



# Survey of Likely General Election Voters New Jersey Statewide

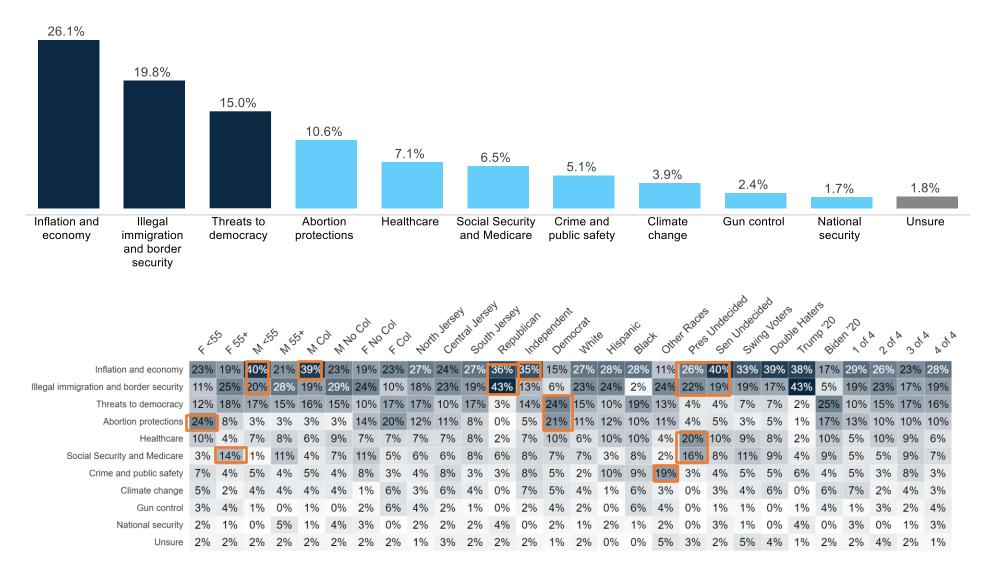
October 23 – 24, 2024 | n=600 | ±3.95%



### **Insights & Analysis**

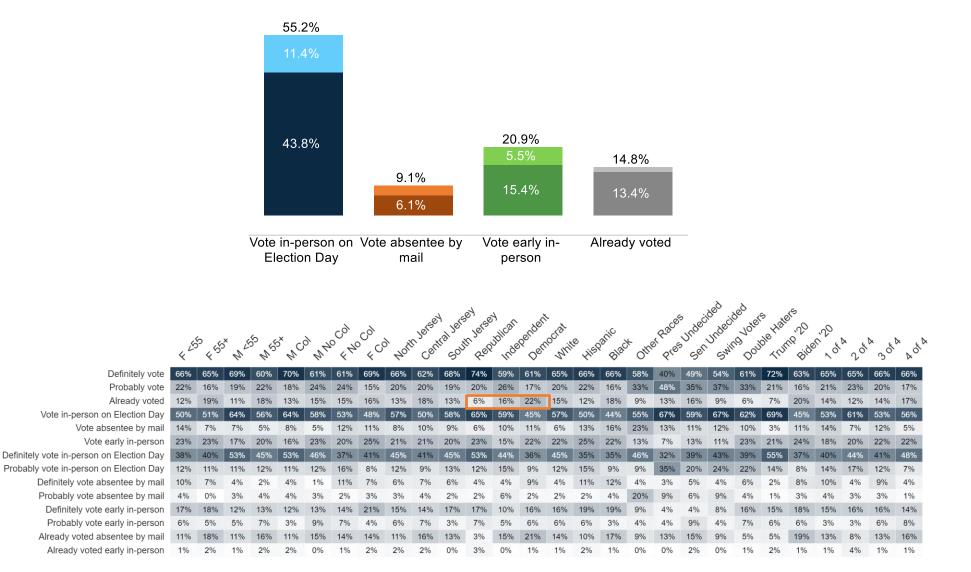
- The **Presidential** race stands at 40% **Donald Trump**, 52% **Kamala Harris** with 4% of voters choosing a third-party candidate and only 4% saying they are undecided.
  - **Donald Trump** is performing near his **2016** share (41.4%) and his **2020** share (41.4%).
  - Meanwhile, Kamala Harris is underperforming Clinton's ballot share in 2016 (55.5%) and Biden's share in 2020 (57.3%).
  - In 2024, Donald **Trump** is capturing more of the **Hispanic vote** (35%) than in **2016** (23%).
  - Harris over performs the generic Congressional ballot with **Republicans** (+3) and **Independents** (+4).
  - Despite Harris' over performance with these groups, it will not be enough to close the gap of her underperformance from past Presidential elections.
- The Senate Ballot stands at 51% Andy Kim, 32% Curtis Bashaw with 14% of voters saying they are undecided. Due to the low name recognition of Bashaw and a higher proportion of undecided voters in the U.S. Senate race, we incorporated generic ballot responses from these undecided voters to project the combined ballot results at 55% Kim, 38% Bashaw.
  - Donald Trump's image is more favorable with undecided Senate voters (48%) than Kamala Harris' (27%), which can help improve down ballot races and Bashaw's ballot share.
- **Segmentation analysis** identified three key voter segments: *Hard GOP* (40%), *Persuadable* (18%), and *Hard Dems* (42%).
  - The *Persuadable* segment is more female, middle-income, non-college educated, and diverse than the Hard Dems segment. Comparatively, they are also not as strong on having no abortion limitations. Their opinion on Harris is 60% favorable, 40% unfavorable while the Hard Dems segment has near universal favorability.

# **Top Priority**



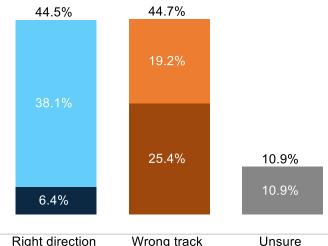


### **Vote Method**





#### **New Jersey Direction**



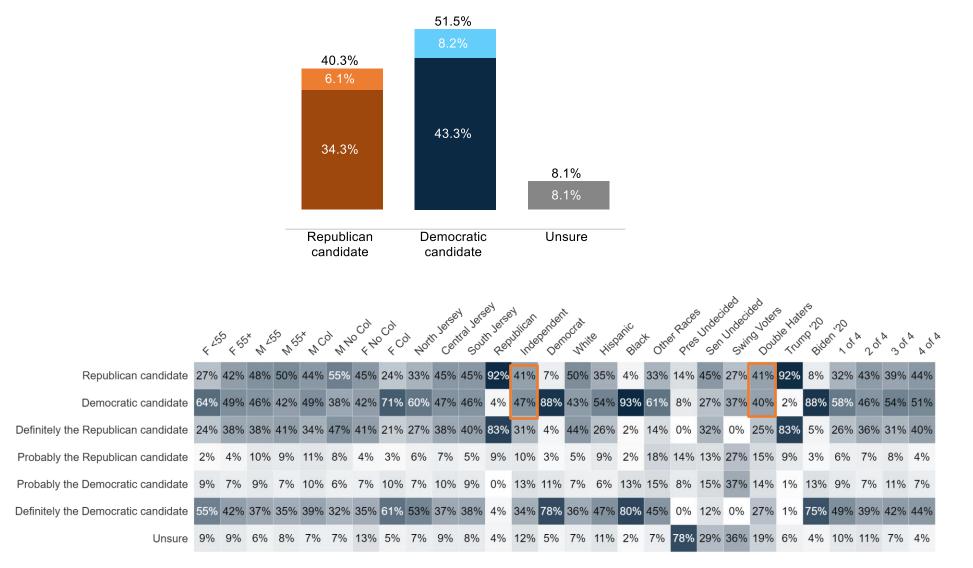
Right direction W	rong track	Unsure
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Right direction	54%	38%	45%	37%	49%	31%	25%	66%	53%	45%	34%	7%	47%	69%	38%	54%	62%	62%	31%	32%	41%	46%	8%	71%	47%	41%	47%	43%
Wrong track	33%	47%	50%	54%	46%	60%	53%	26%	35%	49%	52%	86%	44%	17%	52%	40%	15%	25%	40%	53%	42%	43%	87%	14%	45%	47%	43%	45%
Definitely the right direction	7%	6%	5%	9%	6%	7%	1%	11%	6%	8%	6%	1%	5%	11%	5%	10%	12%	2%	6%	6%	5%	5%	0%	12%	2%	10%	7%	7%
Mostly the right direction	47%	32%	40%	28%	43%	24%	24%	55%	47%	37%	28%	7%	42%	59%	33%	44%	50%	59%	25%	25%	36%	41%	8%	60%	45%	32%	40%	36%
Mostly the wrong track	14%	26%	16%	24%	13%	28%	28%	11%	18%	20%	20%	31%	20%	11%	21%	18%	9%	16%	9%	28%	23%	11%	33%	9%	17%	21%	20%	19%
Definitely the wrong track	19%	21%	34%	30%	33%	32%	25%	15%	17%	29%	32%	54%	24%	6%	31%	23%	6%	10%	31%	25%	19%	32%	54%	5%	27%	27%	23%	26%
Unsure	13%	16%	5%	9%	6%	9%	21%	8%	13%	6%	14%	7%	8%	14%	10%	5%	23%	13%	29%	15%	17%	11%	5%	15%	8%	11%	11%	11%

Generally speaking, would you say things in New Jersey are headed in the right direction or off on the wrong track?



# **Generic Ballot**

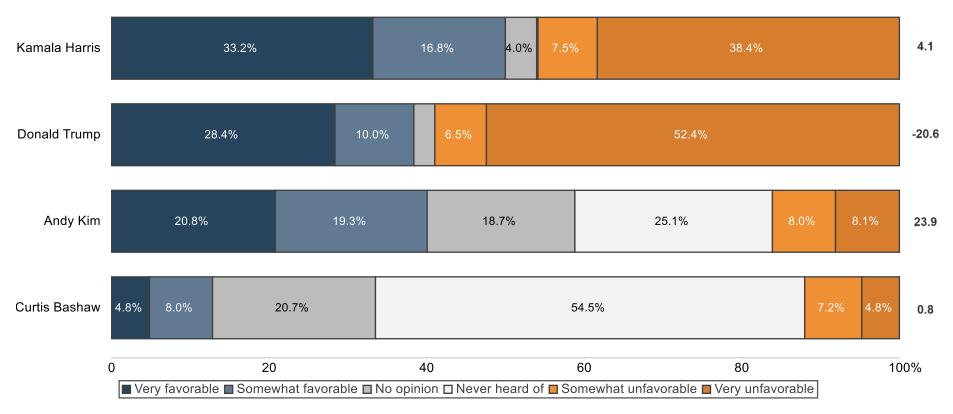


If the election was held today, and you had to make a choice, would you vote for the Republican or Democratic candidate for U.S. Congress?



# Image Tests

Net Fav



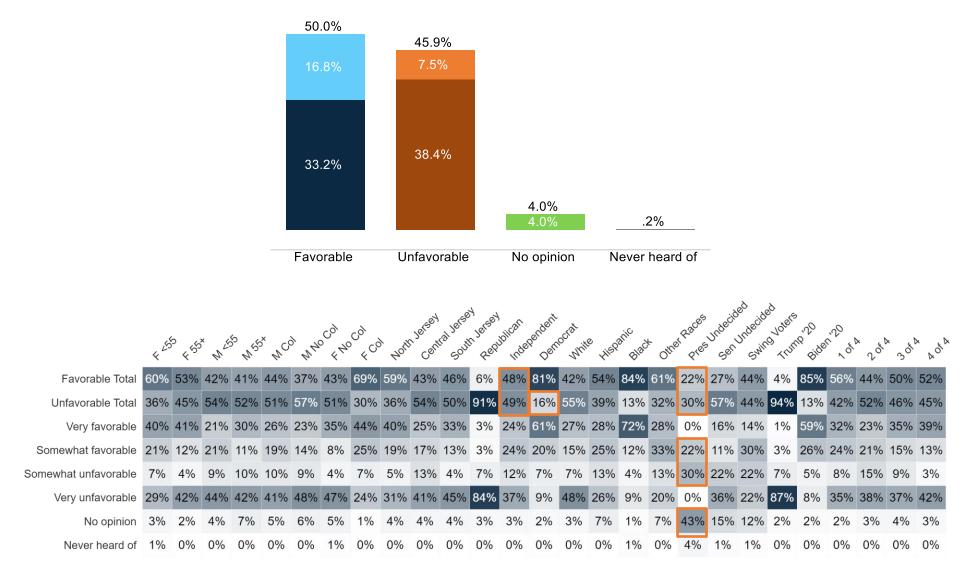


### **Image Tests Heatmaps**

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Kamala Harris	60%	53%	42%	41%	44%	37%	43%	69%	59%	43%	46%	6%	48%	81%	42%	54%	84%	61%	22%	27%	44%	0%	4%	85%	56%	44%	50%	52%
Donald Trump	30%	42%	43%	41%	37%	50%	46%	25%	32%	40%	45%	83%	36%	8%	46%	35%	8%	32%	26%	48%	28%	0%	87%	7%	34%	42%	30%	44%
Andy Kim	38%	41%	39%	44%	42%	39%	32%	45%	42%	33%	45%	22%	39%	55%	41%	22%	49%	45%	21%	8%	27%	25%	19%	58%	49%	35%	35%	44%
Curtis Bashaw	9%	8%	16%	21%	19%	18%	7%	9%	11%	14%	14%	25%	13%	6%	14%	14%	9%	12%	7%	5%	8%	20%	23%	7%	13%	14%	11%	13%
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Kamala Harris	36%	45%	54%	52%	51%	57%	51%	30%	36%	54%	50%	91%	49%	16%	55%	39%	13%	32%	30%	57%	44%	100%	94%	13%	42%	52%	46%	45%
Donald Trump	67%	56%	55%	55%	61%	47%	49%	74%	65%	56%	54%	16%	63%	90%	52%	60%	90%	63%	36%	41%	62%	100%	11%	91%	63%	54%	67%	55%
Andy Kim	9%	15%	24%	18%	24%	19%	11%	12%	11%	18%	21%	28%	20%	7%	19%	15%	11%	1%	3%	9%	15%	29%	30%	7%	15%	16%	12%	20%
Curtis Bashaw	9%	10%	18%	11%	19%	10%	8%	11%	12%	14%	10%	5%	14%	16%	110/	140/	00/	10%	30/	30/	70/	16%	6%	16%	16%	16%	10%	10%

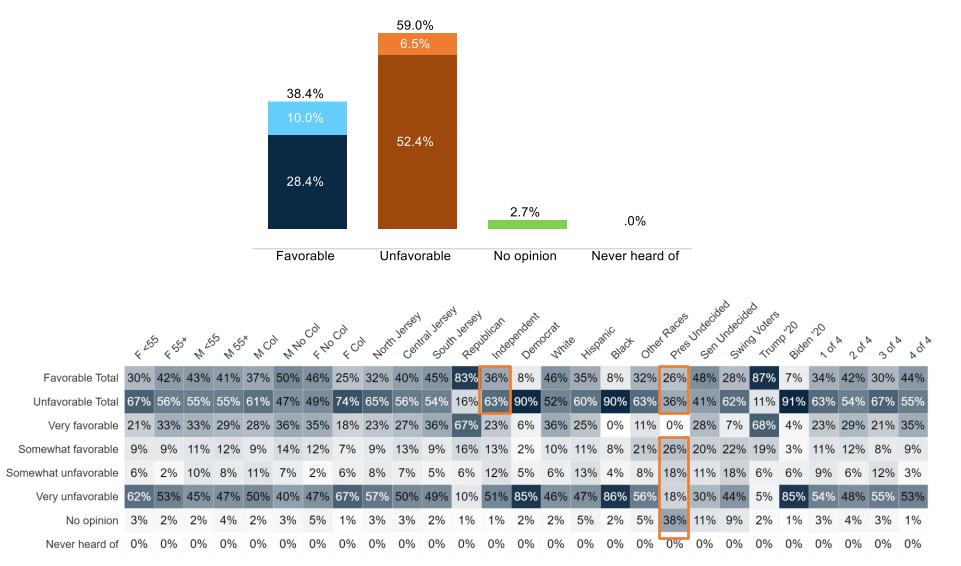


### Image: Kamala Harris





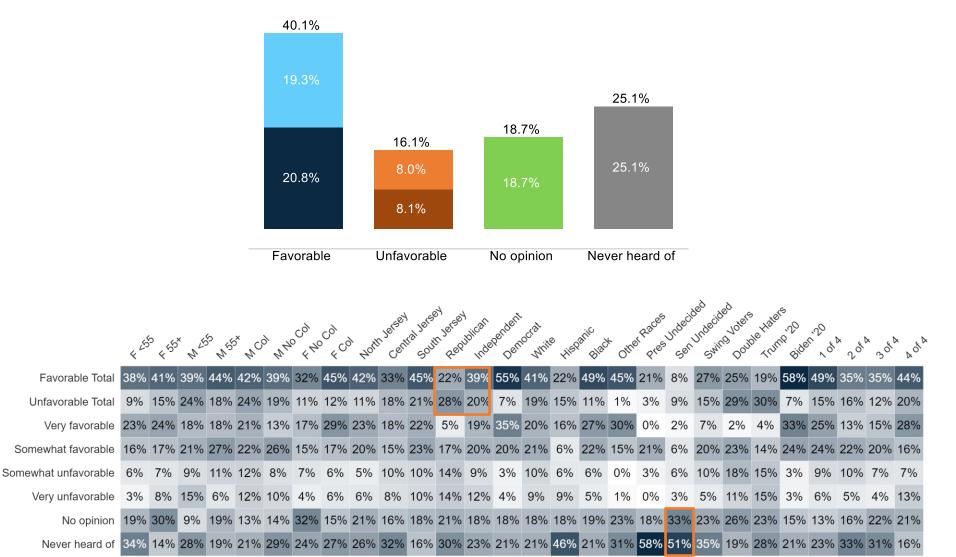
### Image: Donald Trump



Do you have a favorable or unfavorable opinion of Donald Trump?



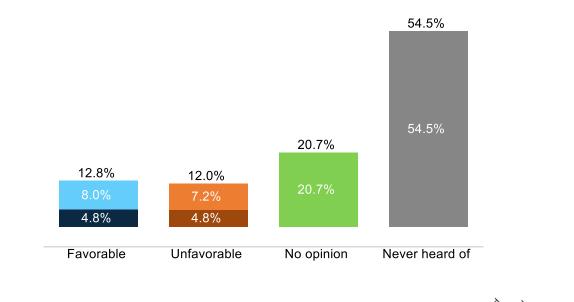
# Image: Andy Kim



Do you have a favorable or unfavorable opinion of Andy Kim?



### Image: Curtis Bashaw

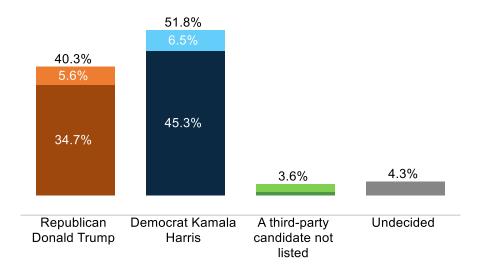


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Favorable Total	9%	8%	16%	21%	19%	18%	7%	9%	11%	14%	14%	25%	13%	6%	14%	14%	9%	12%	7%	5%	8%	20%	23%	7%	13%	14%	11%	13%
Unfavorable Total	9%	10%	18%	11%	19%	10%	8%	11%	12%	14%	10%	5%	14%	16%	11%	14%	8%	19%	3%	3%	7%	16%	6%	16%	16%	16%	10%	10%
Very favorable	3%	2%	6%	11%	9%	7%	2%	2%	3%	5%	7%	13%	2%	2%	5%	3%	2%	6%	3%	1%	1%	5%	12%	1%	7%	4%	3%	5%
Somewhat favorable	6%	6%	10%	10%	10%	11%	5%	7%	8%	9%	7%	12%	10%	4%	8%	11%	6%	6%	4%	4%	7%	15%	12%	6%	6%	10%	7%	8%
Somewhat unfavorable	5%	5%	11%	8%	12%	7%	4%	5%	6%	9%	7%	4%	12%	7%	8%	0%	2%	16%	3%	1%	5%	11%	4%	9%	13%	11%	4%	5%
Very unfavorable	4%	4%	7%	3%	7%	3%	4%	5%	5%	5%	4%	1%	2%	9%	3%	14%	6%	3%	0%	2%	2%	5%	2%	7%	3%	5%	5%	5%
No opinion	22%	29%	12%	22%	15%	15%	28%	22%	22%	20%	20%	17%	25%	19%	20%	13%	26%	38%	20%	18%	22%	12%	18%	22%	25%	12%	24%	20%
Never heard of	60%	54%	54%	47%	47%	57%	56%	58%	56%	51%	56%	52%	49%	59%	54%	59%	57%	31%	70%	74%	63%	52%	52%	56%	46%	58%	56%	57%



Do you have a favorable or unfavorable opinion of Curtis Bashaw?

### **Presidential Ballot**



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Republican Donald Trump	26%	45%	48%	47%	43%	55%	47%	23%	33%	45%	45%	90%	39%	8%	49%	35%	6%	34%	47%	29%	36%	94%	6%	35%	38%	39%	44%
Democrat Kamala Harris	64%	51%	45%	42%	49%	36%	43%	72%	60%	46%	47%	7%	51%	86%	44%	58%	89%	52%	27%	40%	41%	2%	88%	56%	50%	54%	52%
A third-party candidate not listed	5%	1%	4%	3%	4%	4%	4%	3%	2%	6%	3%	2%	5%	4%	3%	1%	2%	8%	4%	12%	14%	2%	4%	5%	3%	4%	1%
Definitely Republican Donald Trump	23%	41%	40%	38%	35%	46%	43%	21%	27%	37%	41%	82%	31%	6%	44%	31%	4%	13%	40%	13%	22%	84%	4%	31%	29%	31%	41%
Probably Republican Donald Trump	3%	4%	8%	9%	8%	8%	5%	3%	5%	8%	4%	7%	8%	2%	5%	5%	2%	21%	7%	16%	15%	10%	2%	4%	9%	8%	3%
Definitely Democrat Kamala Harris	55%	47%	38%	37%	42%	32%	36%	64%	54%	40%	39%	4%	42%	79%	39%	49%	79%	40%	17%	19%	21%	1%	78%	47%	43%	46%	48%
Probably Democrat Kamala Harris	9%	5%	6%	5%	7%	4%	6%	8%	6%	6%	7%	3%	9%	7%	5%	9%	10%	12%	10%	22%	20%	1%	10%	9%	7%	8%	4%
Definitely a third-party candidate not listed	1%	0%	3%	0%	3%	1%	1%	0%	0%	1%	2%	0%	2%	1%	1%	1%	0%	5%	0%	4%	8%	0%	1%	1%	2%	1%	1%
Probably a third-party candidate not listed	4%	1%	1%	3%	1%	3%	3%	3%	2%	4%	1%	1%	3%	3%	3%	0%	2%	3%	4%	8%	7%	2%	2%	4%	2%	3%	0%
Undecided	5%	2%	3%	8%	5%	6%	6%	2%	5%	3%	5%	2%	4%	2%	4%	6%	4%	7%	22%	19%	9%	2%	2%	5%	9%	2%	2%

If the general election for President was held today between the following candidates, and you had to make a choice, who would you vote for?

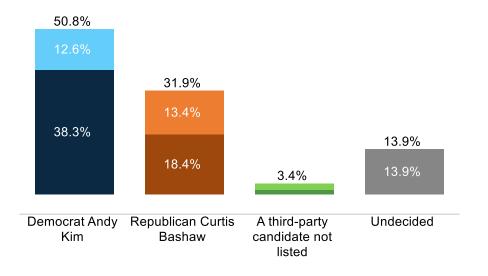


#### **Percent Change: Generic to Presidential Ballot**

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Republican candidate	0%	3%	0%	-4%	-2%	-1%	3%	0%	0%	0%	0%	-2%	-1%	1%	-1%	0%									2%	-5%	0%	0%
Democratic candidate	0%	3%	-2%	1%	0%	-2%	1%	1%	1%	0%	0%	3%	4%	-2%	1%	4%	-5%	-9%	-8%	0%	4%	0%	0%	0%	-2%	4%	0%	1%
Definitely the Republican candidate	-1%	3%	3%	-3%	1%	-1%	2%	0%	1%	-1%	1%	0%	0%	2%	0%	5%	2%	-1%	0%	8%	13%	-3%	1%	0%	5%	-7%	0%	1%
Probably the Republican candidate	1%	0%	-2%	-1%	-3%	0%	1%	0%	-1%	1%	-2%	-2%	-1%	0%	0%	-5%	0%	2%	-14%	-6%	-12%	-1%	1%	-1%	-3%	2%	0%	-1%
Definitely the Democratic candidate	0%	5%	1%	3%	3%	0%	1%	3%	1%	3%	2%	0%	8%	1%	3%	2%	-2%	-5%	0%	6%	19%	-6%	1%	3%	-2%	3%	3%	4%
Probably the Democratic candidate	0%	-3%	-3%	-2%	-3%	-2%	0%	-2%	-1%	-3%	-1%	3%	-3%	-4%	-2%	2%	-3%	-4%	-8%	-5%	-15%	6%	0%	-3%	0%	0%	-3%	-3%
Unsure	-5%	-7%	-3%	0%	-2%	-1%	-7%	-4%	-2%	-6%	-3%	-2%	-8%	-3%	-4%	-5%	2%	0%	22%	-7%	-17%	-11%	-4%	-2%	-5%	-2%	-5%	-2%



# U.S. Senate Ballot



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Democrat Andy Kim	58%	51%	45%	47%	49%	42%	44%	65%	59%	43%	49%	11%	47%	83%	45%	53%	86%	49%	17%	38%	33%	8%	83%	57%	46%	55%	51%
Republican Curtis Bashaw	24%	30%	39%	37%	37%	40%	35%	20%	26%	36%	35%	78%	30%	4%	39%	28%	4%	26%	3%	18%	31%	75%	5%	26%	34%	29%	35%
A third-party candidate not listed	5%	1%	4%	4%	3%	5%	3%	3%	2%	3%	6%	0%	5%	3%	2%	2%	2%	12%	9%	9%	18%	2%	3%	4%	6%	1%	2%
Definitely Democrat Andy Kim	43%	37%	35%	37%	37%	33%	27%	52%	49%	31%	33%	5%	32%	67%	35%	35%	65%	33%	4%	12%	17%	2%	66%	39%	32%	39%	44%
Probably Democrat Andy Kim	15%	15%	10%	10%	11%	9%	17%	13%	10%	12%	16%	5%	16%	16%	10%	18%	22%	16%	14%	26%	17%	6%	16%	18%	14%	16%	7%
Definitely Republican Curtis Bashaw	13%	21%	20%	22%	22%	20%	21%	13%	15%	20%	21%	48%	12%	3%	22%	19%	2%	20%	3%	4%	10%	45%	3%	13%	17%	13%	25%
Probably Republican Curtis Bashaw	11%	9%	19%	15%	15%	20%	14%	7%	11%	16%	14%	30%	18%	1%	17%	9%	2%	6%	0%	14%	21%	30%	2%	13%	17%	16%	10%
Definitely a third-party candidate not listed	2%	1%	2%	0%	2%	1%	3%	1%	0%	2%	3%	0%	3%	1%	1%	0%	2%	5%	4%	3%	11%	0%	2%	2%	3%	1%	1%
Probably a third-party candidate not listed	3%	0%	1%	4%	1%	4%	0%	2%	2%	1%	3%	0%	3%	2%	1%	2%	0%	7%	6%	5%	6%	2%	2%	3%	3%	1%	2%
Undecided	13%	18%	12%	12%	11%	14%	18%	12%	13%	18%	11%	11%	17%	10%	14%	17%	8%	13%	70%	35%	17%	15%	9%	13%	14%	15%	12%

If the general election for U.S. Senate was held today, and you had to make a choice, who would you vote for?

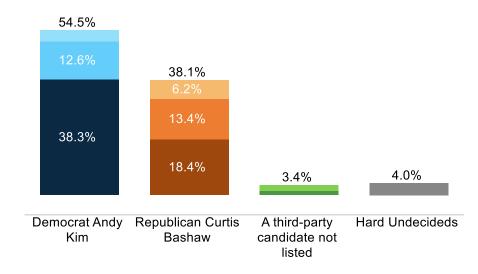


#### Percent Change: Generic to U.S. Senate Ballot

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Democratic candidate											[									-27%							1%	-1%
Republican candidate	-3%	-12%	-9%	-13%	-8%	-15%	-10%	-4%	-7%	-9%	-11%	-14%	-10%	-3%	-11%	-7%	0%	-7%	-10%	-45%	-9%	-9%	-16%	-3%	-6%	-9%	-10%	-10%
Definitely the Democratic candidate	-12%	-5%	-2%	2%	-1%	1%	-9%	-9%	-4%	-6%	-5%	2%	-3%	-11%	-2%	-13%	-16%	-13%	4%	-12%	12%	-10%	1%	-8%	-10%	-8%	-3%	0%
Probably the Democratic candidate	6%	7%	1%	4%	1%	3%	10%	3%	4%	3%	7%	5%	3%	6%	3%	12%	9%	1%	5%	-15%	-10%	3%	5%	3%	9%	7%	5%	-1%
Definitely the Republican candidate	-11%	-17%	-18%	-20%	-12%	-27%	-20%	-8%	-11%	-18%	-19%	-35%	-19%	-1%	-22%	-7%	0%	5%	3%	-32%	4%	-15%	-38%	-2%	-13%	-19%	-18%	-16%
Probably the Republican candidate	8%	5%	9%	6%	5%	12%	11%	4%	5%	9%	8%	20%	9%	-2%	11%	0%	0%	-12%	-14%	-13%	-13%	6%	21%	-1%	7%	9%	8%	6%
Unsure	4%	9%	6%	4%	4%	7%	5%	7%	5%	9%	3%	7%	5%	5%	7%	5%	5%	6%	-8%	71%	-1%	-2%	8%	5%	3%	3%	7%	8%



#### **U.S. Senate Ballot – Combined**

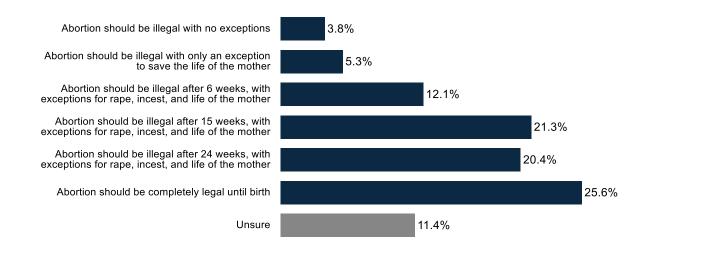


	4 2	بې بې بې	X	50 LS	× NC	0 4 4 C	° ¢ 4°	رم ني رو	) Not	U Jerse	H Jere	in Jerse	av inde	pender	i ocrat	e Hist	anic	t Oth	Pres	Undeci	ded voter	ole Hate	19 19 19 19 19 19 19 19 19 19 19 19 19 1	,2°,0'	۵ <sub>ک</sub> ړ	م م	A JA
Democrat Andy Kim																					38%	9%	88%	58%	47%	60%	54%
Republican Curtis Bashaw	27%	40%	47%	42%	43%	49%	42%	25%	31%	43%	41%	88%	39%	5%	47%	32%	4%	26%	8%	26%	35%	87%	8%	33%	40%	35%	41%
A third-party candidate not listed	5%	1%	4%	4%	3%	5%	3%	3%	2%	3%	6%	0%	5%	3%	2%	2%	2%	12%	9%	9%	18%	2%	3%	4%	6%	1%	2%
Definitely Democrat Andy Kim	43%	37%	35%	37%	37%	33%	27%	52%	49%	31%	33%	5%	32%	67%	35%	35%	65%	33%	4%	12%	17%	2%	66%	39%	32%	39%	44%
Probably Democrat Andy Kim	15%	15%	10%	10%	11%	9%	17%	13%	10%	12%	16%	5%	16%	16%	10%	18%	22%	16%	14%	26%	17%	6%	16%	18%	14%	16%	7%
Lean Democrat Andy Kim	7%	3%	1%	2%	2%	1%	5%	6%	3%	6%	2%	0%	3%	7%	2%	6%	5%	9%	4%	9%	4%	1%	6%	1%	2%	5%	4%
Definitely Republican Curtis Bashaw	13%	21%	20%	22%	22%	20%	21%	13%	15%	20%	21%	48%	12%	3%	22%	19%	2%	20%	3%	4%	10%	45%	3%	13%	17%	13%	25%
Probably Republican Curtis Bashaw	11%	9%	19%	15%	15%	20%	14%	7%	11%	16%	14%	30%	18%	1%	17%	9%	2%	6%	0%	14%	21%	30%	2%	13%	17%	16%	10%
Lean Republican Curtis Bashaw	3%	10%	8%	5%	6%	9%	7%	5%	5%	7%	7%	10%	8%	1%	8%	4%	0%	0%	5%	8%	4%	11%	2%	7%	7%	6%	6%
Definitely a third-party candidate not listed	2%	1%	2%	0%	2%	1%	3%	1%	0%	2%	3%	0%	3%	1%	1%	0%	2%	5%	4%	3%	11%	0%	2%	2%	3%	1%	1%
Probably a third-party candidate not listed	3%	0%	1%	4%	1%	4%	0%	2%	2%	1%	3%	0%	3%	2%	1%	2%	0%	7%	6%	5%	6%	2%	2%	3%	3%	1%	2%
Hard Undecideds	4%	5%	2%	5%	3%	4%	7%	2%	5%	5%	2%	1%	6%	2%	3%	7%	2%	4%	61%	18%	10%	3%	1%	5%	6%	4%	2%

If the general election for U.S. Senate was held today, and you had to make a choice, who would you vote for?



# **Abortion Position**

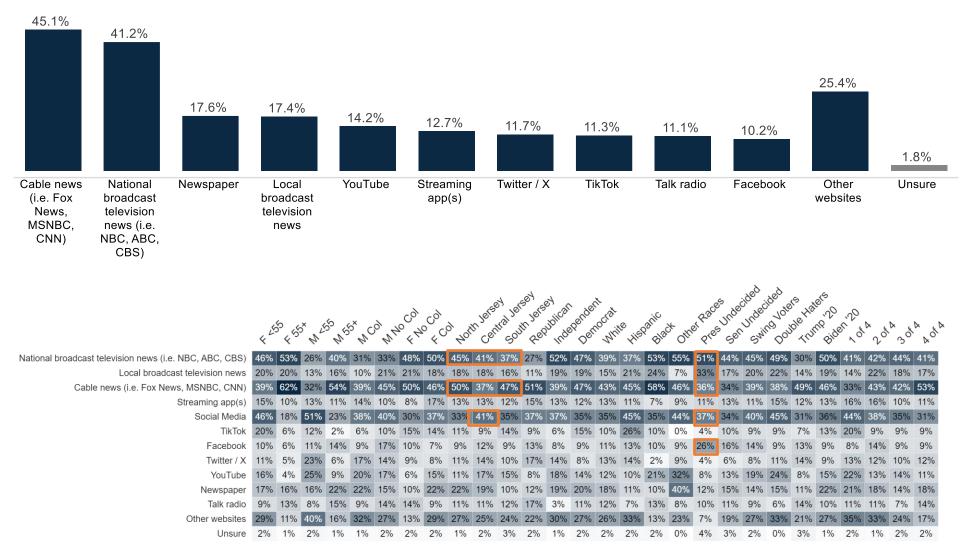


	4	<sup>کې کړي</sup>	× A	10 M	o n	0/11	° 60'	، مې	<sup>3</sup> 40 <sup>41</sup>	L Cel	en son	in Jers	ey inde	apender	nt norat	e Hist	panic plac	X Oth	Pres	Under Ser	Under Swit	ided Note	ole Hat	Pide	, <sup>20</sup>	گړه	N N	ACA
Strict Illegal	7%	10%	11%	8%	10%	9%	11%	7%	10%	7%	10%	16%	6%	5%	8%	23%	7%	2%	20%	11%	13%	6%	15%	4%	8%	10%	10%	8%
Abortion should be illegal with no exceptions	4%	4%	4%	2%	4%	3%	4%	4%	3%	3%	5%	6%	1%	3%	3%	11%	1%	0%	11%	4%	5%	0%	5%	3%	1%	6%	5%	3%
Abortion should be illegal with only an exception to save the life of the mother	3%	6%	7%	6%	7%	6%	6%	3%	7%	4%	4%	9%	5%	1%	5%	12%	5%	2%	9%	7%	7%	6%	10%	2%	7%	4%	5%	6%
Short Weeks Exceptions	30%	40%	37%	26%	33%	32%	41%	29%	33%	32%	35%	51%	34%	21%	36%	32%	26%	23%	19%	34%	31%	38%	51%	22%	34%	30%	30%	36%
Abortion should be illegal after 6 weeks, with exceptions for rape, incest, and life of the mother	8%	21%	14%	6%	10%	12%	18%	9%	12%	12%	12%	22%	12%	7%	12%	9%	11%	17%	3%	9%	10%	10%	22%	6%	11%	10%	10%	16%
Abortion should be illegal after 15 weeks, with exceptions for rape, incest, and life of the mother	22%	20%	23%	19%	23%	20%	23%	20%	21%	20%	23%	30%	22%	15%	24%	23%	16%	6%	16%	25%	21%	28%	29%	16%	23%	21%	21%	21%
Long Weeks Exception: Abortion should be illegal after 24 weeks, with exceptions for rape, incest, and life of the mother	18%	19%	17%	29%	27%	17%	15%	22%	21%	23%	17%	13%	24%	27%	22%	15%	17%	21%	20%	17%	20%	22%	11%	27%	17%	25%	24%	19%
No Limitations: Abortion should be completely legal until birth	35%	16%	27%	21%	22%	27%	20%	33%	26%	25%	26%	8%	24%	37%	23%	26%	36%	37%	28%	17%	22%	25%	7%	38%	30%	30%	23%	22%
Unsure	9%	15%	8%	16%	8%	15%	13%	10%	11%	12%	11%	12%	12%	10%	11%	4%	13%	17%	14%	21%	14%	9%	15%	9%	11%	4%	13%	14%



Which of the following options most closely describes your position on the issue of abortion?

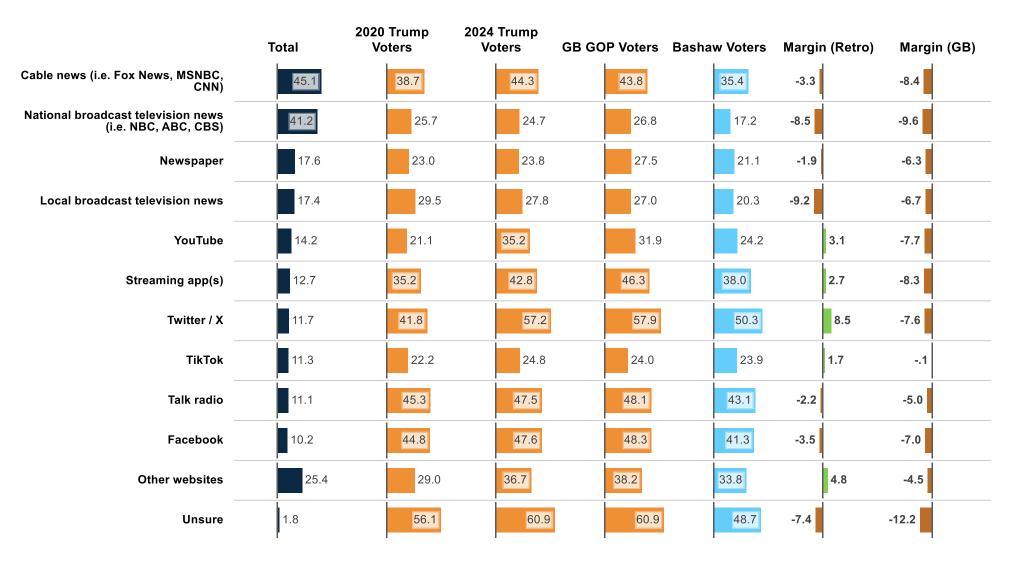
### **News Source**



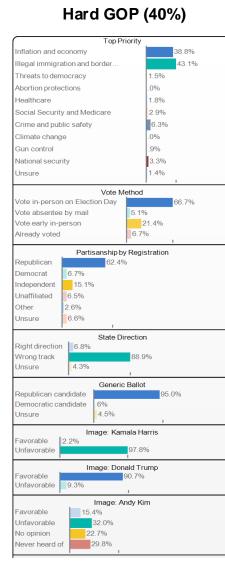
What are your primary sources for news? Select up to three options.



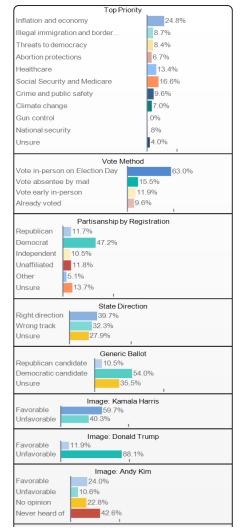
# **News Source Performance**

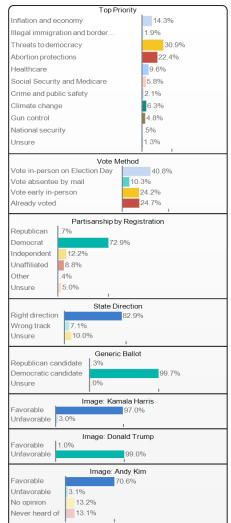




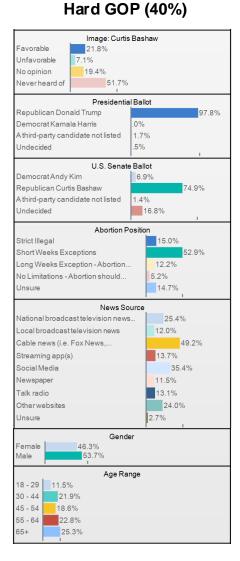


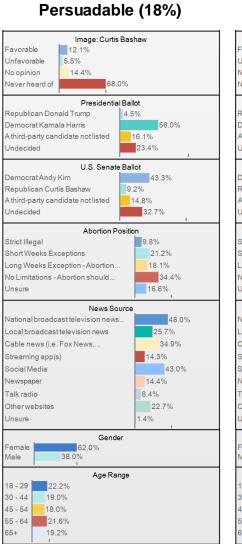
#### Persuadable (18%)

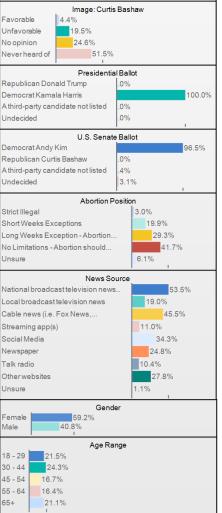




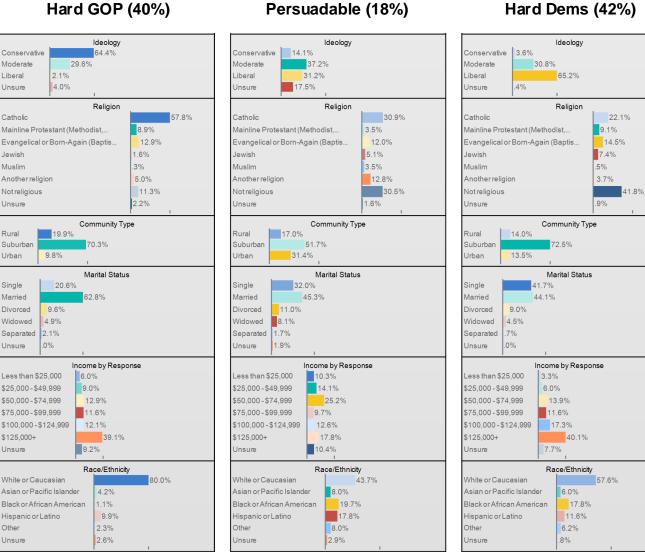




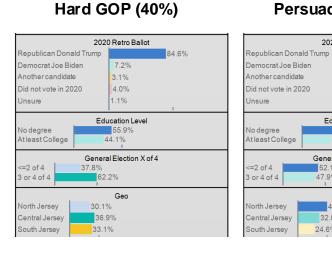












#### Persuadable (18%)

2020 Retro Ballot

7.7%

4.7%

Education Level

57.0%

General Election X of 4

Geo

43.5%

32.0%

24.6%

43.0%

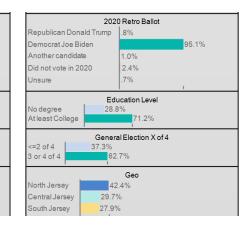
52.1%

47.9%

17.8%

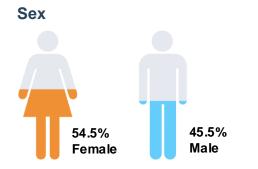
12.3%

57.6%

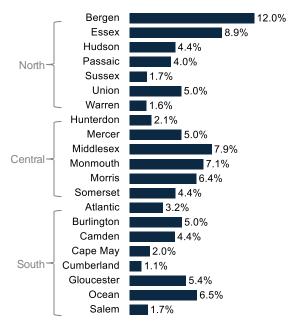




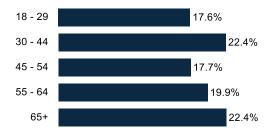
# **Demographics**



Geo - County



#### Age Range

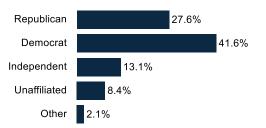


#### Education



44.6% have no college degree

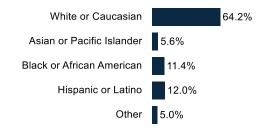
#### Partisanship



#### **Household Income**



#### Race/Ethnicity



#### **Election X of 4**

