July 3, 2024



Survey of Likely General Election Voters National

July 1 – 2, 2024 | n=1500 | ±2.53%

Insights & Analysis

- The political environment has severely **degraded for Democrats** since the disastrous Biden debate performance. The congressional **generic ballot moved from R+0 to R+4**, the largest single month-over-month movement in the history of our national polling.
 - This was driven by a shift among Independents from D+5 to R+7.
 - Female voters <55 moved 9pp toward Republicans; females 55+ moved 6pp to the GOP.
- Biden's image grew worse to 62% unfavorable, 36% favorable (a net movement of –6).
- **Trump's image is stable** since June with a net unfavourability of -11 compared to Biden's -26.
- VP Harris is in nearly as bad a spot as POTUS; she is 58% unfavorable, 35% favorable (-23).
- In a head-to-head presidential race, Trump now leads by +5 compared to a June lead of +2. The
 Trump ballot share grew by +1 while Biden's fell by -2.
 - On a full presidential ballot, Trump leads by +6, a doubled net lead from June's +3.
- Most Americans either watched the debate (67%) or followed it afterwards (23%). Only 18% believe Biden won compared to 62% for Trump.
 - It had an effect on vote choice, whereby Trump picked up 4pp of viewers previously undecided (compared to 1pp for Biden). 3pp of previous Biden voters now support Trump (compared to the inverse of 1pp Trump now Biden).
- Compared to June, 2pp more voters believe Trump's policies are better for them (48%), as 41% of voters still say Biden's policies are better for them.
- With Kamala Harris potentially waiting in the (West) wings, voters aren't sure yet what impact that may have on their vote choice.

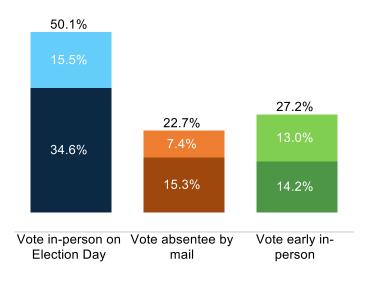


Insights & Analysis (cont.)

- With inflation and economy maintaining its top spot in the issue matrix, we dug deeper into what people believe is the best economic indicator.
 - Younger voters prioritize housing costs, while older voters focus on the cost of living.
 - On housing costs specifically, voters under the age of 55 are nearly 2x more likely than older voters to be extremely concerned vs. very or somewhat concerned.
 - Interestingly, Hispanic voters are much more worried about housing costs than black voters.
- Younger men are making more sacrifices of delaying or cancelling major purchases due to rising prices. College-educated and older men are the most likely to not have made adjustments to their life in a meaningful way to due to cost of living.
- Voters of color are 2x more likely than white voters to have sought financial or government assistance due to rising prices.
- Segmentation was very nuanced this month with five groups: the GOP Base (30%) and Lean GOP (17%) [for 47% total GOP, the Dem Base (23%), Lean Dem (18%) [for 41% total Dem], and Persuadables (12%). The latter group is comprised almost exclusively of Double Haters.
 - These Double Haters are currently 43% Biden on the two-way ballot and 49% undecided.
 - In a full presidential ballot, 33% of them pick RFK, Jr., and 50% are open to voting for him.
 - 49% of this group believes Republicans are more extreme (7% Democrats more extreme).
 - These voters are 61% under the age of 45, 60% Independent, and pretty split on educational attainment (47% no college, 53% college).
 - They over-index in the Midwest, West, and Northeast regions of the country.



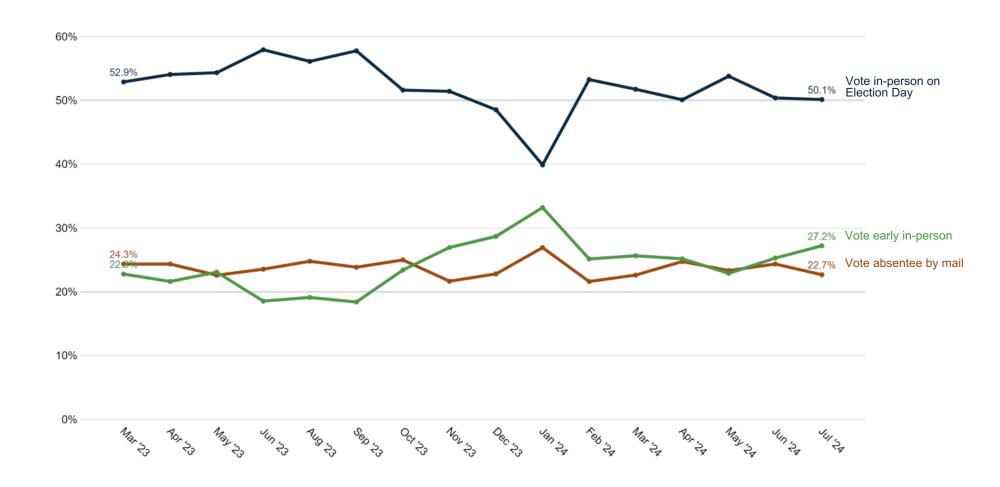
Vote Method



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Definitely vote	52%	67%	68%	72%	72%	68%	59%	61%	59%	65%	66%	70%	59%	65%	67%	64%	52%	64%	57%	62%	68%	71%	55%	70%	53%	58%	54%	69%	64%
Probably vote	48%	33%	32%	28%	28%	32%	41%	39%	41%	35%	34%	30%	41%	35%	33%	36%	48%	36%	43%	38%	32%	29%	45%	30%	47%	42%	46%	31%	36%
Vote in-person on Election Day	47%	45%	57%	53%	47%	61%	50%	41%	46%	49%	56%	59%	52%	38%	53%	39%	39%	56%	46%	47%	51%	58%	51%	49%	54%	48%	49%	60%	40%
Vote absentee by mail	21%	27%	20%	22%	23%	20%	22%	27%	27%	23%	17%	16%	21%	31%	21%	27%	26%	16%	27%	21%	25%	18%	23%	23%	22%	20%	27%	14%	31%
Vote early in-person	33%	27%	23%	25%	30%	19%	28%	32%	27%	27%	26%	25%	26%	30%	25%	34%	35%	28%	27%	32%	23%	24%	26%	28%	24%	32%	24%	26%	28%
Definitely vote in-person on Election Day	28%	31%	40%	42%	36%	45%	31%	27%	29%	34%	41%	45%	34%	25%	38%	30%	22%	41%	27%	32%	35%	45%	29%	37%	30%	29%	26%	46%	26%
Probably vote in-person on Election Day	19%	15%	16%	11%	11%	16%	19%	14%	17%	15%	15%	14%	18%	14%	16%	9%	17%	16%	19%	15%	17%	13%	21%	12%	24%	18%	23%	14%	14%
Definitely vote absentee by mail	11%	21%	14%	16%	17%	13%	14%	19%	15%	17%	12%	11%	13%	22%	16%	15%	12%	9%	17%	15%	18%	14%	14%	17%	11%	13%	16%	10%	21%
Probably vote absentee by mail	10%	6%	7%	6%	6%	7%	9%	8%	12%	7%	5%	4%	9%	9%	6%	12%	14%	7%	10%	6%	8%	5%	9%	6%	11%	7%	12%	5%	10%
Definitely vote early in-person	14%	15%	14%	14%	19%	9%	14%	16%	15%	15%	12%	13%	12%	17%	13%	18%	18%	14%	13%	16%	15%	13%	11%	15%	12%	16%	12%	13%	16%
Probably vote early in-person	19%	12%	9%	11%	10%	10%	14%	16%	13%	13%	14%	12%	14%	13%	12%	16%	17%	13%	14%	16%	8%	11%	15%	13%	12%	17%	11%	12%	12%

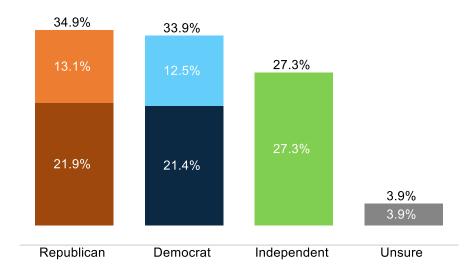


Trend: Vote Method





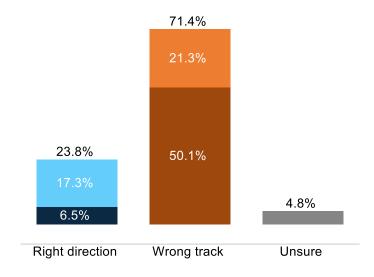
Partisanship by Response

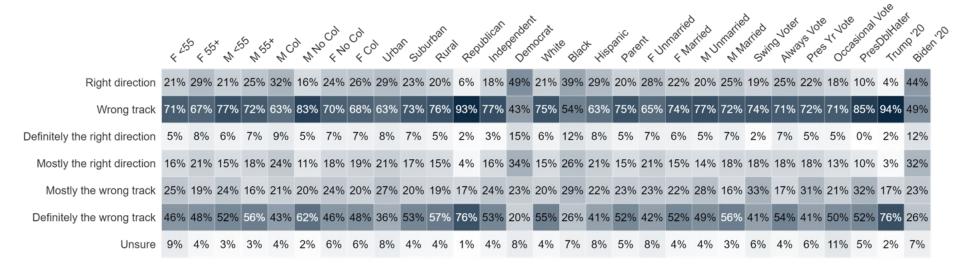


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Republican	26%	39%	32%	44%	30%	44%	36%	28%	22%	37%	43%	41%	15%	30%	35%	27%	39%	29%	43%	20%	37%	31%	29%	17%	72%	4%
Independent	26%	18%	38%	28%	31%	35%	21%	22%	26%	28%	26%	27%	24%	21%	32%	22%	21%	38%	31%	47%	25%	32%	32%	43%	25%	24%
Democrat	42%	42%	25%	25%	36%	17%	39%	47%	47%	32%	26%	29%	58%	39%	29%	47%	37%	31%	22%	23%	35%	32%	30%	32%	2%	68%
Strongly Republican	17%	25%	21%	26%	15%	29%	24%	16%	12%	22%	30%	26%	7%	16%	22%	16%	26%	21%	25%	6%	25%	16%	18%	7%	46%	2%
Mostly Republican	9%	14%	11%	18%	15%	15%	12%	12%	10%	15%	13%	14%	7%	14%	12%	11%	13%	8%	18%	14%	12%	16%	11%	11%	26%	2%
Mostly Democratic	16%	15%	9%	8%	12%	6%	15%	18%	19%	10%	12%	12%	18%	12%	11%	19%	13%	11%	8%	18%	11%	15%	15%	16%	2%	24%
Strongly Democratic	26%	26%	16%	17%	24%	11%	24%	29%	28%	22%	15%	18%	40%	27%	17%	28%	24%	20%	15%	6%	24%	17%	15%	16%	0%	44%
Unsure	6%	2%	5%	3%	3%	5%	4%	3%	6%	3%	5%	3%	3%	10%	5%	4%	3%	2%	4%	10%	3%	5%	9%	8%	2%	4%



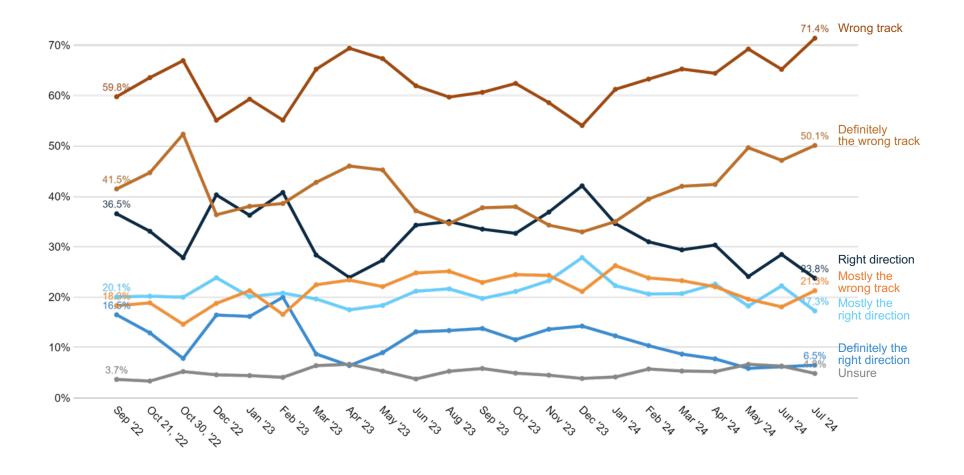
US Direction





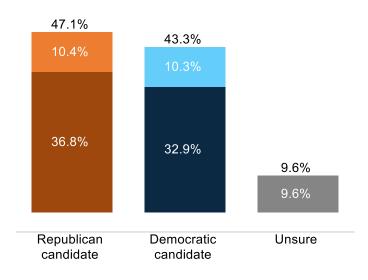


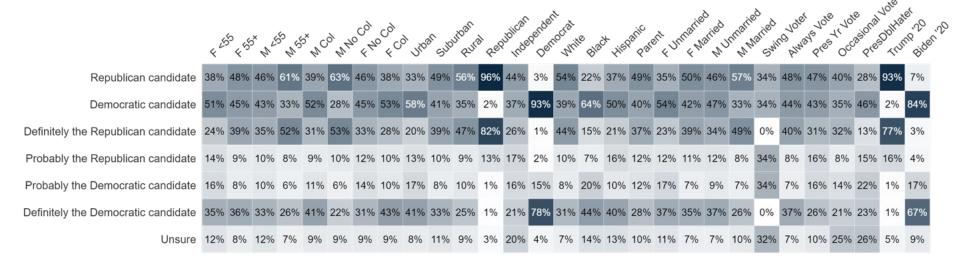
Trend: US Direction





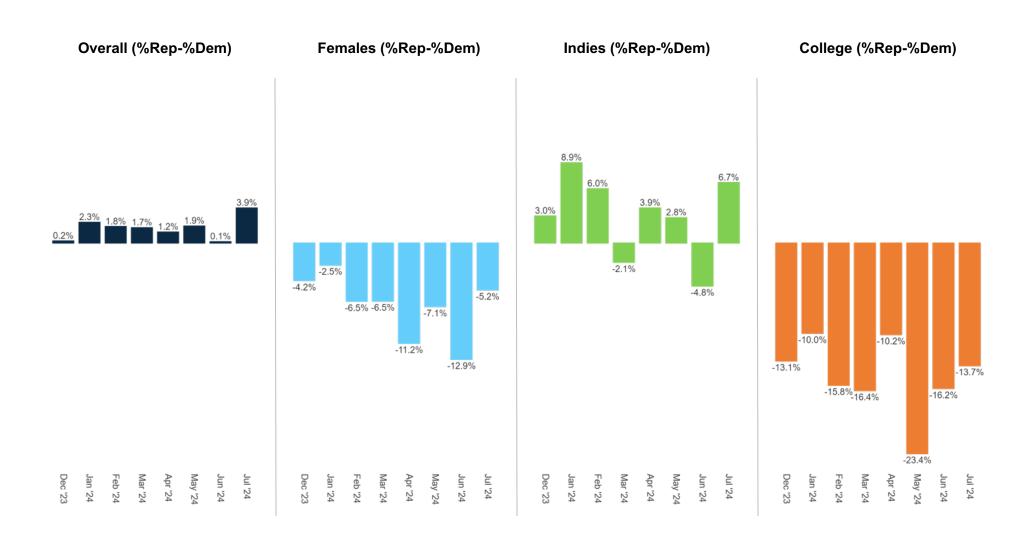
Generic Ballot







Generic Ballot Movement





Percent Change: Generic Ballot (Jun 2024 to Jul 2024)





Generic Ballot by Key Voter Groups

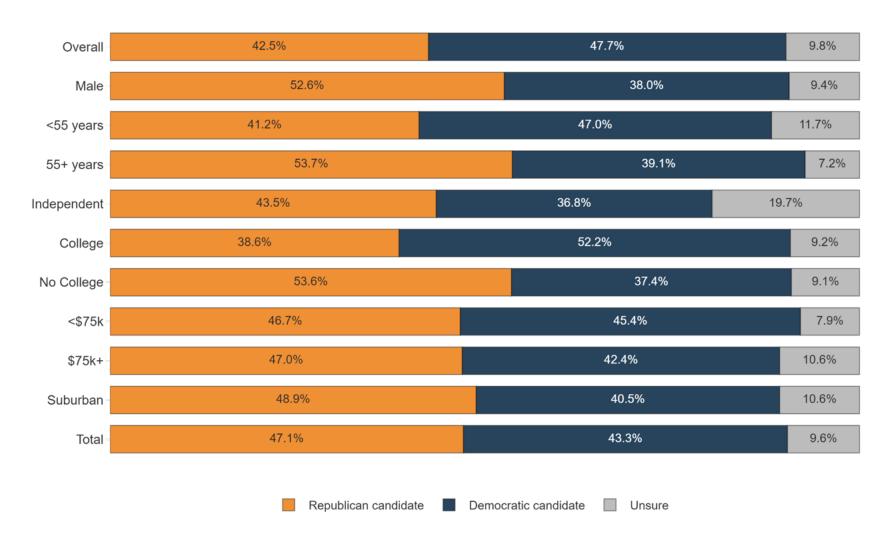




Image Tests

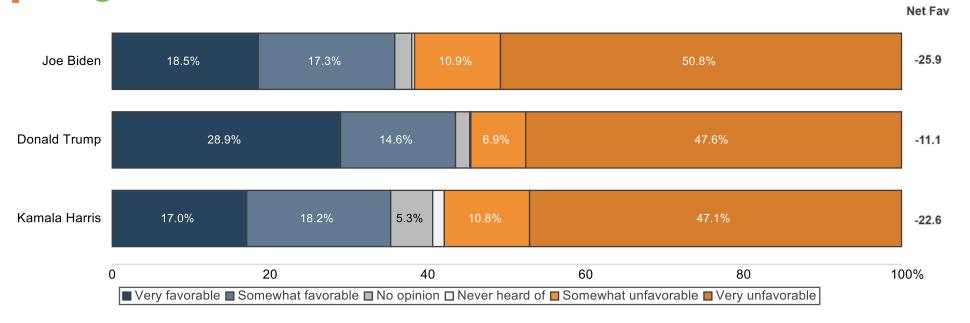
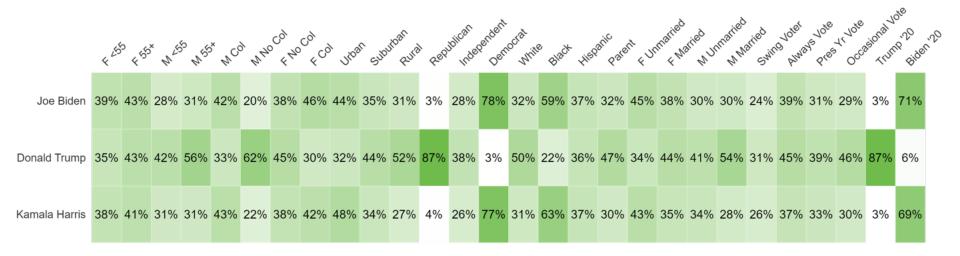




Image Tests Heatmaps

Favorable



Unfavorable

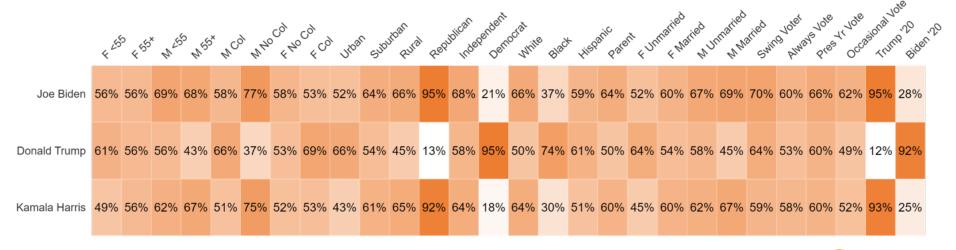
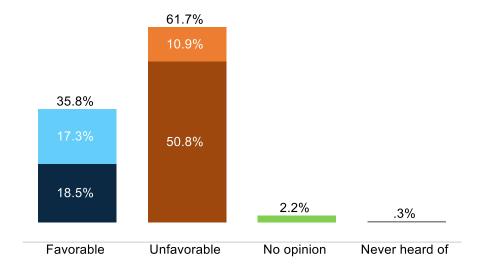
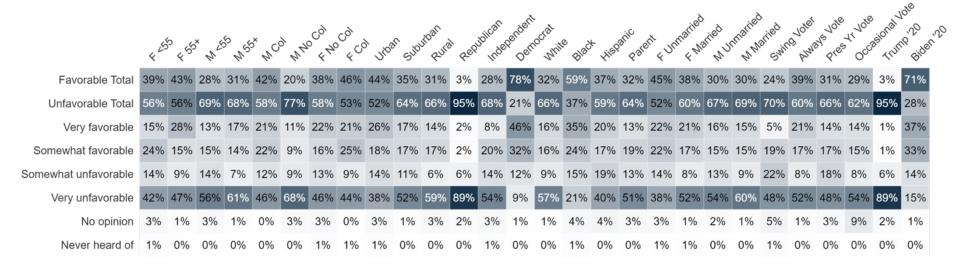




Image: Joe Biden







Trend: Joe Biden Image

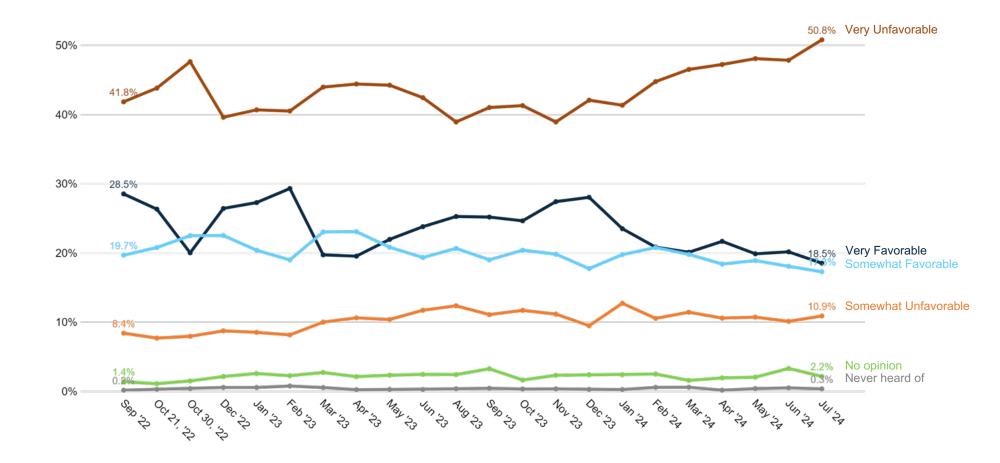
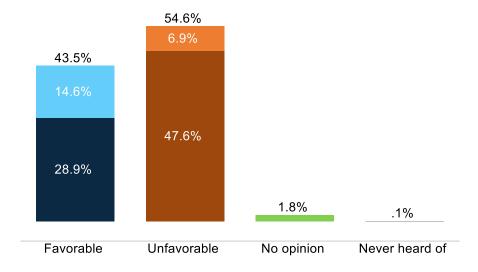




Image: Donald Trump



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Favorable Total	35%	43%	42%	56%	33%	62%	45%	30%	32%	44%	52%	87%	38%	3%	50%	22%	36%	47%	34%	44%	41%	54%	31%	45%	39%	46%	87%	6%
Unfavorable Total	61%	56%	56%	43%	66%	37%	53%	69%	66%	54%	45%	13%	58%	95%	50%	74%	61%	50%	64%	54%	58%	45%	64%	53%	60%	49%	12%	92%
Very favorable	24%	30%	26%	37%	18%	42%	31%	20%	18%	30%	36%	64%	20%	1%	34%	11%	18%	30%	23%	31%	28%	34%	12%	32%	21%	29%	62%	2%
Somewhat favorable	12%	12%	16%	19%	14%	20%	14%	10%	14%	14%	16%	23%	18%	1%	16%	11%	19%	18%	11%	13%	13%	19%	19%	13%	18%	17%	25%	4%
Somewhat unfavorable	11%	6%	7%	3%	5%	6%	8%	9%	8%	6%	7%	5%	13%	3%	6%	11%	9%	9%	8%	8%	5%	5%	15%	4%	13%	6%	6%	7%
Very unfavorable	51%	50%	49%	39%	61%	32%	45%	59%	58%	48%	38%	8%	45%	92%	43%	63%	53%	41%	56%	46%	53%	40%	49%	48%	47%	43%	7%	86%
No opinion	3%	1%	2%	1%	1%	1%	2%	1%	1%	2%	3%	0%	3%	2%	0%	4%	2%	3%	2%	1%	1%	1%	4%	2%	1%	5%	1%	1%
Never heard of	0%	0%	0%	0%	0%	0%	0%	1%	1%	0%	0%	0%	1%	0%	0%	0%	0%	0%	0%	1%	0%	0%	0%	0%	0%	0%	0%	0%



Trend: Donald Trump Image

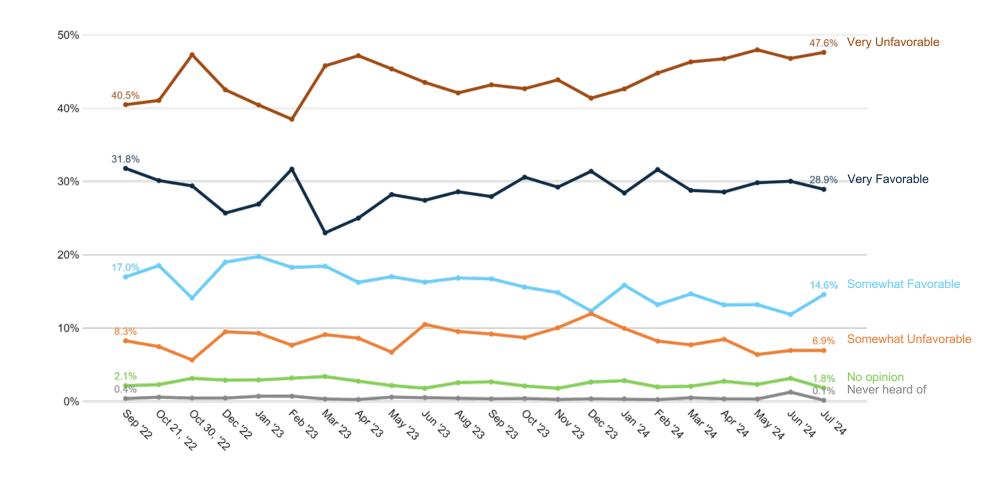
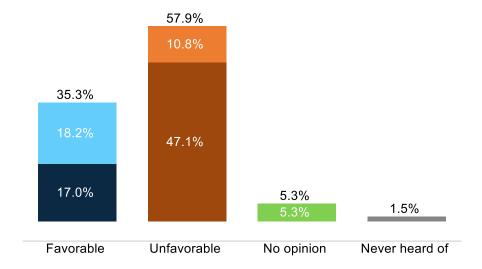
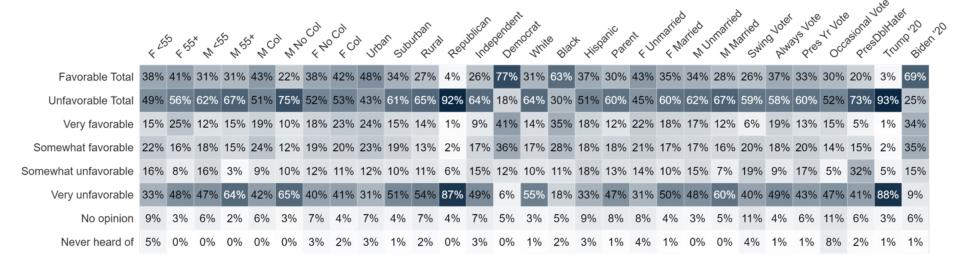




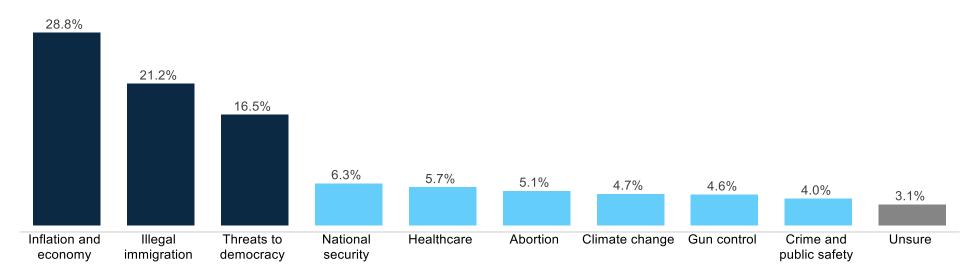
Image: Kamala Harris







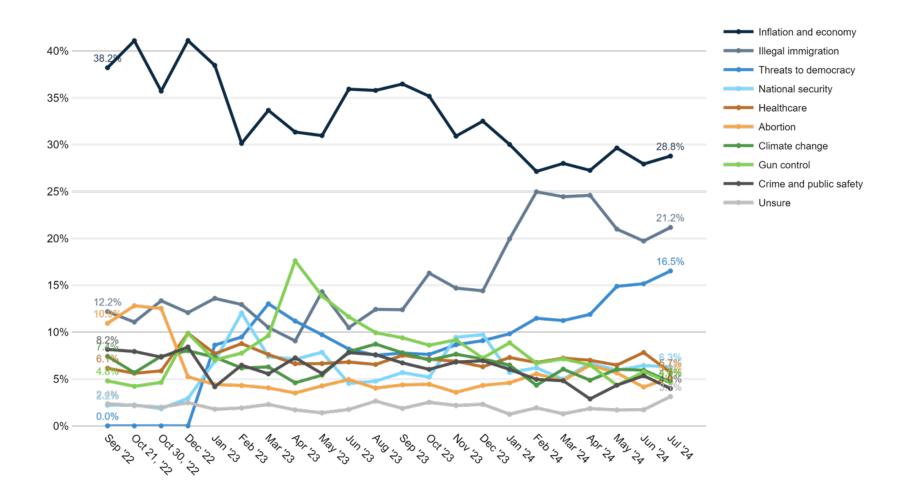
Top Priority



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Inflation and economy	37%	21%	35%	20%	25%	30%	32%	27%	30%	28%	31%	37%	28%	21%	28%	33%	39%	39%	31%	28%	28%	28%	36%	26%	32%	39%	31%	34%	22%
Illegal immigration	11%	26%	16%	35%	21%	27%	20%	16%	15%	24%	22%	38%	21%	4%	25%	10%	12%	17%	14%	23%	22%	26%	14%	24%	16%	19%	13%	41%	4%
Threats to democracy	14%	19%	18%	15%	26%	10%	14%	20%	20%	16%	14%	3%	15%	31%	15%	18%	16%	13%	15%	17%	19%	15%	11%	19%	14%	8%	20%	3%	31%
National security	3%	9%	5%	8%	5%	8%	7%	4%	4%	6%	8%	9%	8%	2%	7%	2%	4%	5%	6%	6%	6%	7%	7%	6%	8%	1%	7%	10%	3%
Healthcare	7%	6%	6%	4%	4%	6%	6%	7%	7%	5%	6%	2%	5%	10%	5%	10%	7%	5%	6%	7%	4%	6%	7%	5%	7%	7%	8%	4%	8%
Abortion	9%	4%	3%	3%	3%	3%	5%	9%	6%	5%	5%	2%	4%	9%	5%	6%	6%	4%	8%	5%	4%	3%	4%	6%	4%	7%	5%	1%	8%
Climate change	4%	4%	6%	4%	5%	5%	4%	6%	8%	4%	4%	1%	5%	9%	5%	2%	3%	4%	5%	4%	8%	4%	5%	5%	4%	2%	7%	1%	8%
Gun control	5%	5%	4%	4%	5%	4%	5%	5%	6%	4%	3%	1%	4%	9%	3%	10%	5%	5%	6%	4%	3%	5%	5%	5%	4%	5%	2%	1%	9%
Crime and public safety	4%	4%	5%	4%	4%	5%	3%	4%	4%	4%	4%	5%	4%	3%	4%	6%	6%	4%	5%	2%	5%	4%	5%	3%	7%	5%	5%	4%	4%
Unsure	6%	2%	2%	2%	1%	2%	5%	2%	1%	3%	4%	2%	6%	2%	3%	5%	2%	4%	3%	4%	1%	2%	6%	3%	3%	7%	3%	2%	3%



Trend: Top Priority



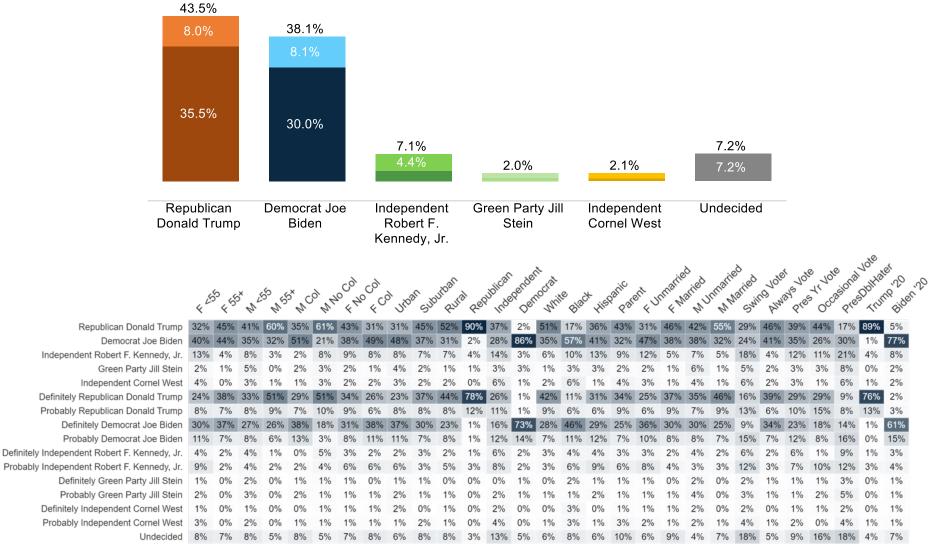


Percent Change: Top Priority (Jun 2024 to Jul 2024)

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Inflation and economy	7%	3%	-5%	-3%	-4%	-4%	5%	5%	3%	-1%		1%	-1%	3%	0%	8%	6%	6%	5%	-6%	-3%	3%	1%	-1%	8%	-5%	0%	2%
Illegal immigration	1%	3%	-3%	5%	2%	0%	1%	3%	1%	4%	-2%	1%	3%	1%	3%	5%	-11%	-1%	6%	2%	0%	1%	1%	0%	7%	1%	1%	2%
Threats to democracy	5%	-3%	9%	-7%	10%	-5%	1%	2%	1%	2%	0%	-3%	3%	3%	-1%	0%	7%	1%	1%	6%	-1%	1%	0%	5%	3%	13%	-2%	4%
National security	-1%	-1%	1%	2%	-1%	3%	-1%	-2%	-2%	0%	2%	0%	2%	-1%	0%	-2%	0%	2%	-4%	0%	2%	0%	0%	2%	-6%	3%	1%	-1%
Healthcare	-9%	1%	-1%	1%	-4%	2%	-3%	-5%	-2%	-3%	-1%	0%	-6%	-2%	-2%	0%	3%	-5%	-3%	-1%	0%	-3%	-2%	-3%	-2%	-6%	0%	-4%
Abortion	3%	-1%	0%	2%	0%	2%	2%	0%	2%	0%	2%	1%	1%	1%	1%	1%	2%	2%	0%	1%	1%	2%	1%	1%	2%	3%	0%	1%
Climate change	-2%	0%	-2%	0%	-3%	0%	-1%	-2%	-1%	-1%	-2%	0%	-2%	-2%	0%	-6%	-3%	-2%	-1%	0%	-2%	-2%	-1%	-2%	-3%	0%	1%	-3%
Gun control	-5%	0%	1%	0%	0%	1%	-3%	-3%	0%	-1%	-2%	-1%	-1%	-2%	-1%	-6%	1%	-2%	-3%	-2%	2%	0%	0%	-3%	-4%	-4%	-1%	-1%
Crime and public safety	-4%	-1%	0%	0%	-1%	1%	-4%	0%	-3%	-1%	-1%	1%	-1%	-3%	0%	-3%	-4%	-2%	-3%	-1%	0%	-4%	-1%	-2%	-5%	-6%	-1%	-1%
Unsure	5%	0%	1%	0%	0%	1%	2%	1%	0%	3%	1%	0%	4%	1%	1%	3%	0%	1%	2%	0%	1%	4%	1%	2%	0%	1%	0%	2%

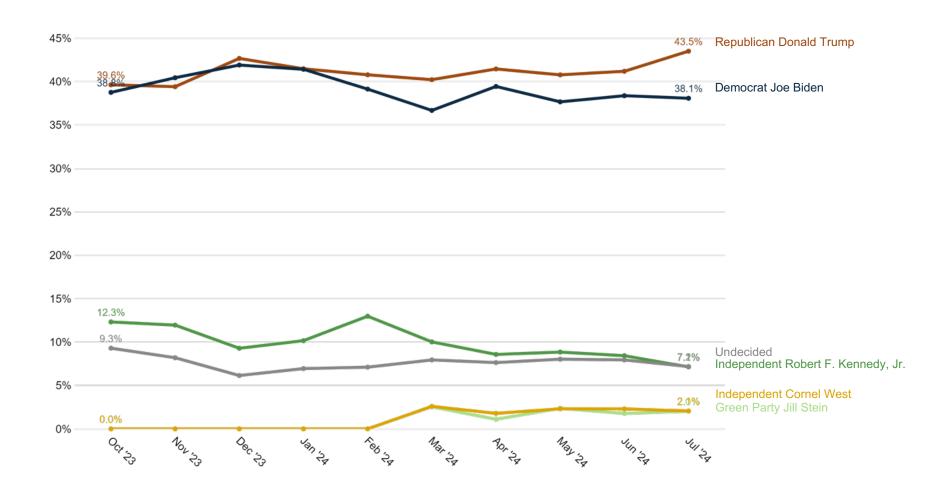


Full Presidential



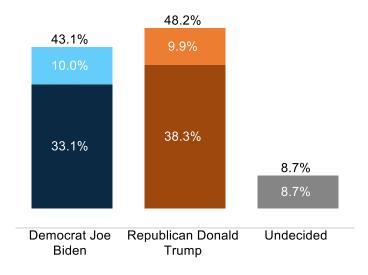


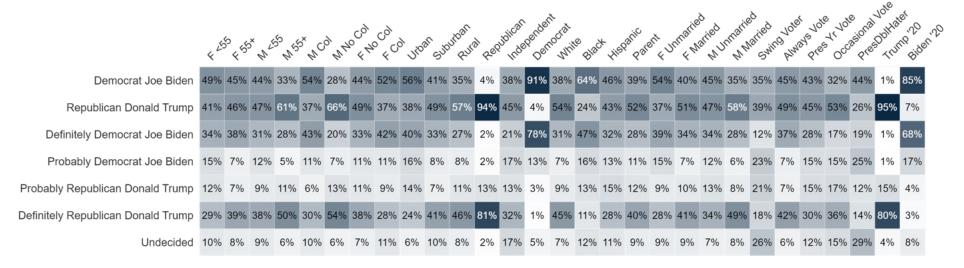
Trend: Full Presidential





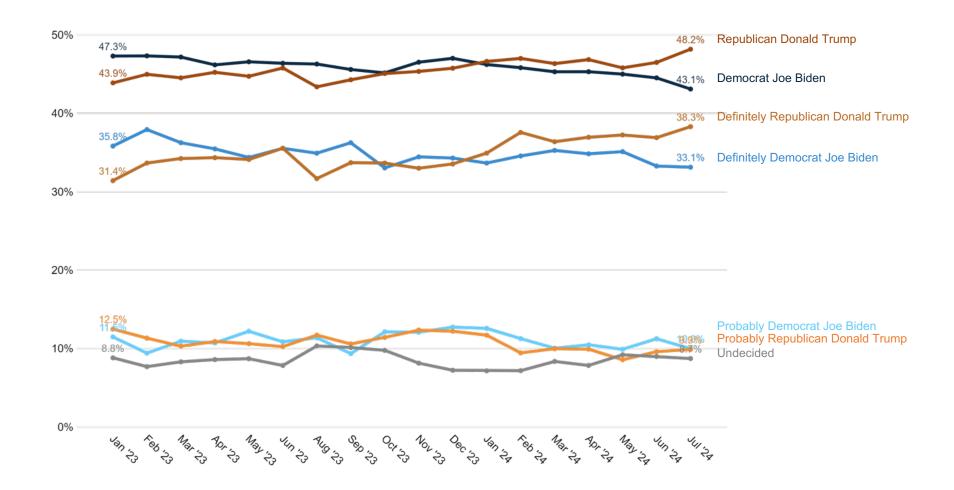
Biden v Trump





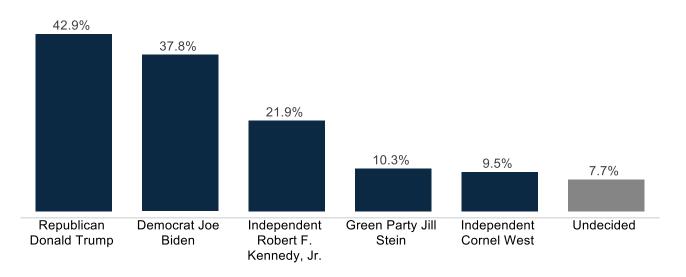


Trend: Biden v Trump





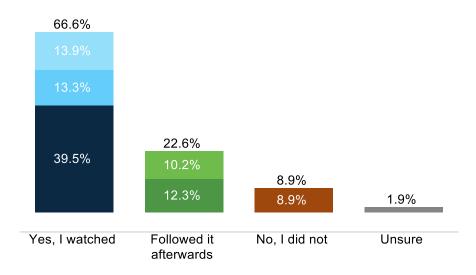
Full Presidential Push



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Republican Donald Trump	31%	43%	44%	58%	37%	61%	40%	32%	29%	44%	52%	87%	37%	4%	50%	18%	33%	44%	30%	43%	43%	55%	28%	45%	39%	41%	17%	85%	6%
Democrat Joe Biden	40%	41%	39%	30%	48%	25%	37%	46%	49%	36%	31%	3%	30%	83%	34%	58%	37%	31%	46%	36%	41%	31%	26%	41%	33%	28%	33%	2%	74%
Independent Robert F. Kennedy, Jr.	25%	18%	28%	16%	17%	26%	21%	23%	21%	23%	20%	21%	34%	11%	22%	19%	23%	25%	22%	21%	26%	21%	35%	19%	27%	27%	37%	24%	17%
Green Party Jill Stein	15%	2%	20%	4%	12%	12%	8%	10%	14%	10%	8%	3%	15%	12%	9%	12%	11%	13%	12%	5%	17%	8%	17%	9%	13%	10%	28%	2%	16%
Independent Cornel West	16%	2%	13%	6%	10%	9%	9%	10%	14%	9%	6%	4%	15%	10%	8%	11%	13%	11%	13%	6%	13%	8%	14%	9%	10%	13%	21%	4%	13%
Undecided	9%	8%	6%	8%	11%	3%	7%	9%	5%	8%	10%	3%	12%	8%	6%	7%	11%	9%	8%	8%	4%	8%	17%	7%	10%	10%	17%	4%	9%



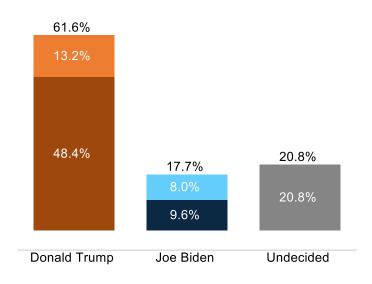
Presidential Debate Viewership

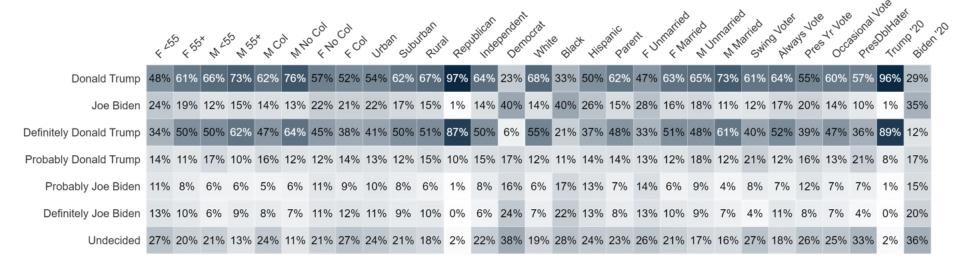


	4 2	,	× W	55 N 25	2× 40	ol NA	,	, ¢ C	3) Urbi	an Suh	Jurban Pur	de Cer	alblicar Inde	Der Der	in whi	ie Blac	3 ^t His	Paric	ent U	Marie	d arried	TITI BITIS	aried Swif	Note Phys	875 875 876	6 0cc	e pres	Dollys	ing Big
Yes, I watched Total	53%	70%	69%	77%	73%	73%	60%	65%	62%	70%	64%	76%	63%	61%	71%	60%	57%	62%	57%	67%	73%	74%	58%	74%	57%	36%	62%	76%	61%
Followed it afterwards Total	31%	19%	23%	16%	21%	19%	25%	26%	23%	23%	21%	16%	28%	26%	21%	22%	30%	28%	27%	24%	22%	18%	27%	19%	30%	29%	30%	15%	28%
Yes, I watched the entire debate	26%	47%	37%	50%	43%	45%	34%	39%	33%	43%	38%	54%	34%	32%	44%	29%	26%	34%	30%	43%	40%	46%	26%	48%	27%	18%	26%	53%	30%
Yes, I watched most of the debate	12%	10%	17%	15%	17%	15%	10%	12%	15%	14%	11%	12%	14%	13%	13%	15%	12%	12%	11%	11%	16%	16%	15%	14%	12%	11%	17%	13%	15%
Yes, I watched some of the debate	15%	13%	15%	11%	13%	13%	15%	13%	14%	13%	15%	11%	15%	15%	14%	15%	18%	16%	16%	12%	17%	11%	18%	13%	19%	8%	19%	10%	16%
Followed it afterwards on the news	13%	12%	11%	13%	13%	11%	11%	15%	12%	13%	12%	8%	14%	16%	12%	11%	17%	11%	14%	11%	12%	12%	13%	11%	16%	11%	16%	8%	16%
Followed it afterwards on social media	18%	6%	12%	3%	8%	8%	13%	11%	11%	10%	10%	7%	14%	10%	9%	10%	13%	17%	12%	12%	9%	6%	13%	8%	13%	17%	14%	7%	12%
No, I did not watch the debate or pay much attention afterwards	12%	11%	6%	6%	5%	7%	13%	9%	12%	6%	11%	8%	6%	12%	8%	14%	12%	8%	14%	8%	5%	7%	11%	6%	11%	28%	7%	7%	10%
Unsure	4%	1%	1%	1%	0%	1%	3%	0%	2%	1%	3%	0%	3%	1%	1%	4%	2%	3%	2%	1%	0%	1%	4%	1%	2%	8%	1%	1%	1%



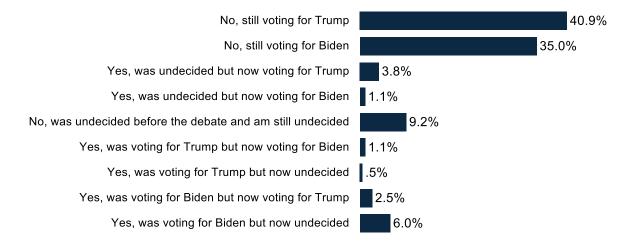
Presidential Debate Winner







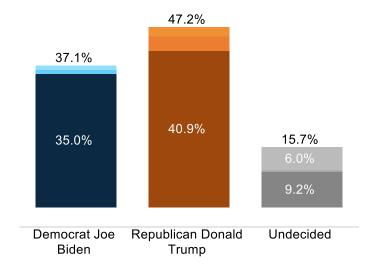
Presidential Change Vote

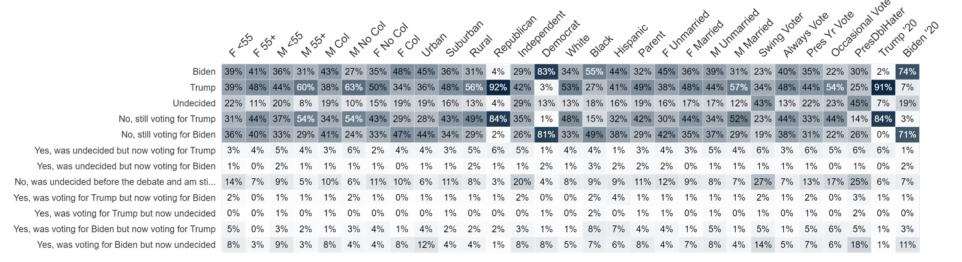


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No, still voting for Trump	31%	44%	37%	54%	34%	54%	43%	29%	28%	43%	49%	84%	35%	1%	48%	15%	32%	42%	30%	44%	34%	52%	23%	44%	33%	44%	14%	84%	3%
No, still voting for Biden	36%	40%	33%	29%	41%	24%	33%	47%	44%	34%	29%	2%	26%	81%	33%	49%	38%	29%	42%	35%	37%	29%	19%	38%	31%	22%	26%	0%	71%
Yes, was undecided but now voting for Trump	3%	4%	5%	4%	3%	6%	2%	4%	4%	3%	5%	6%	5%	1%	4%	4%	1%	3%	4%	3%	5%	4%	6%	3%	6%	5%	6%	6%	1%
Yes, was undecided but now voting for Biden	1%	0%	2%	1%	1%	1%	1%	0%	1%	1%	2%	1%	1%	2%	1%	3%	2%	2%	2%	0%	1%	1%	1%	1%	1%	0%	1%	0%	2%
No, was undecided before the debate and am still undecided	14%	7%	9%	5%	10%	6%	11%	10%	6%	11%	8%	3%	20%	4%	8%	9%	9%	11%	12%	9%	8%	7%	27%	7%	13%	17%	25%	6%	7%
Yes, was voting for Trump but now voting for Biden	2%	0%	1%	1%	1%	2%	1%	0%	1%	1%	1%	1%	2%	0%	0%	2%	4%	1%	1%	1%	1%	1%	2%	1%	2%	0%	3%	1%	1%
Yes, was voting for Trump but now undecided	0%	0%	1%	0%	1%	0%	0%	0%	0%	1%	0%	0%	0%	1%	0%	2%	0%	1%	1%	0%	1%	0%	1%	0%	1%	0%	2%	0%	0%
Yes, was voting for Biden but now voting for Trump	5%	0%	3%	2%	1%	3%	4%	1%	4%	2%	2%	2%	3%	1%	1%	8%	7%	4%	4%	1%	5%	1%	5%	1%	5%	6%	5%	1%	3%
Yes, was voting for Biden but now undecided	8%	3%	9%	3%	8%	4%	4%	8%	12%	4%	4%	1%	8%	8%	5%	7%	6%	8%	4%	7%	8%	4%	14%	5%	7%	6%	18%	1%	11%



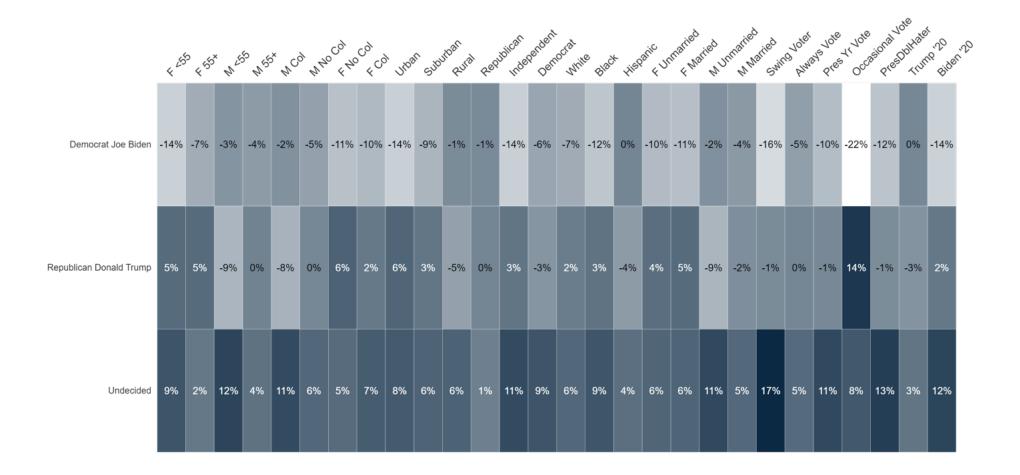
Presidential Change Vote





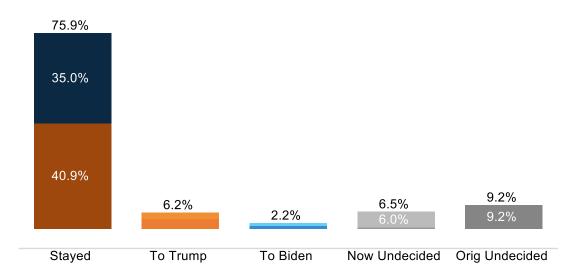


Percent Change: Biden v Trump to Presidential Change Vote





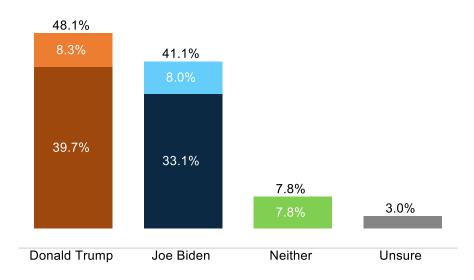
Presidential Change Vote

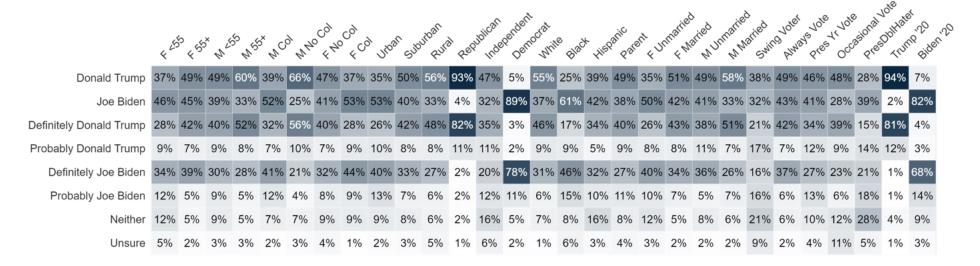


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Stayed	67%	85%													_				72%	79%	71%	81%	42%	81%	64%	67%	39%	85%	74%
To Trump	8%	4%	7%	6%	4%	9%	6%	5%	8%	5%	6%	8%	8%	2%	5%	12%	9%	7%	8%	3%	10%	5%	12%	4%	11%	10%	11%	7%	4%
To Biden	3%	1%	3%	2%	2%	3%	2%	1%	2%	2%	3%	2%	3%	2%	1%	5%	6%	3%	3%	1%	2%	2%	3%	2%	3%	0%	4%	1%	3%
Now Undecided	8%	4%	10%	4%	9%	5%	4%	8%	12%	5%	5%	1%	9%	9%	5%	10%	6%	9%	5%	7%	9%	5%	15%	6%	9%	7%	20%	1%	12%
Orig Undecided	14%	7%	9%	5%	10%	6%	11%	10%	6%	11%	8%	3%	20%	4%	8%	9%	9%	11%	12%	9%	8%	7%	27%	7%	13%	17%	25%	6%	7%
No, still voting for Trump	31%	44%	37%	54%	34%	54%	43%	29%	28%	43%	49%	84%	35%	1%	48%	15%	32%	42%	30%	44%	34%	52%	23%	44%	33%	44%	14%	84%	3%
No, still voting for Biden	36%	40%	33%	29%	41%	24%	33%	47%	44%	34%	29%	2%	26%	81%	33%	49%	38%	29%	42%	35%	37%	29%	19%	38%	31%	22%	26%	0%	71%
Yes, was undecided but now voting for Trump	3%	4%	5%	4%	3%	6%	2%	4%	4%	3%	5%	6%	5%	1%	4%	4%	1%	3%	4%	3%	5%	4%	6%	3%	6%	5%	6%	6%	1%
Yes, was undecided but now voting for Biden	1%	0%	2%	1%	1%	1%	1%	0%	1%	1%	2%	1%	1%	2%	1%	3%	2%	2%	2%	0%	1%	1%	1%	1%	1%	0%	1%	0%	2%
No, was undecided before the debate and am still	14%	7%	9%	5%	10%	6%	11%	10%	6%	11%	8%	3%	20%	4%	8%	9%	9%	11%	12%	9%	8%	7%	27%	7%	13%	17%	25%	6%	7%
Yes, was voting for Trump but now voting for Biden	2%	0%	1%	1%	1%	2%	1%	0%	1%	1%	1%	1%	2%	0%	0%	2%	4%	1%	1%	1%	1%	1%	2%	1%	2%	0%	3%	1%	1%
Yes, was voting for Trump but now undecided	0%	0%	1%	0%	1%	0%	0%	0%	0%	1%	0%	0%	0%	1%	0%	2%	0%	1%	1%	0%	1%	0%	1%	0%	1%	0%	2%	0%	0%
Yes, was voting for Biden but now voting for Trump	5%	0%	3%	2%	1%	3%	4%	1%	4%	2%	2%	2%	3%	1%	1%	8%	7%	4%	4%	1%	5%	1%	5%	1%	5%	6%	5%	1%	3%
Yes, was voting for Biden but now undecided	8%	3%	9%	3%	8%	4%	4%	8%	12%	4%	4%	1%	8%	8%	5%	7%	6%	8%	4%	7%	8%	4%	14%	5%	7%	6%	18%	1%	11%



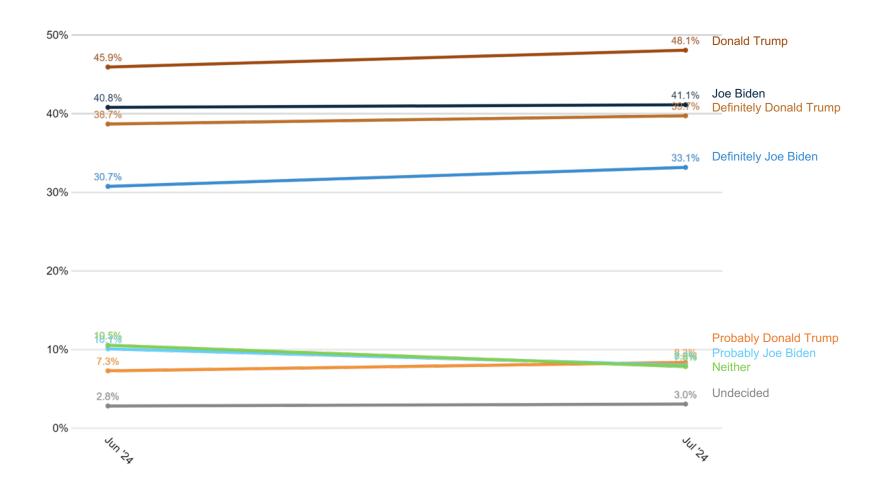
Trump v. Biden Policy Contrast





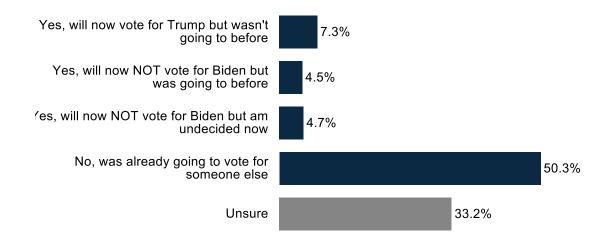


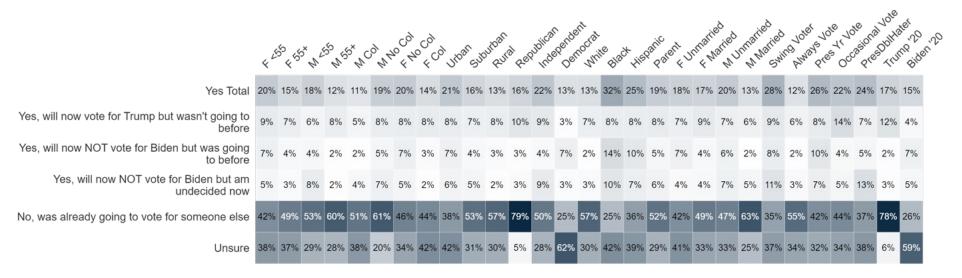
Trend: Trump v. Biden Policy Contrast





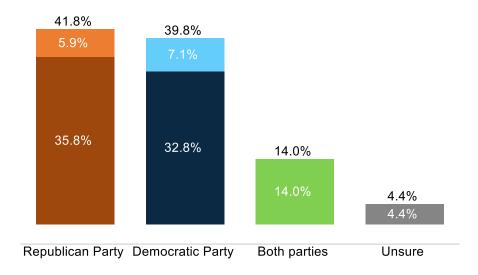
President Kamala Impact

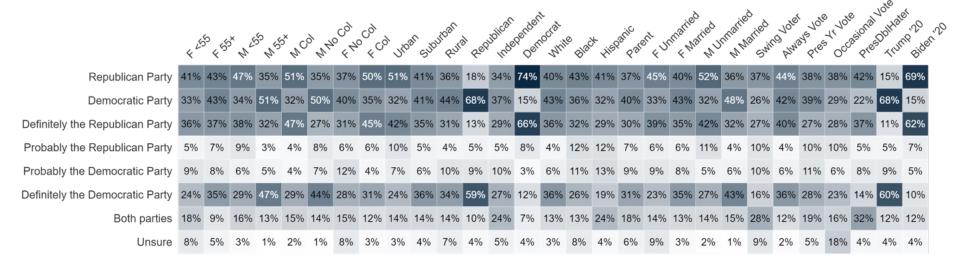






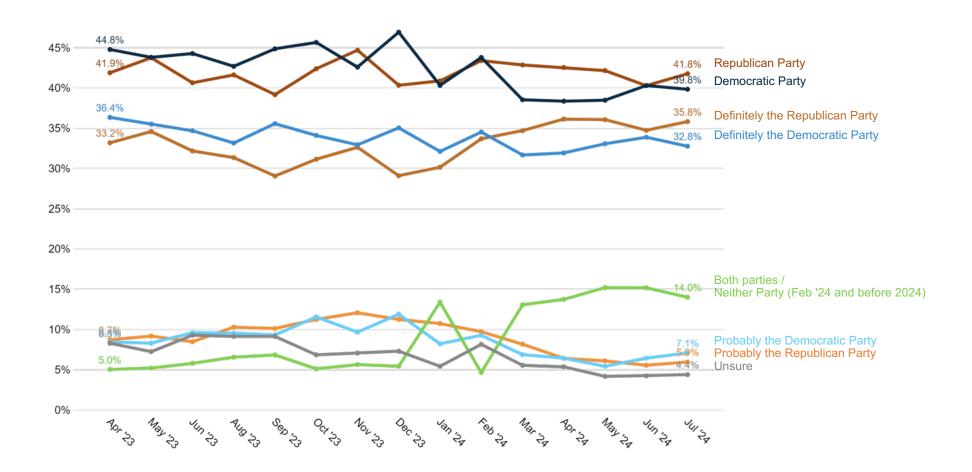
Party - Extreme





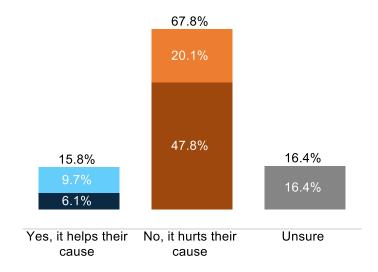


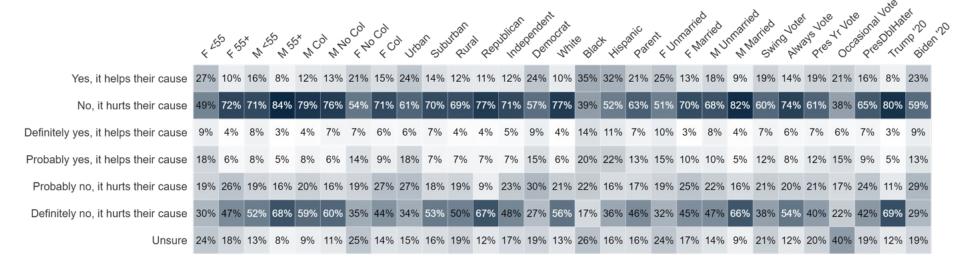
Trend: Party - Extreme





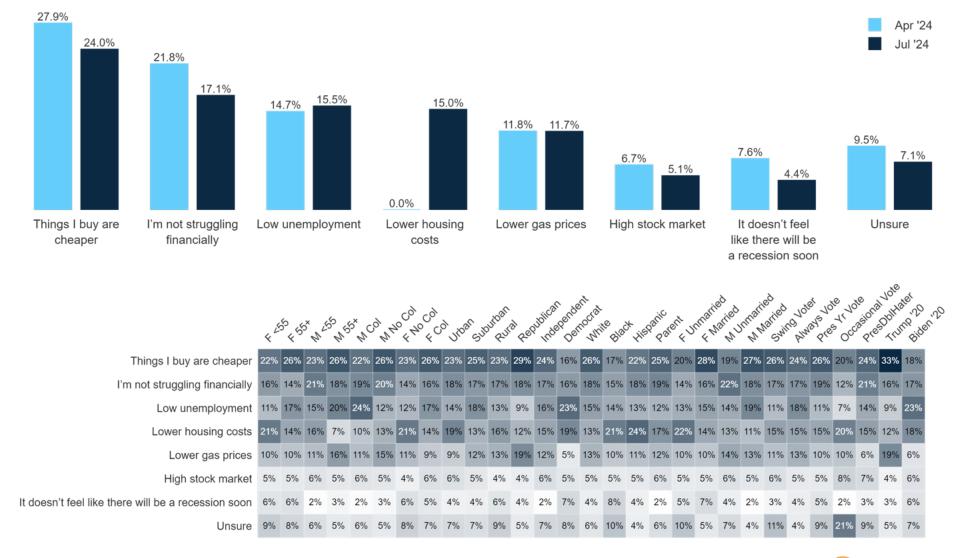
Climate Change Activism





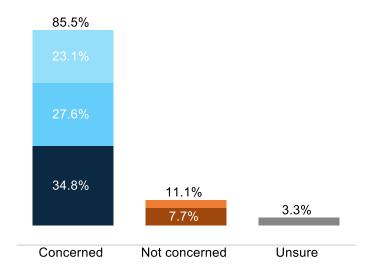


Best Economic Indicator





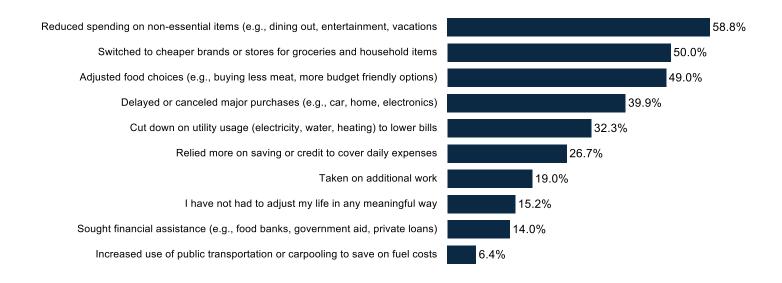
Housing Costs Concern



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	4 15.	< 450	W Tr	2 42	1 4 C	o. 44	\$ 4m	\ CC	y Jups	il. Ship	n Srits	v dec	ude,	Dell.	Whit	E Blac	Hisp	6 Ste	*. * N.	1. E W.	N MIN	" NE	io. Swif	PINE	4/65	occi	8,66g	2 Linu	hid Bid
Concerned Total	85%	88%	88%	80%	83%	86%	84%	91%	86%	87%	82%	90%	81%	85%	87%	76%	92%	87%	87%	87%	85%	85%	84%	86%	85%	84%	86%	88%	85%
Not concerned Total	9%	10%	9%	17%	14%	12%	10%	8%	11%	10%	13%	8%	16%	11%	11%	18%	7%	10%	9%	10%	13%	14%	11%	12%	11%	5%	10%	10%	13%
Extremely concerned	44%	31%	40%	22%	27%	36%	38%	37%	39%	34%	33%	36%	33%	34%	34%	33%	47%	38%	44%	32%	39%	27%	32%	34%	34%	39%	43%	36%	32%
Very concerned	22%	32%	27%	30%	30%	27%	26%	30%	27%	29%	24%	31%	26%	26%	29%	24%	26%	26%	23%	31%	26%	31%	25%	28%	26%	31%	28%	31%	26%
Somewhat concerned	19%	25%	21%	28%	26%	23%	21%	25%	20%	23%	25%	23%	22%	26%	25%	20%	19%	23%	20%	24%	21%	27%	26%	24%	24%	14%	15%	21%	26%
Not that concerned	6%	8%	7%	11%	9%	8%	8%	5%	8%	7%	10%	6%	11%	8%	8%	8%	5%	7%	6%	8%	9%	9%	7%	9%	7%	2%	8%	7%	8%
Not at all concerned	3%	2%	2%	7%	5%	4%	3%	3%	3%	4%	3%	3%	5%	3%	3%	10%	1%	3%	3%	2%	4%	5%	4%	4%	3%	2%	2%	2%	4%
Unsure	6%	3%	2%	2%	2%	2%	5%	1%	3%	3%	6%	2%	3%	4%	2%	6%	2%	3%	4%	3%	2%	2%	6%	2%	4%	11%	4%	2%	3%



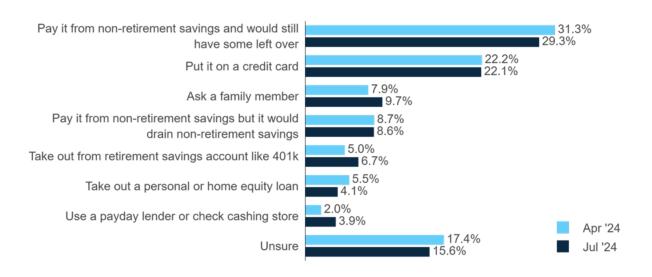
Economic Sacrifices

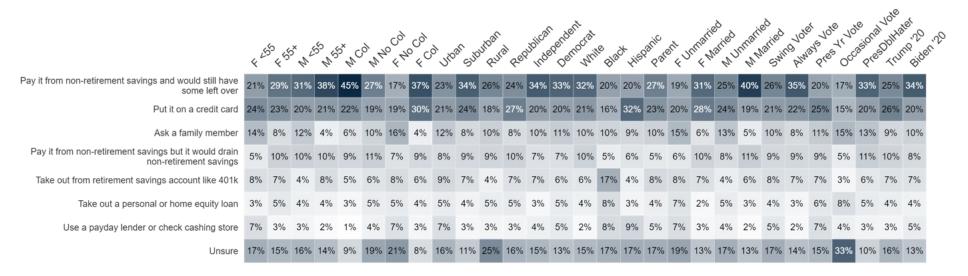


	4 ^L	,	ox M	ob No	5× 40	ol N	60°	, co	ol Urb	an	Jurban Ruf	. Ref	al Indicate	spende	nocrat nocrat	ie Har	His	Paric Paric	ent U	TE M	aried N	nnari'	led swited	10 No.	81 No.	5 OC	de na	John	die pide
Reduced spending on non-essential items (e.g., dining o	59%	59%	61%	55%	53%	63%	57%	64%	56%	60%	59%	66%	58%	52%	63%	41%	55%	61%	58%	61%	61%	58%	52%	60%	58%	54%	63%	68%	51%
Switched to cheaper brands or stores for groceries and	53%	50%	53%	44%	44%	52%	52%	52%	47%	49%	55%	56%	51%	43%	55%	29%	44%	54%	52%	52%	51%	47%	48%	49%	52%	50%	55%	58%	44%
Adjusted food choices (e.g., buying less meat, more	52%	49%	47%	48%	43%	51%	52%	50%	50%	48%	50%	56%	51%	39%	52%	34%	56%	51%	52%	49%	47%	47%	50%	49%	50%	47%	52%	57%	41%
Delayed or canceled major purchases (e.g., car, home,	40%	35%	51%	33%	41%	44%	35%	41%	35%	41%	42%	42%	46%	29%	42%	24%	45%	44%	34%	42%	39%	43%	40%	41%	40%	26%	50%	46%	34%
Cut down on utility usage (electricity, water, heating) to	34%	34%	31%	29%	25%	34%	35%	32%	29%	32%	35%	35%	33%	27%	32%	27%	34%	34%	41%	27%	36%	27%	34%	31%	33%	40%	39%	38%	27%
Relied more on saving or credit to cover daily expenses	33%	23%	31%	19%	22%	28%	23%	34%	25%	27%	27%	32%	28%	20%	28%	24%	28%	35%	26%	30%	22%	27%	26%	26%	30%	25%	31%	31%	23%
Taken on additional work	26%	11%	27%	11%	18%	21%	19%	18%	19%	17%	22%	20%	20%	17%	19%	14%	23%	25%	19%	17%	19%	20%	19%	18%	20%	21%	24%	21%	17%
I have not had to adjust my life in any meaningful way	11%	17%	12%	23%	23%	13%	12%	16%	14%	16%	15%	8%	16%	23%	15%	18%	12%	9%	11%	16%	13%	19%	13%	17%	10%	17%	14%	7%	22%
Sought financial assistance (e.g., food banks, governmen	20%	10%	17%	7%	8%	16%	19%	10%	18%	11%	16%	12%	16%	14%	12%	21%	21%	18%	22%	8%	19%	9%	15%	11%	19%	20%	18%	13%	13%
Increased use of public transportation or carpooling to sa	10%	4%	9%	3%	3%	7%	9%	5%	9%	6%	4%	5%	8%	7%	4%	12%	12%	6%	11%	3%	10%	3%	9%	5%	10%	7%	10%	5%	6%



Surprise Expense





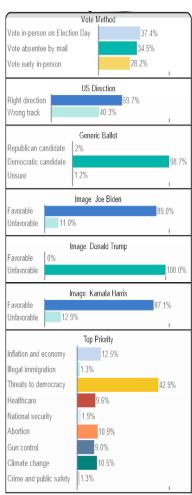


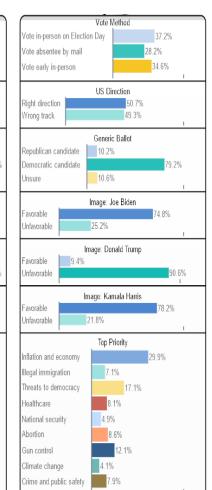
Dem Base (23%)

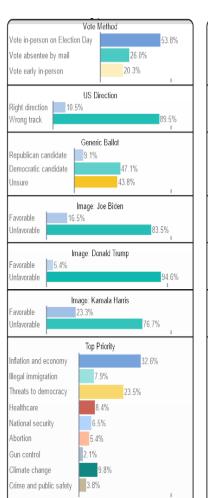
Lean Dem (18%)

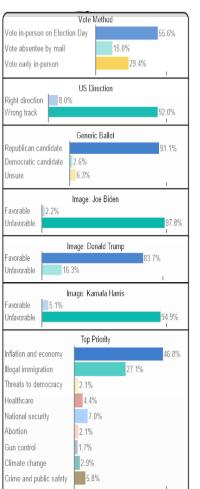
Persuadables (12%)

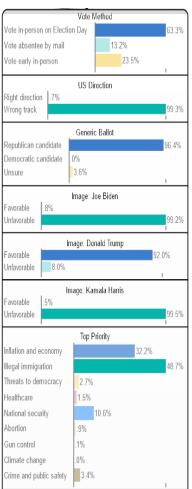
Lean GOP (17%)











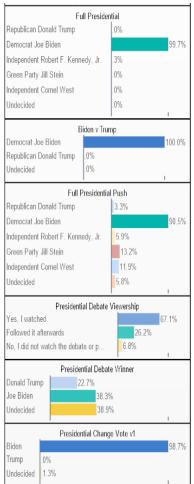


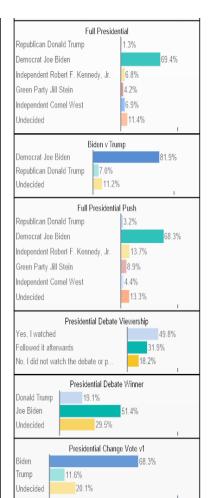
Dem Base (23%)

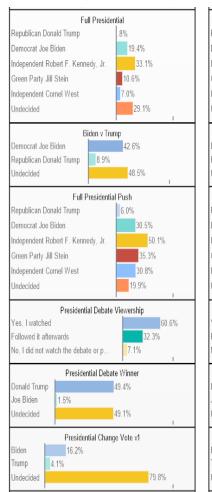
Lean Dem (18%)

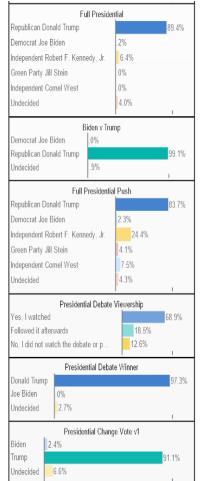
Persuadables (12%)

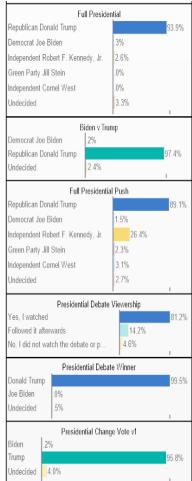
Lean GOP (17%)











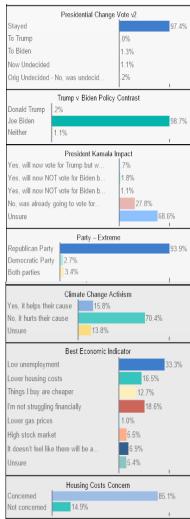


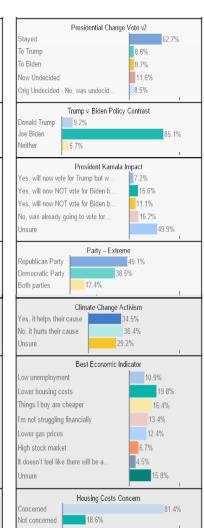
Dem Base (23%)

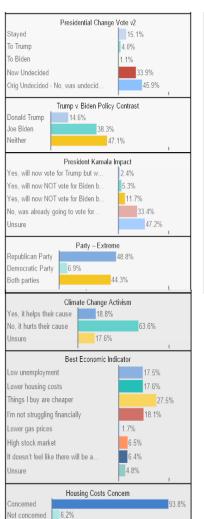
Lean Dem (18%)

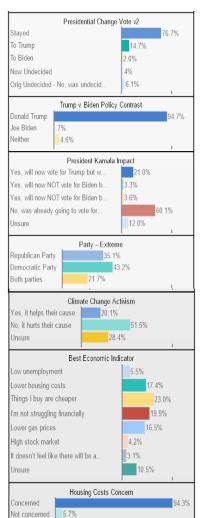
Persuadables (12%)

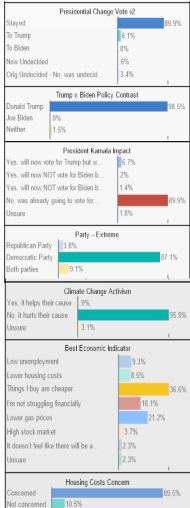
Lean GOP (17%)











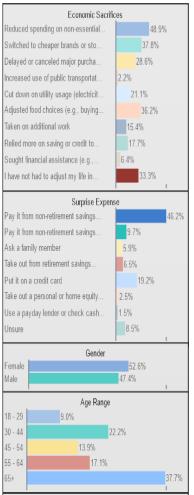


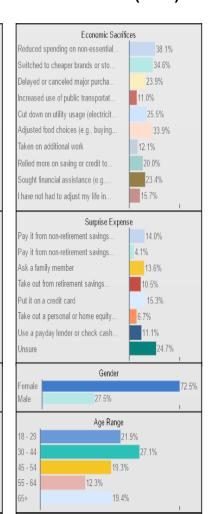
Dem Base (23%)

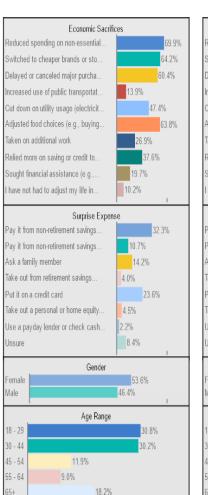
Lean Dem (18%)

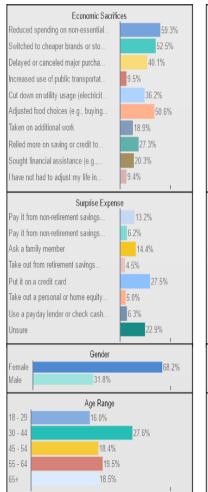
Persuadables (12%)

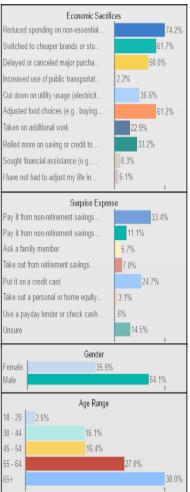
Lean GOP (17%)











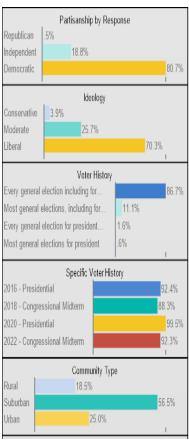


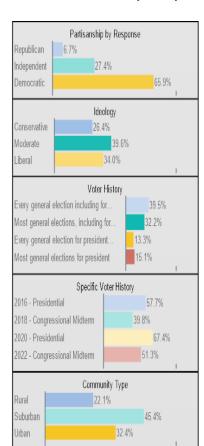
Dem Base (23%)

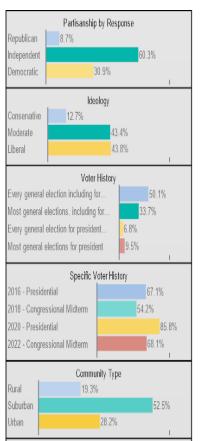
Lean Dem (18%)

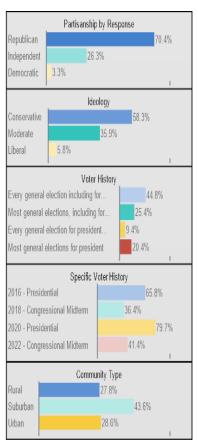
Persuadables (12%)

Lean GOP (17%)











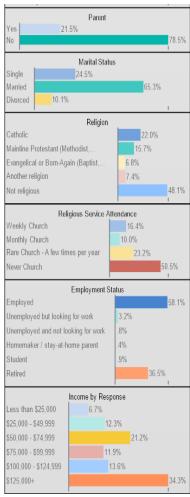


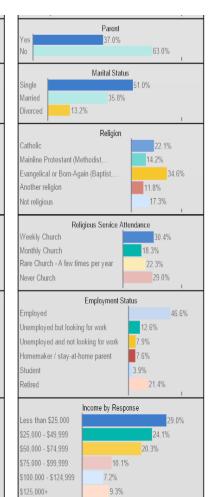
Dem Base (23%)

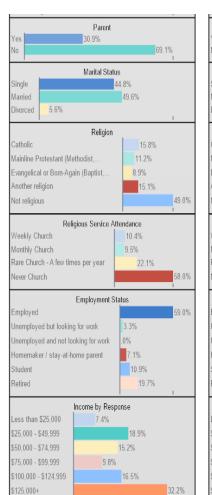
Lean Dem (18%)

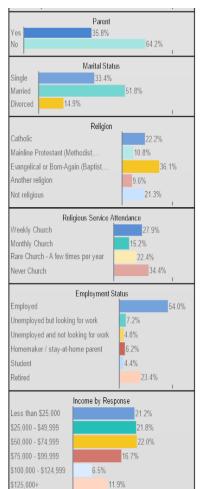
Persuadables (12%)

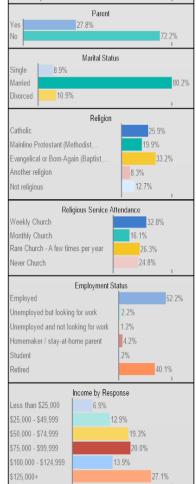
Lean GOP (17%)











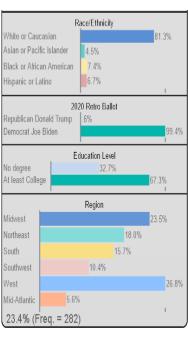


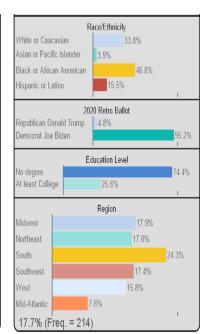
Dem Base (23%)

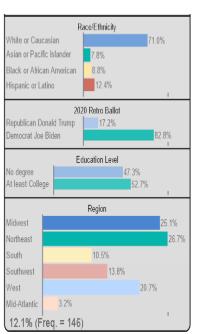
Lean Dem (18%)

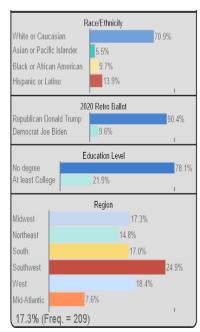
Persuadables (12%)

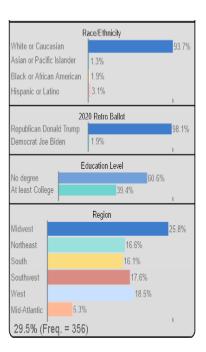
Lean GOP (17%)







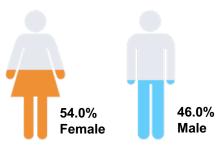




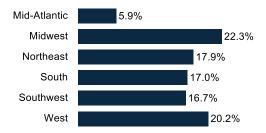


Demographics

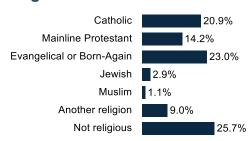
Sex



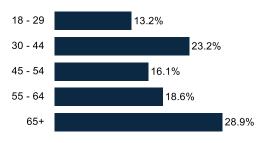
Geo - Region



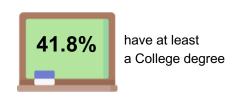
Religion



Age Range

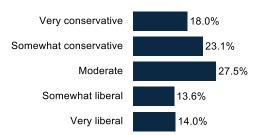


Education



57.2% have no college degree

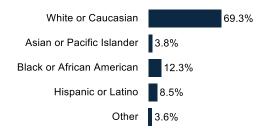
Ideology



Household Income



Race/Ethnicity



Community Type

