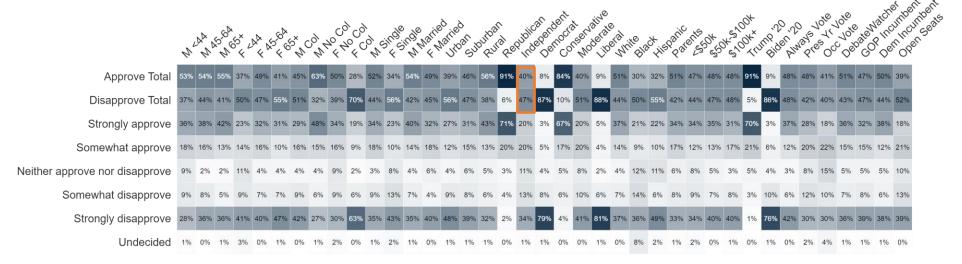
Percent Change: Biden Job Approval (May 2024 to July 2024)





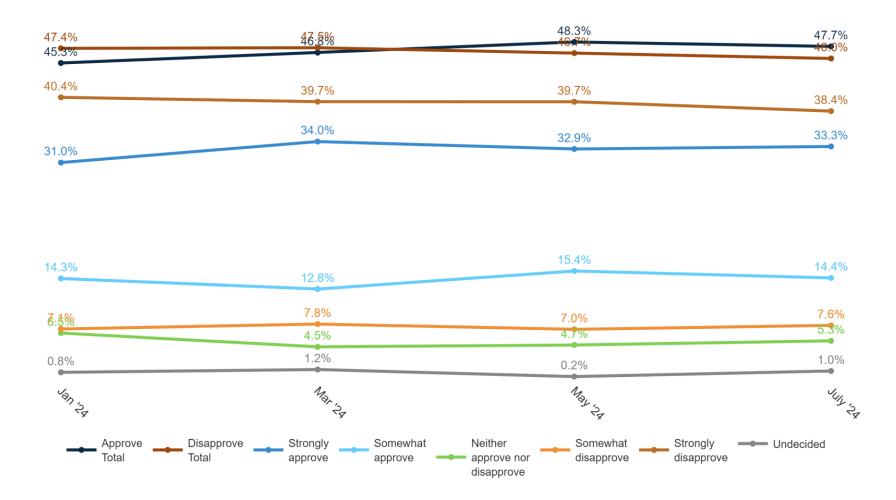
Trump Job Approval





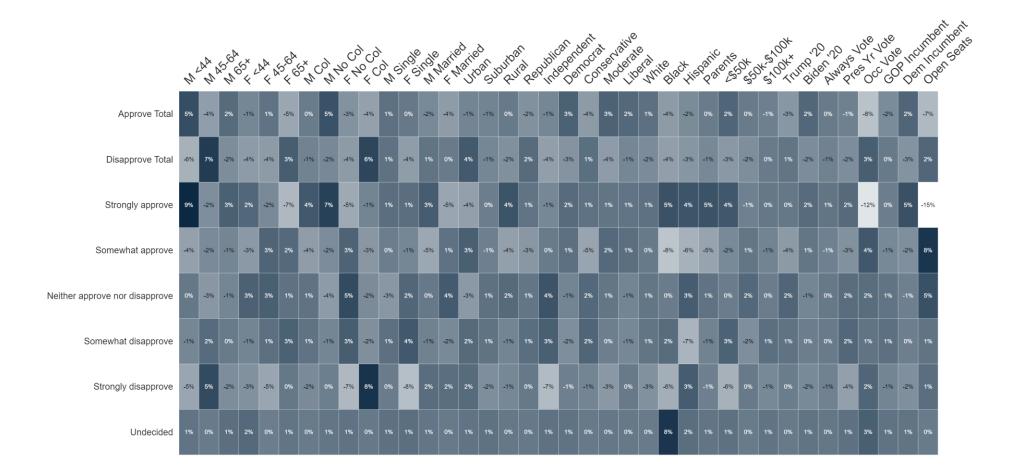


Trend: Trump Job Approval



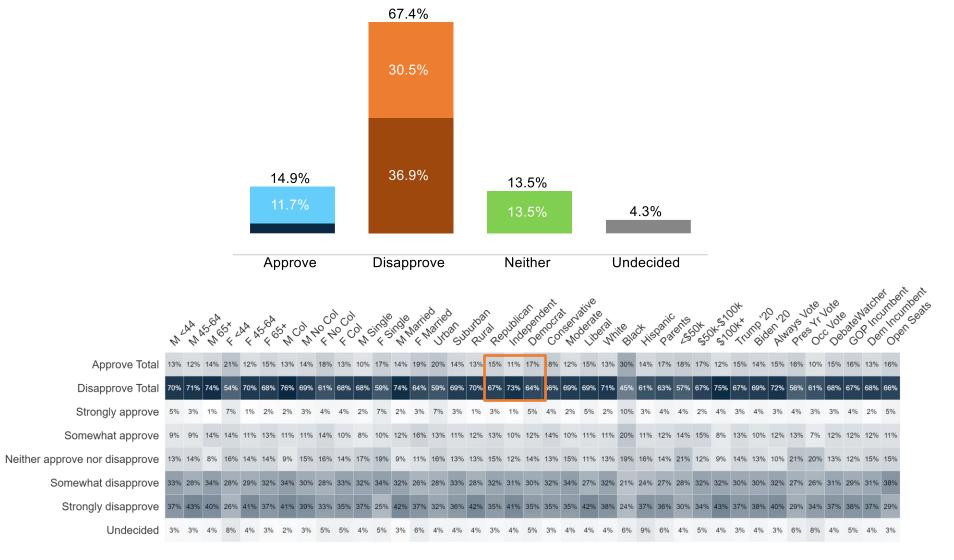


Percent Change: Trump Job Approval (May 2024 to July 2024)



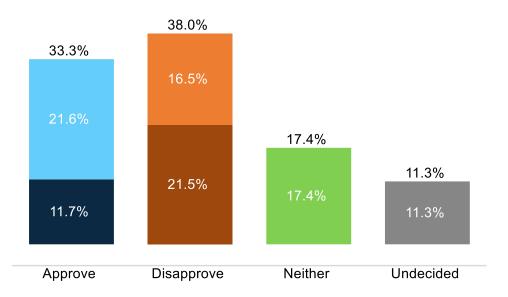


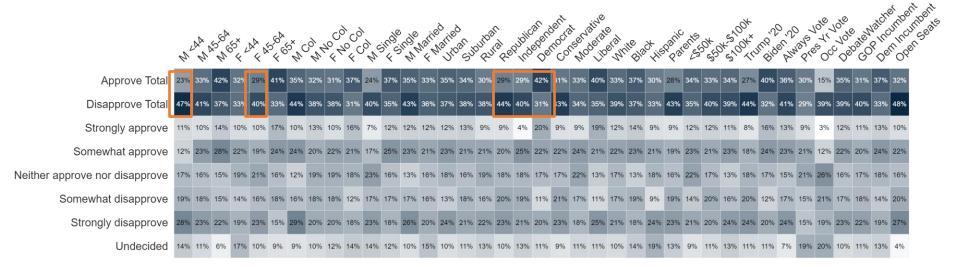
Congress Job Approval





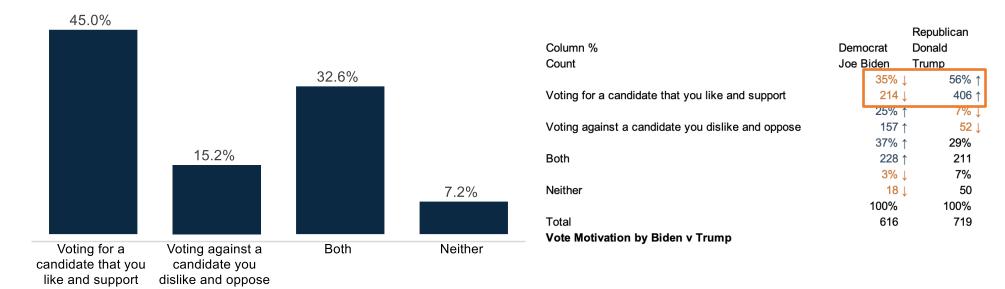
Your Member of Congress Job Approval

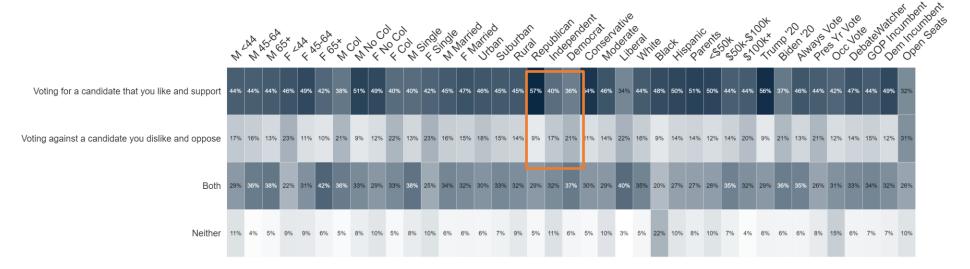






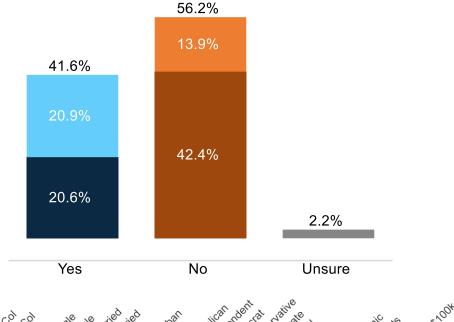
Vote Motivation

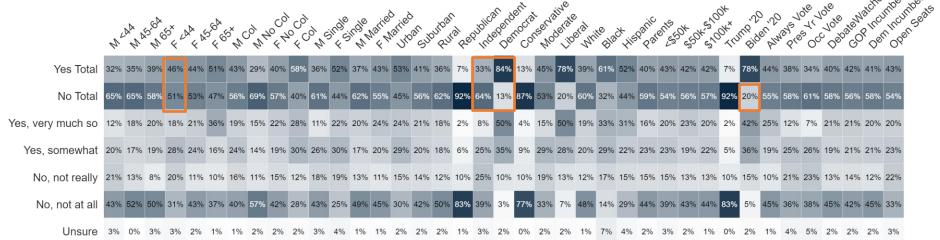






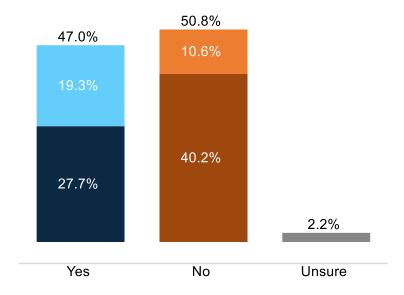
Biden Values Representation

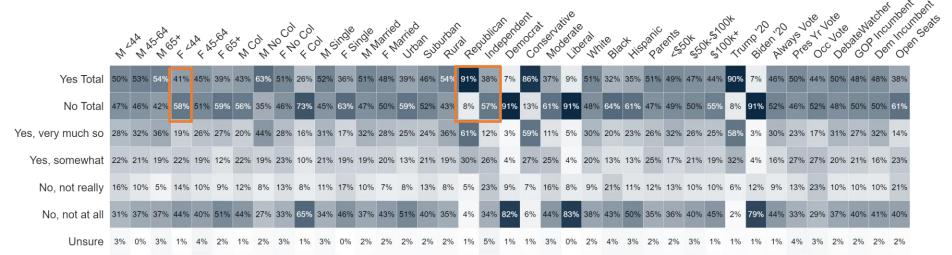






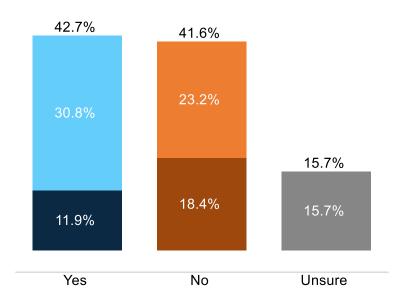
Trump Values Representation

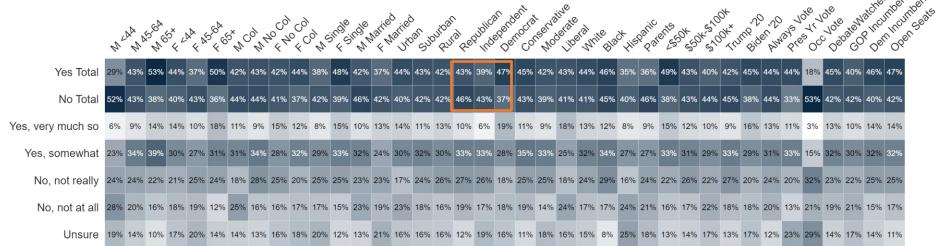






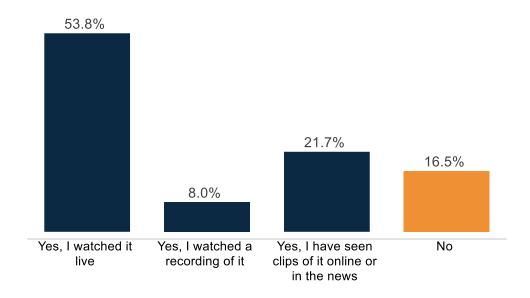
Congress Values Representation







Debate Watch







Biden Debate Verbatim



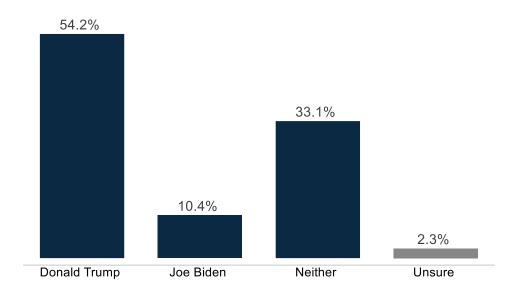


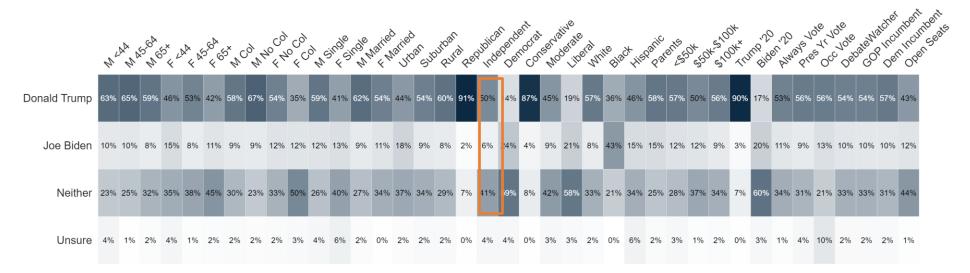
Trump Debate Verbatim





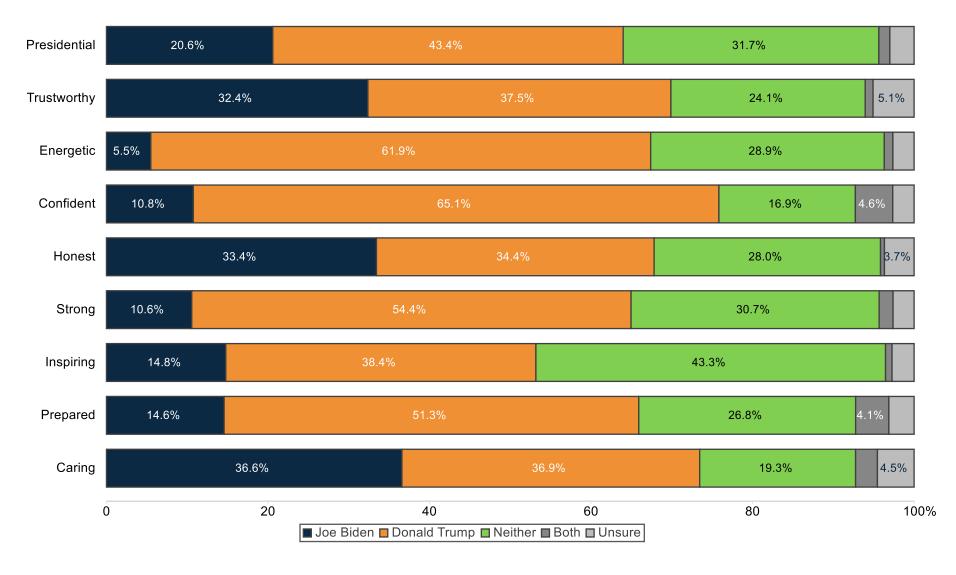
Debate Winner







Debate Word Association



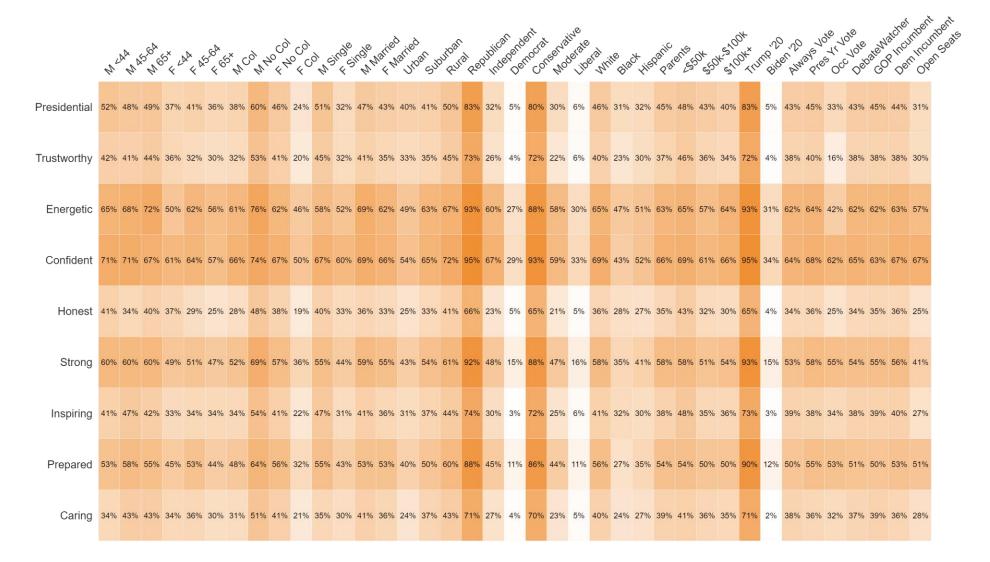


Debate Word Association - Biden

	W	AA O	5.00 G	p× Ll	x ^A × A	5.66 4.66	o× NC	o'N'	10 CO	, co	ol o	h K S	ingle .	narried FN	aried Jrb	an Sur	Jurban Rur	a Res	Judice	sbeug in	ant Col	iserva No	de die	eral Nr.	ite bla	ex His	Paric	ants	3 ⁴ 50	F. 200.	Kriz Zerz	Pide VD	120 July 13	845 845	2000 11	oge Ogg	Date No	S Inch	u Noning
Presidential	14%	24%	25%	14%	20%	26%	25%	18%	17%	25%	14%	21%	25%	17%	24%	22%	16%	1%	14%	48%	3%	23%	44%	19%	44%	27%	21%	20%	21%	22%	1%	45%	24%	12%	17%	21%	22%	20%	15%
Trustworthy	23%	31%	38%	17%	37%	51%	38%	26%	26%	46%	19%	31%	37%	30%	36%	33%	28%	3%	25%	73%	6%	35%	69%	31%	55%	41%	28%	27%	35%	34%	1%	70%	37%	22%	18%	32%	33%	32%	27%
Energetic	5%	7%	2%	7%	5%	6%	5%	5%	7%	5%	6%	8%	5%	4%	10%	5%	5%	1%	2%	14%	2%	4%	12%	5%	22%	6%	7%	6%	8%	3%	1%	11%	5%	5%	10%	5%	6%	4%	11%
Confident	8%	14%	10%	6%	11%	16%	11%	11%	11%	11%	10%	12%	11%	8%	16%	10%	9%	1%	6%	27%	2%	11%	24%	9%	33%	16%	12%	12%	11%	10%	1%	23%	12%	6%	12%	11%	12%	10%	9%
Honest	22%	32%	38%	24%	37%	49%	38%	25%	28%	48%	21%	35%	36%	31%	36%	34%	31%	3%	26%	75%	7%	37%	71%	33%	47%	40%	29%	30%	36%	35%	2%	71%	38%	23%	21%	33%	33%	34%	34%
Strong	7%	12%	10%	12%	9%	12%	11%	9%	11%	11%	8%	19%	11%	7%	12%	11%	9%	0%	8%	25%	2%	12%	22%	9%	34%	13%	11%	13%	11%	9%	1%	23%	12%	6%	15%	11%	10%	10%	15%
Inspiring	11%	17%	13%	12%	14%	21%	15%	13%	17%	14%	13%	17%	15%	12%	22%	14%	13%	3%	9%	33%	4%	14%	33%	14%	29%	24%	13%	16%	17%	12%	2%	31%	17%	9%	18%	15%	15%	13%	18%
Prepared	11%	15%	16%	13%	14%	17%	17%	12%	14%	16%	11%	18%	17%	12%	19%	14%	13%	1%	10%	34%	4%	15%	31%	13%	40%	20%	17%	15%	15%	15%	1%	31%	16%	10%	16%	15%	15%	14%	12%
Caring	28%	35%	38%	27%	41%	52%	42%	27%	29%	55%	29%	38%	38%	37%	42%	37%	32%	5%	32%	78%	7%	42%	75%	35%	56%	46%	32%	31%	40%	39%	5%	76%	41%	26%	25%	37%	36%	37%	39%



Debate Word Association - Trump





Debate Word Association - Neither

	4	AAA	5.0A	55× 21	XA X	5.6A	5× 10	ONE	6 4 4 V	, c ₉	ol o	ingle FS	ndle	laried N	artied	an Sul	Jun Pur	à per	Jublica	Der Spende	inociai	servat	Jerate Jerate	aral Mri	ie Blac	His	Paric	ents	550 550	* 500 * 500	1111 H* H	Pide	VAIV. 50	Pre Pre	ste v	oge Oge Oge	Date N	S Inch	In Op
Presidential	32%	25%	23%	42%	33%	33%	33%	19%	30%						33%	33%	29%	13%	46%	43%	15%	40%	46%	31%	23%	36%	30%	27%	31%	36%	14%	46%	30%	37%	32%	32%	30%	31%	46%
Trustworthy	29%	24%	13%	37%	25%	14%	26%	16%	26%	29%	30%	28%	19%	29%	27%	25%	21%	18%	40%	19%	17%	32%	24%	23%	18%	24%	29%	18%	24%	28%	20%	23%	20%	31%	43%	24%	23%	23%	33%
Energetic	27%	22%	23%	37%	31%	32%	32%	16%	27%	44%	30%	34%	24%	31%	37%	29%	25%	5%	33%	54%	8%	34%	53%	27%	26%	41%	27%	23%	32%	30%	5%	52%	30%	26%	27%	29%	29%	29%	26%
Confident	14%	11%	15%	25%	16%	19%	16%	9%	15%	29%	16%	19%	13%	19%	22%	17%	13%	2%	20%	32%	3%	21%	31%	14%	19%	27%	14%	11%	21%	17%	2%	30%	17%	17%	10%	17%	18%	15%	17%
Honest	34%	29%	19%	36%	28%	21%	30%	24%	30%	28%	34%	29%	25%	31%	35%	29%	23%	25%	46%	18%	24%	37%	22%	27%	21%	31%	34%	21%	28%	32%	28%	23%	24%	36%	44%	28%	29%	25%	36%
Strong	29%	24%	27%	36%	34%	34%	34%	19%	26%	50%	32%	34%	27%	34%	38%	31%	25%	6%	39%	54%	9%	35%	57%	30%	22%	43%	28%	23%	33%	35%	5%	56%	31%	31%	21%	31%	31%	29%	37%
Inspiring	44%	34%	40%	51%	47%	42%	50%	28%	38%	63%	36%	48%	40%	49%	45%	45%	38%	20%	58%	60%	21%	57%	60%	43%	29%	41%	45%	32%	44%	50%	22%	62%	42%	48%	35%	43%	42%	43%	55%
Prepared	30%	21%	25%	34%	23%	28%	29%	21%	22%	39%	28%	33%	25%	25%	32%	28%	22%	7%	37%	43%	8%	33%	46%	25%	27%	33%	23%	22%	28%	30%	6%	46%	27%	28%	17%	27%	27%	25%	33%
Caring	27%	18%	13%	29%	17%	11%	20%	16%	20%	20%	26%	20%	16%	21%	27%	19%	16%	15%	34%	14%	14%	26%	18%	18%	16%	24%	22%	16%	18%	22%	16%	17%	16%	28%	32%	19%	19%	20%	21%

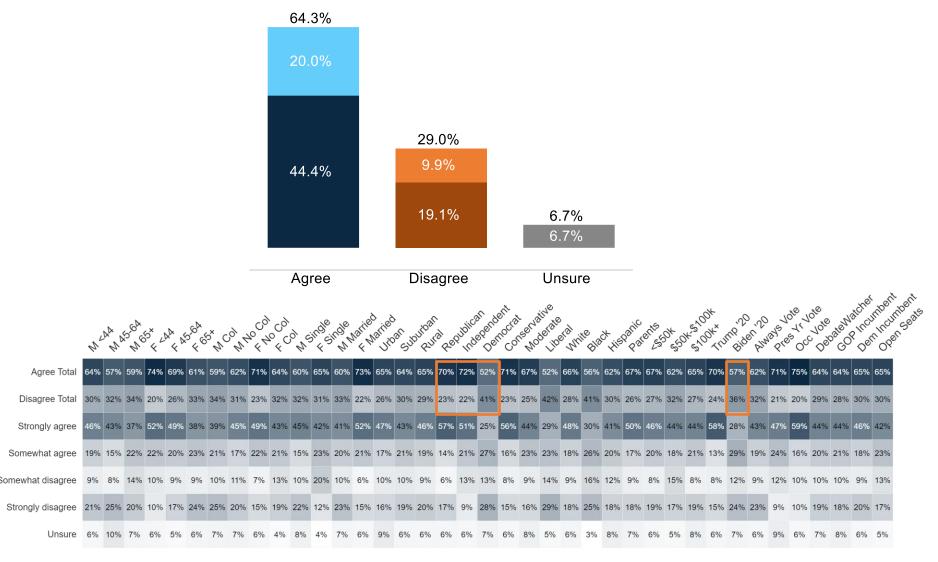


Debate Word Association - Both

	N	AAAA	5.00	p× Ll	x ^A ×	5.66 5.66	2× 10	ONE	60°	, co,	ol o	indle FSi	role n	narried FN	artied	an Sul	Juban Ruf	d Res	Jublica	in Der	ant Col	Serva Not	jerate Jerate	ard Write	ie Bla	His	Saric	ents S	250 D#	+ 2/0	147 24× 24	Pide	Phys	ays Pre	5000	ote Ote	pate N	atcher	in ope
Presidential		1%	1%	2%	3%	1%	1%	1%	2%	1%	2%	1%	1%	3%	0%	1%	2%	1%	3%	1%	1%	2%	1%	1%	2%	2%	2%	2%	2%	1%	1%	1%	1%	2%	5%	1%	1%	2%	3%
Trustworthy	3%	0%	0%	2%	0%	0%	1%	1%	1%	1%	2%	2%	1%	1%	1%	1%	0%	0%	2%	1%	1%	2%	0%	1%	2%	0%	2%	2%	1%	0%	0%	1%	1%	0%	9%	1%	1%	2%	0%
Energetic	2%	1%	1%	1%	0%	2%	1%	2%	1%	1%	4%	2%	0%	0%	1%	1%	0%	0%	2%	2%	1%	1%	1%	1%	5%	0%	1%	2%	1%	0%	0%	2%	0%	2%	11%	1%	1%	1%	0%
Confident	8%	3%	3%	4%	6%	5%	4%	4%	4%	7%	6%	5%	4%	5%	5%	5%	3%	2%	5%	8%	1%	7%	7%	5%	4%	3%	6%	5%	5%	4%	2%	7%	4%	4%	12%	5%	5%	4%	4%
Honest	2%	0%	0%	1%	0%	0%	0%	1%	0%	1%	2%	1%	0%	1%	0%	1%	0%	0%	1%	1%	0%	0%	0%	0%	4%	1%	1%	1%	1%	0%	0%	0%	0%	1%	5%	0%	0%	1%	0%
Strong	4%	1%	1%	1%	3%	2%	1%	2%	2%	1%	5%	0%	1%	2%	3%	1%	1%	1%	3%	2%	1%	3%	1%	1%	7%	0%	3%	2%	3%	1%	1%	2%	2%	1%	5%	2%	1%	2%	5%
Inspiring	3%	1%	0%	1%	0%	0%	0%	2%	1%	0%	3%	1%	1%	0%	0%	1%	0%	0%	2%	1%	1%	1%	0%	0%	8%	0%	1%	2%	1%	0%	0%	1%	0%	1%	5%	1%	1%	1%	0%
Prepared	5%	4%	2%	4%	5%	6%	4%	3%	3%	8%	3%	3%	4%	5%	5%	4%	3%	2%	5%	7%	2%	5%	7%	3%	6%	7%	4%	3%	5%	4%	2%	6%	4%	4%	9%	4%	4%	4%	3%
Caring	7%	2%	2%	4%	1%	1%	3%	3%	3%	1%	4%	3%	3%	2%	4%	3%	2%	4%	4%	0%	4%	3%	1%	3%	4%	0%	4%	4%	2%	3%	4%	2%	2%	4%	5%	3%	3%	3%	1%

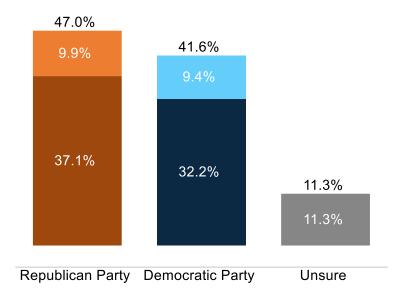


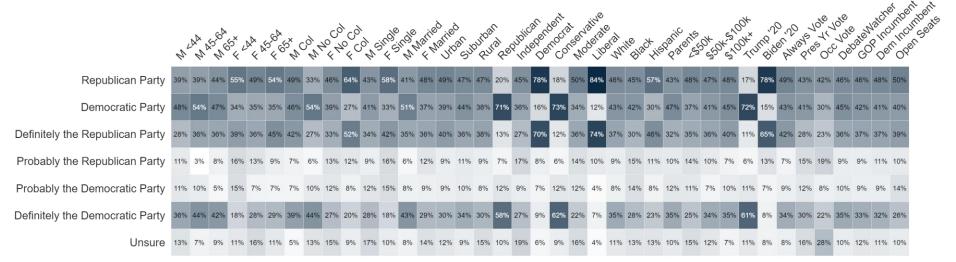
Biden Step Down





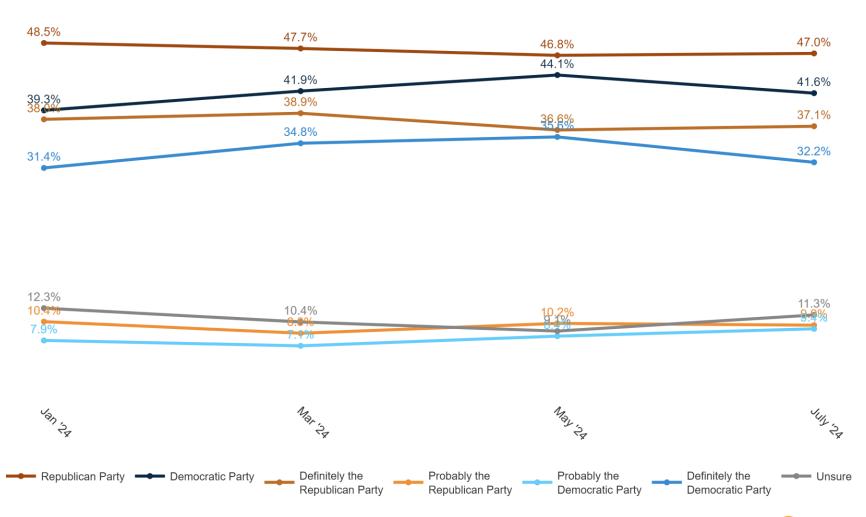
Party Extremism





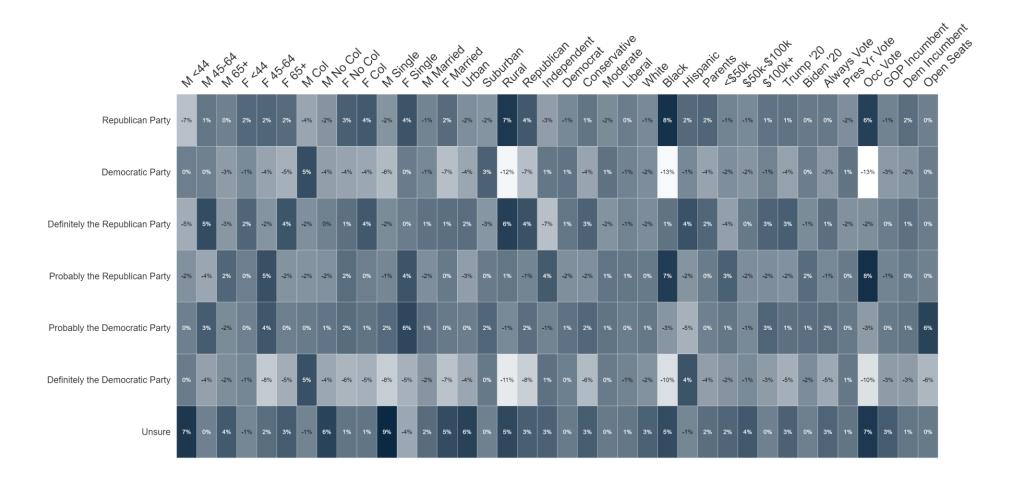


Trend: Party Extremism



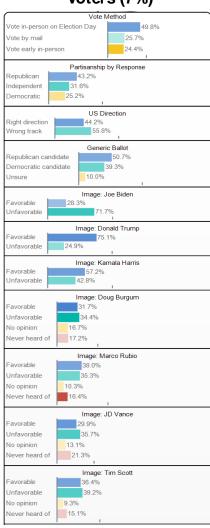


Percent Change: Party - Extremism (May 2024 to July 2024)

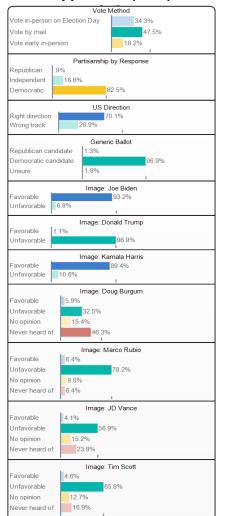




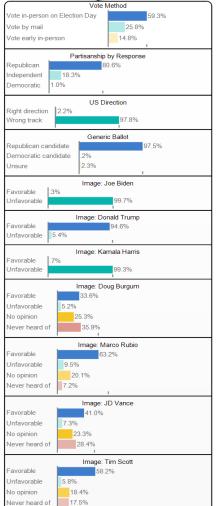
Low Interest Young Voters (7%)

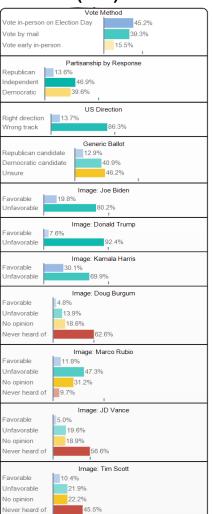


Old Dems/Biden Supporters (33%)



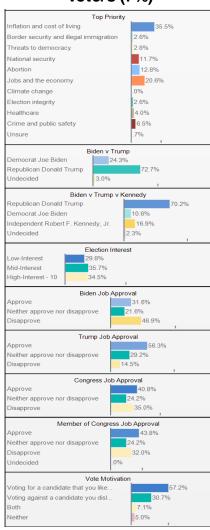
Old GOP/Trump Supporters (40%)



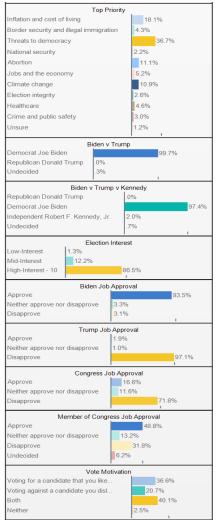




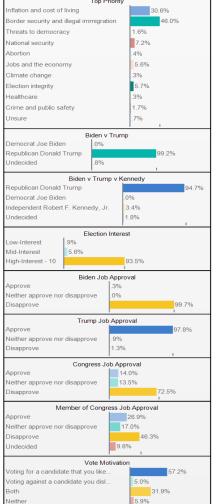
Low Interest Young Voters (7%)

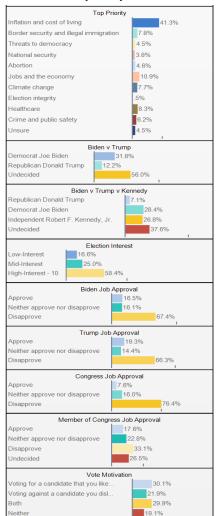


Old Dems/Biden Supporters (33%)



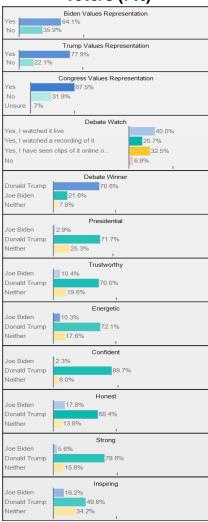
Old GOP/Trump Supporters (40%)



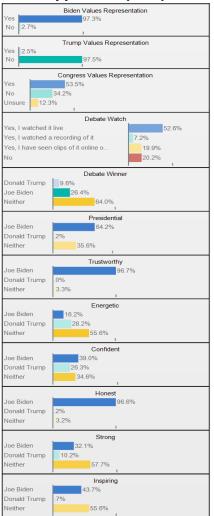




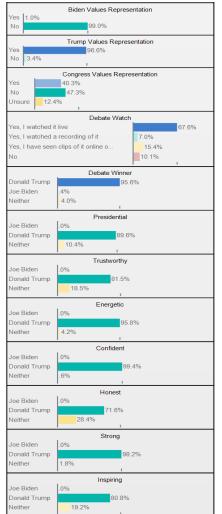
Low Interest Young Voters (7%)

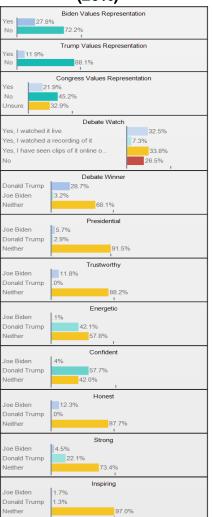


Old Dems/Biden Supporters (33%)



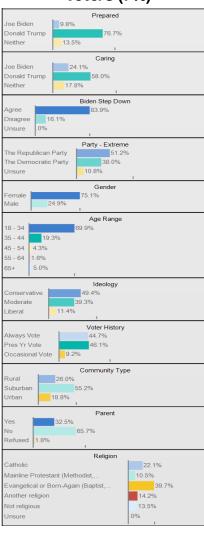
Old GOP/Trump Supporters (40%)



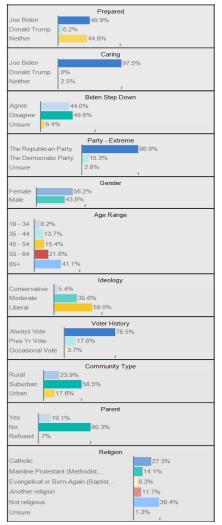




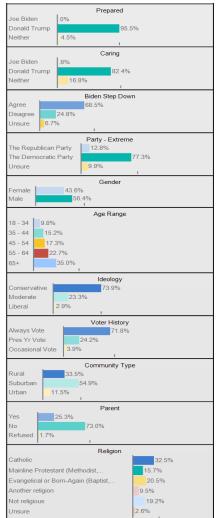
Low Interest Young Voters (7%)

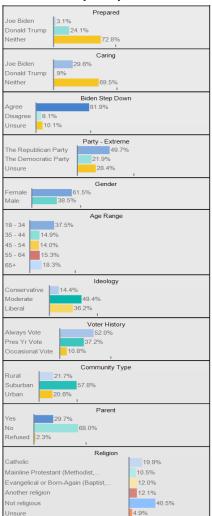


Old Dems/Biden Supporters (33%)



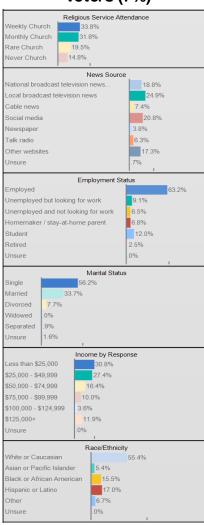
Old GOP/Trump Supporters (40%)



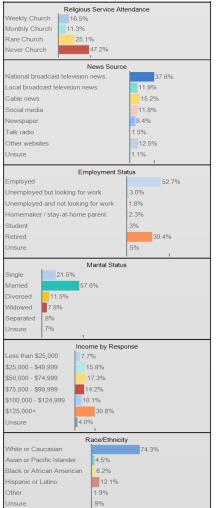




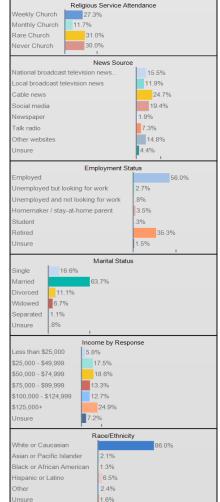
Low Interest Young Voters (7%)

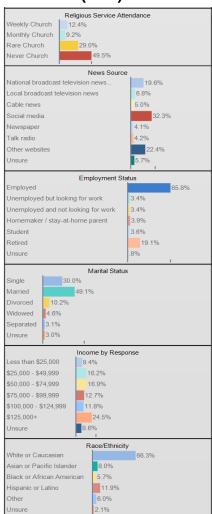


Old Dems/Biden Supporters (33%)



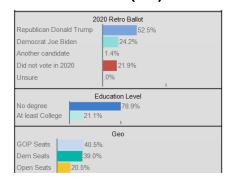
Old GOP/Trump Supporters (40%)



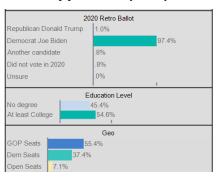




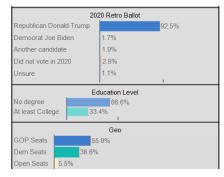
Low Interest Young Voters (7%)

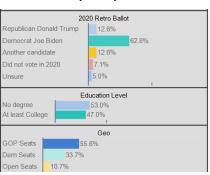


Old Dems/Biden Supporters (33%)



Old GOP/Trump Supporters (40%)

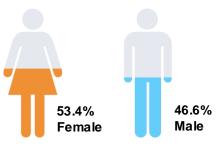




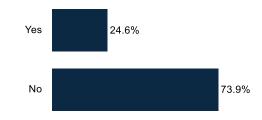


Demographics

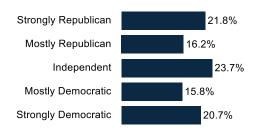
Sex



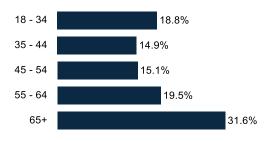
Parent



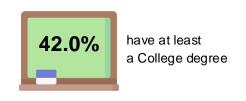
Partisanship



Age Range

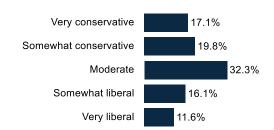


Education



57.4% have no college degree

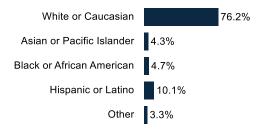
Ideology



Household Income



Race/Ethnicity



Community Type

