October 28, 2024



Survey of Likely General Election Voters New York Statewide

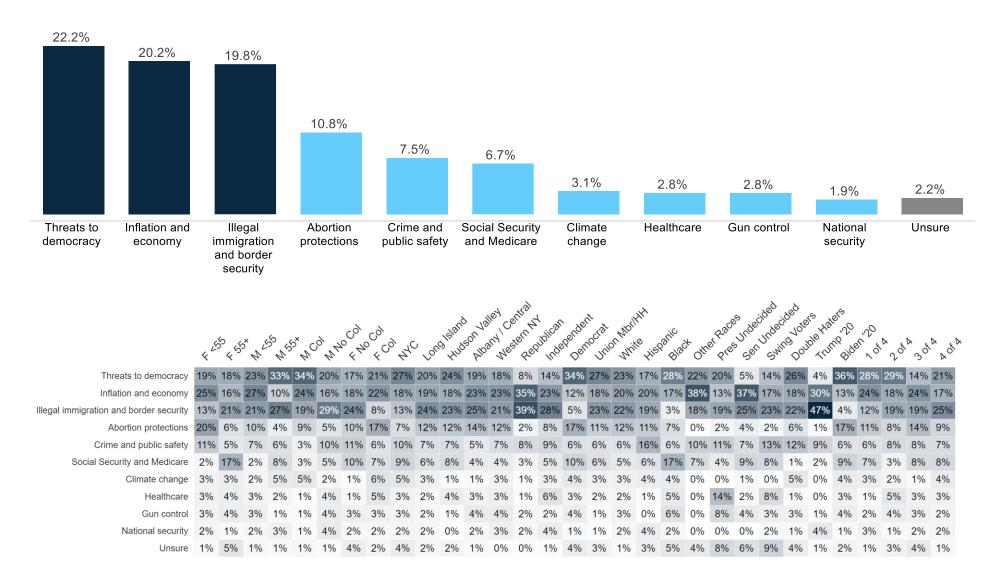
October 26 – 27, 2024 | n=600 | ±3.95%

Insights & Analysis

- The presidential race stands at 39% Donald Trump, 57% Kamala Harris with 4% undecided.
 - Donald Trump is performing ahead of his 2016 share (37%) and his 2020 share (38%).
 - In contrast, **Kamala Harris** is underperforming **Clinton's** ballot share in **2016** (59%) and **Biden's** share in **2020** (61%).
 - In 2024, Trump is capturing more of the Hispanic vote (37%) than in 2020 (22%).
 - Despite Harris' overperformance with these groups, it will not be enough to close the gap of her underperformance from past Presidential elections.
- Governor Kathy Hochul has an abysmal image at 50% unfavorable, 37% favorable.
- The U.S. Senate race stands at 55% Kirsten Gillibrand, 34% Mike Sapraicone, 1% Diane Sare and 10% undecided. Due to the low name recognition of Sapraicone and a higher proportion of undecided voters in the U.S. Senate race, we incorporated generic ballot responses of undecided voters to project combined ballot results at 58% Gillibrand, 39% Sapraicone.
 - Trump's image is more favorable with undecided U.S> Senate voters (48%) than Harris' (32%), which can help improve down-ballot races and Sapraicone's ballot share. Trump (37 fav, 61 unfav) notably has similar favorability to Kathy Hochul (37 fav, 50 unfav).
- Machine-learning Segmentation Analysis identified three key voter segments: GOP Base (38%), Moderates (15%), and Dem Base (47%).
 - The Moderates segment is more female, under 55, less likely to be part of a union, and are less represented in NYC than the Dem Base segment. They are also not as strong on having no abortion limitations and find Hochul unfavorable. Their opinion on Harris is 65% favorable, 35% unfavorable while the Dem Base segment has near universal favorability.

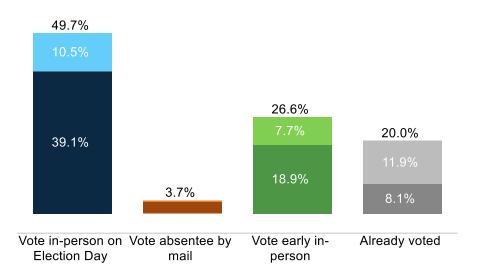
CYGNAL

Top Priority





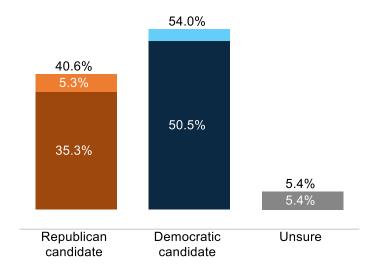
Vote Method



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Definitely vote	63%	52%	64%	67%	63%	68%	58%	58%	63%	70%	57%	54%	59%	66%	64%	58%	60%	62%	72%	58%	39%	59%	61%	57%	59%	67%	58%	63%	68%	62%	58%
Probably vote	20%	20%	19%	14%	16%	18%	19%	21%	13%	16%	20%	23%	27%	18%	21%	17%	20%	20%	7%	13%	34%	27%	21%	28%	26%	17%	18%	21%	19%	13%	21%
Already voted	17%	28%	17%	19%	21%	14%	24%	21%	23%	14%	23%	23%	14%	17%	15%	26%	19%	18%	22%	29%	27%	15%	18%	15%	16%	16%	24%	16%	13%	25%	21%
Vote in-person on Election Day	53%	40%	58%	48%	48%	59%	49%	42%	41%	58%	53%	51%	55%	62%	53%	41%	51%	51%	47%	33%	73%	41%	61%	53%	53%	62%	42%	56%	51%	55%	44%
Vote absentee by mail	3%	3%	5%	4%	3%	6%	3%	3%	5%	4%	4%	2%	2%	1%	5%	4%	3%	3%	7%	5%	0%	7%	1%	4%	7%	1%	5%	6%	4%	4%	2%
Vote early in-person	27%	29%	21%	30%	29%	21%	24%	33%	31%	25%	20%	24%	29%	20%	28%	29%	27%	28%	24%	32%	0%	38%	20%	27%	24%	22%	30%	21%	32%	16%	33%
Definitely vote in-person on Election Day	41%	31%	43%	42%	40%	46%	40%	31%	34%	49%	39%	39%	41%	49%	43%	33%	40%	40%	45%	28%	39%	35%	49%	36%	39%	49%	33%	41%	38%	47%	35%
Probably vote in-person on Election Day	12%	9%	14%	5%	8%	14%	9%	12%	8%	9%	14%	12%	14%	13%	10%	8%	11%	11%	2%	5%	34%	6%	12%	18%	14%	13%	9%	15%	13%	8%	9%
Definitely vote absentee by mail	3%	3%	3%	4%	2%	5%	3%	3%	5%	3%	4%	2%	2%	1%	4%	4%	2%	3%	6%	5%	0%	7%	1%	3%	5%	0%	4%	5%	4%	4%	2%
Probably vote absentee by mail	0%	0%	1%	0%	1%	0%	0%	0%	0%	2%	0%	0%	1%	0%	1%	0%	1%	0%	1%	0%	0%	0%	0%	1%	3%	0%	0%	1%	0%	0%	1%
Definitely vote early in-person	20%	18%	17%	21%	21%	17%	14%	25%	25%	19%	14%	13%	17%	15%	18%	21%	18%	19%	21%	25%	0%	17%	11%	18%	15%	18%	21%	17%	26%	11%	21%
Probably vote early in-person	8%	11%	4%	9%	8%	4%	10%	9%	6%	6%	6%	11%	12%	4%	10%	8%	9%	9%	4%	7%	0%	21%	9%	10%	9%	4%	9%	4%	6%	5%	12%
Already voted absentee by mail	6%	11%	8%	8%	9%	8%	8%	9%	10%	4%	7%	13%	5%	5%	5%	11%	7%	8%	2%	9%	16%	9%	11%	9%	9%	5%	10%	10%	7%	9%	7%
Already voted early in-person	11%	17%	9%	10%	12%	6%	16%	12%	14%	9%	17%	10%	9%	11%	10%	14%	13%	10%	20%	20%	11%	6%	7%	6%	6%	11%	13%	7%	6%	16%	14%



Generic Ballot



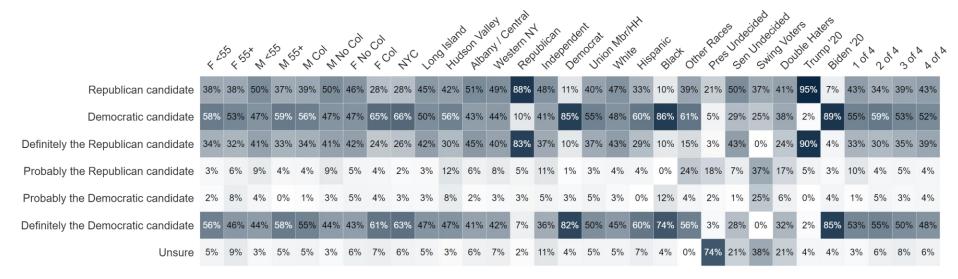




Image Tests

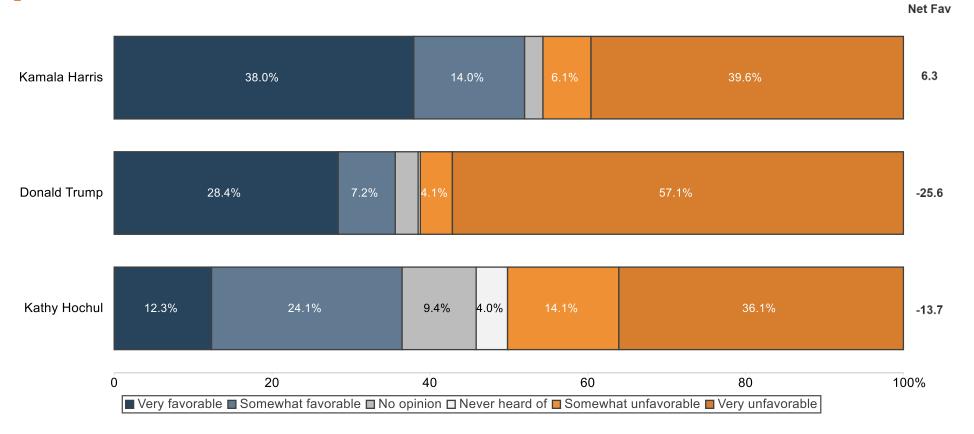
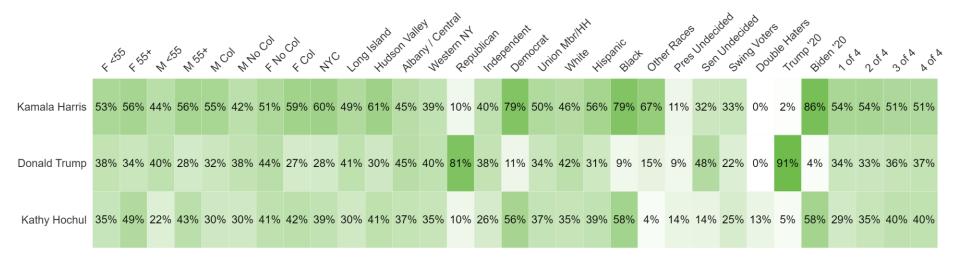




Image Tests Heatmaps

Favorable



Unfavorable

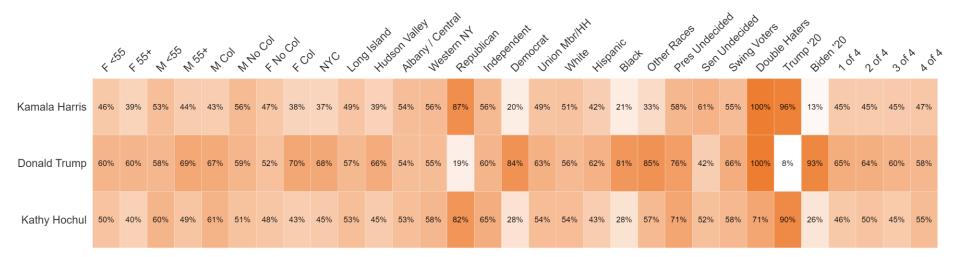
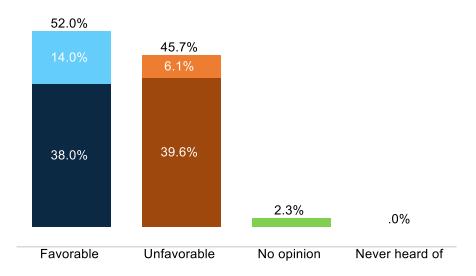




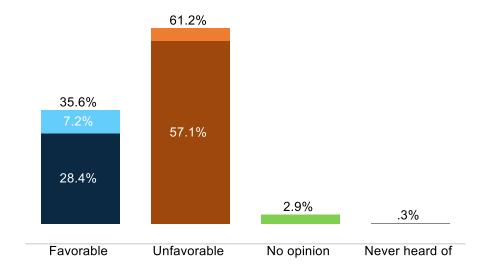
Image: Kamala Harris



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Favorable Total	53%	56%	44%	56%	55%	42%	51%	59%	60%	49%	61%	45%	39%	10%	40%	79%	50%	46%	56%	79%	67%	11%	32%	33%	2%	86%	54%	54%	51%	51%
Unfavorable Total	46%	39%	53%	44%	43%	56%	47%	38%	37%	49%	39%	54%	56%	87%	56%	20%	49%	51%	42%	21%	33%	58%	61%	55%	96%	13%	45%	45%	45%	47%
Very favorable	40%	49%	19%	46%	32%	27%	43%	46%	43%	37%	44%	33%	30%	8%	22%	62%	38%	35%	50%	56%	22%	4%	18%	16%	1%	64%	38%	36%	37%	39%
Somewhat favorable	13%	7%	25%	9%	23%	15%	8%	13%	17%	12%	17%	12%	9%	1%	18%	17%	11%	11%	7%	23%	45%	7%	14%	17%	1%	23%	16%	18%	14%	12%
Somewhat unfavorable	7%	4%	8%	3%	7%	5%	3%	9%	7%	5%	7%	4%	8%	6%	12%	4%	7%	5%	9%	6%	18%	17%	10%	19%	3%	6%	13%	3%	6%	4%
Very unfavorable	39%	35%	45%	40%	36%	51%	45%	29%	31%	44%	32%	49%	48%	82%	44%	16%	42%	46%	33%	15%	15%	41%	51%	36%	94%	8%	32%	42%	39%	44%
No opinion	1%	5%	3%	1%	2%	2%	2%	3%	2%	2%	0%	1%	6%	3%	4%	1%	1%	3%	2%	0%	0%	31%	6%	11%	2%	0%	1%	1%	4%	2%
Never heard of	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%



Image: Donald Trump



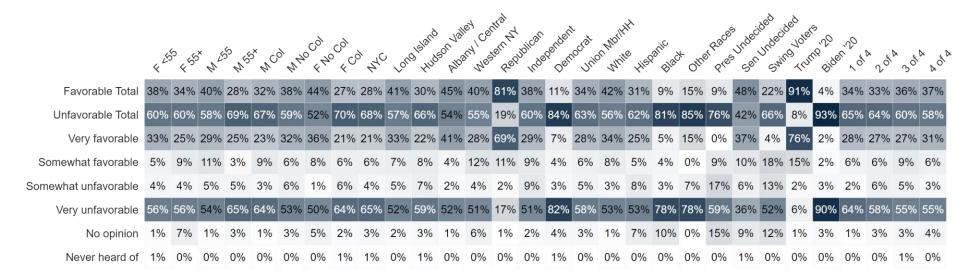
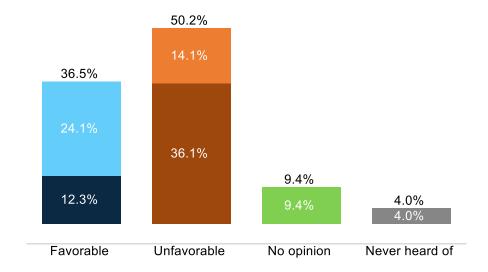




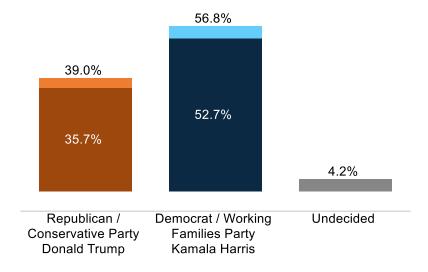
Image: Kathy Hochul

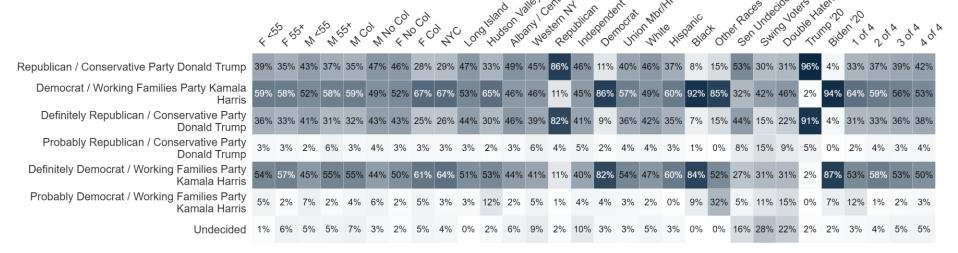


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Favorable Total						30%																									
Unfavorable Total	50%	40%	60%	49%	61%	51%	48%	43%	45%	53%	45%	53%	58%	82%	65%	28%	54%	54%	43%	28%	57%	71%	52%	58%	71%	90%	26%	46%	50%	45%	55%
Very favorable	8%	20%	7%	16%	7%	13%	15%	12%	12%	12%	19%	10%	11%	6%	4%	20%	11%	10%	20%	23%	0%	0%	2%	5%	2%	3%	19%	9%	15%	9%	14%
Somewhat favorable	27%	29%	15%	27%	23%	16%	26%	30%	27%	18%	21%	27%	24%	5%	22%	36%	26%	25%	19%	35%	4%	14%	11%	20%	11%	2%	39%	20%	20%	31%	26%
Somewhat unfavorable	17%	11%	17%	11%	22%	7%	10%	18%	19%	12%	15%	8%	13%	11%	19%	14%	14%	15%	16%	11%	16%	19%	9%	21%	22%	14%	15%	12%	20%	9%	15%
Very unfavorable	34%	29%	43%	39%	39%	44%	39%	25%	26%	41%	30%	45%	45%	71%	46%	14%	41%	39%	27%	17%	41%	52%	43%	37%	49%	76%	12%	34%	31%	35%	40%
No opinion	10%	10%	11%	7%	5%	14%	9%	10%	12%	12%	10%	7%	4%	4%	7%	11%	5%	8%	9%	8%	32%	15%	20%	15%	11%	3%	12%	13%	12%	15%	4%
Never heard of	5%	1%	8%	1%	4%	6%	2%	5%	4%	5%	5%	3%	3%	4%	1%	5%	3%	2%	9%	6%	7%	0%	14%	2%	5%	1%	4%	12%	2%	1%	1%



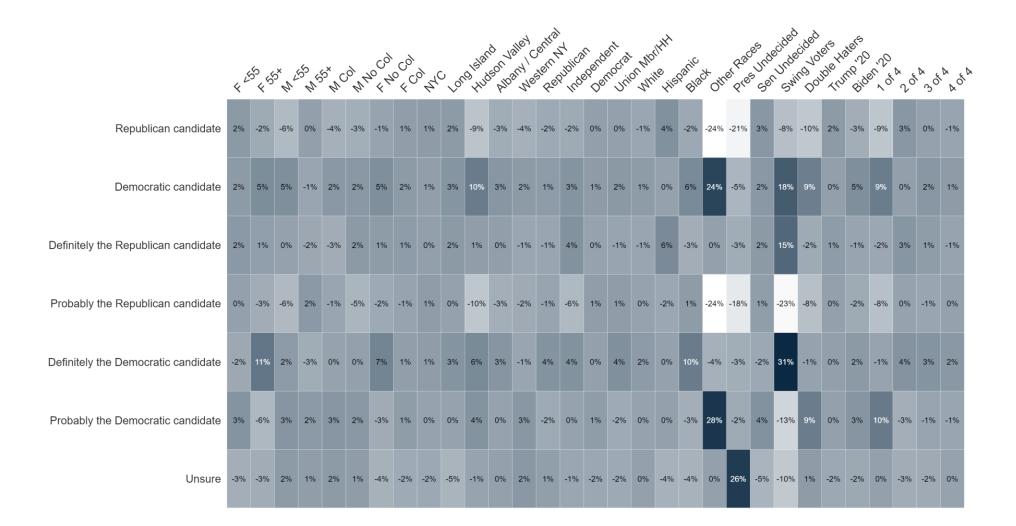
Presidential Ballot





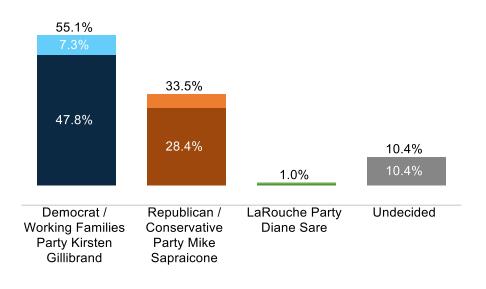


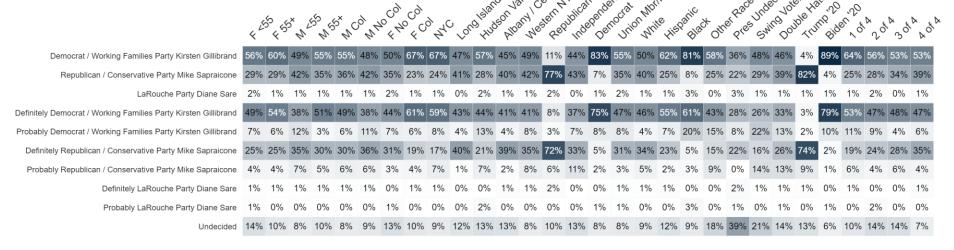
Percent Change: Generic to Presidential Ballot





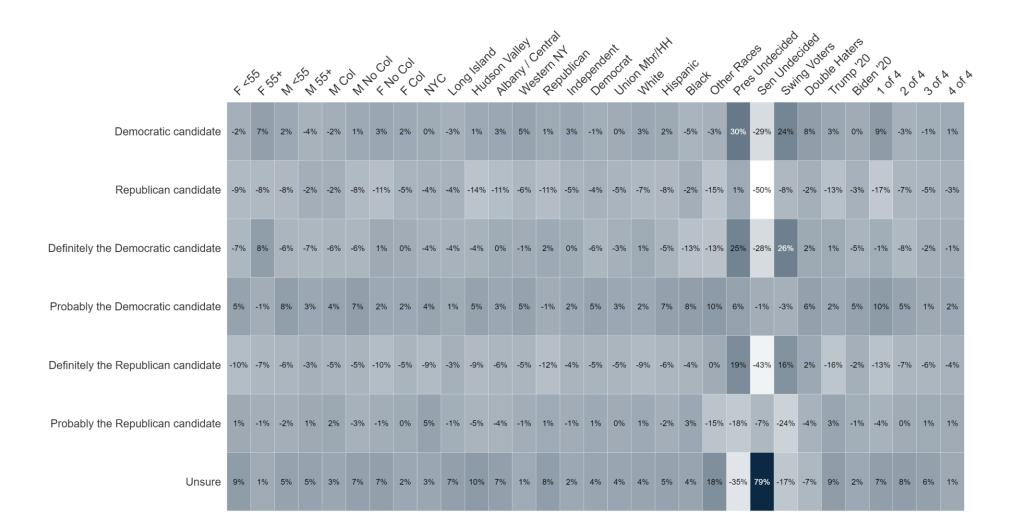
U.S. Senate Ballot





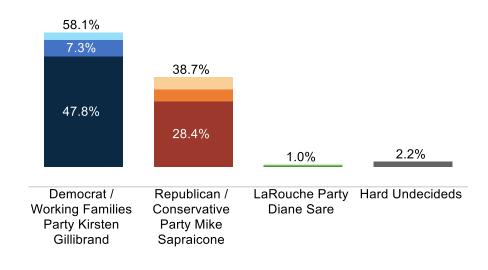


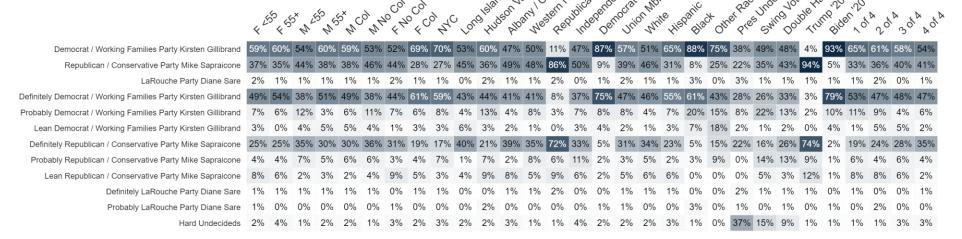
Percent Change: Generic to U.S. Senate Ballot





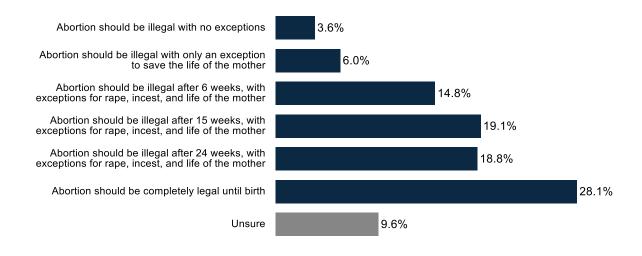
Combined U.S. Senate Ballot







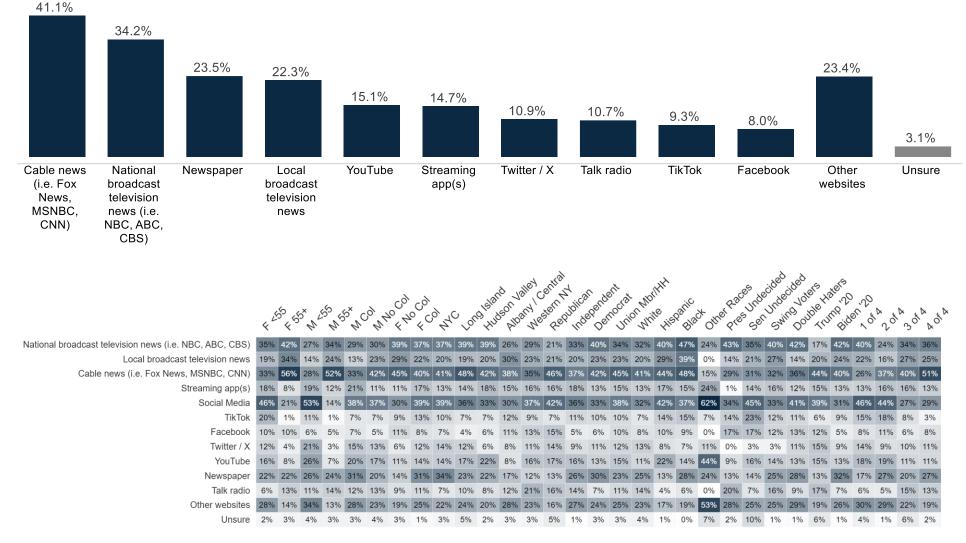
Abortion Position



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Strict Illegal	10%	12%	7%	10%	8%	9%	15%	6%	9%	3%	12%	11%	15%	14%	9%	7%	6%	9%	12%	10%	0%	15%	16%	15%	8%	17%	4%	11%	5%	12%	10%
Abortion should be illegal with no exceptions	3%	5%	3%	3%	3%	3%	5%	3%	3%	1%	3%	5%	6%	5%	4%	3%	3%	3%	5%	6%	0%	5%	3%	5%	4%	5%	2%	3%	1%	6%	3%
Abortion should be illegal with only an exception to save the life of the mother	7%	6%	4%	7%	5%	6%	10%	4%	6%	3%	8%	5%	9%	9%	5%	4%	3%	6%	7%	3%	0%	10%	13%	9%	5%	12%	2%	7%	4%	6%	7%
Short Weeks Exceptions	33%	39%	33%	29%	29%	34%	45%	27%	27%	41%	34%	40%	34%	59%	30%	24%	40%	36%	40%	19%	38%	33%	40%	27%	39%	59%	21%	31%	29%	34%	39%
Abortion should be illegal after 6 weeks, with exceptions for rape, incest, and life of the mother	14%	22%	12%	11%	11%	12%	25%	9%	10%	19%	9%	23%	16%	32%	14%	7%	17%	15%	20%	7%	12%	17%	28%	10%	13%	32%	6%	13%	19%	12%	18%
Abortion should be illegal after 15 weeks, with exceptions for rape, incest, and life of the mother	19%	18%	22%	18%	18%	22%	20%	18%	16%	22%	25%	18%	18%	27%	16%	17%	23%	21%	20%	12%	26%	16%	12%	17%	26%	27%	15%	18%	10%	23%	21%
Long Weeks Exception: Abortion should be illegal after 24 weeks, with exceptions for rape, incest, and life of the mother	17%	15%	22%	22%	23%	20%	13%	20%	16%	20%	22%	19%	21%	11%	25%	19%	17%	22%	12%	11%	15%	23%	8%	29%	13%	12%	22%	22%	18%	18%	18%
No Limitations: Abortion should be completely legal until birth	36%	22%	28%	23%	32%	21%	18%	41%	38%	25%	24%	21%	22%	9%	25%	40%	31%	25%	32%	43%	33%	26%	17%	20%	29%	3%	43%	32%	36%	23%	25%
Unsure	5%	11%	10%	15%	8%	16%	8%	6%	10%	11%	8%	9%	7%	7%	11%	10%	7%	8%	5%	17%	14%	3%	20%	9%	11%	9%	10%	4%	11%	12%	9%



News Source





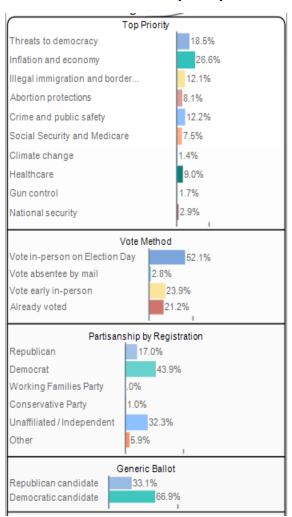
News Source Performance

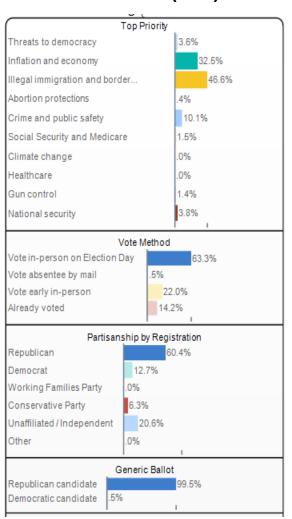
	Total	2020 Trump Voters	2024 Trump Voters	GB GOP Voters	Sapraicone Voters	Margin ((Retro) M	argin (GB)
Cable news (i.e. Fox News, MSNBC, CNN)	41.1	34.2	40.8	40.2	36.1		1.9	-4.1
National broadcast television news (i.e. NBC, ABC, CBS)	34.2	16.1	20.9	23.5	18.8		2.7	-4.8
Newspaper	23.5	18.1	21.7	22.9	20.2		2.1	-2.7
Local broadcast television news	22.3	29.6	34.0	35.8	26.6	-2.9		9.1
YouTube	15.1	32.4	46.5	51.4	40.6		8.3 -1	0.7
Streaming app(s)	14.7	33.9	47.0	46.1	40.6		6.7	-5.5
Twitter / X	10.9	45.0	59.1	58.0	51.4		6.4	-6.6
Talk radio	10.7	51.6	61.0	55.4	57.2		5.6	1.8
TikTok	9.3	20.6	30.6	29.3	17.5	-3.1	-1	1.9
Facebook	8.0	49.9	55.9	66.9	45.6	-4.3	-21	.3
Other websites	23.4	26.8	31.3	35.5	28.5		1.7	-7.0
Unsure	3.1	65.4	72.3	72.3	49.2	-16.2	-23.	1

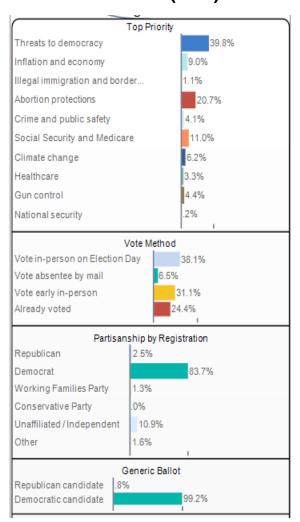


Moderates (15%)

GOP Base (38%)



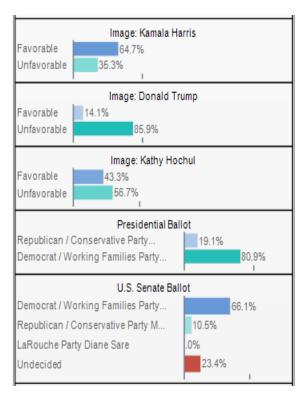


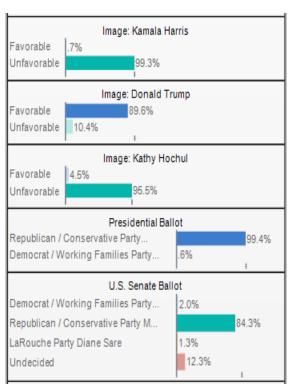


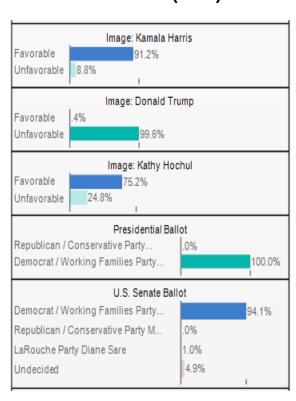


Moderates (15%)

GOP Base (38%)



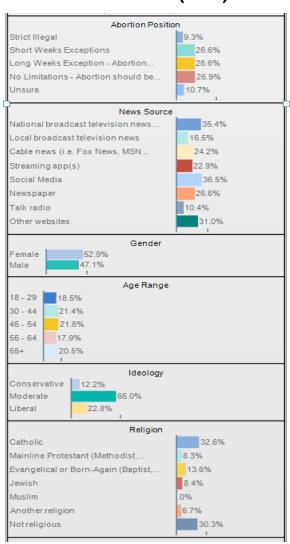


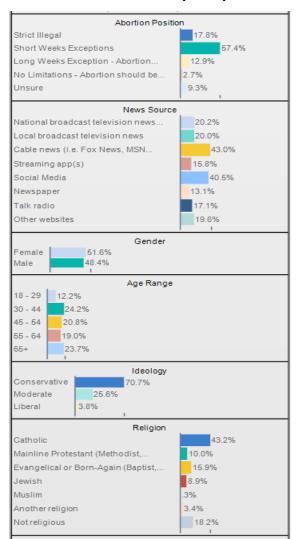


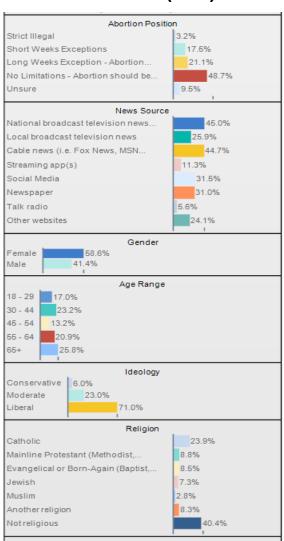


Moderates (15%)

GOP Base (38%)

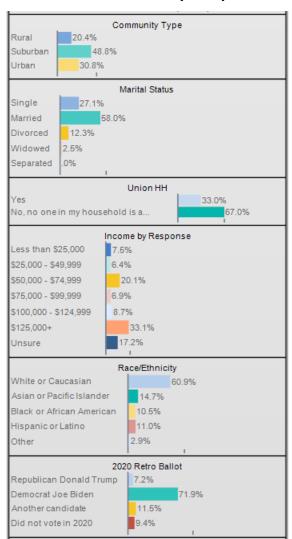




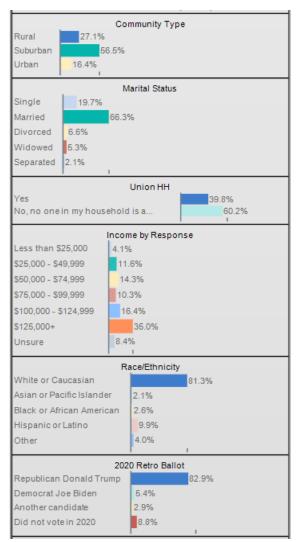


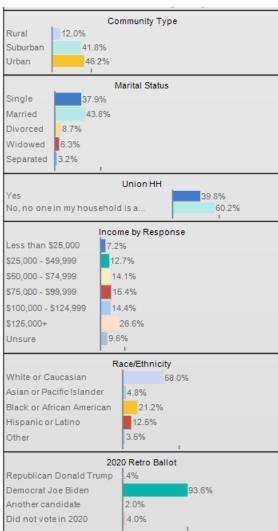


Moderates (15%)



GOP Base (38%)

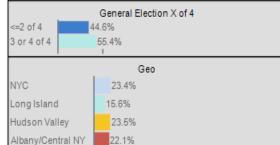






Moderates (15%)

Education Level 47.6% At least College 52.4%



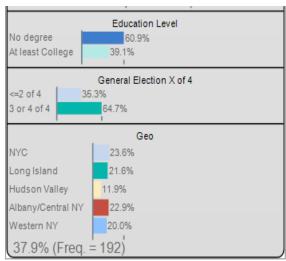
15.4%

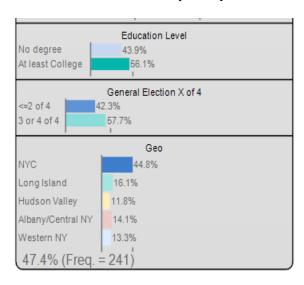
No degree

Western NY

14.7% (Freq. = 75)

GOP Base (38%)



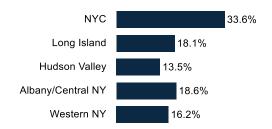




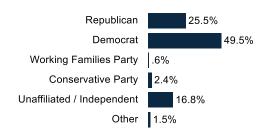
Demographics

55.1% 44.9% Male

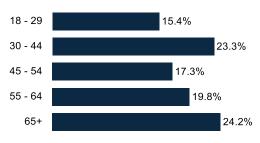
Geo - DMA



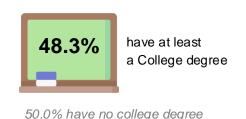
Partisanship



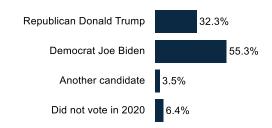
Age Range



Education



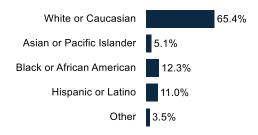
2020 Retro Ballot



Household Income



Race/Ethnicity



Election X of 4

