August 11, 2025



Survey of Likely 2026 General Election Voters National

August 7 – 9, 2025 | n=1500 | ±2.51%

- After last month which saw threats to democracy overtake inflation and the economy as the top
 priority for the first time since 2022, voters now prioritize inflation and the economy (20%)
 once again over threats to democracy (19%).
 - This shift is not driven by a decrease in importance of threats to democracy which increased from 18% in July to 19%. The shift is largely driven by illegal immigration / border dropping from 15% in July to 13% this month.
 - The movement away from illegal immigration to inflation as a top priority can be seen across the electorate but most notably among men and Republicans.
- Women under the age of 55 drove a dip in the direction of the country question, moving net negative nine points.
 - Male voters felt more favorable about the direction of the country since July, and older female voters stayed the same.
- Trump and Vance both saw their net images slightly drop one point, driven by some softness among Hispanic voters.
- Mike Johnson (33 fav, 39 unfav) is slightly more net favorable than Alexandra Ocasio-Cortez (38 fav, 44 unfav).
- Both Republicans (+5 net fav) and Democrats (+7 net fav) improved their images since July
 with both parties seeing an improvement among the opposing bases.
- A slim plurality of voters rate the U.S. economy as fair (29%) compared to 26% who rate it poor and 24% who rate it good.
 - On the extremes, 15% rate it as terrible and 5% say excellent.



- Republicans (42% good) are more optimistic than Democrats (35% poor) and Independents (35% poor).
- Blue collar workers (30% fair, 24% poor) more a little more optimistic than white collar workers (28% fair, 27% poor).
- **Black and Hispanic voters** are much more likely to rate the economy as **terrible** (27%, 26%) than White voters (11%).
- In comparison, voters are more optimistic about their state's economy: 33% rate it as fair (+4 more than the U.S. economy), 25% good (+1), and 21% poor (-5)
 - A similar amount rate their state's economy as excellent (4%; -1) and terrible (14%; -1) compared to the U.S. economy.
 - The distinction is clearest across partisan lines: **Democrats** (+15 good from U.S. to state economy, -14 poor) **and Independents** (+4 good, -10 poor) **are far more optimistic about their state's economy**, and the **opposite holds true for Republicans** (-12 good, +6 poor).
- Voters are **most optimistic about their personal economic situation**, but a plurality again rate it as just **fair** (37%; +4 from their state's economy).
 - 33% rate their personal situation as good (+8 from their state's economy), 15% poor (-6 from their state's economy).
 - The same amount (7%) rate their personal situation as excellent (+4) and terrible (-7).



- A majority of voters (52%) believe the American Dream is no longer alive today (44% alive).
 - This negative sentiment is felt most by voters under 30 (30% alive, 67% not alive).
 - A majority of voters aged 30–54 share the feeling that it is not alive.
 - Voters **aged 55–64 are most positive** about the American Dream (50% alive, 44% not alive), and voters 65+ (48% alive, 46% not alive) tend to be more split.
 - Republicans (69% alive, 27% not alive) are much more positive than Independents (34% alive, 62% not alive) and Democrats (22% alive, 72% not alive).
- A huge swath of voters (69%) believe states should not consider race when drawing congressional districts (22% should consider race).
 - Though they oppose race consideration overall, **Black voters** (41% should, 49% should not) **and Hispanic voters** (35% should, 56% should not) **believe in the consideration more than White voters** (18% should, 74% should not).
- 48% of voters care deeply about redistricting (27% care somewhat, 8% very little / not at all), but it is definitely one-sided from a partisan perspective.
 - Independents (51% care deeply, 26% care somewhat) and Democrats (58% care deeply, 20% care somewhat) care much more about redistricting than Republicans (38% care deeply, 34% care somewhat).
- Democrats are more motivated about the midterm elections (71% extremely motivated) than Republicans (66% extremely motivated) by a 5-point delta.
 - Mirroring the generic ballot, 47% are most likely to support or lean toward Democrats
 in the next election compared to 46% for Republicans. Independents stand at +12
 toward Democrats.

- A whopping 78% of voters are concerned about the impact of interest rates on the overall economy.
 - 57% of voters believe the Federal Reserve should lower interest rates over the next year (just 11% raise, 20% keep the same rates).
- Voters tend to have a little (25%) or only some trust (23%) in the Federal Reserve to make decisions that benefit the U.S. economy.
 - 16% have no trust at all compared to 18% who have a great deal of trust.
 - Republicans show much less trust than Democrats, and Independents' trust falls in between the two.
- 46% believe the main reason the Federal Reserve raises interest rates is to control inflation.
 - Far less believe it is to protect the value of the dollar (16%), slow down economic growth (13%), or hurt Trump (11%).
 - Nearly a quarter of Republicans (22%) believe it is to hurt Trump.
- 44% of voters disapprove of how interest rates have been managed by the Federal Reserve in the past year, 10% more than those who approve.
 - A majority of **Democrats approve**, while two thirds of Republicans disapprove.
 Independents are split.
 - Voters don't really have an opinion on Powell stepping down as the Federal Reserve Chair: 38% believe it will help the U.S. economy, and 42% believe it will hurt.

CYGNAL

 Republicans are most optimistic by Trump's move, while Democrats and Independents are pessimistic.

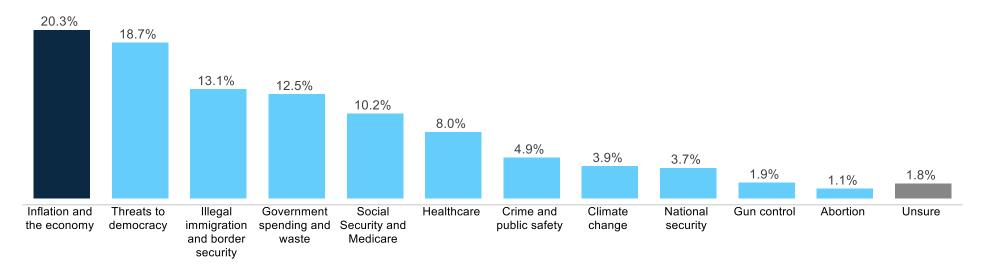
- Voters don't really understand the Federal Reserve's role with interest rates considering 39% prefer the Federal Reserve to set interest rates while 33% prefer the free market.
 - Democrats, college-educated voters, and white-collar workers are strongest believers in the Federal Reserve, while Republicans and blue-collar workers are believers in the free market.
- Regarding trade deals, a plurality believe the U.S. is often taken advantage of (35%). This
 sentiment is strongest among Republicans and men 55+.
 - This is more than the amount who believe trade deals are generally fair (25%), which is an opinion held mostly by college-educated voters.
- Before this survey, 53% were aware that tariffs had increased government revenue. Just 13% were not aware, and 31% were somewhat or vaguely aware.
 - Knowing about this revenue, voters are split at 46% on whether they support or oppose the tariffs. Independents oppose +14.
 - Similarly, 48% believe Trump has been successful (47% unsuccessful) in his tariff negotiations. Independents stand at unsuccessful +21.
- 61% believe recipients of federal food support, like EBT or food stamps, should be not
 able to use that money to purchase snack foods, sugary drinks, and other highly processed
 foods.
 - 34% believe they should be able to primarily younger, more urban, and Democratic voters.
- 24% of voters would be willing to wait in a longer line to receive a physical passport stamp at an international port of entry primarily younger voters and Republicans.
 - A plurality (30%) would prefer a digital and streamlined process.

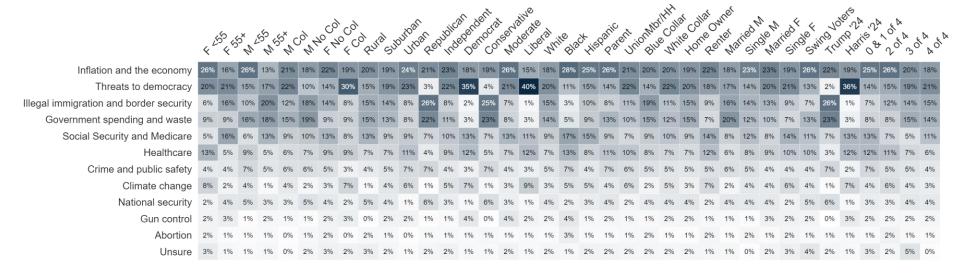


- Voters aren't fans of Al predicting what each traveler is willing to pay for airline tickets.
 80% believe the practice is unfair.
 - Interestingly, non-white voters are more than 2x more likely to say it is fair compared to white voters.
- Republicans are more likely to say they are blue-collar workers (41%) than Democrats (30%).
 - Two-thirds of non-college-educated men are blue-collar workers.
- Advanced Segmentation Analysis produced four segments this month: Young GOPs (18%), Old GOPs (35%), Old Dems (29%), and Young Dems (18%).
 - Young GOPs are focused on inflation / economy (29%), while Old GOPs care about illegal immigration (31%) and government waste (28%).
 - Old Dems are concerned with threats to democracy (49%) and Young Dems are focused on inflation (27%).
 - Young GOPs are slightly more negative on the direction of the country show slightly less support than Old GOPs for the Republican on the generic ballot. This appears to be driven by their slightly less favorable opinions of Trump.
 - The younger groups are much less motivated for the midterm elections than their older counterparts, and they show more trust in the Federal Reserve.



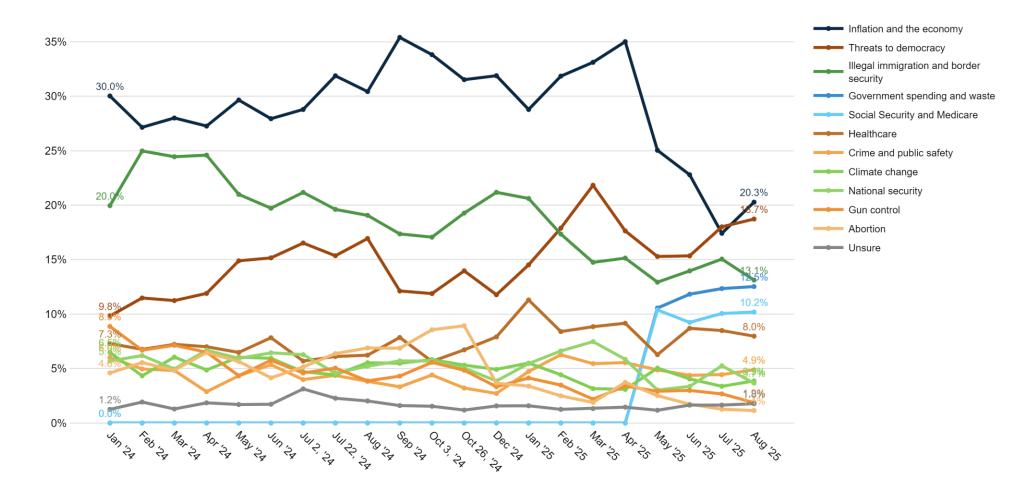
Top Priority





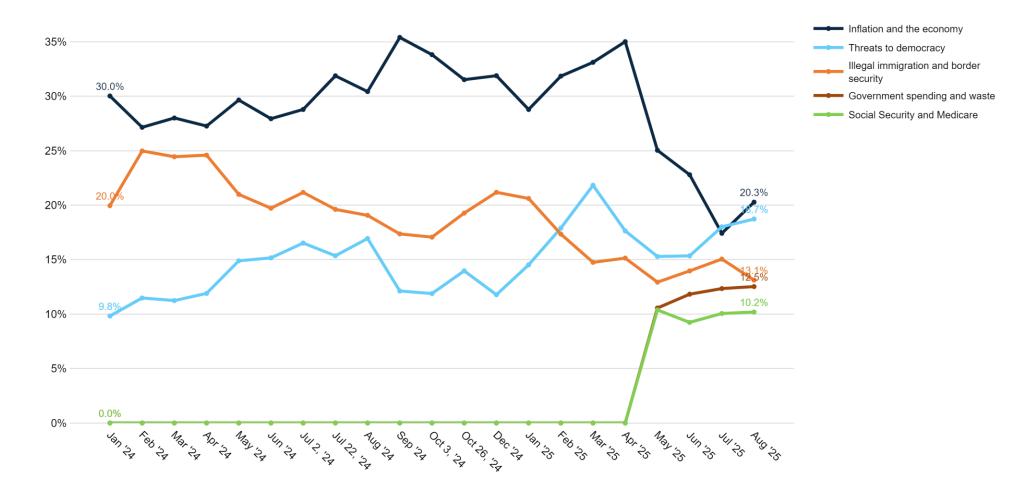


Trend: Top Priority



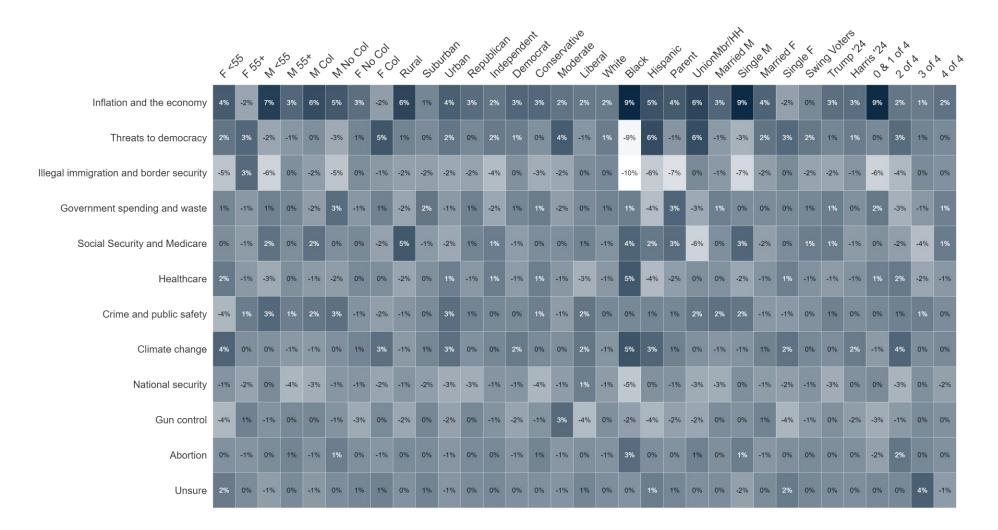


Trend: Top Priority



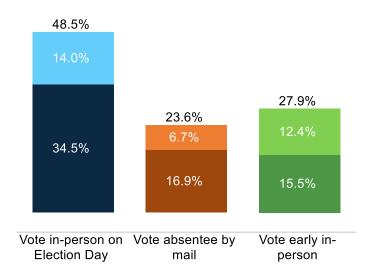


Percent Change: Top Priority (Jul '25 to Aug '25)





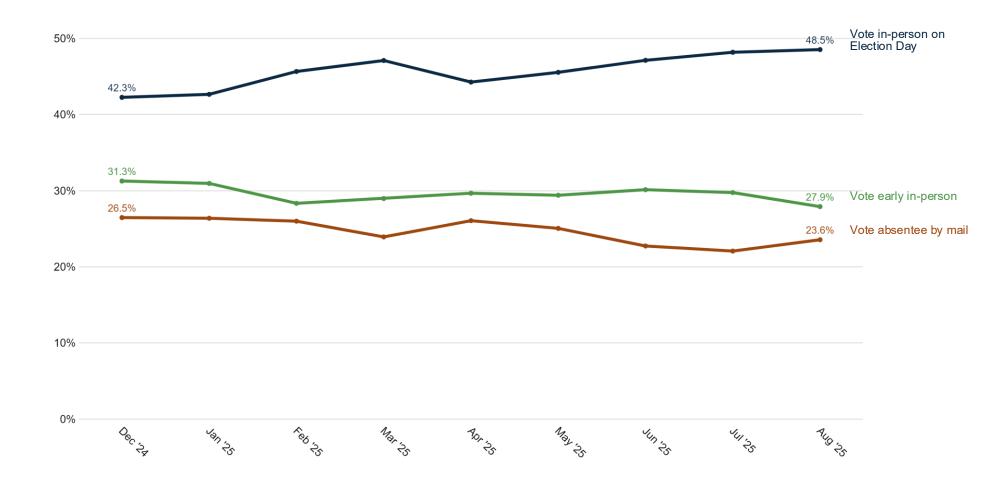
Vote Method



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Definitely vote	64%	69%	64%	71%	71%	64%	66%	67%	63%	67%	72%	69%	62%	68%	67%	66%	68%	67%	69%	65%			Townson or				Service of	64%	68%	65%	57%	68%	68%	57%	63%	68%	71%
Probably vote	36%	31%	36%	29%	29%	36%	34%	33%	37%	33%	28%	31%	38%	32%	33%	34%	32%	33%	31%	35%	35%	30%	33%	32%	31%	34%	30%	36%	32%	35%	43%	32%	32%	43%	37%	32%	29%
Vote in-person on Election Day	50%	44%	50%	50%	47%	53%	49%	44%	60%	44%	46%	55%	49%	41%	54%	48%	40%	50%	44%	46%	50%	43%	54%	45%	49%	48%	51%	48%	51%	43%	50%	57%	40%	48%	48%	54%	47%
Vote absentee by mail	22%	29%	22%	21%	25%	18%	26%	25%	15%	27%	25%	16%	24%	32%	17%	27%	32%	24%	19%	18%	19%	30%	20%	26%	22%	27%	18%	27%	21%	30%	26%	14%	33%	16%	27%	22%	25%
Vote early in-person	28%	27%	28%	29%	28%	29%	25%	31%	25%	29%	29%	29%	27%	27%	29%	25%	28%	25%	37%	37%	30%	26%	26%	30%	29%	25%	31%	25%	29%	27%	24%	29%	27%	36%	25%	24%	28%
Definitely vote in-person on Election Day	35%	32%	35%	36%	35%	36%	35%	32%	40%	31%	36%	43%	32%	27%	41%	32%	27%	36%	32%	33%	36%	30%	39%	32%	36%	32%	39%	31%	38%	29%	32%	43%	27%	29%	34%	37%	36%
Probably vote in-person on Election Day	15%	12%	15%	14%	12%	17%	14%	13%	20%	12%	10%	13%	17%	14%	13%	16%	13%	15%	12%	12%	14%	13%	15%	13%	13%	15%	13%	17%	13%	14%	19%	14%	13%	19%	14%	18%	11%
Definitely vote absentee by mail	15%	22%	13%	17%	19%	12%	18%	18%	9%	20%	19%	11%	16%	24%	11%	19%	24%	17%	13%	14%	13%	24%	14%	19%	16%	21%	13%	19%	15%	21%	16%	10%	24%	8%	19%	16%	19%
Probably vote absentee by mail	7%	7%	8%	4%	6%	6%	8%	7%	6%	7%	6%	5%	8%	7%	5%	8%	8%	7%	6%	4%	6%	7%	6%	6%	6%	6%	5%	8%	5%	9%	10%	4%	9%	7%	8%	6%	6%
Definitely vote early in-person	15%	15%	16%	17%	17%	16%	13%	17%	14%	16%	18%	15%	14%	16%	15%	15%	17%	14%	24%	18%	16%	16%	14%	16%	17%	13%	18%	14%	15%	15%	9%	15%	17%	20%	10%	15%	16%
Probably vote early in-person	13%	12%	12%	12%	11%	13%	12%	13%	11%	13%	12%	13%	13%	11%	15%	10%	11%	11%	13%	19%	14%	10%	11%	13%	12%	12%	13%	11%	14%	12%	14%	14%	10%	16%	15%	8%	12%

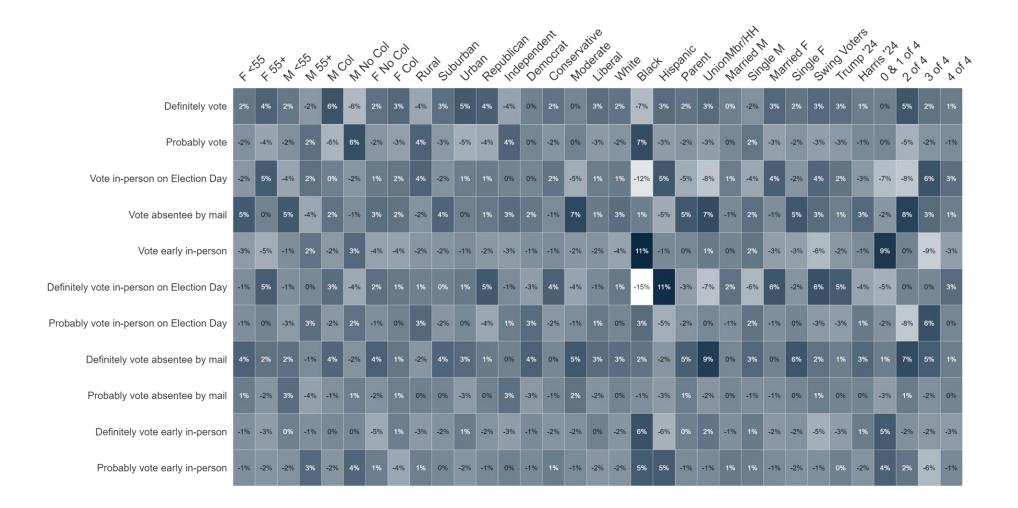


Trend: Vote Method



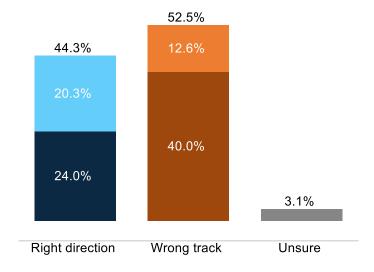


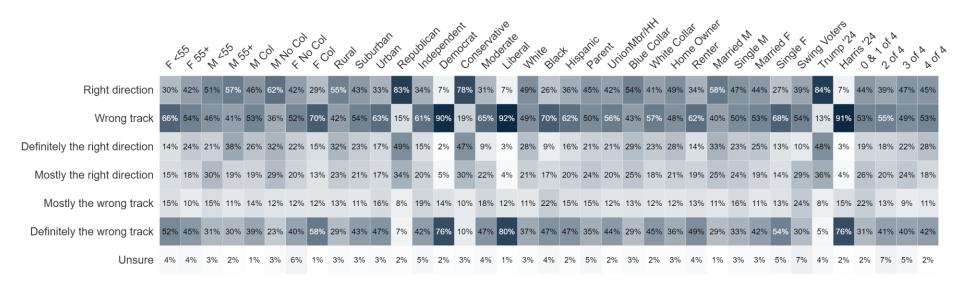
Percent Change: Vote Method (Jul '25 to Aug '25)





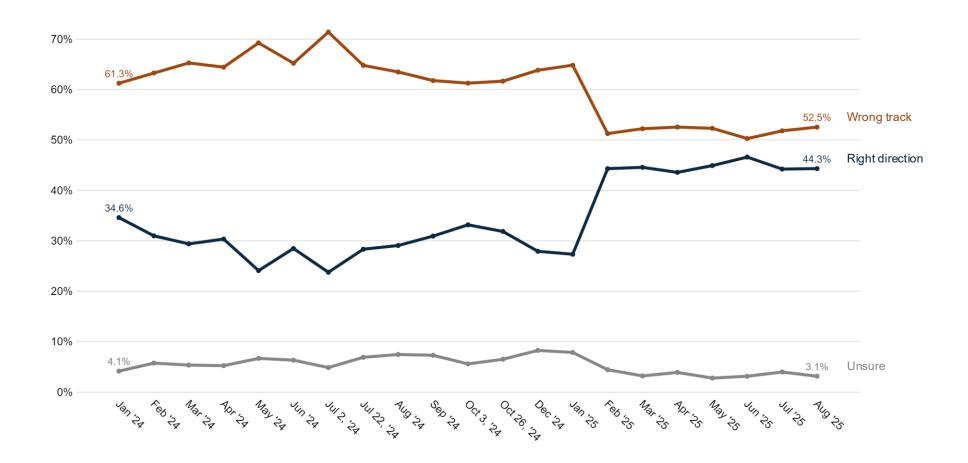
Country Direction





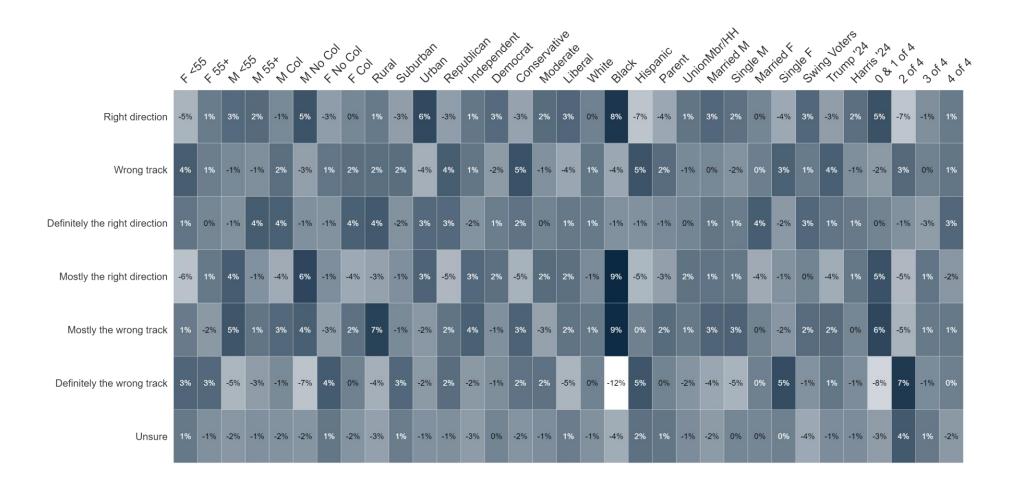


Trend: Country Direction



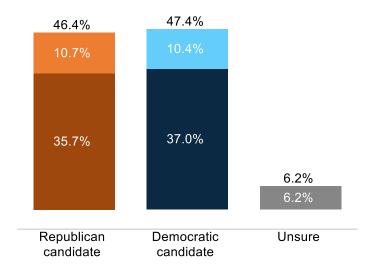


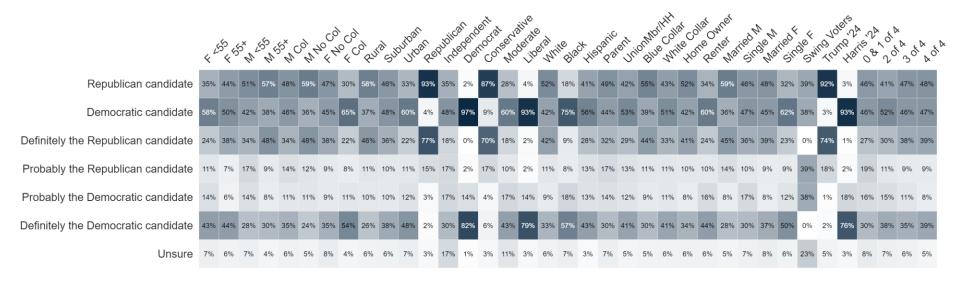
Percent Change: Country Direction (Jul '25 to Aug '25)





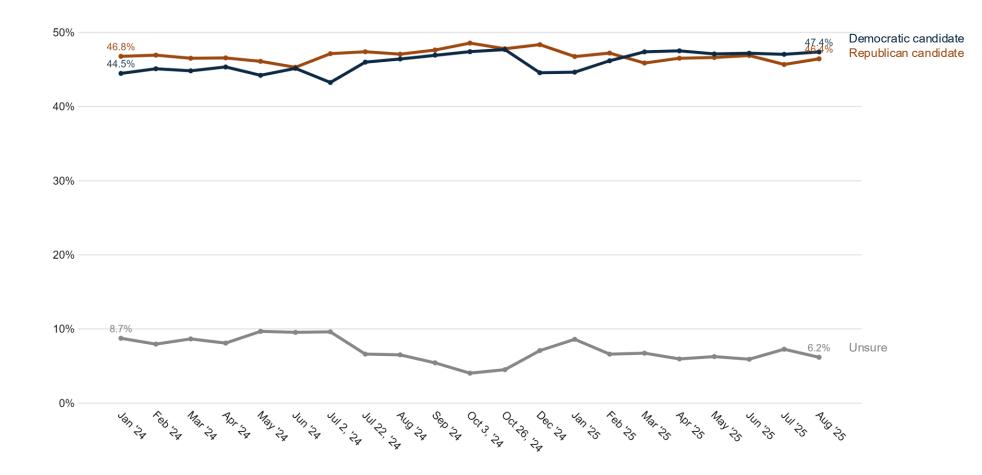
Generic Ballot





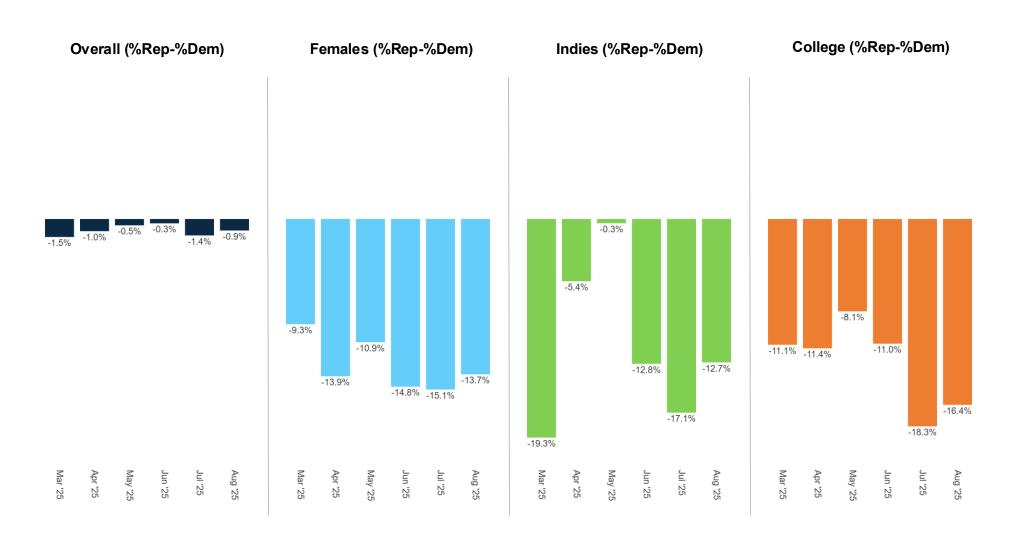


Trend: Generic Ballot



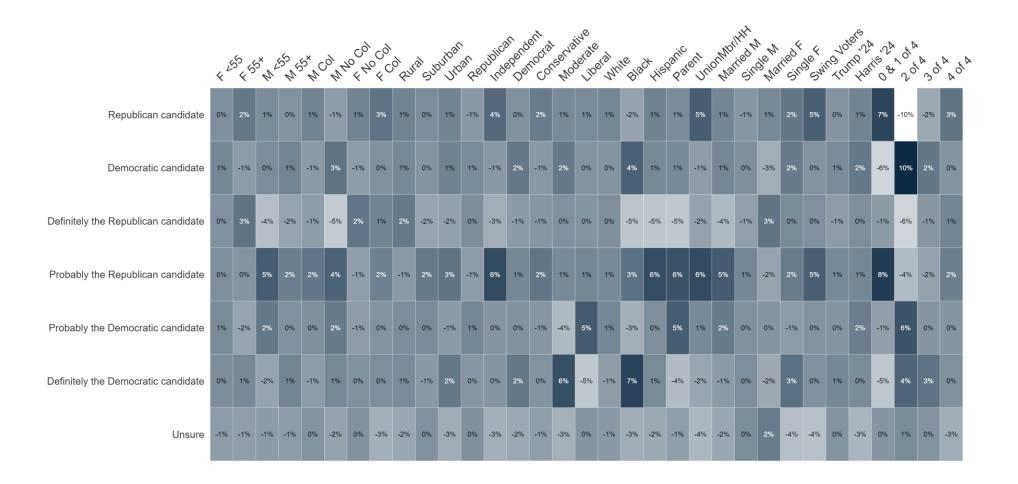


Generic Ballot Movement





Percent Change: Generic Ballot (Jul '25 to Aug '25)





Generic Ballot by Key Voter Groups

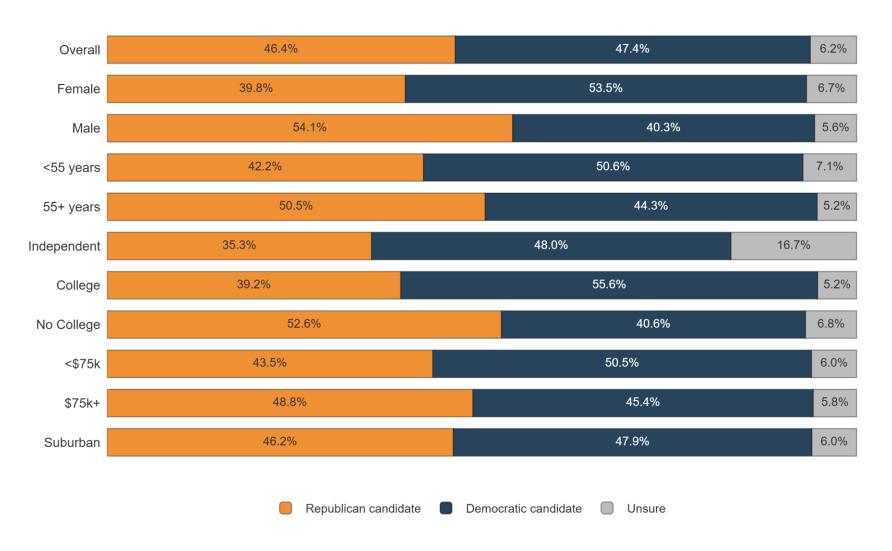




Image Tests

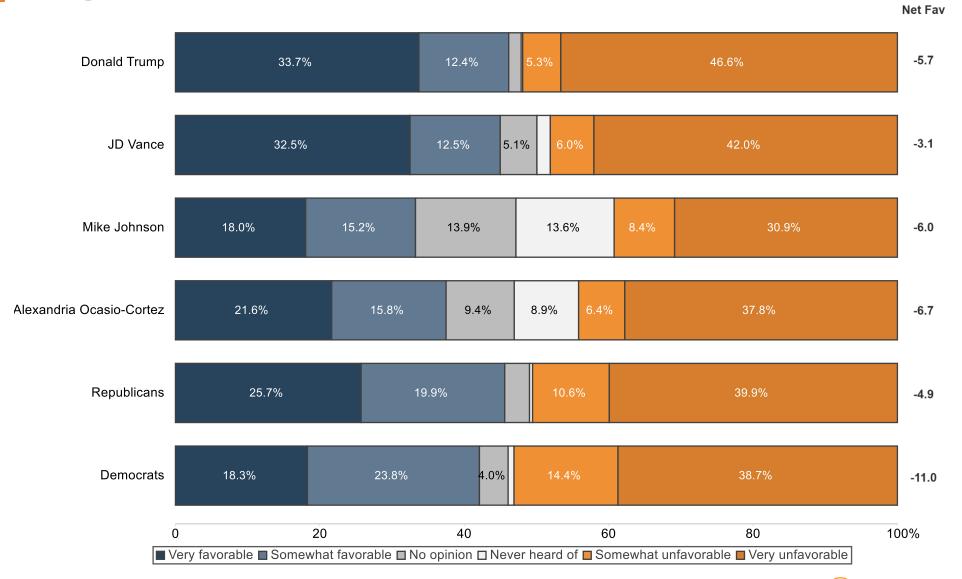




Image Tests Heatmaps

Favorable

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Donald Trump	33%	44%	51%	57%	48%	61%	46%	30%	59%	45%	33%	89%	35%	6%	83%	31%	5%	52%	24%	33%	46%	41%	57%	41%	51%	37%	59%	47%	46%	32%	40%	91%	4%	45%	40%	48%	47%
JD Vance	34%	43%	49%	55%	46%	58%	46%	29%	56%	45%	32%	86%	31%	7%	81%	30%	6%	50%	24%	36%	47%	41%	54%	41%	50%	33%	57%	45%	46%	30%	38%	86%	7%	43%	41%	47%	46%
Mike Johnson	23%	30%	34%	48%	40%	43%	30%	22%	40%	33%	26%	61%	22%	10%	59%	21%	8%	36%	20%	28%	32%	32%	40%	31%	38%	24%	48%	30%	31%	22%	26%	60%	9%	27%	24%	32%	37%
Alexandria Ocasio-Cortez	45%	36%	39%	29%	43%	26%	29%	55%	28%	37%	51%	9%	41%	68%	9%	39%	80%	34%	44%	50%	38%	49%	30%	42%	35%	45%	32%	38%	36%	44%	29%	8%	70%	39%	42%	32%	38%
Republicans	36%	43%	49%	56%	45%	59%	47%	30%	57%	44%	34%	88%	34%	6%	81%	30%	8%	50%	26%	40%	48%	42%	54%	42%	50%	36%	57%	45%	46%	34%	42%	87%	6%	47%	41%	48%	45%
Democrats	51%	48%	32%	34%	35%	32%	47%	54%	33%	42%	54%	8%	36%	85%	12%	56%	74%	36%	74%	57%	43%	49%	38%	43%	38%	52%	31%	38%	43%	56%	37%	8%	78%	46%	48%	40%	40%

Unfavorable

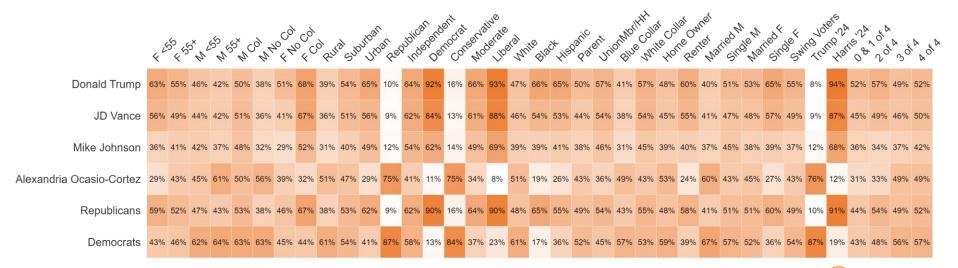
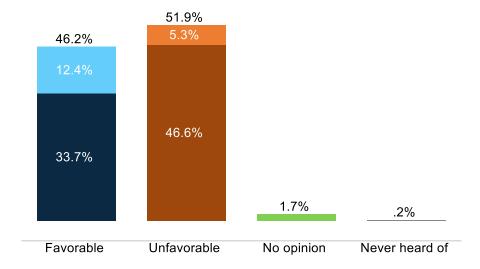
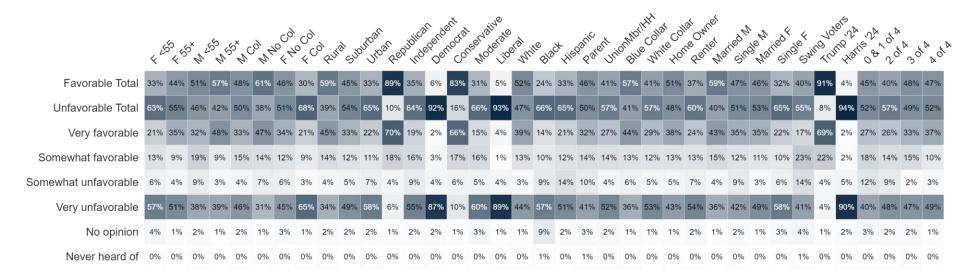




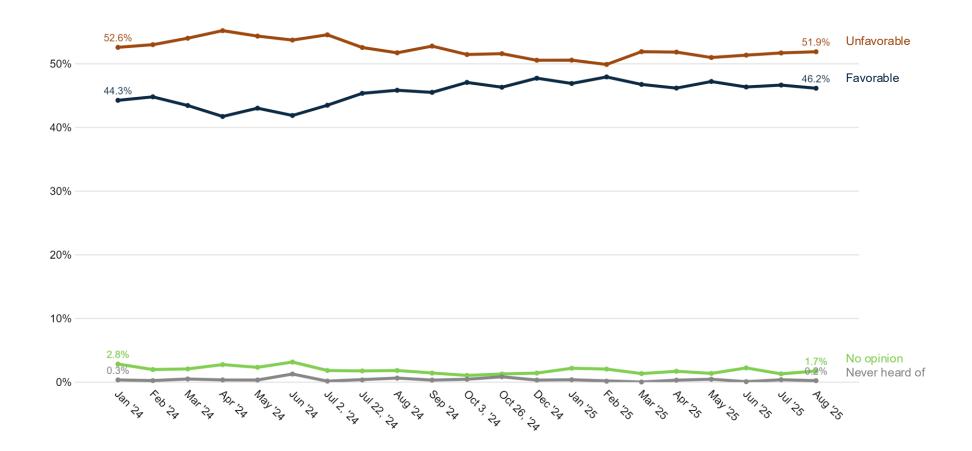
Image: Donald Trump







Trend: Donald Trump Image





Percent Change: Donald Trump Image (Jul '25 to Aug '25)

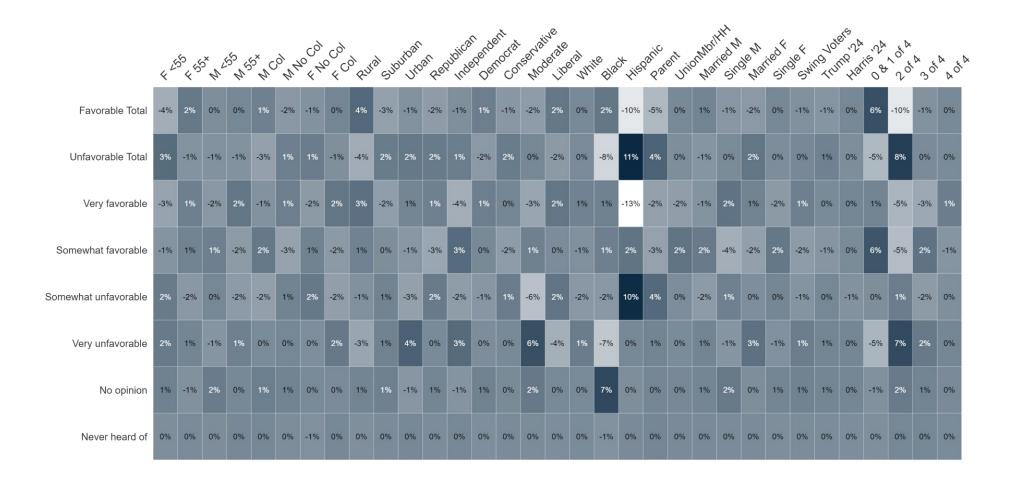
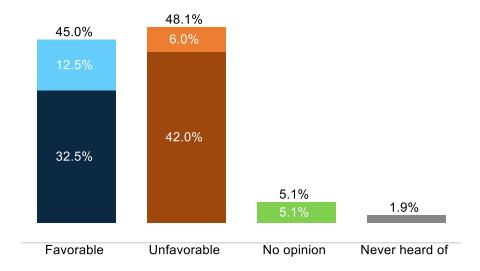
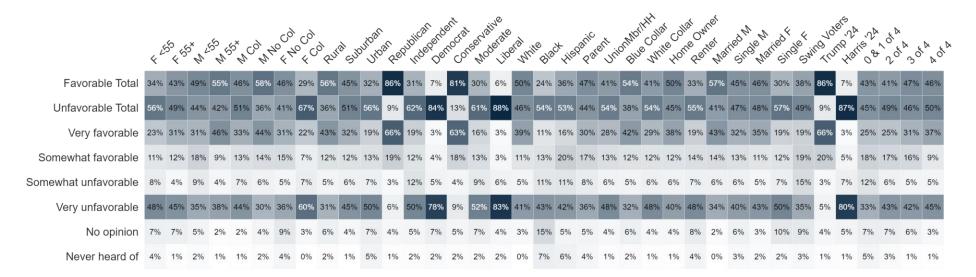




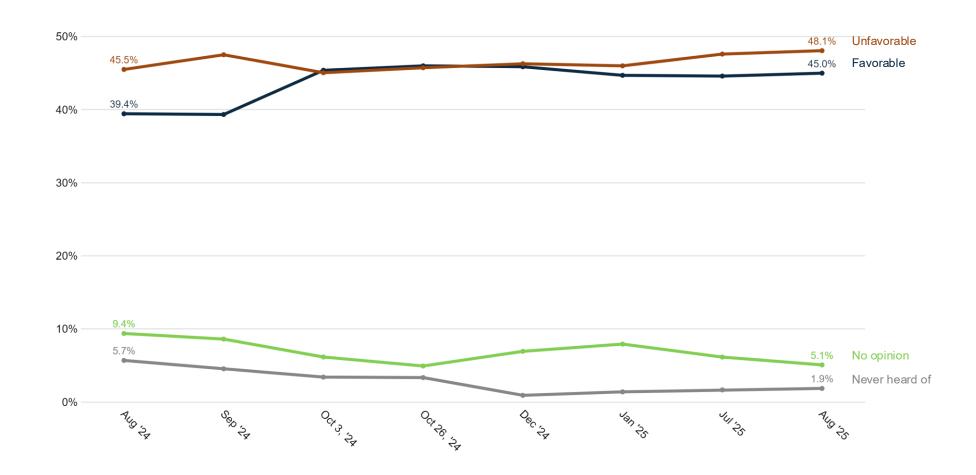
Image: JD Vance







Trend: JD Vance Image





Percent Change: JD Vance Image (Jul '25 to Aug '25)

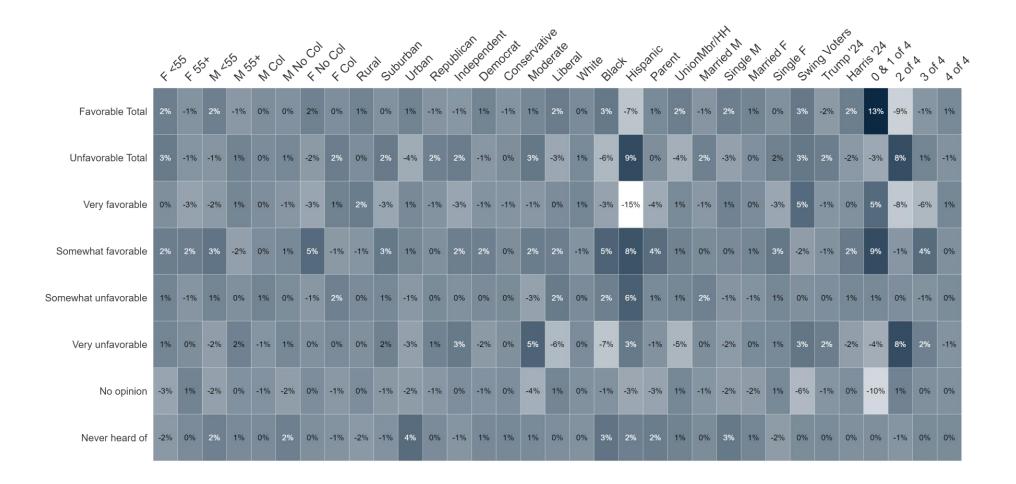
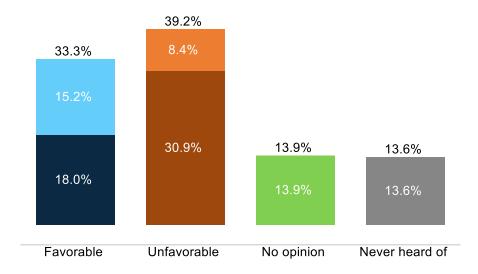
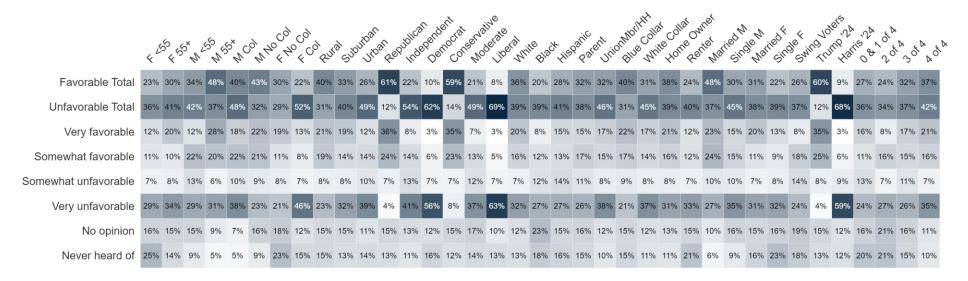




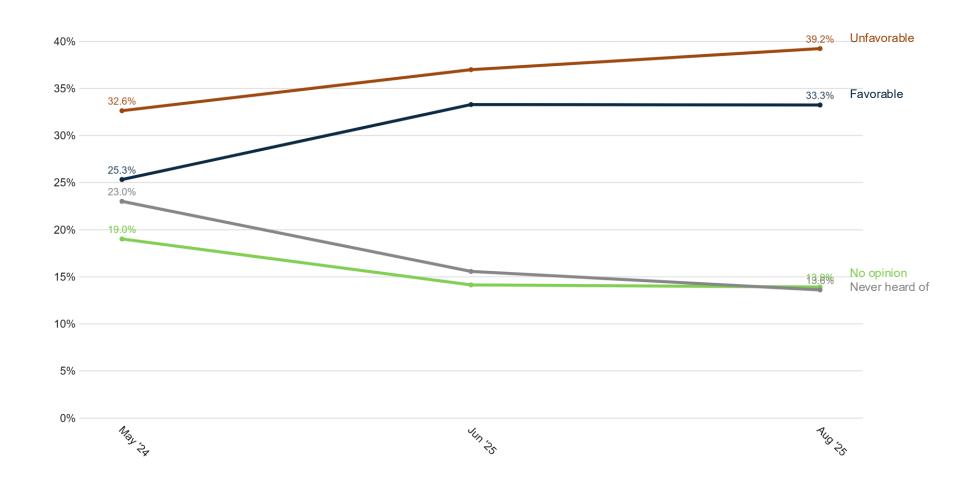
Image: Mike Johnson







Trend: Mike Johnson Image





Percent Change: Mike Johnson Image (Jun '25 to Aug '25)

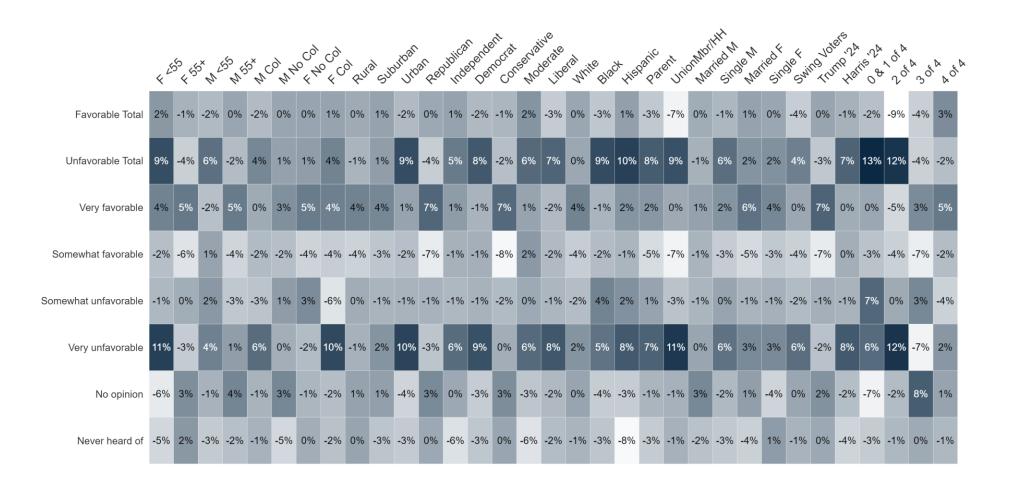
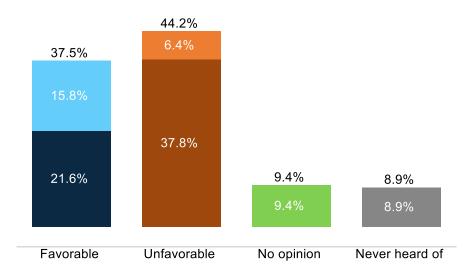
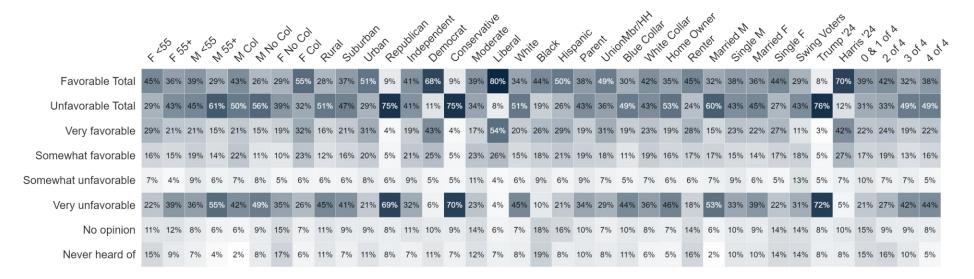




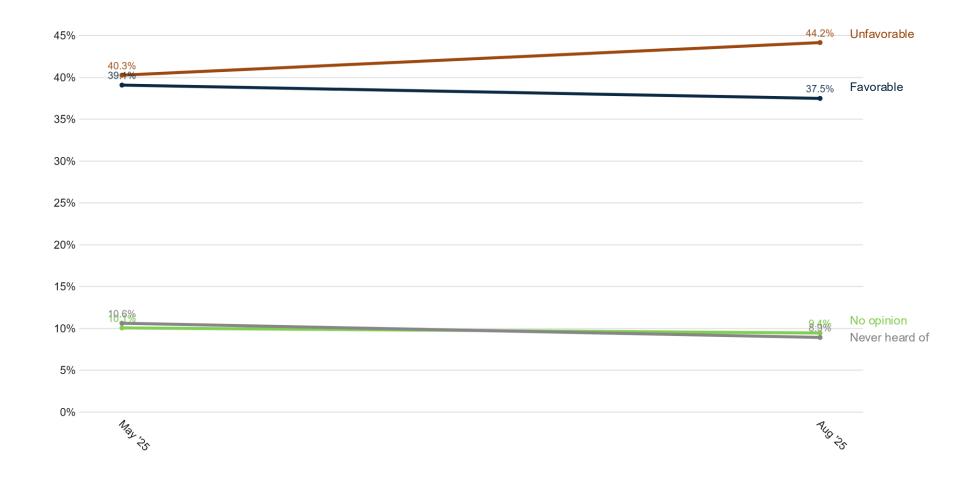
Image: Alexandria Ocasio-Cortez







Trend: Alexandria Ocasio-Cortez Image





Percent Change: Alexandria Ocasio-Cortez Image (May '25 to Aug '25)

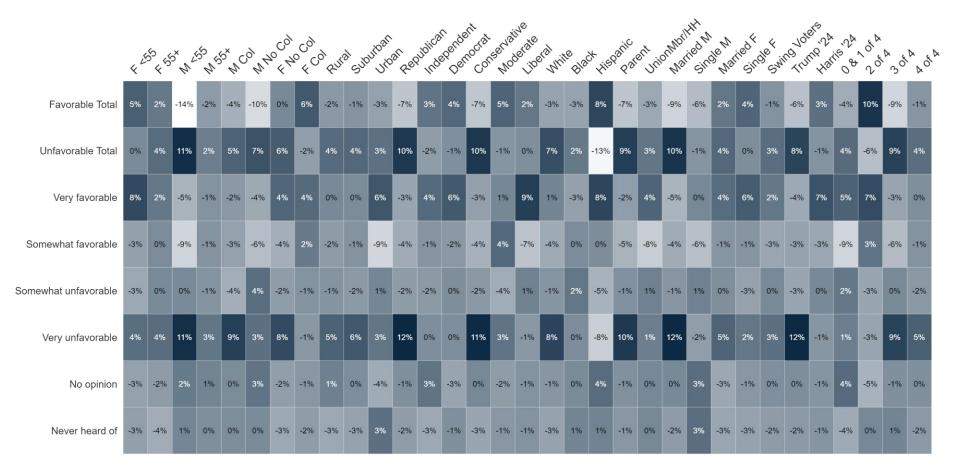
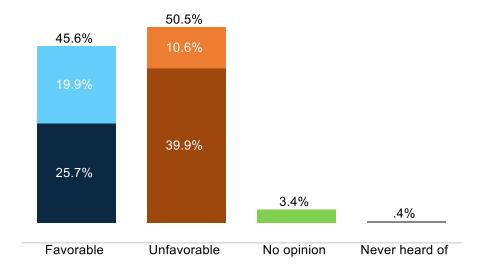
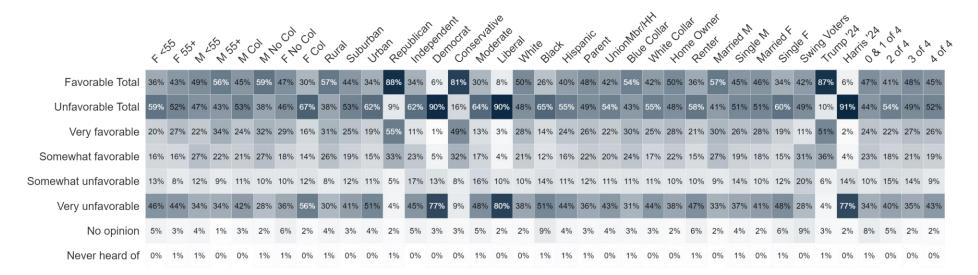




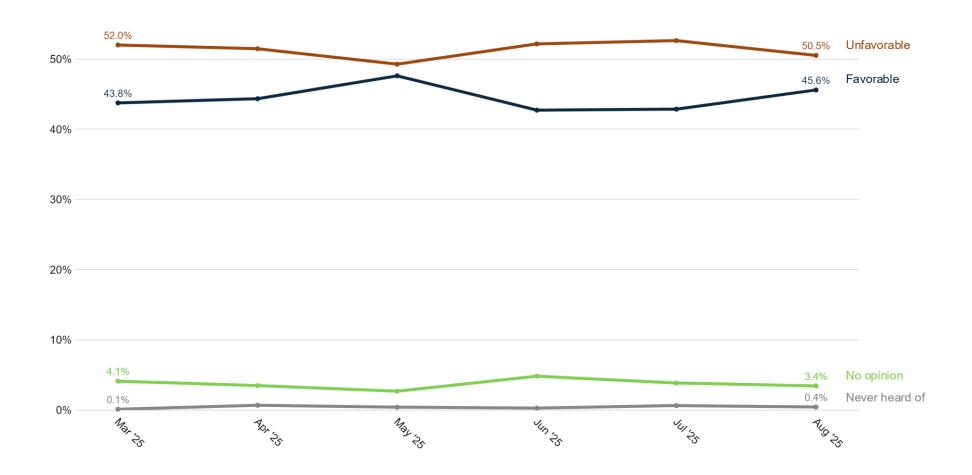
Image: Republicans







Trend: Republicans Image



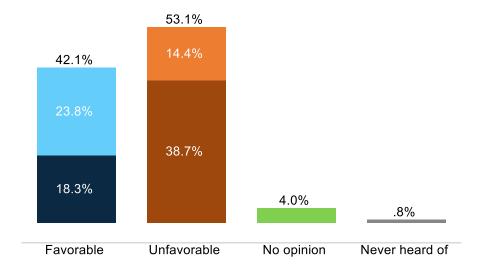


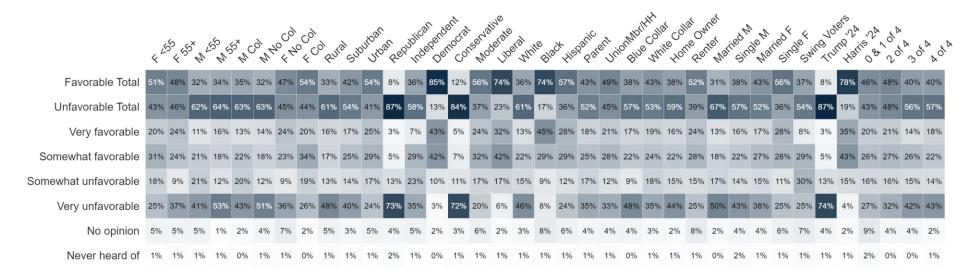
Percent Change: Republicans Image (Jul '25 to Aug '25)





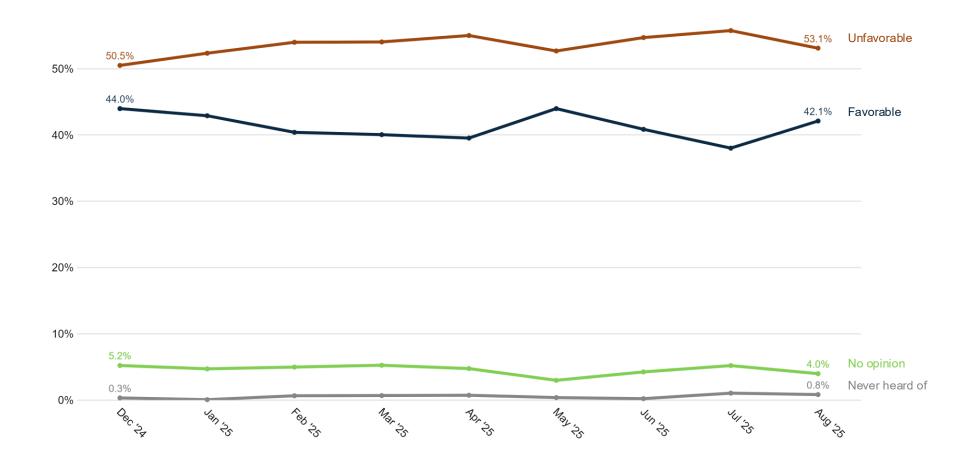
Image: Democrats





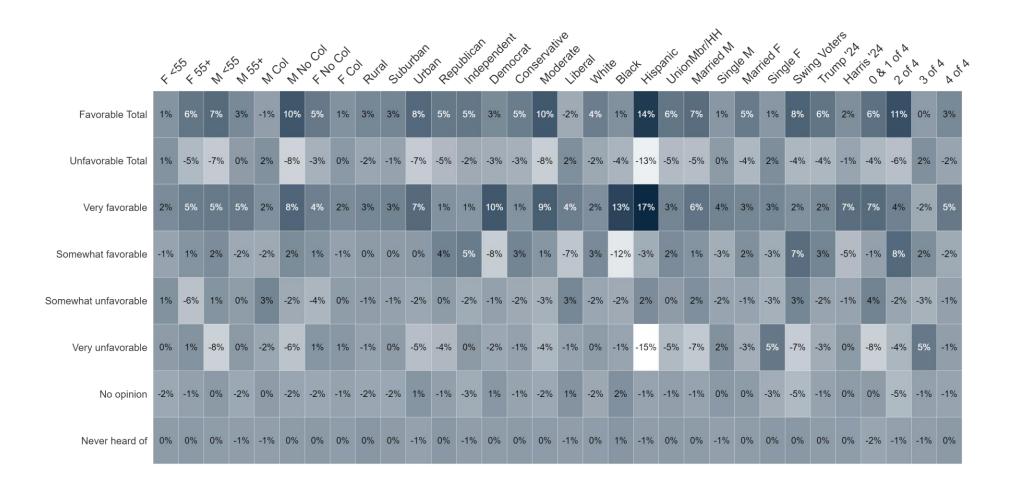


Trend: Democrats Image



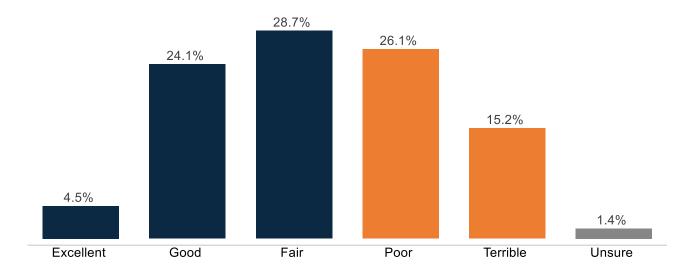


Percent Change: Democrats Image (Jul '25 to Aug '25)





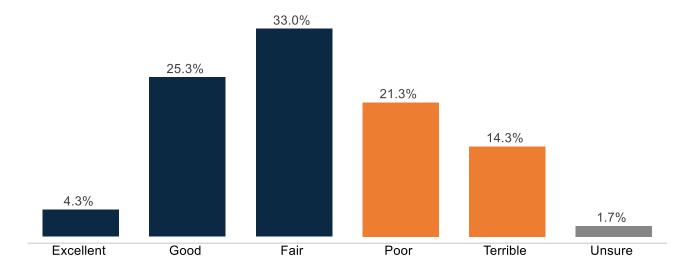
Assessment of the U.S. Economy



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Excellent	4%	3%	7%	5%	6%	5%	3%	4%	4%	4%	7%	7%	2%	3%	7%	2%	3%	4%	6%	6%	8%	8%	5%	5%	5%	4%	6%	6%	4%	2%	4%	7%	2%	8%	4%	2%	4%
Good	14%	24%	23%	37%	30%	30%	20%	18%	24%	26%	19%	42%	16%	9%	41%	16%	7%	27%	13%	17%	18%	20%	25%	25%	27%	19%	33%	26%	23%	14%	18%	42%	7%	18%	19%	27%	26%
Fair	20%	32%	28%	34%	31%	31%	24%	30%	33%	27%	28%	31%	28%	27%	29%	34%	23%	31%	26%	20%	27%	27%	30%	28%	32%	24%	34%	26%	29%	24%	33%	30%	28%	20%	29%	29%	31%
Poor	34%	24%	29%	17%	24%	22%	27%	31%	23%	27%	28%	13%	35%	35%	14%	30%	40%	26%	26%	29%	30%	25%	24%	27%	24%	30%	20%	27%	27%	32%	30%	14%	36%	29%	26%	24%	26%
Terrible	26%	15%	11%	7%	8%	10%	24%	17%	14%	15%	17%	6%	16%	24%	7%	17%	24%	11%	27%	26%	16%	20%	14%	14%	11%	22%	7%	13%	16%	26%	13%	6%	24%	22%	21%	16%	12%
Unsure	1%	1%	1%	1%	1%	2%	2%	1%	1%	2%	1%	1%	2%	2%	1%	0%	3%	1%	2%	2%	2%	1%	2%	1%	1%	2%	0%	3%	1%	2%	2%	1%	2%	2%	2%	2%	1%



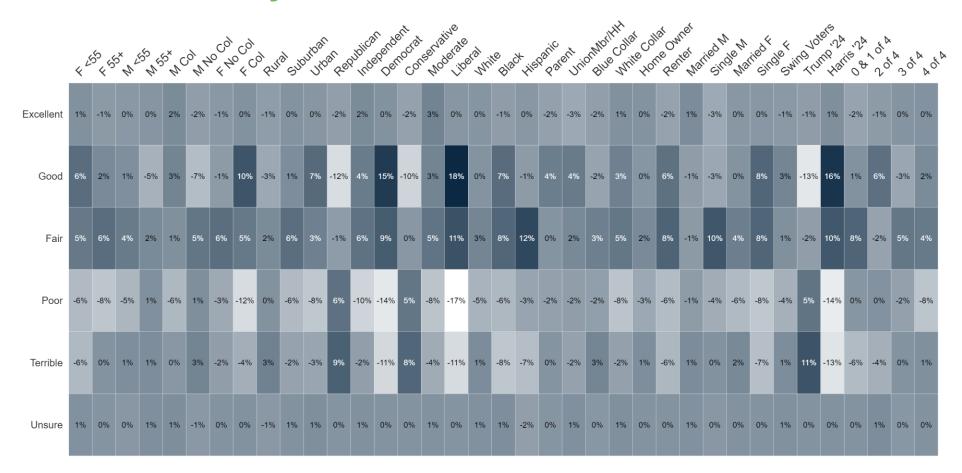
Assessment of Your State's Economy



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Excellent	4%	2%	7%	5%	8%	4%	3%	4%	3%	4%	7%	6%	4%	3%	5%	5%	3%	4%	4%	6%	6%	5%	3%	5%	5%	1%	8%	2%	4%	2%	4%	6%	3%	6%	3%	3%	5%
Good	20%	25%	24%	32%	33%	23%	19%	28%	21%	27%	26%	30%	21%	24%	31%	18%	24%	27%	20%	16%	22%	24%	22%	28%	27%	25%	31%	23%	24%	22%	20%	28%	23%	18%	25%	24%	28%
Fair	25%	39%	33%	36%	32%	36%	31%	34%	34%	33%	31%	30%	34%	36%	29%	39%	34%	33%	34%	32%	27%	29%	34%	33%	34%	32%	33%	36%	32%	32%	34%	28%	38%	28%	26%	34%	35%
Poor	28%	16%	24%	17%	18%	23%	24%	19%	24%	21%	19%	19%	24%	22%	19%	23%	23%	21%	20%	26%	28%	24%	23%	19%	21%	23%	19%	23%	21%	23%	26%	20%	22%	29%	26%	22%	18%
Terrible	20%	16%	12%	8%	7%	12%	22%	13%	18%	12%	15%	15%	14%	13%	14%	14%	13%	13%	19%	19%	16%	18%	17%	12%	12%	16%	8%	13%	18%	19%	14%	17%	11%	16%	16%	17%	13%
Unsure	2%	2%	1%	2%	2%	1%	2%	2%	1%	2%	2%	1%	3%	2%	1%	1%	3%	2%	3%	1%	1%	1%	1%	2%	1%	2%	1%	3%	2%	2%	2%	1%	2%	2%	3%	1%	1%

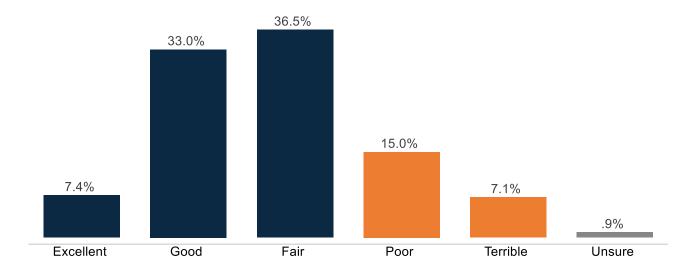


Percent Change: Assessment of the U.S. Economy to Your State's Economy





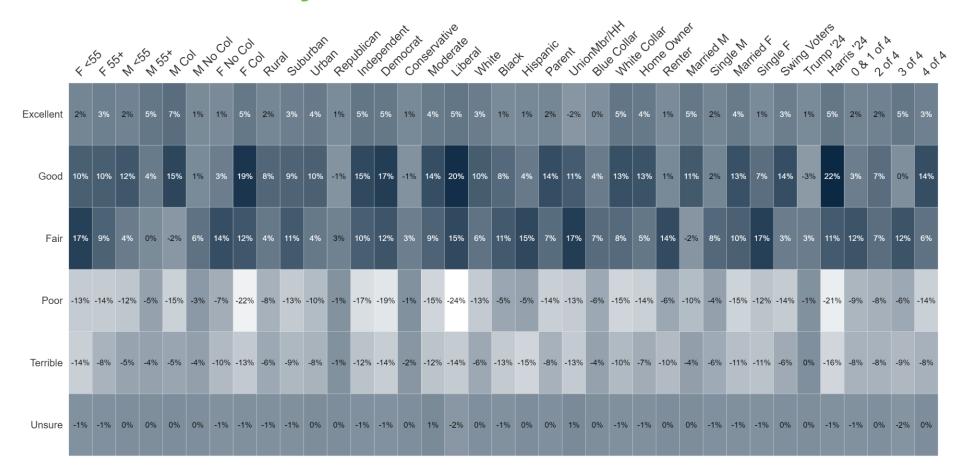
Assessment of Your Personal Economy



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Excellent	6%	6%	9%	10%	13%	6%	4%	8%	6%	7%	11%	8%	7%	7%	8%	6%	8%	8%	6%	8%	10%	6%	5%	10%	9%	4%	11%	7%	8%	3%	8%	8%	7%	10%	7%	7%	7%
Good	24%	34%	34%	41%	46%	30%	23%	37%	32%	35%	29%	41%	31%	26%	40%	29%	27%	37%	21%	21%	32%	31%	28%	38%	40%	20%	44%	27%	36%	21%	31%	39%	29%	21%	26%	26%	40%
Fair	37%	42%	32%	34%	29%	37%	38%	41%	37%	38%	32%	33%	38%	39%	33%	43%	38%	36%	37%	35%	34%	44%	38%	36%	37%	38%	33%	34%	38%	41%	36%	33%	39%	33%	35%	41%	37%
Poor	20%	11%	17%	12%	10%	19%	20%	9%	15%	14%	18%	12%	17%	16%	14%	15%	16%	13%	21%	24%	16%	12%	18%	11%	10%	24%	10%	23%	12%	20%	17%	13%	15%	20%	18%	18%	12%
Terrible	12%	7%	6%	2%	3%	6%	14%	4%	9%	5%	9%	5%	4%	11%	5%	6%	11%	6%	14%	11%	8%	7%	10%	5%	4%	12%	3%	6%	5%	14%	6%	6%	9%	14%	13%	7%	4%
Unsure	1%	1%	1%	1%	1%	2%	1%	1%	1%	1%	1%	1%	1%	1%	1%	1%	1%	1%	1%	2%	1%	1%	1%	0%	0%	2%	0%	2%	1%	1%	1%	1%	1%	1%	1%	0%	1%

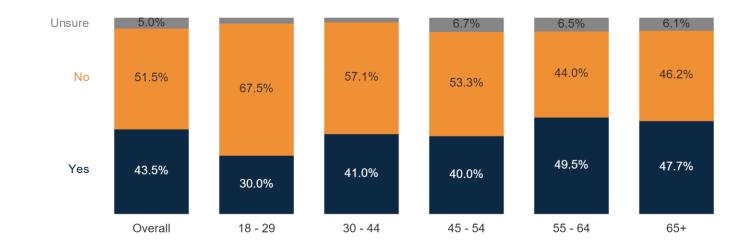


Percent Change: Assessment of the U.S. Economy to Your Personal Economy





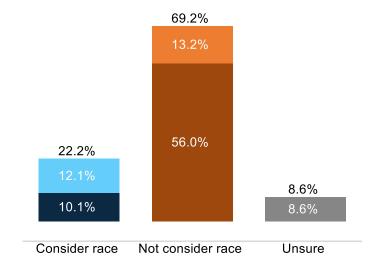
American Dream Alive

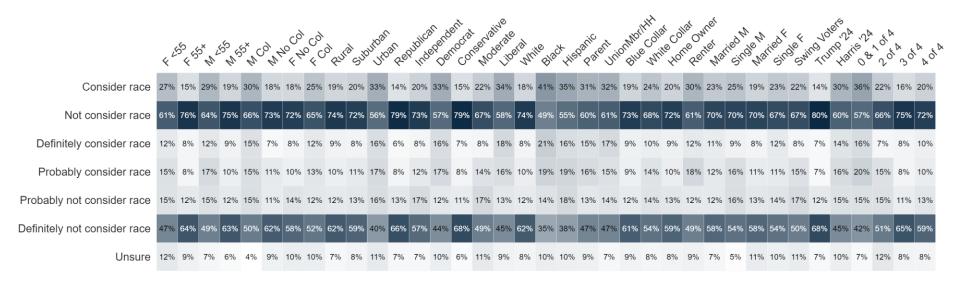


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Yes Total	30%	40%	48%	59%	52%	54%	35%	34%	45%	45%	37%	69%	34%	22%	66%	37%	18%	47%	32%	34%	44%	39%	47%	43%	47%	35%	58%	46%	41%	28%	39%	68%	21%	37%	38%	45%	46%
No Total	65%	54%	50%	35%	45%	40%	56%	63%	48%	50%	58%	27%	62%	72%	29%	58%	77%	48%	61%	63%	52%	57%	49%	52%	47%	61%	39%	49%	53%	65%	55%	28%	74%	59%	58%	50%	49%
Definitely yes	14%	16%	22%	26%	23%	25%	16%	14%	22%	19%	18%	34%	15%	6%	33%	13%	5%	20%	13%	20%	21%	17%	21%	19%	21%	15%	27%	21%	19%	12%	16%	34%	6%	20%	16%	17%	21%
Probably yes	16%	23%	25%	32%	29%	30%	19%	20%	24%	26%	20%	35%	19%	16%	33%	23%	13%	27%	19%	14%	23%	22%	26%	24%	26%	20%	31%	26%	23%	17%	23%	34%	15%	18%	22%	28%	25%
Probably no	27%	31%	25%	25%	27%	24%	27%	32%	26%	27%	30%	17%	34%	34%	19%	32%	35%	27%	29%	28%	26%	25%	27%	28%	29%	24%	25%	26%	32%	27%	33%	18%	36%	26%	30%	22%	28%
Definitely no	38%	23%	25%	10%	18%	17%	30%	31%	22%	24%	28%	10%	27%	39%	10%	27%	42%	21%	32%	36%	26%	32%	22%	24%	18%	37%	14%	23%	22%	39%	21%	10%	38%	32%	27%	28%	21%
Unsure	5%	7%	2%	6%	3%	5%	8%	3%	6%	5%	4%	4%	5%	6%	5%	5%	5%	5%	7%	2%	4%	4%	5%	5%	5%	4%	4%	4%	6%	6%	6%	4%	5%	4%	4%	6%	5%



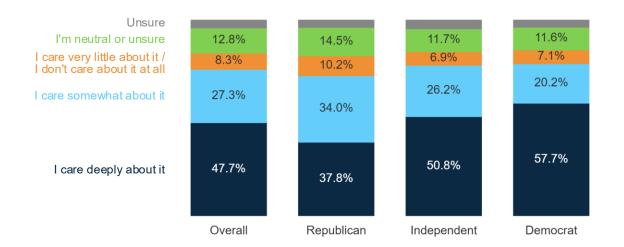
Redistricting by Race

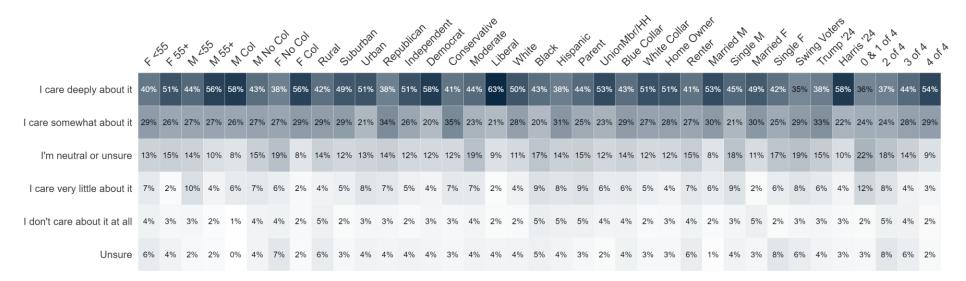






Care about Redistricting

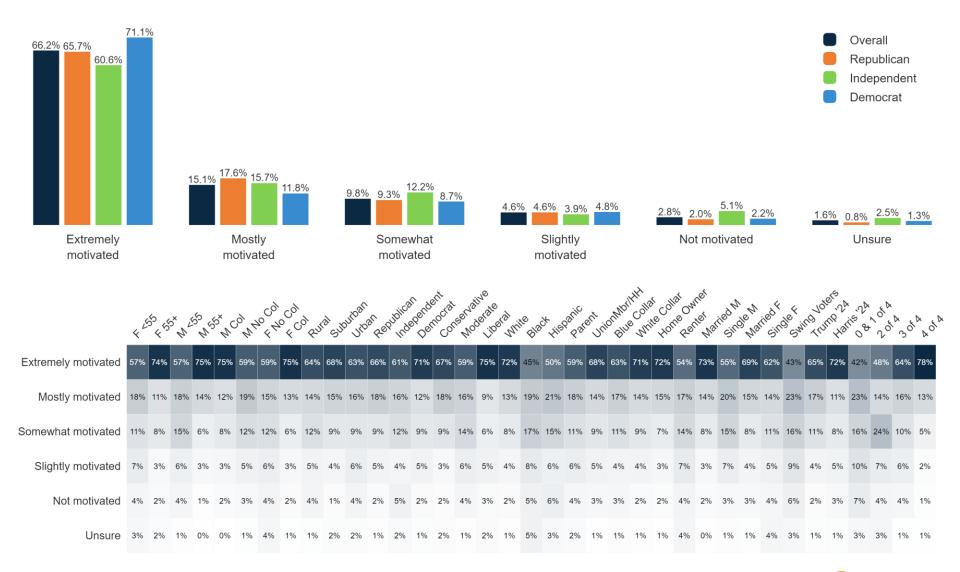




Redistricting is the process of redrawing the boundaries of electoral districts to reflect changes in population and ensure fair representation. How much do you care about the process of congressional redistricting, which determines how district lines are drawn for elections?

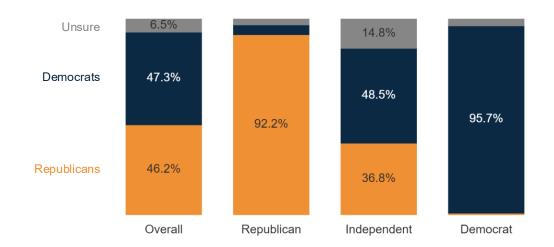


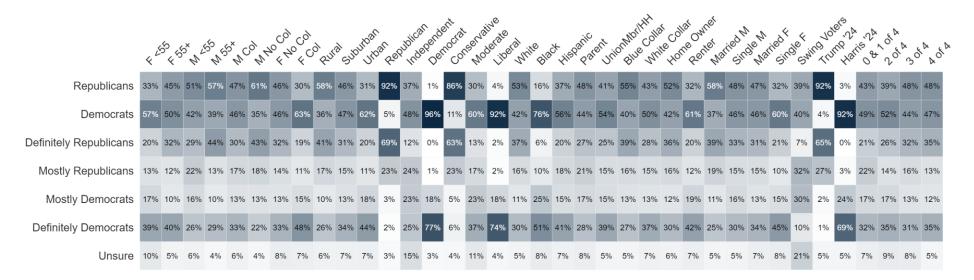
Midterm Motivation





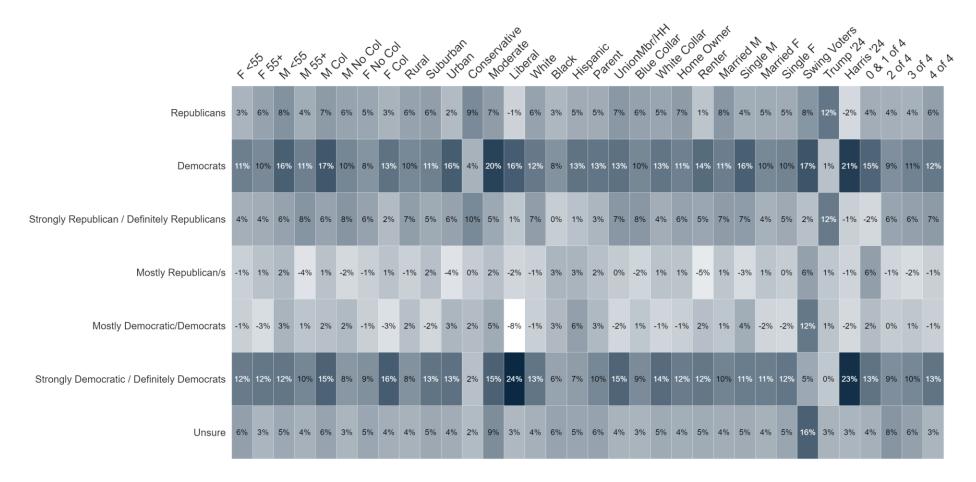
Party Lean in Next Election







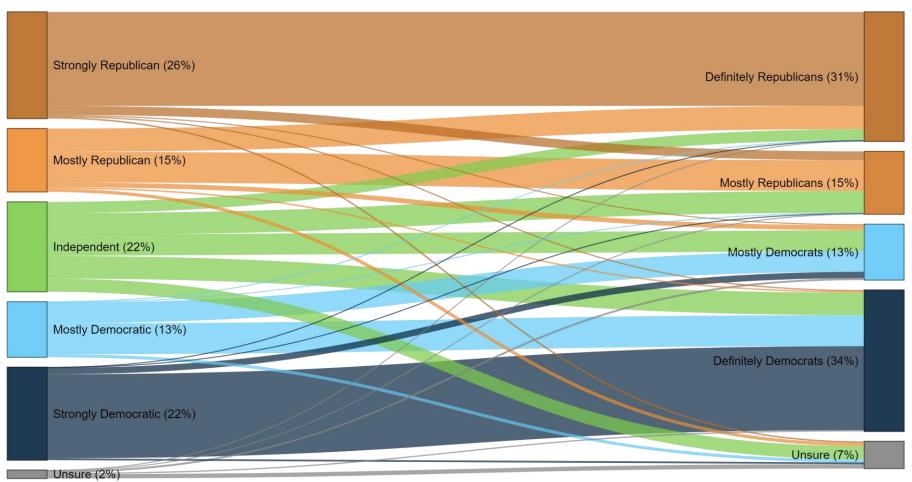
Percent Change: Partisanship by Response to Party Lean in Next Election





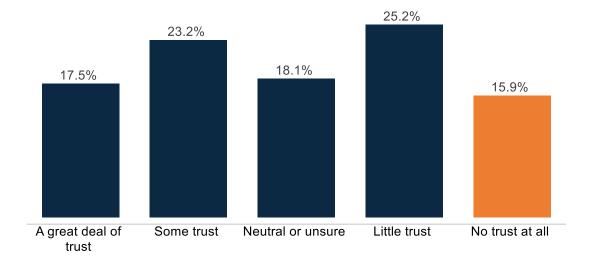
Partisanship by Response to Party Lean in Next Election

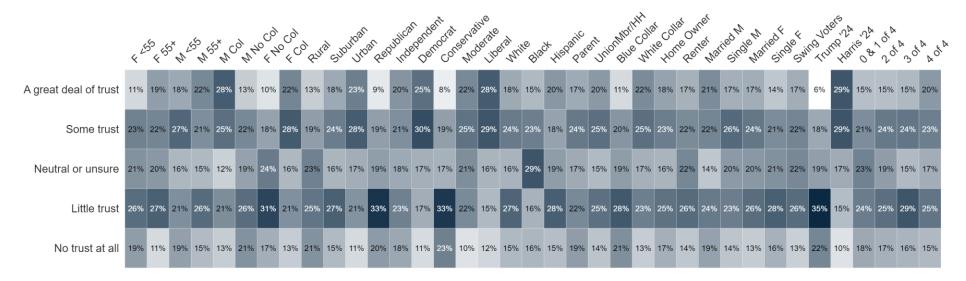
Partisanship by Response Party Lean in Next Election





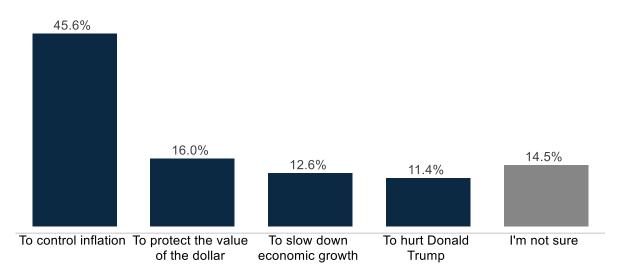
Federal Reserve Trust

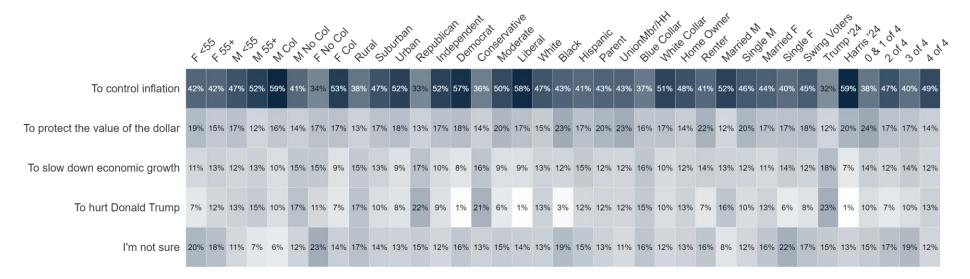






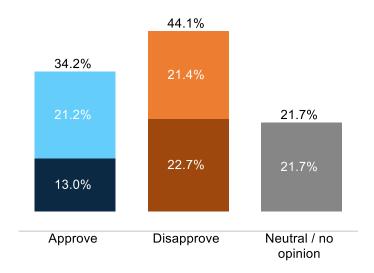
Federal Reserve Interest Rate Increase Purpose







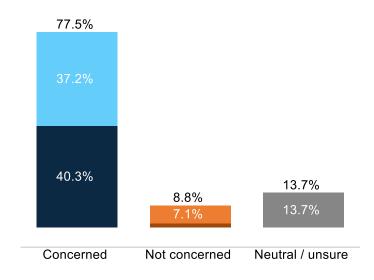
Interest Rate Management by the Federal Reserve

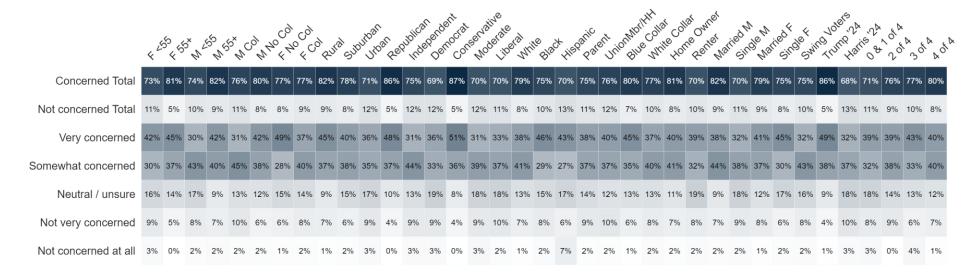






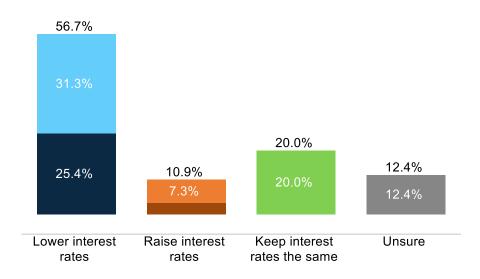
Concern about Interest Rates







Federal Reserve Interest Rate Direction

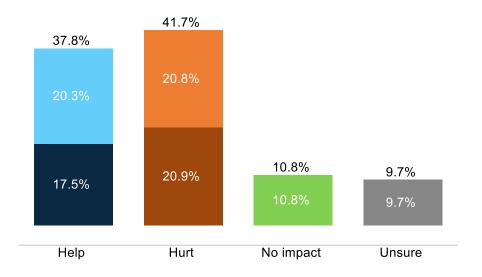


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Lower interest rates							0			(a	S					3								- 6											View of		
Raise interest rates	15%	6%	15%	7%	13%	10%	12%	9%	7%	11%	16%	8%	11%	13%	8%	12%	14%	9%	18%	16%	15%	13%	9%	12%	9%	16%	10%	13%	10%	12%	15%	9%	13%	23%	13%	11%	7%
Significantly lower interest rates	22%	24%	22%	34%	22%	34%	26%	19%	31%	26%	18%	40%	19%	13%	41%	16%	11%	26%	19%	26%	23%	23%	33%	22%	27%	24%	31%	23%	22%	24%	16%	41%	11%	19%	23%	31%	26%
Slightly lower interest rates	26%	36%	30%	33%	33%	30%	30%	33%	35%	32%	25%	36%	33%	25%	35%	31%	27%	35%	21%	21%	29%	31%	30%	34%	35%	24%	35%	26%	34%	27%	35%	36%	26%	27%	27%	31%	34%
Keep interest rates the same	15%	23%	22%	20%	23%	19%	17%	22%	15%	19%	28%	10%	23%	31%	10%	29%	28%	18%	28%	26%	20%	21%	19%	20%	19%	22%	18%	26%	18%	21%	21%	9%	31%	20%	21%	14%	21%
Slightly raise interest rates	10%	5%	9%	6%	10%	5%	8%	6%	6%	7%	11%	4%	8%	10%	5%	10%	9%	6%	11%	9%	9%	9%	5%	8%	7%	10%	7%	8%	6%	9%	9%	5%	10%	10%	8%	8%	6%
Significantly raise interest rates	5%	1%	6%	2%	3%	5%	4%	2%	2%	4%	6%	4%	4%	3%	4%	2%	5%	2%	7%	7%	6%	4%	3%	4%	2%	6%	3%	5%	3%	3%	6%	4%	3%	13%	5%	3%	1%
Unsure	22%	11%	11%	6%	10%	7%	15%	18%	12%	12%	12%	6%	13%	18%	6%	12%	20%	12%	14%	11%	13%	12%	10%	12%	10%	15%	6%	12%	16%	16%	13%	5%	19%	11%	17%	13%	11%

The Federal Reserve adjusts interest rates to help manage inflation, support employment, and stabilize the economy. Lowering rates can encourage borrowing and spending, while raising rates can help slow inflation. Keeping rates steady may signal confidence in current economic conditions. What do you think the Federal Reserve should do with interest rates over the next year?



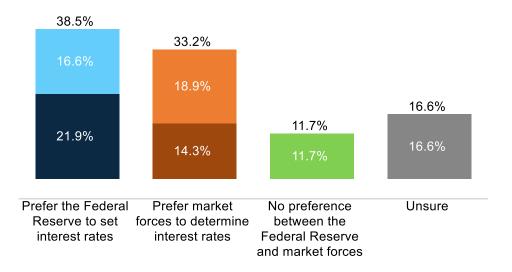
Powell Help or Hurt

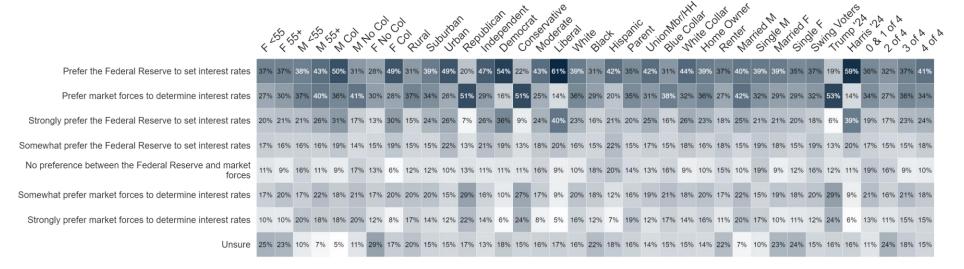


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	4 2	٠ کې ^{رې}	2 47	3, 12	3/10	,0,4 ₄	4400	٠ د	Sill	Sili	Ji, Ji, Di	4ec	Inde	Ost	Col	Not	Je. Jibe	elo Mi	ile Ala	His	6. 6. st	SI. Jul	OI. BIII	SM	HOY	Sey	Mar	Sing	Mar	Sin	gle Svi	لاكالم	Har	(50 gr	20	30	N OF IN
Help Total	28%	38%	39%	48%	34%	52%	38%	26%	48%	36%	28%	71%	26%	8%	69%	21%	7%	42%	21%	29%	37%	34%	48%	34%	41%	30%	46%	40%	40%	26%	28%	72%	6%	39%	29%	42%	39%
Hurt Total	45%	43%	39%	39%	48%	31%	36%	55%	31%	43%	54%	10%	52%	72%	13%	53%	77%	39%	51%	50%	38%	45%	31%	47%	40%	45%	38%	40%	40%	48%	37%	8%	76%	38%	42%	39%	44%
Definitely help	11%	17%	17%	26%	17%	25%	15%	12%	23%	16%	13%	34%	12%	3%	34%	6%	3%	20%	6%	15%	15%	18%	22%	16%	20%	13%	24%	19%	17%	11%	8%	35%	1%	14%	13%	18%	19%
Probably help	17%	21%	22%	22%	16%	27%	23%	14%	25%	20%	16%	37%	14%	5%	35%	15%	4%	22%	15%	14%	22%	16%	27%	18%	22%	17%	22%	21%	23%	15%	20%	37%	4%	25%	16%	24%	19%
No impact	10%	9%	17%	8%	15%	10%	11%	8%	10%	11%	11%	10%	12%	10%	10%	16%	8%	9%	17%	12%	15%	12%	12%	10%	10%	12%	12%	12%	10%	9%	20%	11%	10%	14%	17%	9%	9%
Probably hurt	22%	22%	21%	18%	24%	15%	19%	26%	17%	21%	27%	6%	29%	33%	7%	27%	37%	19%	29%	23%	18%	18%	15%	24%	20%	21%	18%	22%	20%	24%	24%	5%	36%	22%	21%	21%	21%
Definitely hurt	23%	21%	18%	21%	24%	16%	17%	29%	14%	22%	27%	4%	23%	39%	5%	27%	40%	20%	21%	27%	19%	28%	17%	23%	20%	24%	20%	18%	20%	24%	13%	2%	40%	16%	21%	19%	23%
Unsure	17%	10%	5%	5%	3%	7%	15%	11%	11%	10%	8%	9%	10%	10%	9%	10%	9%	10%	11%	9%	10%	9%	8%	9%	8%	13%	4%	8%	10%	16%	14%	9%	9%	9%	12%	10%	9%



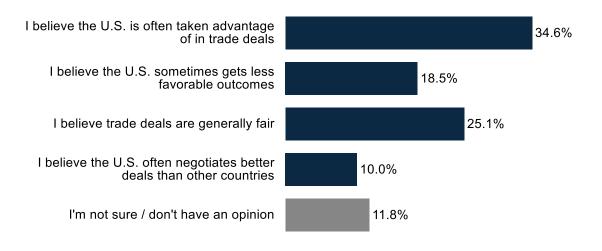
Federal Reserve vs Free Market

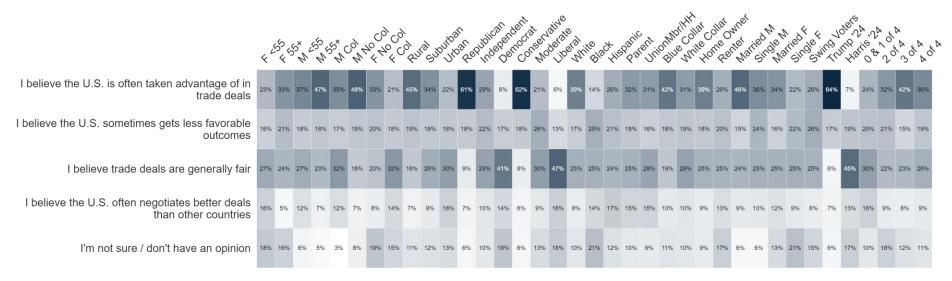






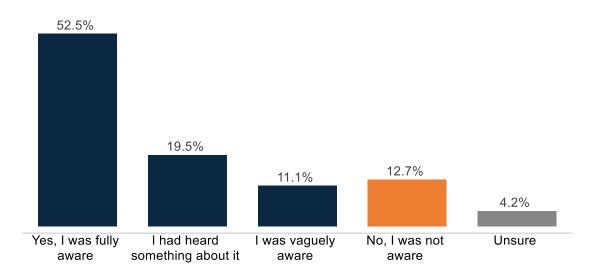
Trade Deal Fairness to the U.S.

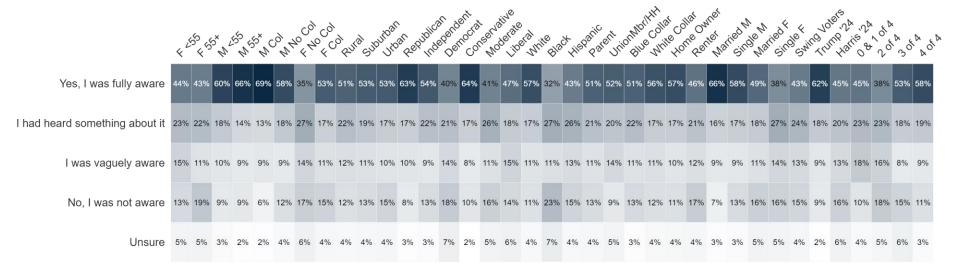






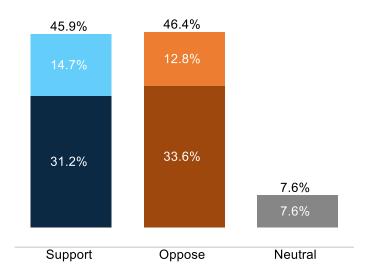
Awareness of Tariffs Driving Increased Revenue

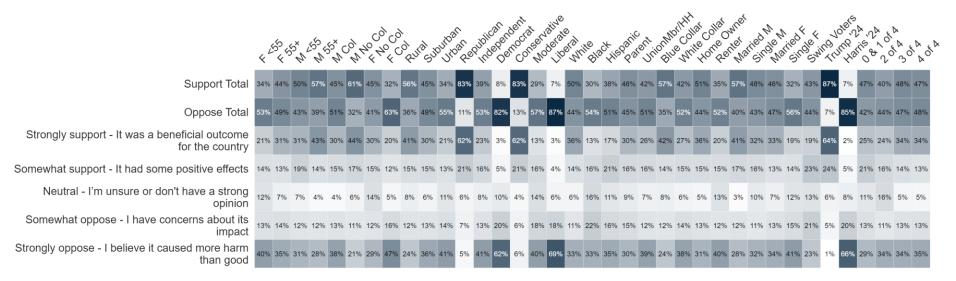






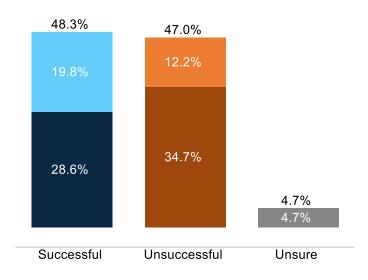
Trump Tariff Support Knowing Increased Revenue

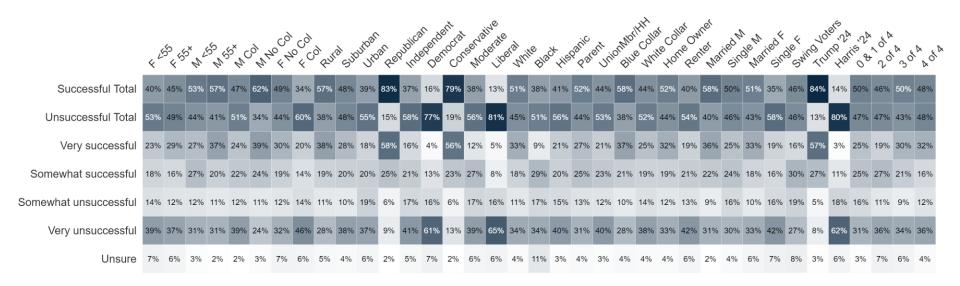






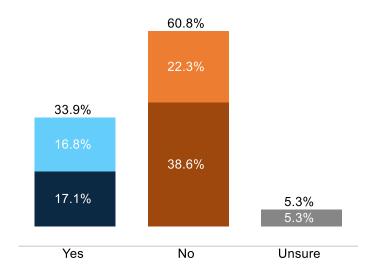
Trump Tariff Negotiations Success







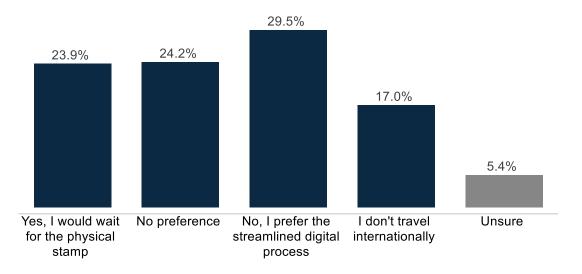
EBT for Junk Food

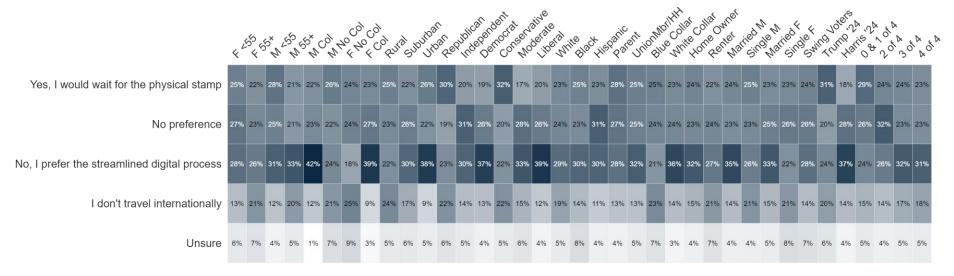


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Yes Total	50%	27%	41%	18%	33%	26%	34%	43%	27%	32%	48%	17%	35%	53%	16%	38%	57%	28%	56%	44%	44%	40%	29%	36%	27%	50%	22%	42%	35%	41%	33%	16%	51%	53%	40%	37%	27%
No Total	43%	68%	53%	79%	64%	68%	59%	52%	70%	63%	44%	80%	59%	41%	80%	55%	38%	68%	33%	46%	50%	55%	65%	60%	68%	43%	74%	53%	60%	52%	60%	80%	43%	42%	51%	60%	68%
Definitely yes	29%	13%	21%	5%	13%	13%	21%	20%	13%	16%	24%	8%	16%	28%	8%	16%	32%	13%	34%	22%	24%	19%	17%	16%	12%	28%	9%	20%	18%	24%	14%	8%	26%	28%	27%	19%	12%
Probably yes	21%	14%	20%	12%	19%	13%	13%	22%	14%	15%	24%	9%	19%	24%	9%	22%	25%	15%	22%	22%	20%	20%	12%	20%	15%	22%	13%	22%	17%	17%	19%	8%	24%	26%	13%	17%	15%
Probably no	19%	28%	15%	26%	25%	17%	24%	23%	22%	23%	20%	20%	21%	26%	20%	23%	25%	23%	17%	24%	20%	21%	21%	24%	24%	17%	24%	16%	22%	24%	26%	18%	27%	18%	20%	19%	25%
Definitely no	25%	40%	38%	52%	40%	51%	35%	29%	47%	40%	24%	60%	38%	15%	61%	32%	13%	45%	16%	22%	30%	35%	44%	36%	44%	26%	50%	37%	38%	28%	34%	62%	17%	25%	32%	41%	43%
Unsure	7%	5%	6%	3%	3%	6%	7%	5%	3%	5%	7%	3%	6%	6%	3%	7%	6%	4%	11%	10%	6%	5%	5%	4%	4%	7%	4%	5%	5%	7%	6%	4%	6%	4%	8%	3%	5%



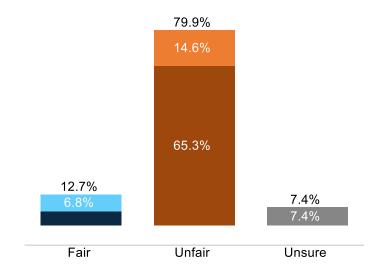
Passport Stamp







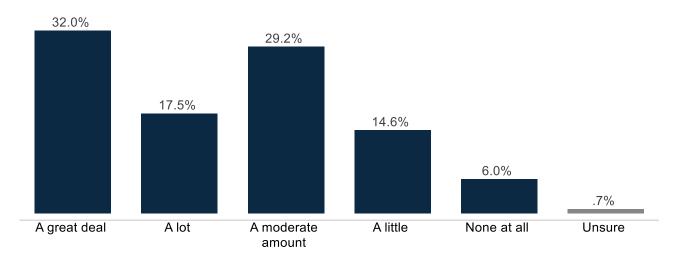
Al-Based Airline Pricing

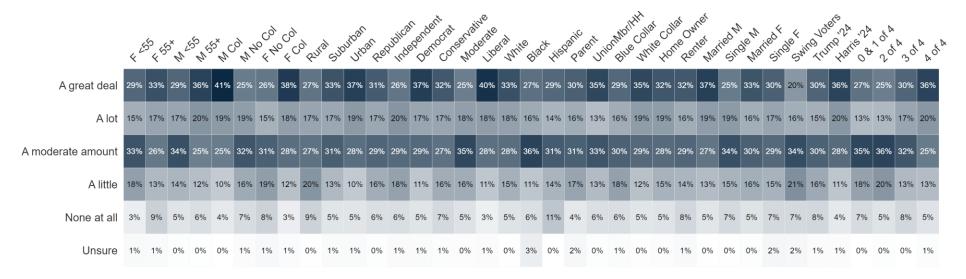






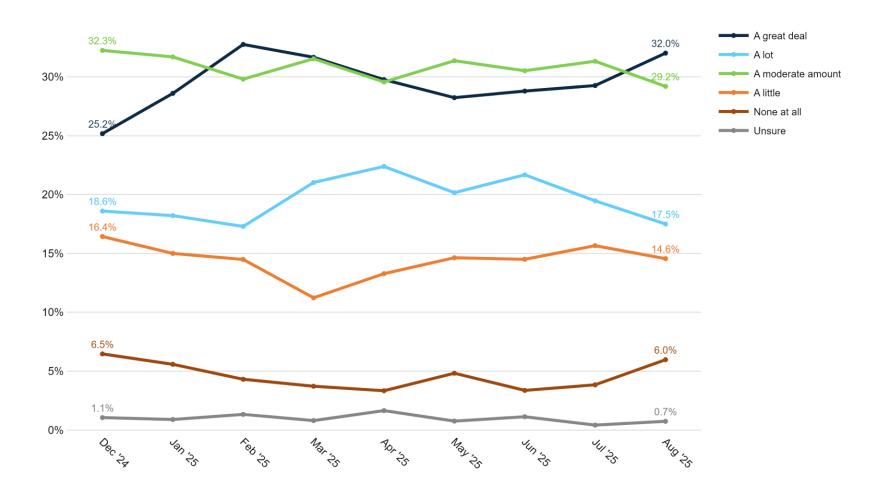
News Attention





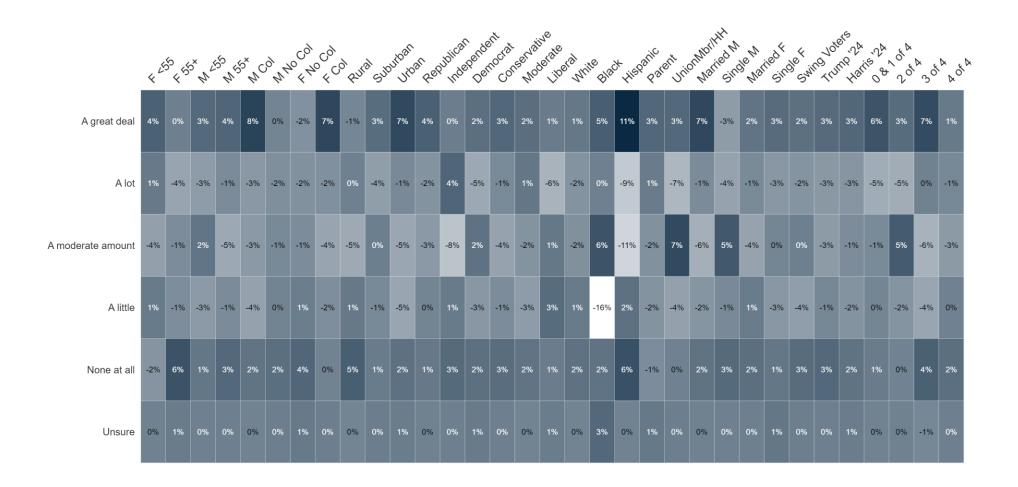


Trend: News Attention



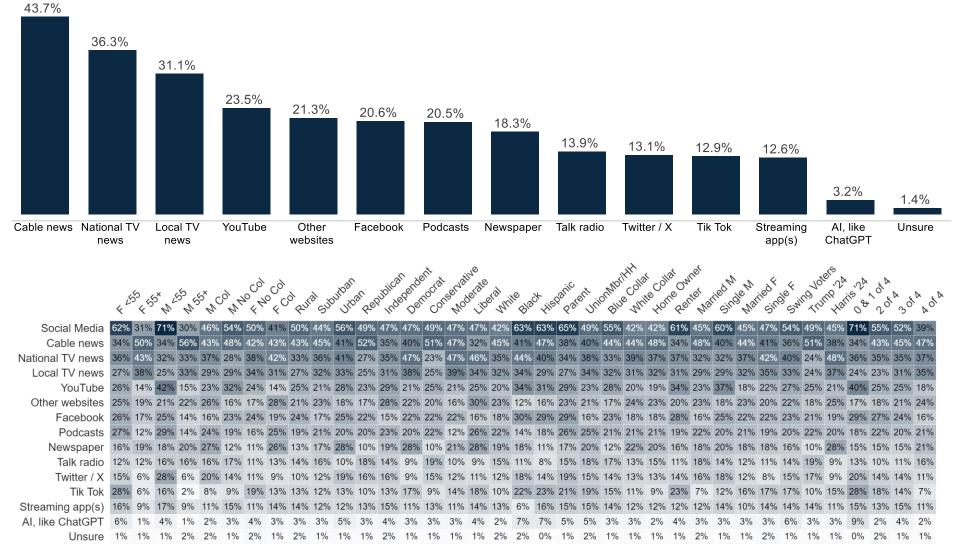


Percent Change: News Attention (Jul '25 to Aug '25)



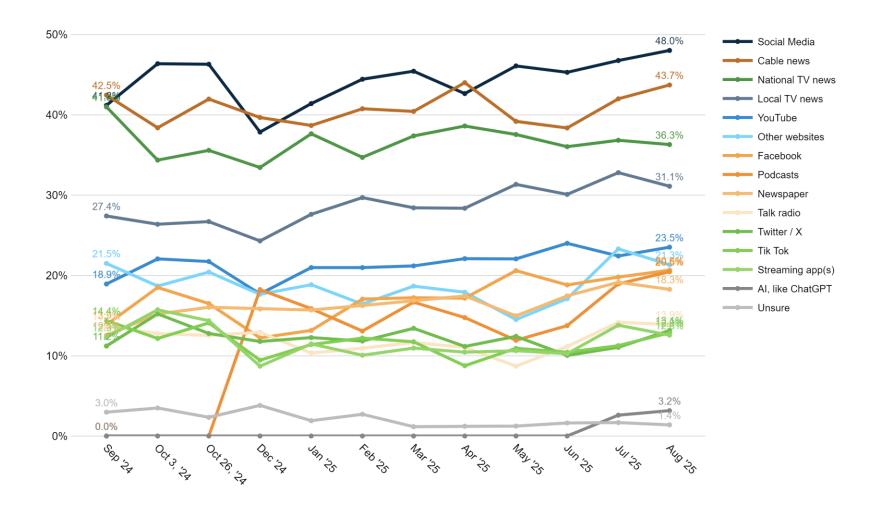


News Source





Trend: News Source



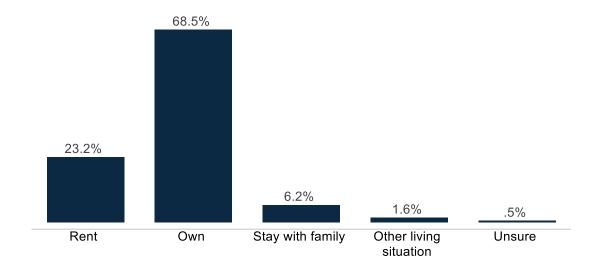


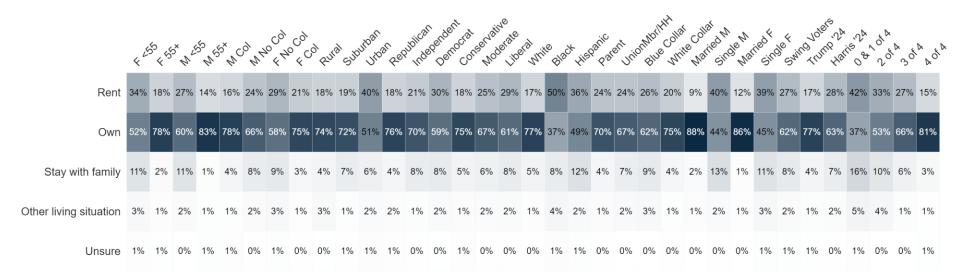
Percent Change: News Source (Jul '25 to Aug '25)

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	4 25	4 45°	X W TO	25 16	2× 4/C	ol NA	5 KM	\ C.	PILL	ar Ship	Jipo Jipo	Sed	Inde	S Opin	Cou	Servation	erate	'S With	ie Blac	Hist	anic Pare	Jric	Mari	Sing	Noti	led F	Swif	ZUIN.	Hari	(S) P	20	h got	N NOTIN
Social Media	-1%	-3%	10%	2%	2%	9%	-1%	-5%	-2%	-1%	12%	1%	-2%	4%	1%	5%	0%	-3%	19%	11%	8%	0%	2%	12%	1%	-5%	6%	-1%	2%	6%	2%	3%	-1%
Cable news	3%	2%	5%	-3%	-1%	3%	3%	2%	2%	0%	6%	3%	0%	2%	1%	8%	-3%	1%	4%	7%	4%	-3%	1%	0%	-2%	6%	-1%	3%	2%	8%	6%	12%	-3%
National TV news	-1%	-2%	5%	-4%	3%	-2%	0%	-4%	0%	-2%	1%	2%	1%	-4%	-2%	-1%	1%	-1%	-4%	3%	4%	-2%	1%	-2%	-5%	3%	-5%	0%	-3%	7%	-7%	3%	-2%
Local TV news	2%	0%	0%	-9%	-5%	-5%	3%	-3%	-3%	-2%	0%	-5%	-2%	2%	-5%	-2%	4%	-1%	-7%	-1%	4%	-1%	-3%	-8%	-3%	5%	-5%	-4%	-1%	3%	-8%	-3%	-1%
YouTube	2%	-4%	7%	0%	0%	7%	1%	-4%	3%	-2%	6%	4%	-1%	0%	2%	0%	1%	0%	3%	8%	8%	2%	2%	8%	2%	-4%	3%	2%	-1%	5%	2%	1%	-1%
Other websites	1%	0%	-9%	0%	-5%	-4%	-1%	1%	-2%	-1%	-4%	-4%	-1%	0%	-2%	-2%	-1%	-1%	-1%	-7%	1%	0%	-3%	-7%	1%	0%	1%	-5%	0%	-5%	-2%	-4%	0%
Facebook	-4%	1%	7%	1%	3%	5%	-3%	0%	-5%	1%	8%	-3%	1%	4%	1%	2%	1%	-1%	11%	8%	2%	-6%	1%	10%	-3%	0%	3%	-2%	3%	1%	1%	5%	-1%
Podcasts	7%	-3%	0%	3%	1%	2%	1%	2%	2%	0%	4%	3%	-1%	2%	1%	2%	1%	1%	4%	2%	4%	4%	3%	0%	1%	2%	2%	2%	2%	-3%	3%	-1%	3%
Newspaper	1%	-3%	0%	-1%	-2%	1%	-3%	1%	-4%	-1%	4%	-3%	-3%	3%	-1%	-1%	0%	-2%	3%	-1%	1%	-1%	-3%	2%	-5%	3%	-1%	-2%	1%	0%	2%	-2%	-2%
Talk radio	1%	0%	-1%	-2%	0%	-2%	1%	-1%	1%	1%	-6%	-1%	2%	-2%	-1%	0%	1%	1%	-2%	-3%	-2%	0%	-2%	1%	0%	1%	1%	1%	0%	0%	-3%	-2%	0%
Twitter / X	5%	2%	3%	-2%	3%	-1%	5%	1%	1%	0%	9%	0%	4%	4%	0%	2%	5%	1%	12%	-1%	2%	3%	1%	1%	5%	2%	6%	0%	3%	6%	3%	1%	2%
Tik Tok	1%	1%	5%	0%	3%	1%	2%	-1%	-1%	4%	0%	2%	3%	0%	2%	4%	1%	0%	12%	-1%	4%	6%	1%	5%	4%	-2%	5%	2%	1%	3%	5%	-1%	1%
Streaming app(s)	-2%	0%	1%	-4%	-2%	-1%	-3%	2%	-1%	0%	-3%	-1%	-1%	-2%	0%	-4%	1%	-1%	-12%	2%	-3%	2%	-2%	0%	-2%	0%	-3%	-1%	-3%	2%	-1%	0%	-2%
AI, like ChatGPT	3%	0%	-1%	0%	-1%	0%	2%	0%	1%	0%	0%	1%	1%	1%	1%	0%	1%	0%	5%	1%	0%	2%	0%	-1%	1%	1%	4%	0%	1%	3%	0%	3%	-1%
Unsure	-1%	1%	-2%	0%	0%	-2%	0%	0%	1%	-1%	0%	0%	-1%	0%	-1%	0%	-1%	0%	0%	-3%	-2%	0%	0%	-2%	0%	0%	-1%	-1%	0%	-2%	-1%	0%	0%



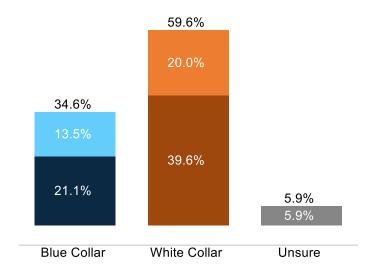
Rent or Own







Job Type – Blue vs White



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Blue Collar	28%	26%	44%	42%	18%	66%	39%	13%	47%	30%	30%	41%	31%	30%	41%	31%	28%	35%	33%	33%	34%	41%	31%	39%	38%	53%	24%	31%	33%	41%	28%	38%	42%	37%	32%
White Collar	62%	67%	51%	56%	80%	29%	49%	85%	47%	65%	62%	55%	63%	63%	55%	61%	67%	62%	53%	55%	61%	56%	66%	51%	61%	41%	72%	57%	59%	55%	66%	52%	49%	57%	65%
Definitely Blue Collar	12%	14%	29%	31%	10%	48%	20%	6%	31%	17%	18%	28%	17%	15%	29%	17%	13%	22%	14%	20%	19%	28%	20%	24%	26%	37%	11%	16%	18%	28%	15%	18%	26%	25%	20%
Mostly Blue Collar	16%	12%	15%	11%	9%	17%	19%	7%	16%	13%	12%	13%	14%	14%	12%	14%	15%	13%	19%	13%	14%	13%	12%	15%	12%	16%	13%	15%	15%	13%	13%	20%	15%	12%	12%
Mostly White Collar	22%	21%	19%	18%	21%	15%	24%	18%	18%	23%	15%	19%	22%	19%	20%	21%	19%	20%	23%	19%	21%	24%	20%	20%	18%	19%	20%	22%	23%	20%	20%	22%	19%	21%	20%
Definitely White Collar	40%	47%	32%	38%	59%	14%	26%	66%	29%	43%	47%	36%	41%	44%	34%	40%	47%	42%	30%	36%	39%	32%	45%	31%	42%	22%	51%	35%	35%	35%	46%	30%	31%	36%	45%
Unsure	10%	6%	5%	2%	1%	5%	12%	3%	6%	5%	8%	4%	6%	7%	4%	7%	5%	4%	13%	12%	6%	3%	3%	10%	1%	6%	4%	12%	8%	4%	7%	10%	9%	6%	3%

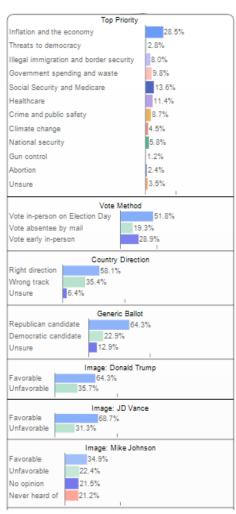
In your current job or when you last worked, do/did you consider that role to be White Collar or Blue Collar? Blue Collar is often described as hands-on roles like electricians, truck drivers, law enforcement, construction, and mechanics. White Collar is often described as office-based, professional, or administrative work.

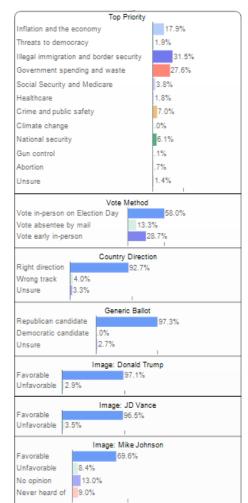


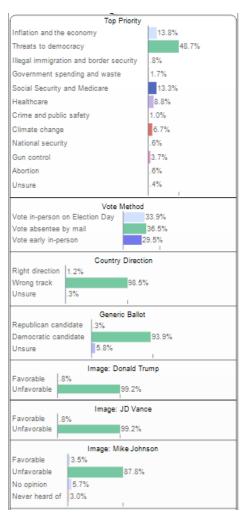
Young GOPs (18%)

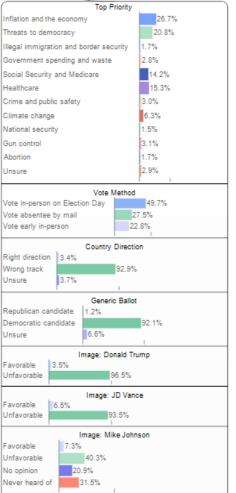
Old GOPs (35%)

Old Dems (29%)







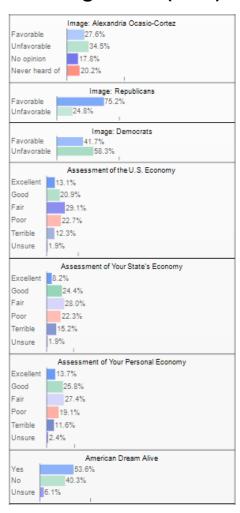


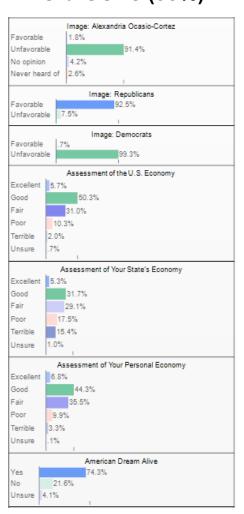


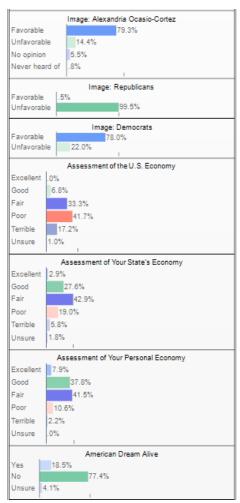
Young GOPs (18%)

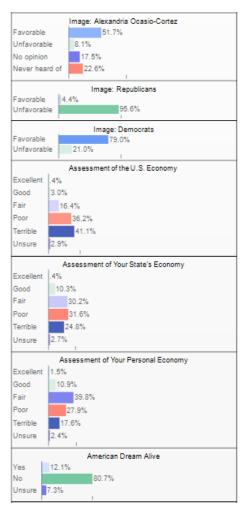


Old Dems (29%)



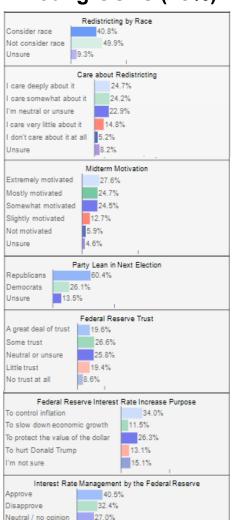




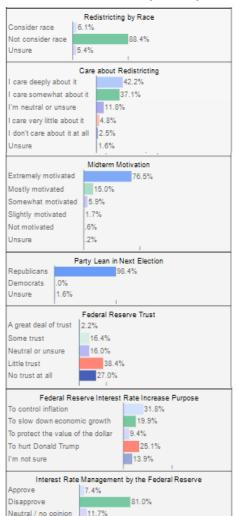




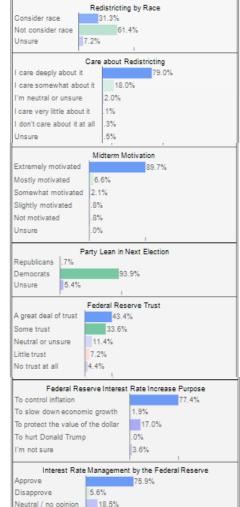
Young GOPs (18%)

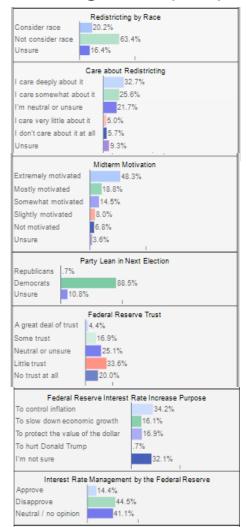


Old GOPs (35%)



Old Dems (29%)



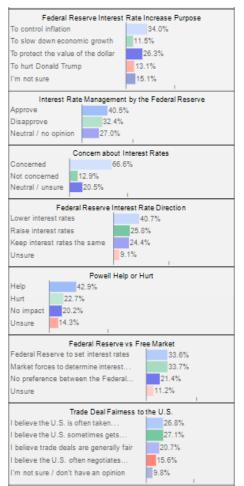


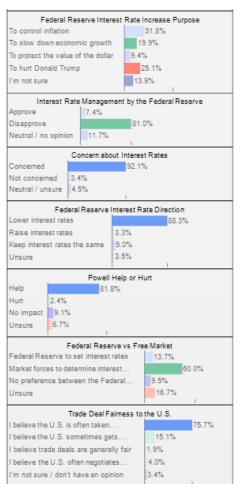


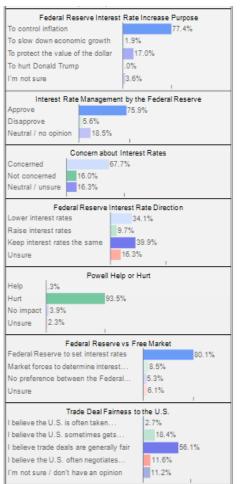
Young GOPs (18%)

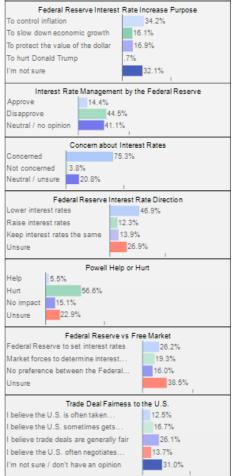
Old GOPs (35%)

Old Dems (29%)







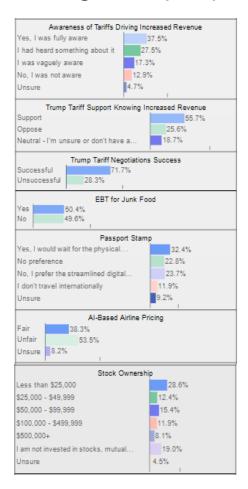


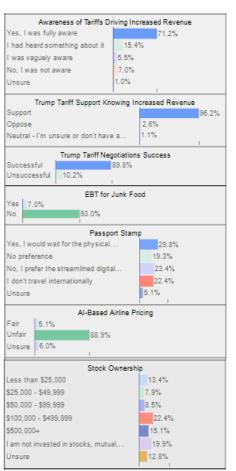


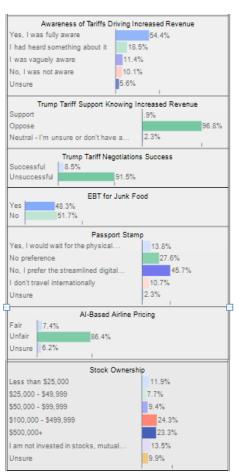
Young GOPs (18%)

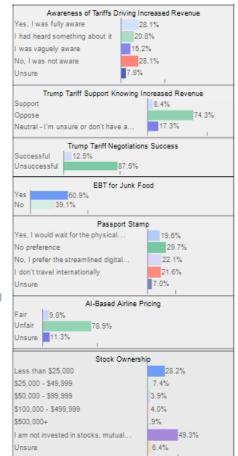
Old GOPs (35%)

Old Dems (29%)







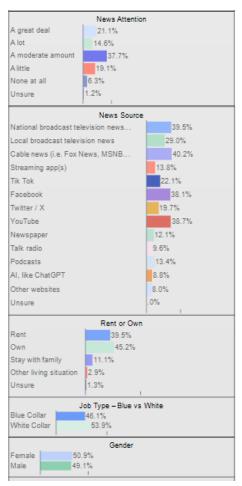


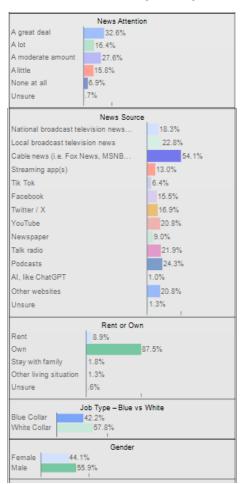


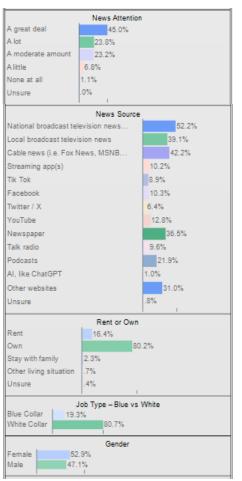
Young GOPs (18%)

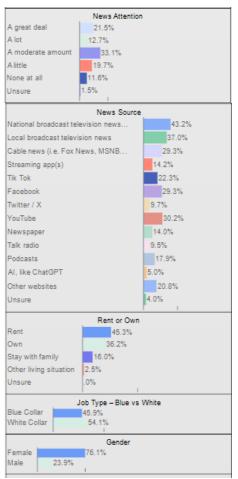
Old GOPs (35%)

Old Dems (29%)







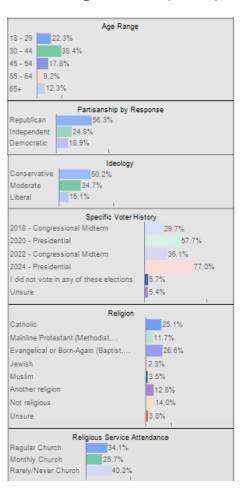


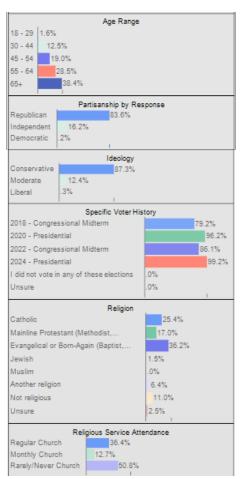


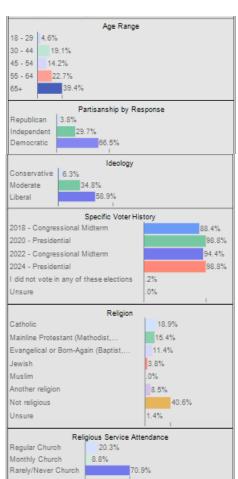
Young GOPs (18%)

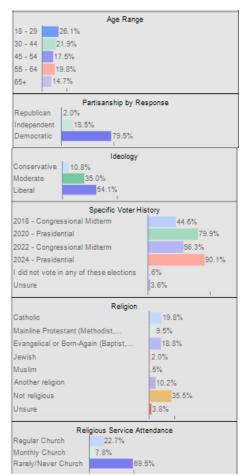
Old GOPs (35%)

Old Dems (29%)







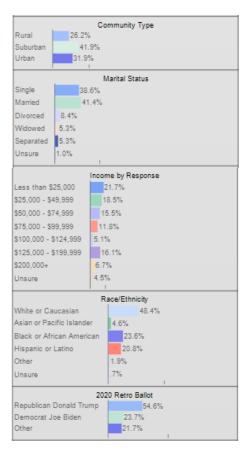


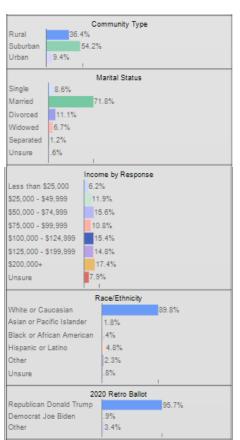


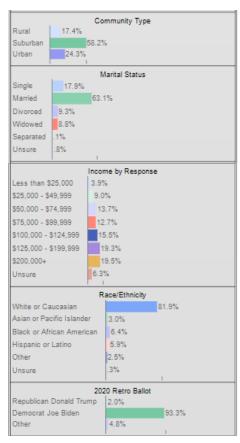
Young GOPs (18%)

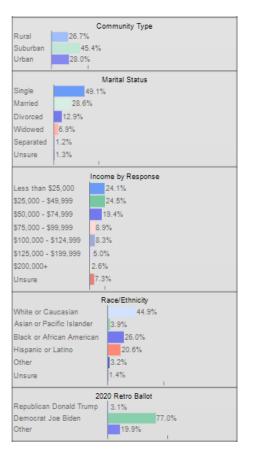


Old Dems (29%)



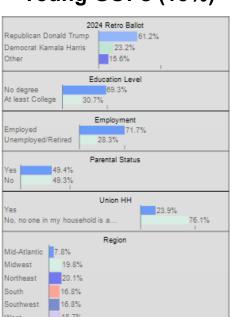




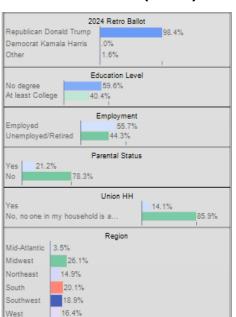




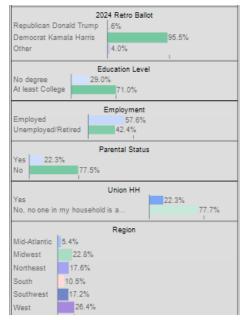
Young GOPs (18%)

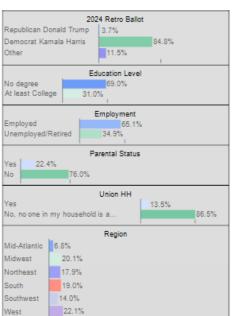


Old GOPs (35%)



Old Dems (29%)

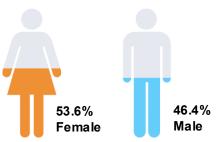




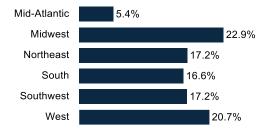


Demographics

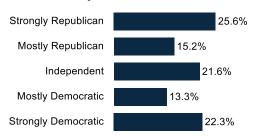
Sex



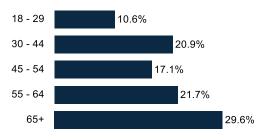
Geo - Region



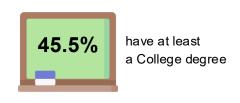
Partisanship



Age Range

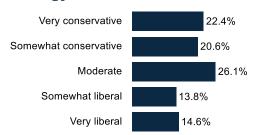


Education



54.2% have no college degree

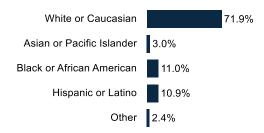
Ideology



Household Income



Race/Ethnicity



Community Type

